



2026 GLOBAL ADVANCED MARKETS OUTLOOK

Avocado Market

WS-2026GAM31-00034

Wharry Sharpe Research

Avocado Market

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REPORT DETAILS

USER'S GUIDE

Wharry Sharpe Research annually publishes thousands of Global Advanced Markets Outlook reports. These reports feature market sales estimates and market sizing data for six historical years, two forecast years and a five-year projection for more than 40 countries.

The Global Advanced Markets Outlook series includes all market definitions from the U.S. Census (NAICS). Sectors include manufacturing, utilities, construction, retail, professional services, transportation, wholesale, arts/entertainment, finance, and publishing.

The Global Advanced Markets Outlook reports also break out market sales by value added, intermediate inputs and gross operation surplus estimates.

Summary pages highlight 1) market sales by country and 2) market sales by region (North America, Europe, Asia-Pacific, Latin America, Africa, and Middle East).

Additional data includes supply of commodities and use of commodities estimates. The supply of commodities is the the amount of each commodity that is produced domestically by each market. The use of commodities is the amount of a commodity purchased by each market as an intermediate input into the market's production process.

The reports do not list companies in each country and market but provides only market sizing data for our clients that only need the data rather than the additional expense of company lists (or written analysis).

Market analysis users will find the Global Advanced Markets Outlook reports useful for 1) market sizing, 2) sales forecasting, 3) competitive intelligence, and 4) sales territory potentials. Budgeters and planners use the Outlook reports for future capital expenditures and resource allocation. Investors use the Outlook reports for analyzing growth investments.

METHODOLOGY

MARKET ANALYSIS

Wharry Sharpe Research annually publishes thousands of Global Advanced Markets Outlook reports. These reports feature market sales estimates and market sizing data for six historical years, two forecast years and a five-year projection for more than 40 countries.

The methodology for the Global Advanced Markets Outlook reports is based on Wharry Sharpe's unique estimation database and numerous sources:

1. The basis of the historical sales data is the U.S. Census Economic Survey.
2. The basis of the Value Added, Intermediate Inputs, Gross Output Surplus, Supply of Commodities and Use of Commodities is the U.S. Bureau of Economic Analysis.
3. Forecasts and projections use this historical data to estimate future markets (with regression analysis).
4. Weights and adjustments are made to market sales and country GDP measures when they are outside acceptable ranges.
5. Country GDP data (historical) is based on World Bank databases. Forecast GDP data uses regression analysis for future trends and horizontal weights for the global GDP summary.
6. Market sales by country use the proportion by markets to the relative size of each country (by GDP).
7. Market sales by country also are weighted by sector ratios of GDP for manufacturing, retail and service sectors.

Avocado Market

MARKET DEFINITION

The avocado market refers to the commercial landscape surrounding the production, distribution, and consumption of avocados, a nutrient-dense fruit known for its health benefits. This market encompasses various segments, including fresh avocados, processed avocado products (such as guacamole and avocado oil), and organic versus conventional varieties. Key players include farmers, distributors, retailers, and food manufacturers. Geographically, the market is influenced by regions with suitable climates for avocado cultivation, such as Mexico, the United States, and Chile, which are among the largest producers. Consumer trends towards healthier eating and plant-based diets have driven demand, increasing avocado popularity in salads, sandwiches, and smoothies. Additionally, e-commerce platforms have expanded market access, facilitating direct-to-consumer sales. Challenges such as climate change, water scarcity, and fluctuating prices also impact the market dynamics. Overall, the avocado market is characterized by growing consumer interest and robust supply-chain networks.

MARKET SEGMENTS

usage.

1. **Product Type**: This includes fresh avocados, processed avocado products (such as guacamole, avocado oil, and avocado spreads), and frozen avocados. The fresh segment dominates due to rising health consciousness.
2. **Consumer Demographics**: Market segments are based on age, income, and lifestyle. Millennials and health-conscious consumers drive demand, often seeking organic and sustainably sourced avocados.
3. **Usage**: Avocados are utilized in various culinary applications, including salads, sandwiches, and smoothies. The food service sector, comprising restaurants and cafes, significantly influences the market as they incorporate avocados into diverse menus.
4. **Distribution Channels**: Retail (supermarkets, health food stores) and food service (restaurants, catering) are key distribution segments. E-commerce is increasingly important, allowing consumers direct access to various avocado products.

MARKET ANALYSIS

Avocado Market

MARKET TRENDS

The avocado market has experienced significant growth and evolving trends in recent years. Rising health consciousness among consumers has driven demand, as avocados are rich in healthy fats, vitamins, and nutrients. This trend is particularly prominent in North America and Europe, where avocados have become a staple in diets. Additionally, the increasing popularity of plant-based diets has further propelled sales.

Sustainability is another key trend, with consumers seeking avocados sourced from environmentally responsible farms. This has led to a rise in organic avocado production and certifications. E-commerce also plays a vital role, as online grocery shopping expands, making avocados more accessible to a broader audience.

Geographically, Mexico remains the largest exporter, but countries like Peru, Chile, and Colombia are gaining traction. However, challenges such as climate change, water scarcity, and price volatility may impact future growth. Overall, the avocado market continues to evolve, reflecting changing consumer preferences and environmental considerations.

TECHNOLOGY ANALYSIS

The avocado market has experienced significant technological advancements that have transformed production, distribution, and consumption. Innovations in agricultural technology, such as precision farming, have enabled growers to optimize water usage, soil health, and pest management, leading to higher yields and better quality fruit. Drones and satellite imagery are increasingly used for monitoring crop health and planning harvests more effectively.

In processing and distribution, blockchain technology is enhancing traceability, allowing consumers to track the journey of avocados from farm to table. This transparency builds trust and ensures quality control. Additionally, advancements in packaging technology, such as modified atmosphere packaging, extend the shelf life of avocados, reducing waste and improving availability in international markets.

On the consumer side, mobile apps and e-commerce platforms facilitate direct purchasing, providing consumers with fresh avocados while supporting local farmers. Overall, technology is driving efficiency, sustainability, and consumer engagement in the avocado market.

MARKET ANALYSIS

Avocado Market

END-USER ANALYSIS

End-users in the avocado market primarily include consumers, restaurants, food service providers, and retailers. Consumers drive demand for avocados due to their popularity as a healthy, versatile food rich in nutrients and healthy fats. The rise of health-conscious eating trends and the popularity of dishes like guacamole have significantly increased household consumption.

Restaurants and cafes also play a crucial role as end-users, incorporating avocados into various menu items, from salads to smoothies, to cater to customer preferences. Additionally, supermarkets and grocery stores serve as vital distribution points, offering avocados to a broad audience.

As awareness of the health benefits of avocados continues to grow, the end-user market is expanding, leading to increased competition and innovation in product offerings, including organic and ready-to-eat options. This dynamic landscape reflects changing consumer preferences and a growing appetite for sustainable and high-quality food products.

THREATS OF SUBSTITUTES

The threat of substitutes in the avocado market is significant, as consumers have various alternatives that can fulfill similar dietary needs or culinary uses. Key substitutes include other healthy fats, such as olive oil, nuts, and seeds, which offer similar nutritional benefits. Additionally, fruit spreads and dips, like hummus or guacamole made from alternative ingredients (e.g., peas or beans), can appeal to health-conscious consumers seeking variety.

Moreover, the rise of plant-based diets has led to the popularity of other fruits and vegetables that can be used in similar applications, such as smoothies or salads. Price fluctuations in the avocado market due to climate impacts or supply chain disruptions may also drive consumers toward more affordable substitutes. The growing awareness of sustainable eating practices may further amplify this threat, as environmentally-conscious consumers explore alternatives with a lower carbon footprint. Thus, avocado producers must innovate and emphasize unique qualities to maintain market share.

MARKET ANALYSIS

END-USER ANALYSIS

MARKET ANALYSIS

The threat of new entrants in the avocado market is significant, driven by rising consumer demand for healthy foods and the popularity of avocados in various cuisines. Lower barriers to entry, such as advancements in agricultural technology and distribution methods, make it easier for new players to enter the market. However, established companies benefit from brand loyalty, established supply chains, and economies of scale, which can deter newcomers.

Additionally, the cultivation of avocados requires specific climatic conditions and considerable investment in land and resources, posing challenges for potential entrants. Regulatory hurdles and sustainability concerns also play a role, as consumers increasingly favor environmentally friendly practices.

Despite these challenges, innovations in farming techniques and increasing awareness of avocados' health benefits continue to attract new businesses to the market. As the industry evolves, the competitive landscape will likely shift, forcing existing players to adapt to maintain their market share.

Avocado Market

MARKET SALES OUTLOOK

GLOBAL MARKETS

Country	Market Sales (USD\$ Millions)			
	2024	2025	2026	2027
Argentina	101.8	129.9	154.5	183.2
Australia	110.6	94.6	94.6	100.6
Austria	129.0	74.1	74.1	75.9
Bangladesh	94.3	118.0	118.0	137.9
Belgium	64.1	71.5	71.5	75.0
Brazil	249.0	297.5	297.5	333.6
Canada	302.5	368.2	368.2	419.8
Chile	26.9	30.2	30.2	31.9
China	4,406.9	5,069.6	5,069.6	5,474.5
Czech Republic	58.6	67.6	67.6	73.0
Denmark	56.5	64.3	64.3	69.4
Egypt, Arab Rep.	56.0	65.3	65.3	71.3
Finland	37.7	41.8	41.8	43.9
France	243.9	266.2	266.2	274.6
Germany	694.2	755.0	755.0	775.2
India	419.6	483.0	483.0	521.9
Indonesia	223.2	252.4	252.4	268.0
Ireland	156.6	185.4	185.4	205.4
Israel	54.4	65.0	65.0	72.8
Italy	299.5	335.2	335.2	354.3
Japan	696.7	748.1	748.1	761.7
Korea, Rep.	355.8	382.7	382.7	389.6
Malaysia	83.4	94.3	94.3	100.9
Mexico	298.1	358.3	358.3	402.6
Netherlands	102.8	113.7	113.7	118.2
Nigeria	48.7	51.7	51.7	52.1
Norway	26.8	31.3	31.3	34.3
Pakistan	44.0	52.2	52.2	58.1
Philippines	59.5	64.7	64.7	66.5
Poland	125.7	151.5	151.5	171.1
Romania	38.9	41.4	41.4	41.8
Russian Federation	242.0	284.7	284.7	313.7
Saudi Arabia	184.4	235.8	235.8	281.0
Singapore	82.0	97.3	97.3	107.8
South Africa	45.3	51.2	51.2	54.7
Spain	149.5	168.8	168.8	179.7

Source: Wharry Sharpe Research

*2025-2027 Forecast

Avocado Market Market

MARKET SALES OUTLOOK

GLOBAL MARKETS

Country	Market Sales (USD\$ Millions)			
	2024	2025	2026	2027
Sweden	74.2	83.8	83.8	89.4
Switzerland	137.8	154.7	154.7	163.6
Thailand	109.3	118.5	118.5	121.7
Turkey	197.4	247.4	247.4	289.3
United Arab Emirates	51.4	62.2	62.2	70.5
United Kingdom	239.1	264.5	264.5	275.8
United States	2,518.9	2,840.8	2,840.8	3,008.9
Venezuela, RB	39.0	41.3	41.3	41.5
Vietnam	102.9	131.8	131.8	157.7
Rest of World	802.5	1,040.4	2,298.1	2,498.5
GLOBAL	14,641.4	16,747.9	18,030.2	19,412.7

Source: Wharry Sharpe Research

*2025-2027 Forecast

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	11,144.9		
2021	11,750.9	2020-2021	5.4%
2022	12,580.2	2021-2022	7.1%
2023	13,012.4	2022-2023	3.4%
2024	14,641.4	2023-2024	12.5%
2025	16,747.9	2024-2025	14.4%
2026	18,030.2	2025-2026	7.7%
2027	19,412.7	2026-2027	7.7%
2032	27,682.1	CAGR 2027-2032	42.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$18,030.2 million dollars in 2026 and to change by 7.7 percent from 2025 to 2026 in Global. The market will be \$19,412.7 million dollars in 2027 and is forecast to change by 7.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Global

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	3,243.3		
2021	3,419.6	2020-2021	5.4%
2022	3,661.0	2021-2022	7.1%
2023	3,786.7	2022-2023	3.4%
2024	4,260.8	2023-2024	12.5%
2025	4,873.8	2024-2025	14.4%
2026	5,247.0	2025-2026	7.7%
2027	5,649.3	2026-2027	7.7%
2032	8,055.8	CAGR 2027-2032	42.6%

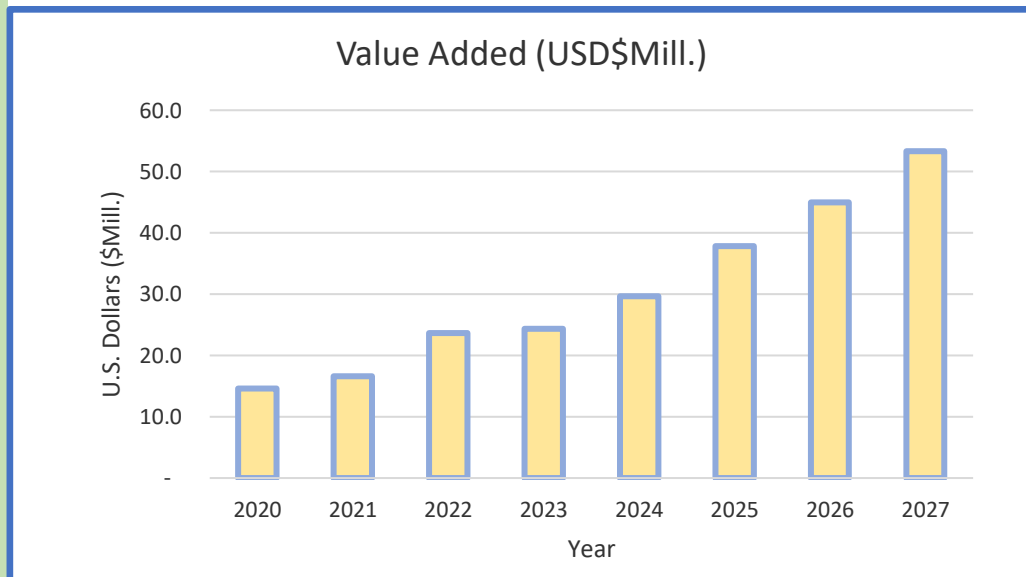
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$5,247.0 million dollars in 2026 and to change by 7.7 percent from 2025 to 2026 in Global.

The value added will be \$5,649.3 million dollars in 2027 and is forecast to change by 7.7 percent from 2026 to 2027.

Global



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Year	Intermediate Inputs (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	7,901.6		
2021	8,331.3	2020-2021	5.4%
2022	8,919.2	2021-2022	7.1%
2023	9,225.6	2022-2023	3.4%
2024	10,380.6	2023-2024	12.5%
2025	11,874.1	2024-2025	14.4%
2026	12,783.2	2025-2026	7.7%
2027	13,763.4	2026-2027	7.7%
2032	19,626.3	CAGR 2027-2032	42.6%

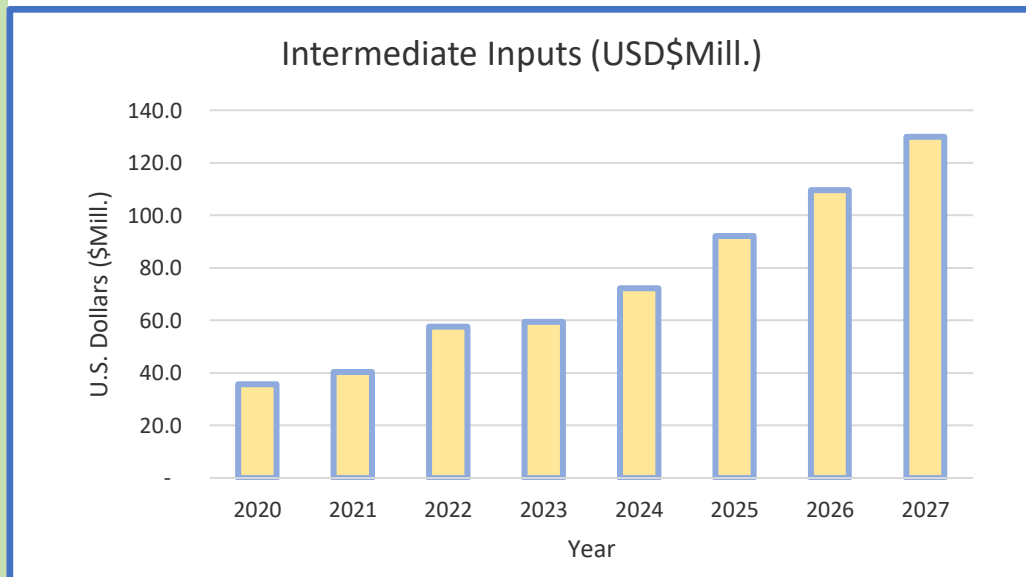
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$12,783.2 million dollars in 2026 and to change by 7.7 percent from 2025 to 2026 in Global.

The intermediate inputs will be \$13,763.4 million dollars in 2027 and is forecast to change by 7.7 percent from 2026 to 2027.

Global



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

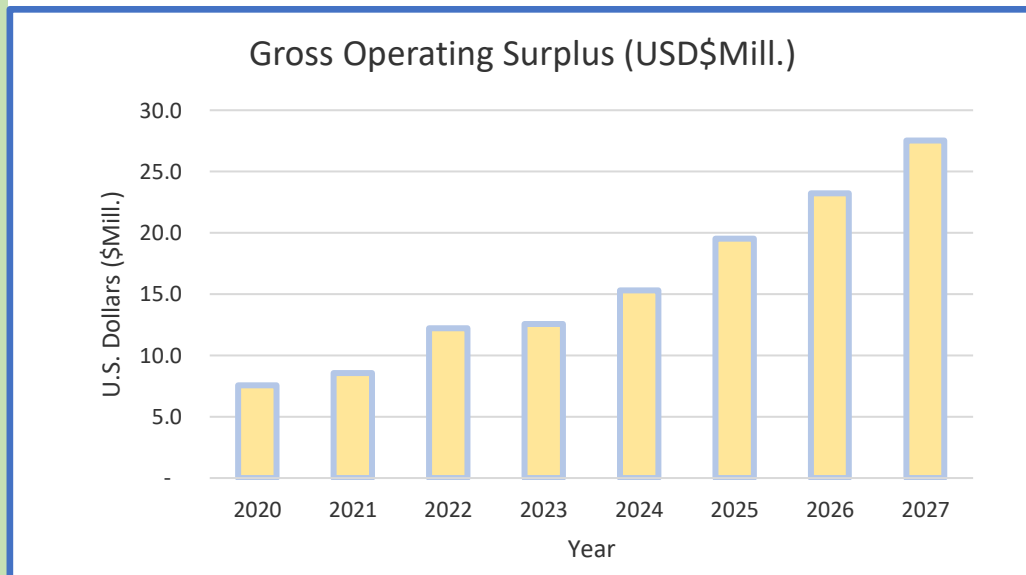
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	1,675.1		
2021	1,766.2	2020-2021	5.4%
2022	1,890.8	2021-2022	7.1%
2023	1,955.8	2022-2023	3.4%
2024	2,200.6	2023-2024	12.5%
2025	2,517.2	2024-2025	14.4%
2026	2,710.0	2025-2026	7.7%
2027	2,917.7	2026-2027	7.7%
2032	4,160.6	CAGR 2027-2032	42.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$2,710.0 million dollars in 2026 and to change by 7.7 percent from 2025 to 2026 in Global.

The gross operating surplus will be \$2,917.7 million dollars in 2027 and is forecast to change by 7.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

2026 Supply of Commodities by Industry

Global

	(USD\$ Mill.)
111CA Farms	--
113FF Forestry, fishing, and related activities	--
211 Oil and gas extraction	--
212 Mining, except oil and gas	--
213 Support activities for mining	--
22 Utilities	--
23 Construction	0.2
321 Wood products	--
327 Nonmetallic mineral products	--
331 Primary metals	--
332 Fabricated metal products	--
333 Machinery	--
334 Computer and electronic products	--
335 Electrical equipment, appliances, and components	--
3361MV Motor vehicles, bodies and trailers, and parts	--
3364OT Other transportation equipment	--
337 Furniture and related products	--
339 Miscellaneous manufacturing	--
311FT Food and beverage and tobacco products	3,911.9
313TT Textile mills and textile product mills	0.0
315AL Apparel and leather and allied products	0.3
322 Paper products	16.7
323 Printing and related support activities	--
324 Petroleum and coal products	--
325 Chemical products	41.0
326 Plastics and rubber products	0.0
42 Wholesale trade	29.2
441 Motor vehicle and parts dealers	--
445 Food and beverage stores	--
452 General merchandise stores	--
4A0 Other retail	--
481 Air transportation	--
482 Rail transportation	--

Source: Wharry Sharpe Research

Examples of transactions of Supply of Commodities include the following: Printing commodity completed within the publishing industry, packaging (paper) commodities supplied within by the food manufacturing industry, computer design services supplied within by the insurance industry.

Avocado Market

2026 Supply of Commodities by Industry

Global

	(USD\$ Mill.)
483 Water transportation	--
484 Truck transportation	--
485 Transit and ground passenger transportation	--
486 Pipeline transportation	--
487OS Other transportation and support activities	--
493 Warehousing and storage	--
511 Publishing industries, except internet (includes soft	--
512 Motion picture and sound recording industries	--
513 Broadcasting and telecommunications	--
514 Data processing, internet publishing, and other info	--
521CI Federal Reserve banks, credit intermediation, and	--
523 Securities, commodity contracts, and investments	--
524 Insurance carriers and related activities	--
525 Funds, trusts, and other financial vehicles	--
HS Housing	--
ORE Other real estate	--
532RL Rental and leasing services and lessors of intangi	--
5411 Legal services	--
5415 Computer systems design and related services	0.7
5412OP Miscellaneous professional, scientific, and tech	14.5
55 Management of companies and enterprises	--
561 Administrative and support services	--
562 Waste management and remediation services	--
61 Educational services	--
621 Ambulatory health care services	--
622 Hospitals	--
623 Nursing and residential care facilities	--
624 Social assistance	--
711AS Performing arts, spectator sports, museums, and	--
713 Amusements, gambling, and recreation industries	--
721 Accommodation	--
722 Food services and drinking places	--
81 Other services, except government	--

Source: Wharry Sharpe Research

Examples of transactions of Supply of Commodities include the following: Printing commodity completed within the publishing industry, packaging (paper) commodities supplied within by the food manufacturing industry, computer design services supplied within by the insurance industry.

Avocado Market

2026 Supply of Commodites by Industry

[illegible]

Source: Wharry Sharpe Research

Examples of transactions of Supply of Commodities include the following: Printing commodity completed within the publishing industry, packaging (paper) commodities supplied within by the food manufacturing industry, computer design services supplied within by the insurance industry.

Avocado Market

2026 Use of Commodities by Industry

Global

	(USD\$ Mill.)
111CA Farms	1,107.1
113FF Forestry, fishing, and related activities	36.7
211 Oil and gas extraction	-
212 Mining, except oil and gas	4.1
213 Support activities for mining	--
22 Utilities	35.7
23 Construction	5.3
321 Wood products	2.5
327 Nonmetallic mineral products	30.8
331 Primary metals	26.9
332 Fabricated metal products	79.1
333 Machinery	24.4
334 Computer and electronic products	16.5
335 Electrical equipment, appliances, and components	6.9
3361MV Motor vehicles, bodies and trailers, and parts	19.6
3364OT Other transportation equipment	--
337 Furniture and related products	--
339 Miscellaneous manufacturing	0.3
311FT Food and beverage and tobacco products	752.4
313TT Textile mills and textile product mills	2.5
315AL Apparel and leather and allied products	0.1
322 Paper products	152.6
323 Printing and related support activities	0.9
324 Petroleum and coal products	15.0
325 Chemical products	45.1
326 Plastics and rubber products	106.8
42 Wholesale trade	17.4
441 Motor vehicle and parts dealers	--
445 Food and beverage stores	--
452 General merchandise stores	--
4A0 Other retail	--
481 Air transportation	2.5
482 Rail transportation	--

Source: Wharry Sharpe Research

Examples of transactions of Use of Commodities include the following: Shipments of processed steel from the steel industry to automotive plants, sales of appliances to consumers, paper consumed by printing companies, and energy (gas, electricity) used by manufacturers.

Avocado Market

2026 Use of Commodities by Industry

Global

	(USD\$ Mill.)
483 Water transportation	--
484 Truck transportation	0.5
485 Transit and ground passenger transportation	0.8
486 Pipeline transportation	--
487OS Other transportation and support activities	3.5
493 Warehousing and storage	19.8
511 Publishing industries, except internet (includes soft	0.0
512 Motion picture and sound recording industries	--
513 Broadcasting and telecommunications	4.0
514 Data processing, internet publishing, and other info	6.4
521CI Federal Reserve banks, credit intermediation, and	15.1
523 Securities, commodity contracts, and investments	1.0
524 Insurance carriers and related activities	14.1
525 Funds, trusts, and other financial vehicles	--
HS Housing	--
ORE Other real estate	17.1
532RL Rental and leasing services and lessors of intangi	16.9
5411 Legal services	4.8
5415 Computer systems design and related services	3.5
5412OP Miscellaneous professional, scientific, and tech	66.8
55 Management of companies and enterprises	122.4
561 Administrative and support services	20.0
562 Waste management and remediation services	6.2
61 Educational services	--
621 Ambulatory health care services	--
622 Hospitals	--
623 Nursing and residential care facilities	--
624 Social assistance	--
711AS Performing arts, spectator sports, museums, and	0.8
713 Amusements, gambling, and recreation industries	0.4
721 Accommodation	2.0
722 Food services and drinking places	3.0
81 Other services, except government	13.7

Source: Wharry Sharpe Research

Examples of transactions of Use of Commodities include the following: Shipments of processed steel from the steel industry to automotive plants, sales of appliances to consumers, paper consumed by printing companies, and energy (gas, electricity) used by manufacturers.

Avocado Market

2026 Use of Commodities by Industry

(USD\$ Mill.)

[illegible]

Source: Wharry Sharpe Research

Examples of transactions of Use of Commodities include the following: Shipments of processed steel from the steel industry to automotive plants, sales of appliances to consumers, paper consumed by printing companies, and energy (gas, electricity) used by manufacturers.

Avocado Market

MARKET SALES OUTLOOK

REGIONAL MARKETS

Region	Market Sales (USD\$ Millions)			
	2024	2025	2026	2027
North America	3,119.5	3,567.3	3,831.2	4,111.2
Latin America	377.7	457.6	520.0	592.3
Europe	2,484.3	2,703.9	2,845.4	3,025.9
Asia-Pacific	6,832.9	7,742.0	8,285.0	8,860.0
Middle East	381.8	483.2	570.3	671.6
Africa	149.9	168.2	178.1	188.5
GLOBAL	13,196.2	14,954.0	16,051.9	17,260.9

Regional Distribution

	2024	2025	2026	2027
North America	23.6%	23.9%	23.9%	23.8%
Latin America	2.9%	3.1%	3.2%	3.4%
Europe	18.8%	18.1%	17.7%	17.5%
Asia-Pacific	51.8%	51.8%	51.6%	51.3%
Middle East	2.9%	3.2%	3.6%	3.9%
Africa	1.1%	1.1%	1.1%	1.1%
GLOBAL	100.0%	100.0%	100.0%	100.0%

Year-to-Year Change

	2024-2025	2025-2026	2026-2027
North America	14.4%	7.4%	7.3%
Latin America	21.2%	13.6%	13.9%
Europe	8.8%	5.2%	6.3%
Asia-Pacific	13.3%	7.0%	6.9%
Middle East	26.6%	18.0%	17.8%
Africa	12.2%	5.9%	5.9%
GLOBAL	13.3%	7.3%	7.5%

Source: Wharry Sharpe Research

*2025-2027 Forecast

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	50.2		
2021	57.0	2020-2021	13.5%
2022	81.3	2021-2022	42.5%
2023	83.7	2022-2023	3.0%
2024	101.8	2023-2024	21.6%
2025	129.9	2024-2025	27.6%
2026	154.5	2025-2026	18.9%
2027	183.2	2026-2027	18.6%
2032	366.9	CAGR 2027-2032	100.3%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$154.5 million dollars in 2026 and to change by 18.9 percent from 2025 to 2026 in Argentina. The market will be \$183.2 million dollars in 2027 and is forecast to change by 18.6 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Argentina

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	14.6		
2021	16.6	2020-2021	13.5%
2022	23.7	2021-2022	42.5%
2023	24.4	2022-2023	3.0%
2024	29.6	2023-2024	21.6%
2025	37.8	2024-2025	27.6%
2026	45.0	2025-2026	18.9%
2027	53.3	2026-2027	18.6%
2032	106.8	CAGR 2027-2032	100.3%

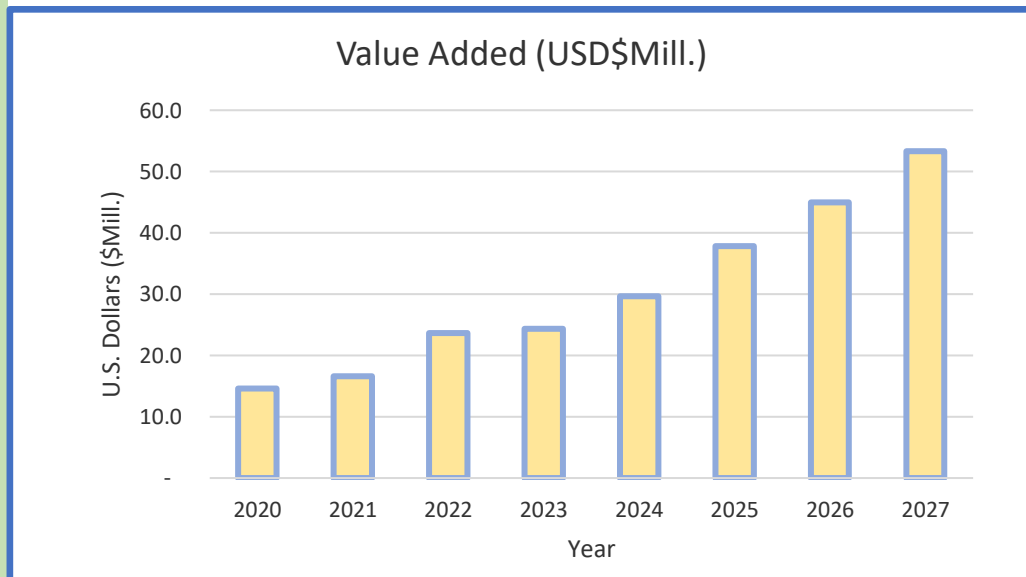
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$45.0 million dollars in 2026 and to change by 18.9 percent from 2025 to 2026 in Argentina.

The value added will be \$53.3 million dollars in 2027 and is forecast to change by 18.6 percent from 2026 to 2027.

Argentina



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	35.6		
2021	40.4	2020-2021	13.5%
2022	57.6	2021-2022	42.5%
2023	59.4	2022-2023	3.0%
2024	72.2	2023-2024	21.6%
2025	92.1	2024-2025	27.6%
2026	109.5	2025-2026	18.9%
2027	129.9	2026-2027	18.6%
2032	260.2	CAGR 2027-2032	100.3%

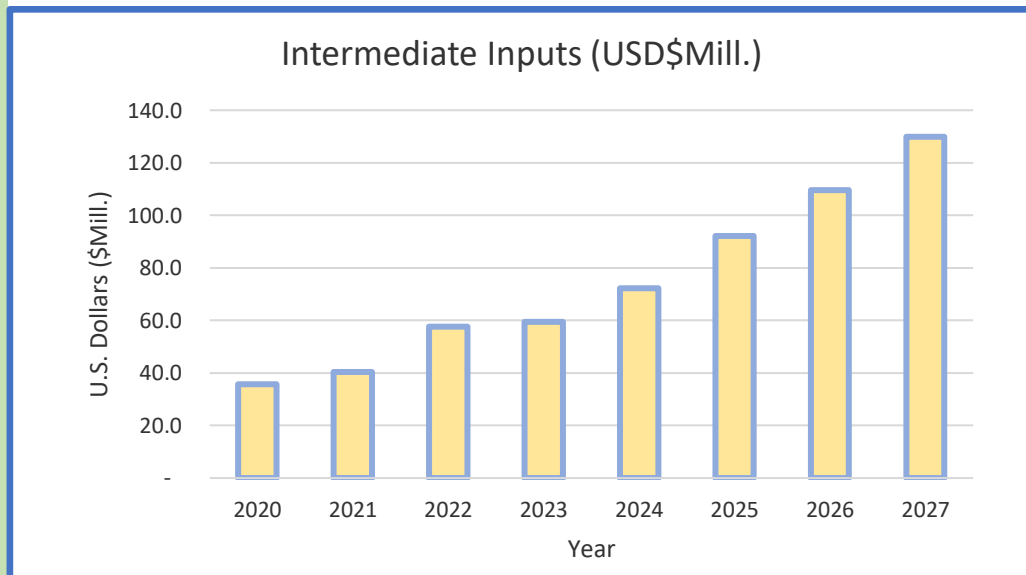
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$109.5 million dollars in 2026 and to change by 18.9 percent from 2025 to 2026 in Argentina.

The intermediate inputs will be \$129.9 million dollars in 2027 and is forecast to change by 18.6 percent from 2026 to 2027.

Argentina



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	7.5		
2021	8.6	2020-2021	13.5%
2022	12.2	2021-2022	42.5%
2023	12.6	2022-2023	3.0%
2024	15.3	2023-2024	21.6%
2025	19.5	2024-2025	27.6%
2026	23.2	2025-2026	18.9%
2027	27.5	2026-2027	18.6%
2032	55.2	CAGR 2027-2032	100.3%

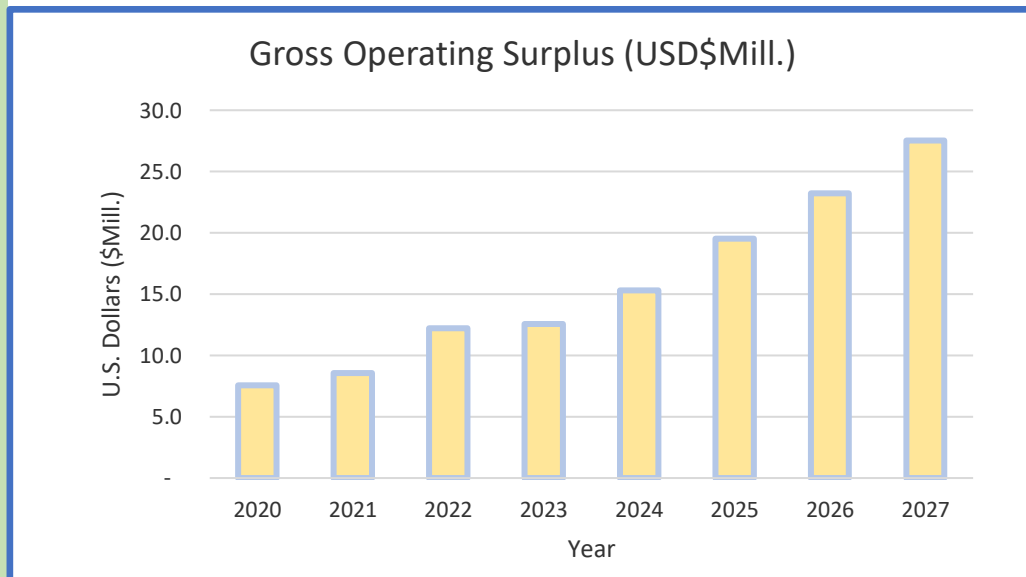
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$23.2 million dollars in 2026 and to change by 18.9 percent from 2025 to 2026 in Argentina.

The gross operating surplus will be \$27.5 million dollars in 2027 and is forecast to change by 18.6 percent from 2026 to 2027.

Argentina



Source: Wharry Sharpe Research

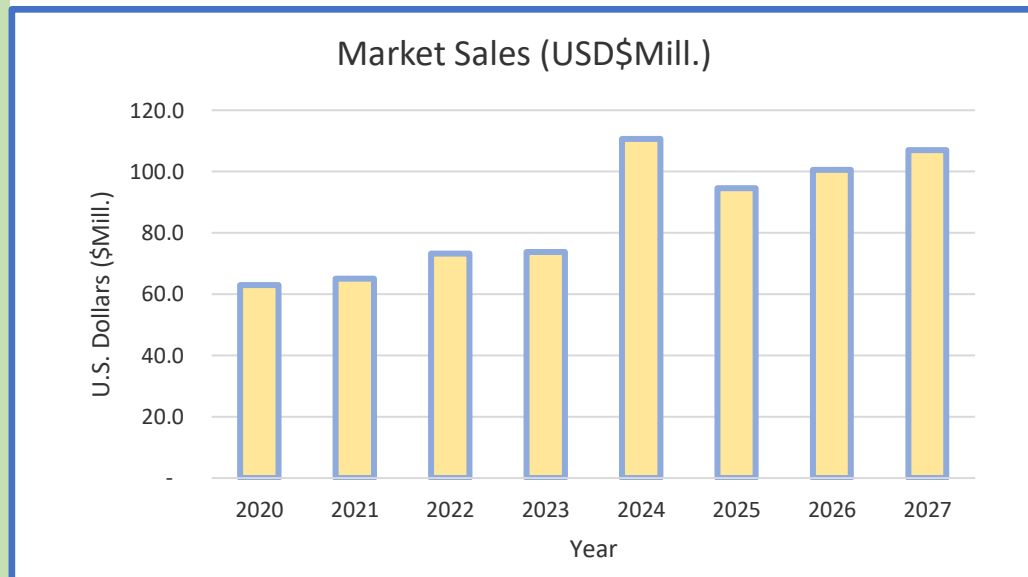
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	62.9		
2021	65.1	2020-2021	3.5%
2022	73.2	2021-2022	12.4%
2023	73.7	2022-2023	0.6%
2024	110.6	2023-2024	50.1%
2025	94.6	2024-2025	-14.5%
2026	100.6	2025-2026	6.4%
2027	106.9	2026-2027	6.3%
2032	145.4	CAGR 2027-2032	36.0%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$100.6 million dollars in 2026 and to change by 6.4 percent from 2025 to 2026 in Australia. The market will be \$106.9 million dollars in 2027 and is forecast to change by 6.3 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Australia

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	18.3		
2021	19.0	2020-2021	3.5%
2022	21.3	2021-2022	12.4%
2023	21.4	2022-2023	0.6%
2024	32.2	2023-2024	50.1%
2025	27.5	2024-2025	-14.5%
2026	29.3	2025-2026	6.4%
2027	31.1	2026-2027	6.3%
2032	42.3	CAGR 2027-2032	36.0%

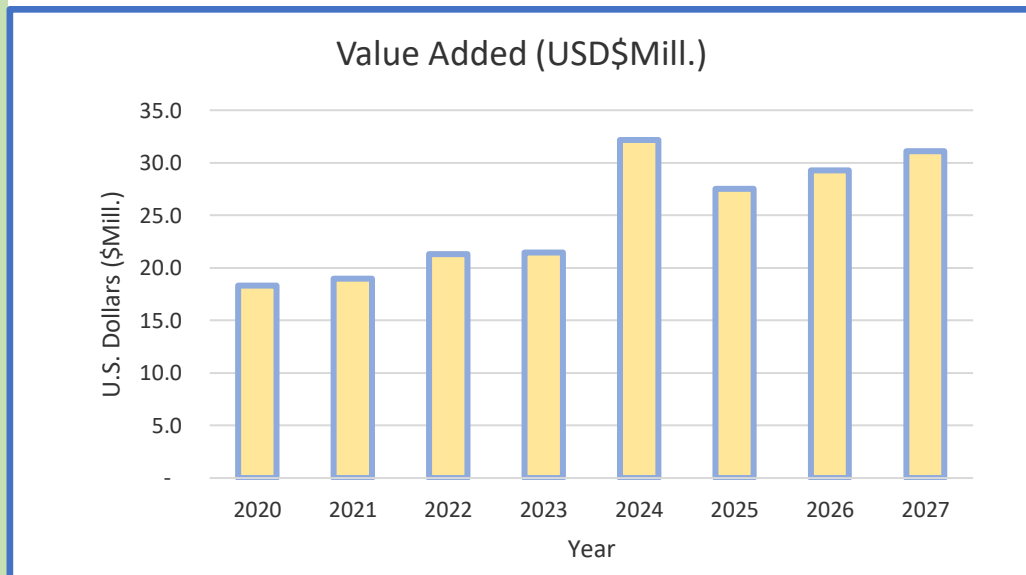
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$29.3 million dollars in 2026 and to change by 6.4 percent from 2025 to 2026 in Australia.

The value added will be \$31.1 million dollars in 2027 and is forecast to change by 6.3 percent from 2026 to 2027.

Australia



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	44.6		
2021	46.2	2020-2021	3.5%
2022	51.9	2021-2022	12.4%
2023	52.3	2022-2023	0.6%
2024	78.4	2023-2024	50.1%
2025	67.1	2024-2025	-14.5%
2026	71.3	2025-2026	6.4%
2027	75.8	2026-2027	6.3%
2032	103.1	CAGR 2027-2032	36.0%

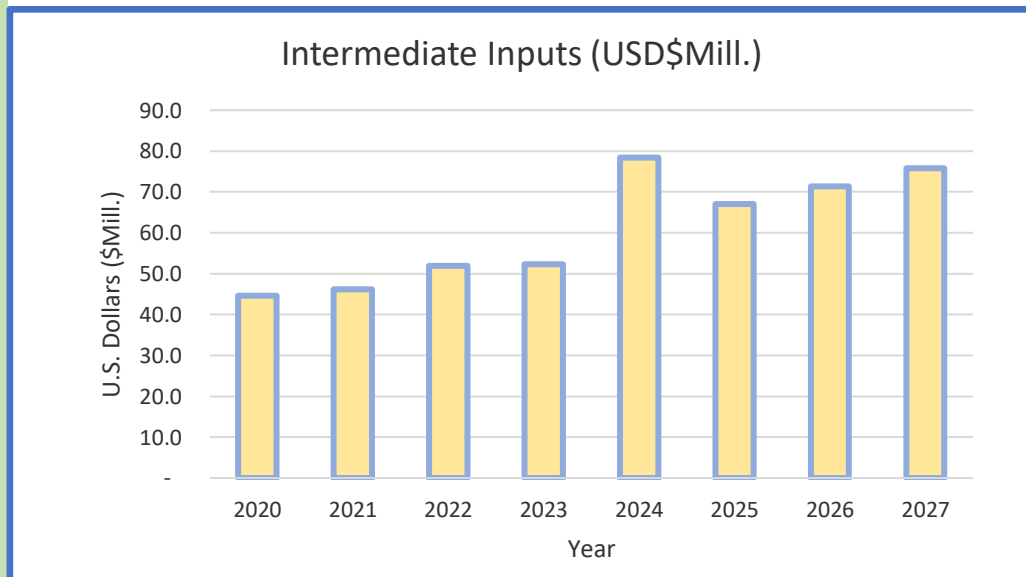
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$71.3 million dollars in 2026 and to change by 6.4 percent from 2025 to 2026 in Australia.

The intermediate inputs will be \$75.8 million dollars in 2027 and is forecast to change by 6.3 percent from 2026 to 2027.

Australia



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	9.5		
2021	9.8	2020-2021	3.5%
2022	11.0	2021-2022	12.4%
2023	11.1	2022-2023	0.6%
2024	16.6	2023-2024	50.1%
2025	14.2	2024-2025	-14.5%
2026	15.1	2025-2026	6.4%
2027	16.1	2026-2027	6.3%
2032	21.9	CAGR 2027-2032	36.0%

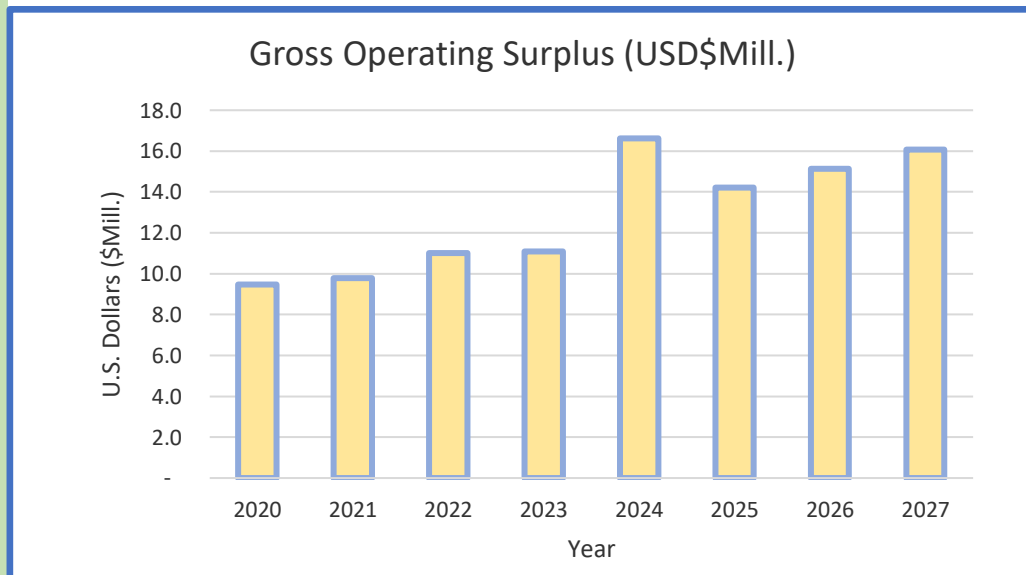
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$15.1 million dollars in 2026 and to change by 6.4 percent from 2025 to 2026 in Australia.

The gross operating surplus will be \$16.1 million dollars in 2027 and is forecast to change by 6.3 percent from 2026 to 2027.

Australia



Source: Wharry Sharpe Research

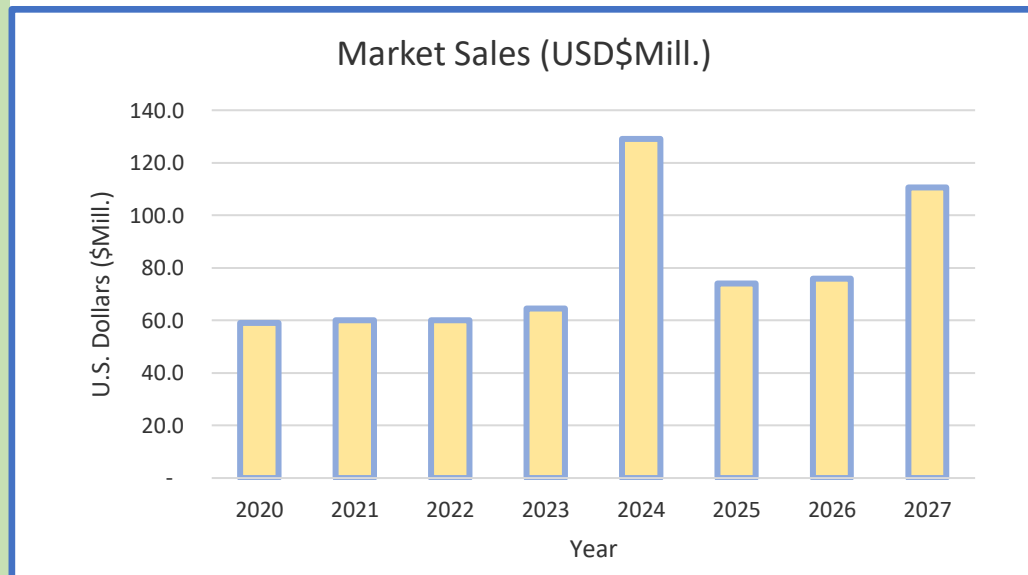
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	59.1		
2021	60.1	2020-2021	1.7%
2022	60.1	2021-2022	0.0%
2023	64.6	2022-2023	7.4%
2024	129.0	2023-2024	99.9%
2025	74.1	2024-2025	-42.6%
2026	75.9	2025-2026	2.4%
2027	110.7	2026-2027	45.9%
2032	87.5	CAGR 2027-2032	-20.9%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$75.9 million dollars in 2026 and to change by 2.4 percent from 2025 to 2026 in Austria. The market will be \$110.7 million dollars in 2027 and is forecast to change by 45.9 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Austria

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	17.2		
2021	17.5	2020-2021	1.7%
2022	17.5	2021-2022	0.0%
2023	18.8	2022-2023	7.4%
2024	37.6	2023-2024	99.9%
2025	21.6	2024-2025	-42.6%
2026	22.1	2025-2026	2.4%
2027	32.2	2026-2027	45.9%
2032	25.5	CAGR 2027-2032	-20.9%

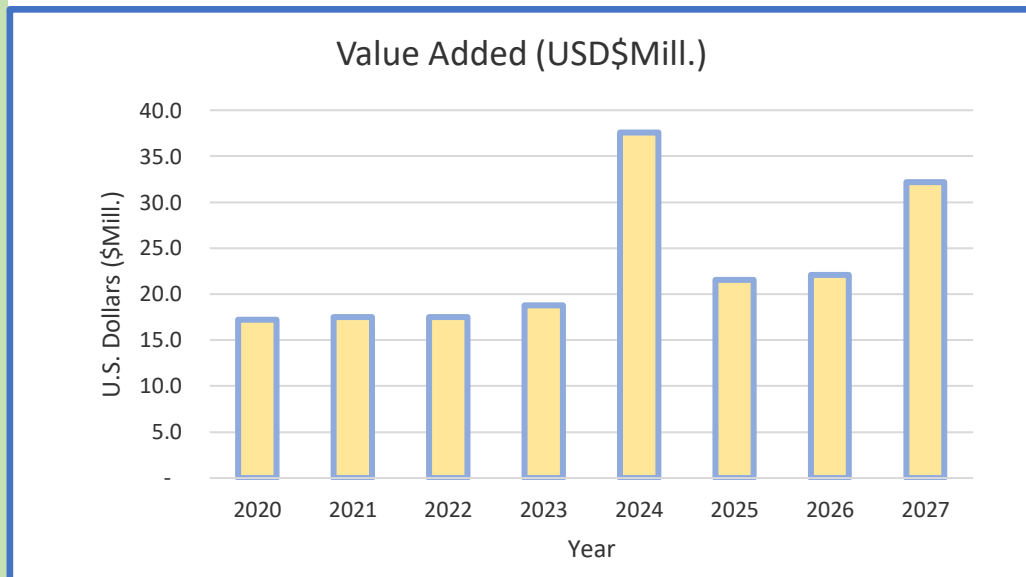
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$22.1 million dollars in 2026 and to change by 2.4 percent from 2025 to 2026 in Austria.

The value added will be \$32.2 million dollars in 2027 and is forecast to change by 45.9 percent from 2026 to 2027.

Austria



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Year	Intermediate Inputs (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	41.9		
2021	42.6	2020-2021	1.7%
2022	42.6	2021-2022	0.0%
2023	45.8	2022-2023	7.4%
2024	91.5	2023-2024	99.9%
2025	52.5	2024-2025	-42.6%
2026	53.8	2025-2026	2.4%
2027	78.5	2026-2027	45.9%
2032	62.0	CAGR 2027-2032	-20.9%

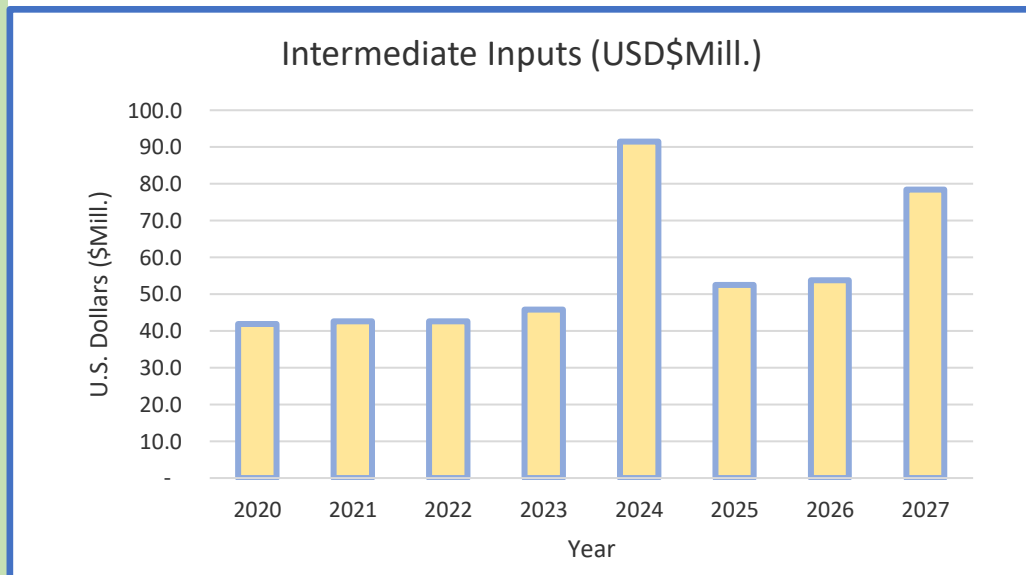
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$53.8 million dollars in 2026 and to change by 2.4 percent from 2025 to 2026 in Austria.

The intermediate inputs will be \$78.5 million dollars in 2027 and is forecast to change by 45.9 percent from 2026 to 2027.

Austria



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	8.9		
2021	9.0	2020-2021	1.7%
2022	9.0	2021-2022	0.0%
2023	9.7	2022-2023	7.4%
2024	19.4	2023-2024	99.9%
2025	11.1	2024-2025	-42.6%
2026	11.4	2025-2026	2.4%
2027	16.6	2026-2027	45.9%
2032	13.2	CAGR 2027-2032	-20.9%

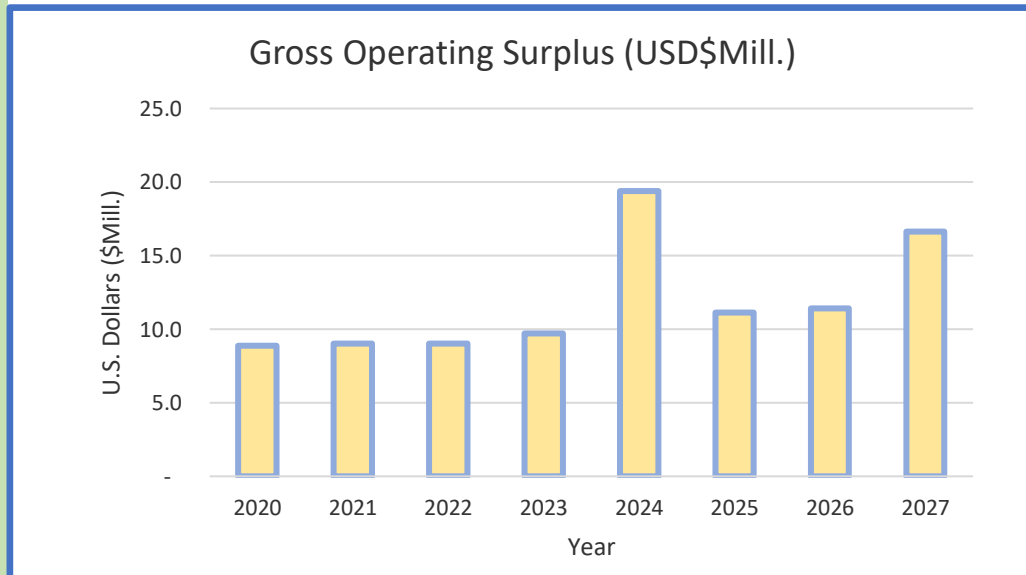
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$11.4 million dollars in 2026 and to change by 2.4 percent from 2025 to 2026 in Austria.

The gross operating surplus will be \$16.6 million dollars in 2027 and is forecast to change by 45.9 percent from 2026 to 2027.

Austria



Source: Wharry Sharpe Research

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	64.6		
2021	66.8	2020-2021	3.5%
2022	80.3	2021-2022	20.2%
2023	77.6	2022-2023	-3.4%
2024	94.3	2023-2024	21.6%
2025	118.0	2024-2025	25.1%
2026	137.9	2025-2026	16.8%
2027	160.7	2026-2027	16.5%
2032	308.1	CAGR 2027-2032	91.7%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$137.9 million dollars in 2026 and to change by 16.8 percent from 2025 to 2026 in Bangladesh. The market will be \$160.7 million dollars in 2027 and is forecast to change by 16.5 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Bangladesh

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	18.8		
2021	19.4	2020-2021	3.5%
2022	23.4	2021-2022	20.2%
2023	22.6	2022-2023	-3.4%
2024	27.5	2023-2024	21.6%
2025	34.4	2024-2025	25.1%
2026	40.1	2025-2026	16.8%
2027	46.8	2026-2027	16.5%
2032	89.7	CAGR 2027-2032	91.7%

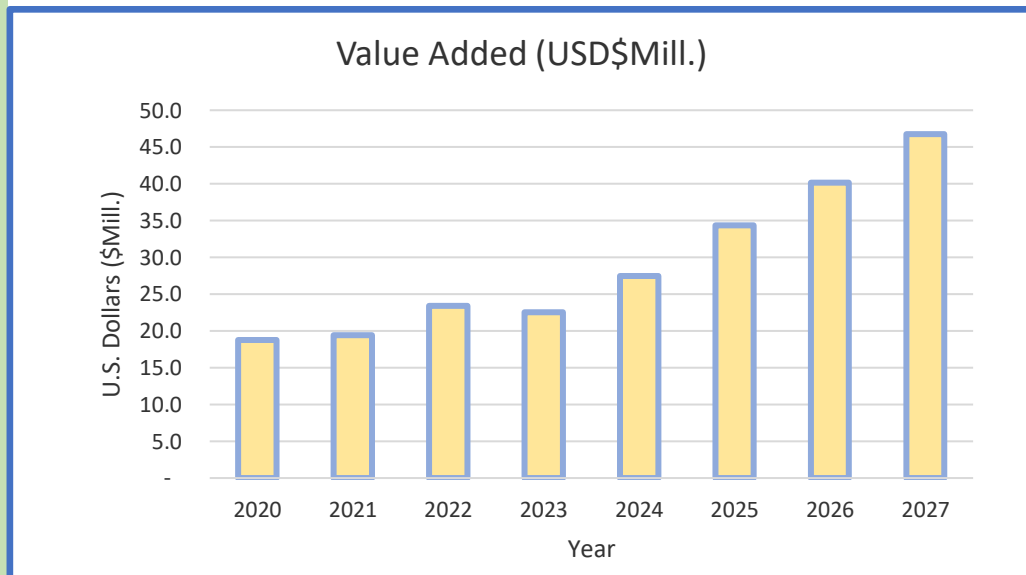
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$40.1 million dollars in 2026 and to change by 16.8 percent from 2025 to 2026 in Bangladesh.

The value added will be \$46.8 million dollars in 2027 and is forecast to change by 16.5 percent from 2026 to 2027.

Bangladesh



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	45.8		
2021	47.4	2020-2021	3.5%
2022	57.0	2021-2022	20.2%
2023	55.0	2022-2023	-3.4%
2024	66.9	2023-2024	21.6%
2025	83.7	2024-2025	25.1%
2026	97.8	2025-2026	16.8%
2027	113.9	2026-2027	16.5%
2032	218.5	CAGR 2027-2032	91.7%

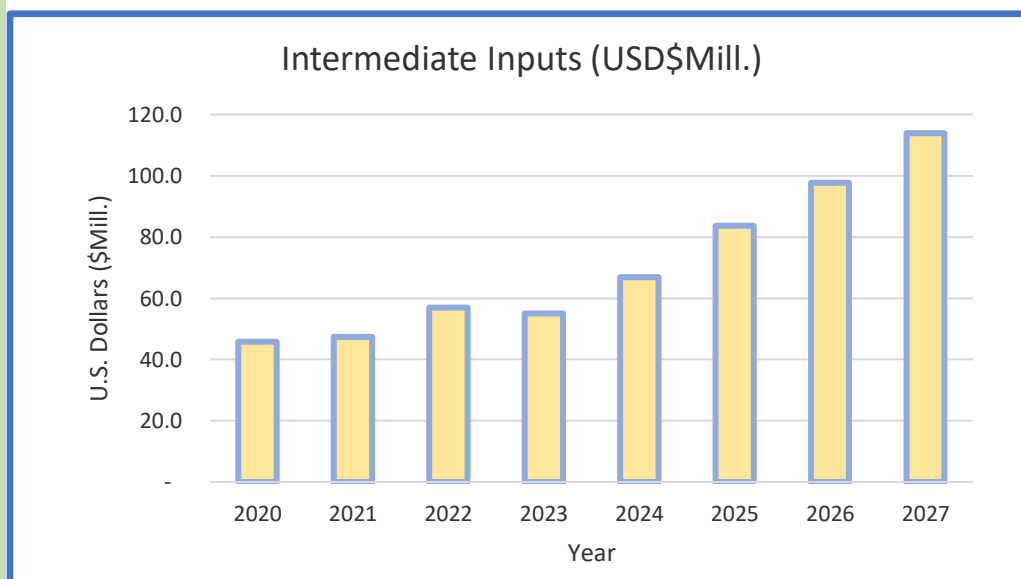
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$97.8 million dollars in 2026 and to change by 16.8 percent from 2025 to 2026 in Bangladesh.

The intermediate inputs will be \$113.9 million dollars in 2027 and is forecast to change by 16.5 percent from 2026 to 2027.

Bangladesh



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	9.7		
2021	10.0	2020-2021	3.5%
2022	12.1	2021-2022	20.2%
2023	11.7	2022-2023	-3.4%
2024	14.2	2023-2024	21.6%
2025	17.7	2024-2025	25.1%
2026	20.7	2025-2026	16.8%
2027	24.2	2026-2027	16.5%
2032	46.3	CAGR 2027-2032	91.7%

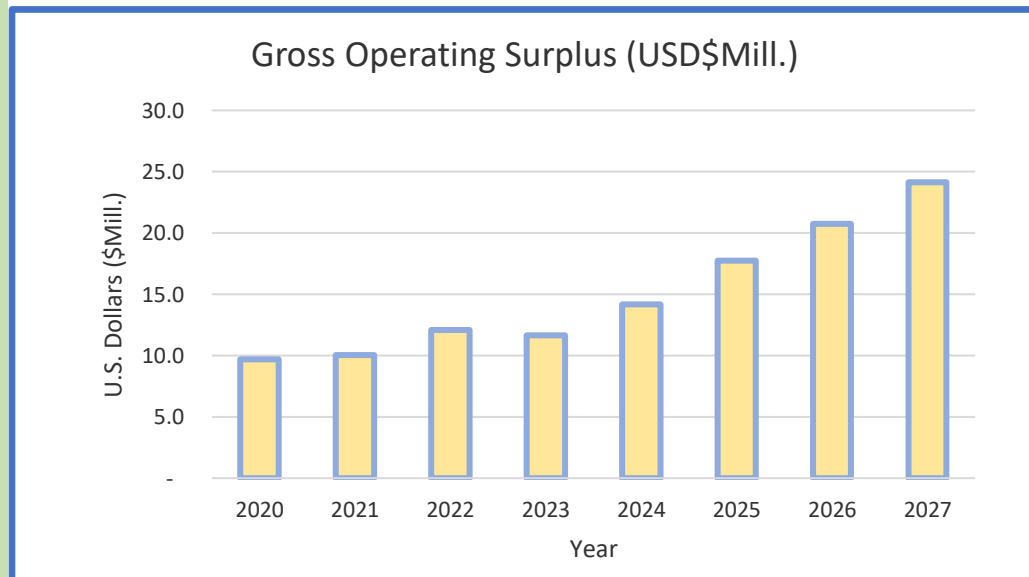
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$20.7 million dollars in 2026 and to change by 16.8 percent from 2025 to 2026 in Bangladesh.

The gross operating surplus will be \$24.2 million dollars in 2027 and is forecast to change by 16.5 percent from 2026 to 2027.

Bangladesh



Source: Wharry Sharpe Research

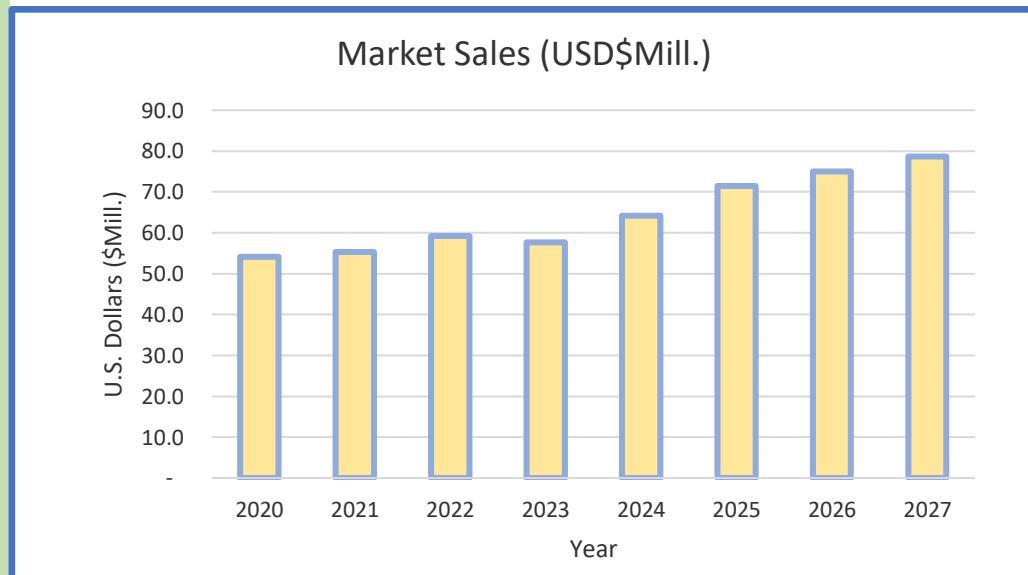
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	54.2		
2021	55.3	2020-2021	2.1%
2022	59.2	2021-2022	7.0%
2023	57.7	2022-2023	-2.6%
2024	64.1	2023-2024	11.2%
2025	71.5	2024-2025	11.4%
2026	75.0	2025-2026	5.0%
2027	78.7	2026-2027	4.8%
2032	97.1	CAGR 2027-2032	23.4%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$75.0 million dollars in 2026 and to change by 5 percent from 2025 to 2026 in Belgium. The market will be \$78.7 million dollars in 2027 and is forecast to change by 4.8 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Belgium

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	15.8		
2021	16.1	2020-2021	2.1%
2022	17.2	2021-2022	7.0%
2023	16.8	2022-2023	-2.6%
2024	18.7	2023-2024	11.2%
2025	20.8	2024-2025	11.4%
2026	21.8	2025-2026	5.0%
2027	22.9	2026-2027	4.8%
2032	28.2	CAGR 2027-2032	23.4%

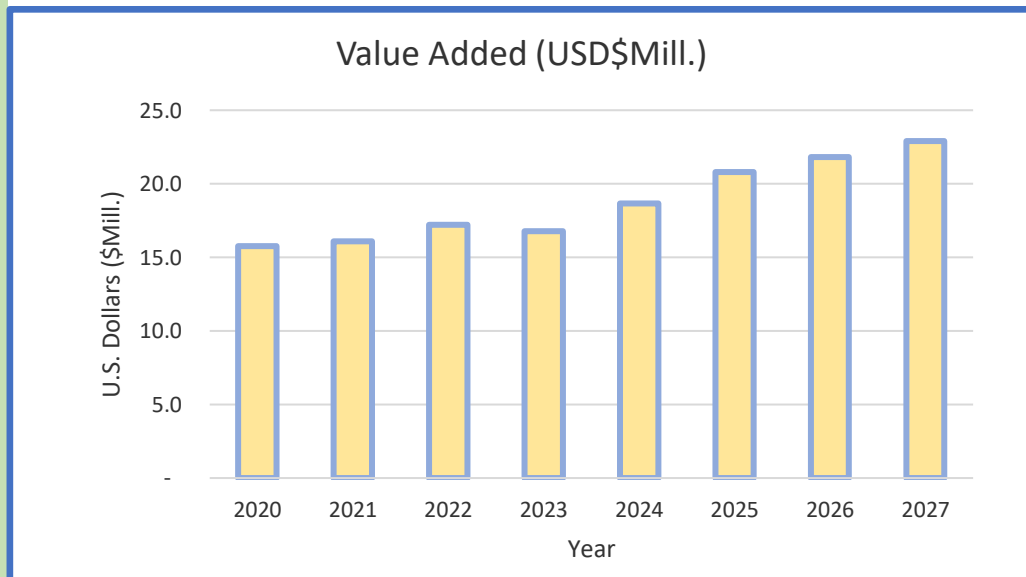
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$21.8 million dollars in 2026 and to change by 5 percent from 2025 to 2026 in Belgium.

The value added will be \$22.9 million dollars in 2027 and is forecast to change by 4.8 percent from 2026 to 2027.

Belgium



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	38.4		
2021	39.2	2020-2021	2.1%
2022	42.0	2021-2022	7.0%
2023	40.9	2022-2023	-2.6%
2024	45.5	2023-2024	11.2%
2025	50.7	2024-2025	11.4%
2026	53.2	2025-2026	5.0%
2027	55.8	2026-2027	4.8%
2032	68.8	CAGR 2027-2032	23.4%

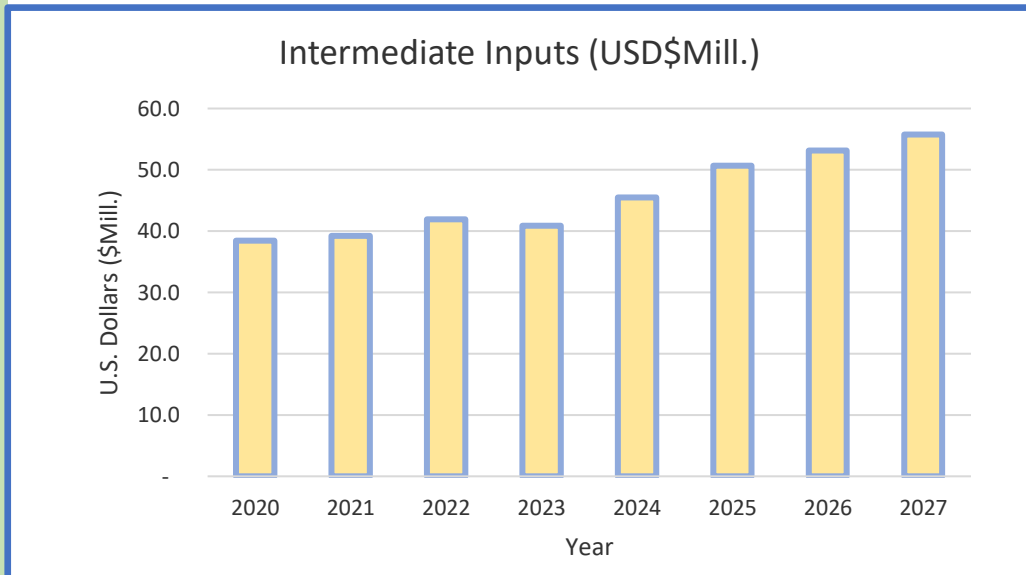
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$53.2 million dollars in 2026 and to change by 5 percent from 2025 to 2026 in Belgium.

The intermediate inputs will be \$55.8 million dollars in 2027 and is forecast to change by 4.8 percent from 2026 to 2027.

Belgium



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	8.1		
2021	8.3	2020-2021	2.1%
2022	8.9	2021-2022	7.0%
2023	8.7	2022-2023	-2.6%
2024	9.6	2023-2024	11.2%
2025	10.7	2024-2025	11.4%
2026	11.3	2025-2026	5.0%
2027	11.8	2026-2027	4.8%
2032	14.6	CAGR 2027-2032	23.4%

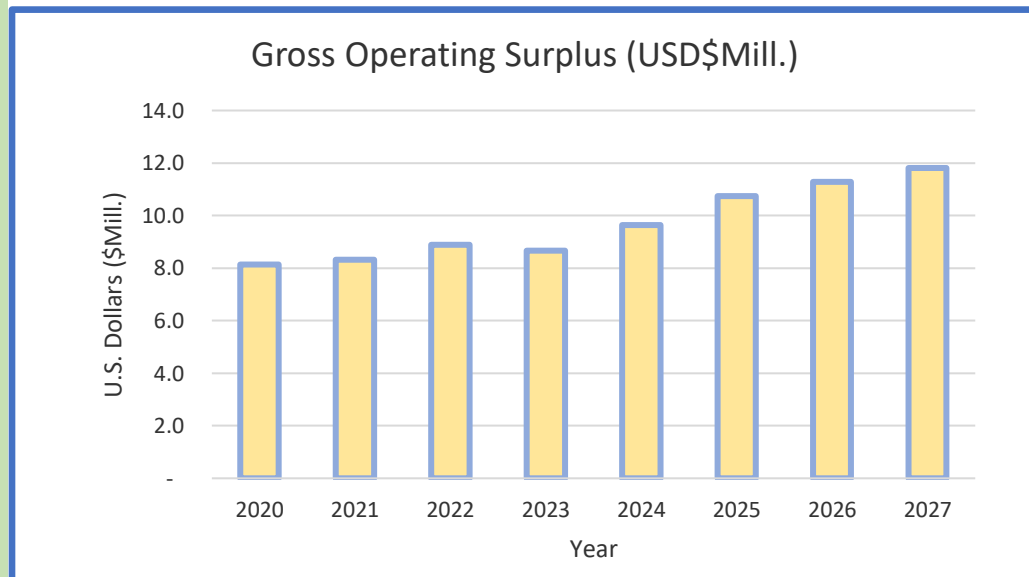
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$11.3 million dollars in 2026 and to change by 5 percent from 2025 to 2026 in Belgium.

The gross operating surplus will be \$11.8 million dollars in 2027 and is forecast to change by 4.8 percent from 2026 to 2027.

Belgium



Source: Wharry Sharpe Research

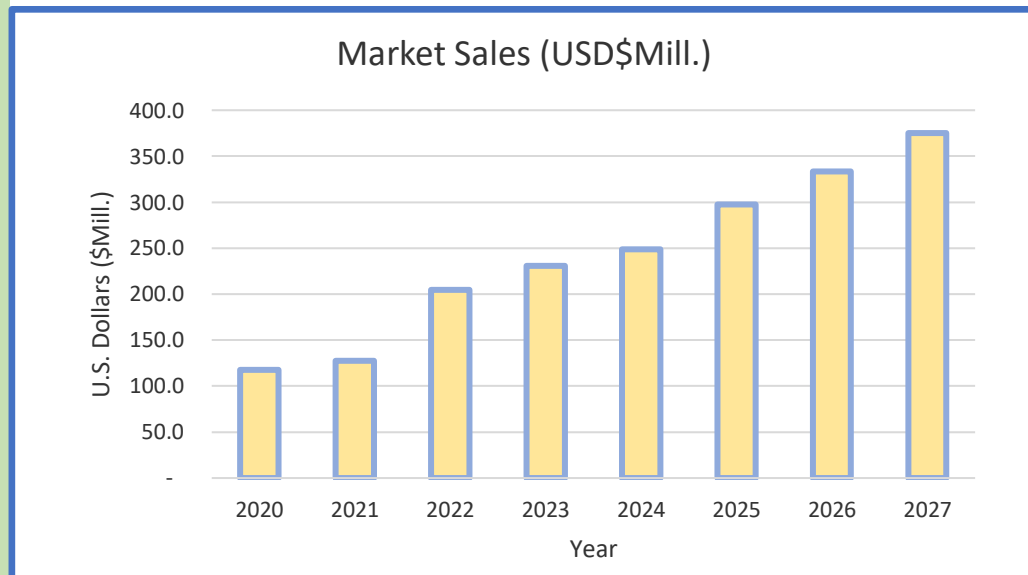
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	117.4		
2021	127.5	2020-2021	8.6%
2022	204.7	2021-2022	60.6%
2023	230.6	2022-2023	12.6%
2024	249.0	2023-2024	8.0%
2025	297.5	2024-2025	19.5%
2026	333.6	2025-2026	12.1%
2027	375.4	2026-2027	12.5%
2032	617.5	CAGR 2027-2032	64.5%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$333.6 million dollars in 2026 and to change by 12.1 percent from 2025 to 2026 in Brazil. The market will be \$375.4 million dollars in 2027 and is forecast to change by 12.5 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Brazil

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	34.2		
2021	37.1	2020-2021	8.6%
2022	59.6	2021-2022	60.6%
2023	67.1	2022-2023	12.6%
2024	72.5	2023-2024	8.0%
2025	86.6	2024-2025	19.5%
2026	97.1	2025-2026	12.1%
2027	109.2	2026-2027	12.5%
2032	179.7	CAGR 2027-2032	64.5%

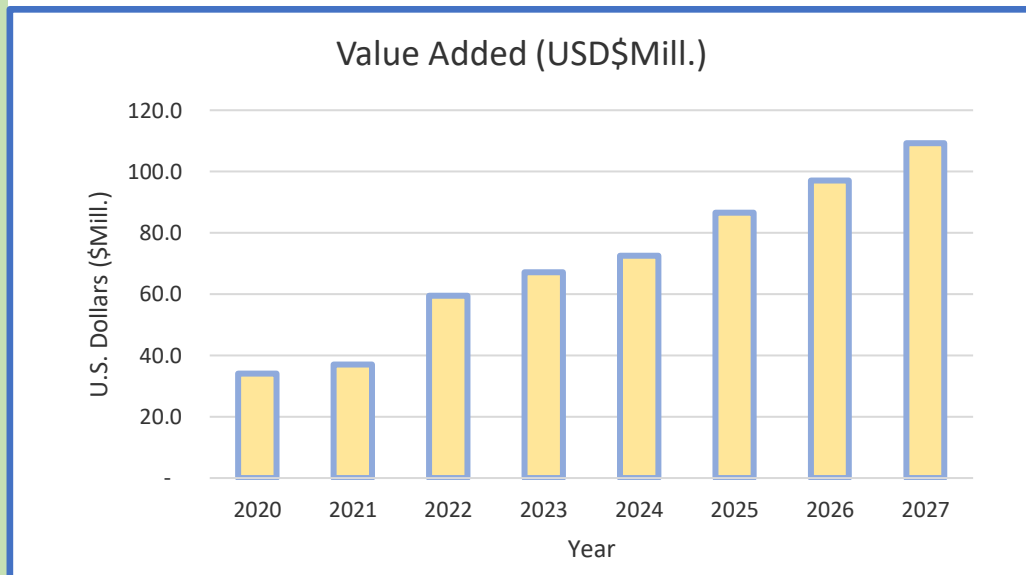
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

Brazil

The Avocado Market

value added will be \$97.1 million dollars in 2026 and to change by 12.1 percent from 2025 to 2026 in Brazil.

The value added will be \$109.2 million dollars in 2027 and is forecast to change by 12.5 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	83.2		
2021	90.4	2020-2021	8.6%
2022	145.1	2021-2022	60.6%
2023	163.5	2022-2023	12.6%
2024	176.5	2023-2024	8.0%
2025	210.9	2024-2025	19.5%
2026	236.5	2025-2026	12.1%
2027	266.2	2026-2027	12.5%
2032	437.8	CAGR 2027-2032	64.5%

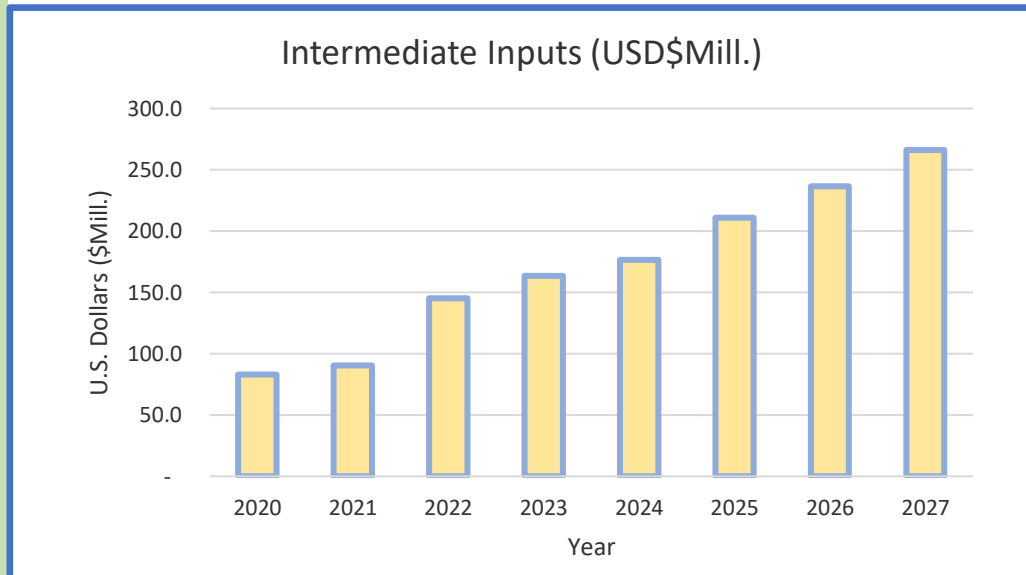
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

Brazil

The Avocado Market

intermediate inputs will be \$236.5 million dollars in 2026 and to change by 12.1 percent from 2025 to 2026 in Brazil.

The intermediate inputs will be \$266.2 million dollars in 2027 and is forecast to change by 12.5 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	17.6		
2021	19.2	2020-2021	8.6%
2022	30.8	2021-2022	60.6%
2023	34.7	2022-2023	12.6%
2024	37.4	2023-2024	8.0%
2025	44.7	2024-2025	19.5%
2026	50.1	2025-2026	12.1%
2027	56.4	2026-2027	12.5%
2032	92.8	CAGR 2027-2032	64.5%

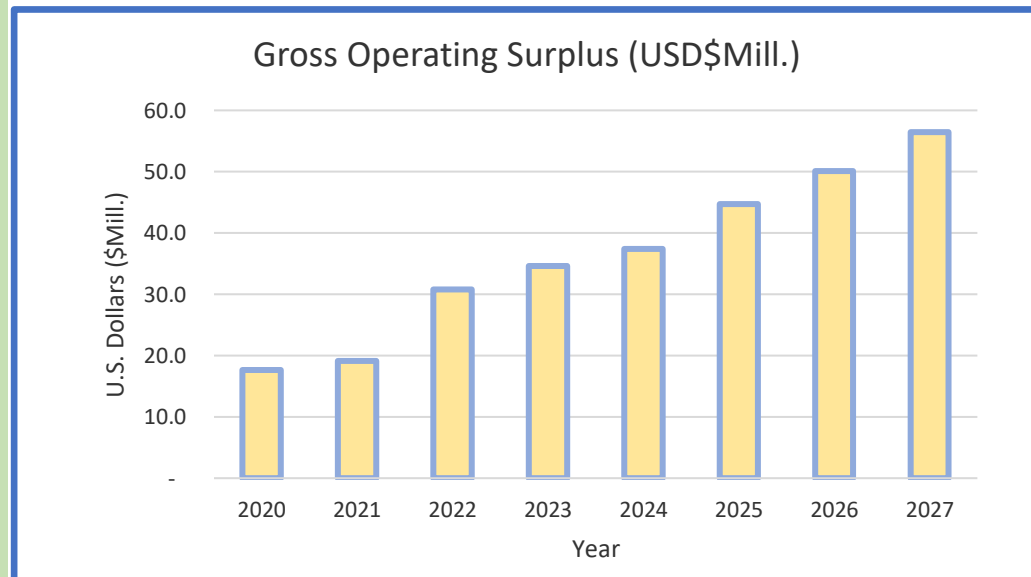
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

Brazil

The Avocado Market

gross operating surplus will be \$50.1 million dollars in 2026 and to change by 12.1 percent from 2025 to 2026 in Brazil.

The gross operating surplus will be \$56.4 million dollars in 2027 and is forecast to change by 12.5 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	122.9		
2021	129.8	2020-2021	5.6%
2022	164.2	2021-2022	26.6%
2023	268.1	2022-2023	63.3%
2024	302.5	2023-2024	12.8%
2025	368.2	2024-2025	21.7%
2026	419.8	2025-2026	14.0%
2027	477.2	2026-2027	13.7%
2032	854.0	CAGR 2027-2032	79.0%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$419.8 million dollars in 2026 and to change by 14 percent from 2025 to 2026 in Canada. The market will be \$477.2 million dollars in 2027 and is forecast to change by 13.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Canada

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	35.8		
2021	37.8	2020-2021	5.6%
2022	47.8	2021-2022	26.6%
2023	78.0	2022-2023	63.3%
2024	88.0	2023-2024	12.8%
2025	107.1	2024-2025	21.7%
2026	122.2	2025-2026	14.0%
2027	138.9	2026-2027	13.7%
2032	248.5	CAGR 2027-2032	79.0%

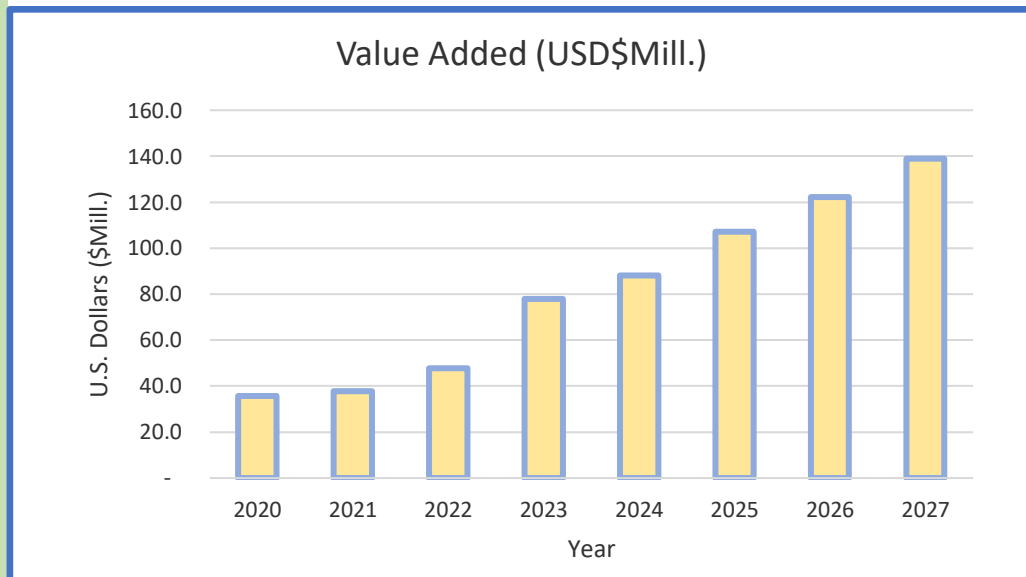
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$122.2 million dollars in 2026 and to change by 14 percent from 2025 to 2026 in Canada.

The value added will be \$138.9 million dollars in 2027 and is forecast to change by 13.7 percent from 2026 to 2027.

Canada



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

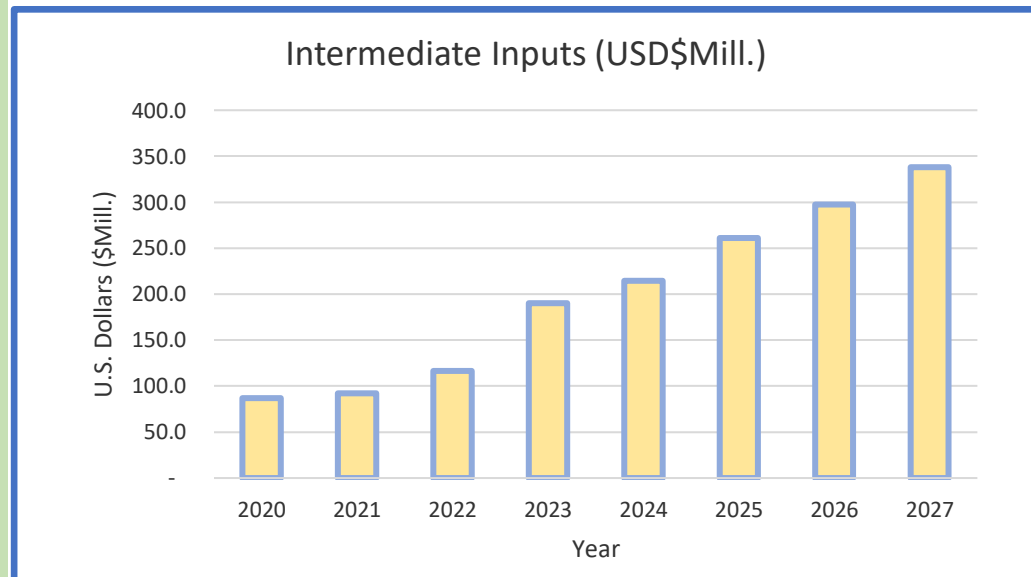
Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	87.1		
2021	92.0	2020-2021	5.6%
2022	116.4	2021-2022	26.6%
2023	190.1	2022-2023	63.3%
2024	214.5	2023-2024	12.8%
2025	261.0	2024-2025	21.7%
2026	297.6	2025-2026	14.0%
2027	338.3	2026-2027	13.7%
2032	605.5	CAGR 2027-2032	79.0%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$297.6 million dollars in 2026 and to change by 14 percent from 2025 to 2026 in Canada.

The intermediate inputs will be \$338.3 million dollars in 2027 and is forecast to change by 13.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Canada

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	18.5		
2021	19.5	2020-2021	5.6%
2022	24.7	2021-2022	26.6%
2023	40.3	2022-2023	63.3%
2024	45.5	2023-2024	12.8%
2025	55.3	2024-2025	21.7%
2026	63.1	2025-2026	14.0%
2027	71.7	2026-2027	13.7%
2032	128.4	CAGR 2027-2032	79.0%

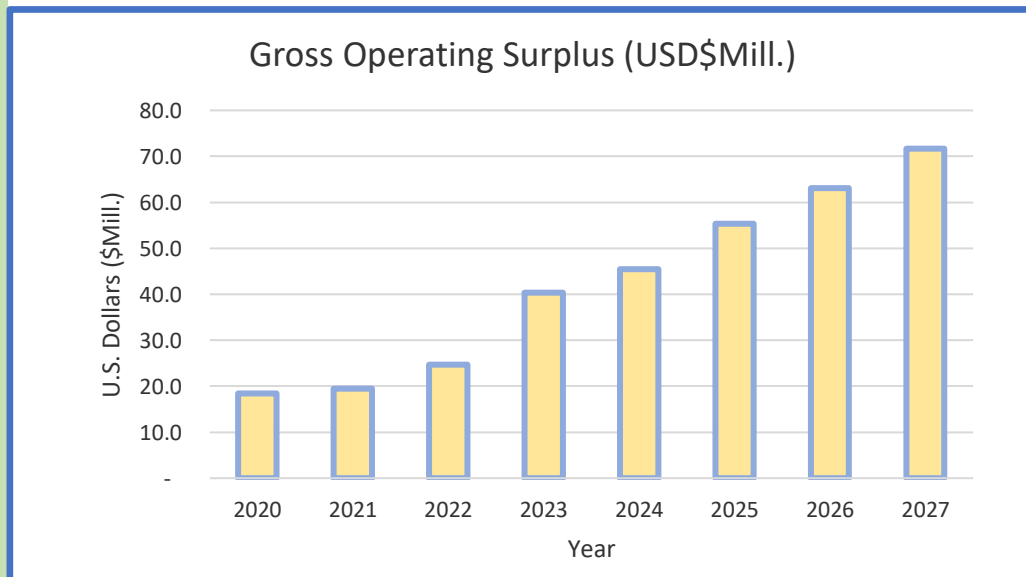
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$63.1 million dollars in 2026 and to change by 14 percent from 2025 to 2026 in Canada.

The gross operating surplus will be \$71.7 million dollars in 2027 and is forecast to change by 13.7 percent from 2026 to 2027.

Canada



Source: Wharry Sharpe Research

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	18.9		
2021	20.5	2020-2021	8.8%
2022	23.0	2021-2022	11.8%
2023	25.1	2022-2023	9.4%
2024	26.9	2023-2024	7.0%
2025	30.2	2024-2025	12.3%
2026	31.9	2025-2026	5.7%
2027	33.7	2026-2027	5.5%
2032	42.5	CAGR 2027-2032	26.3%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

Chile

The Avocado Market is forecast to be \$31.9 million dollars in 2026 and to change by 5.7 percent from 2025 to 2026 in Chile. The market will be \$33.7 million dollars in 2027 and is forecast to change by 5.5 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

VALUE ADDED

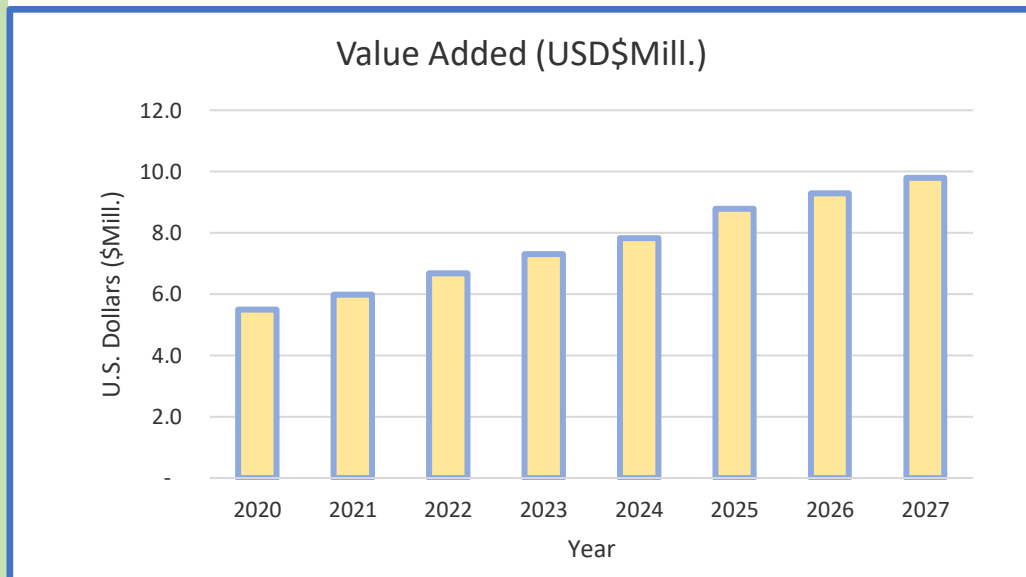
Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	5.5		
2021	6.0	2020-2021	8.8%
2022	6.7	2021-2022	11.8%
2023	7.3	2022-2023	9.4%
2024	7.8	2023-2024	7.0%
2025	8.8	2024-2025	12.3%
2026	9.3	2025-2026	5.7%
2027	9.8	2026-2027	5.5%
2032	12.4	CAGR 2027-2032	26.3%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$9.3 million dollars in 2026 and to change by 5.7 percent from 2025 to 2026 in Chile.

The value added will be \$9.8 million dollars in 2027 and is forecast to change by 5.5 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Chile

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	13.4		
2021	14.6	2020-2021	8.8%
2022	16.3	2021-2022	11.8%
2023	17.8	2022-2023	9.4%
2024	19.1	2023-2024	7.0%
2025	21.4	2024-2025	12.3%
2026	22.6	2025-2026	5.7%
2027	23.9	2026-2027	5.5%
2032	30.1	CAGR 2027-2032	26.3%

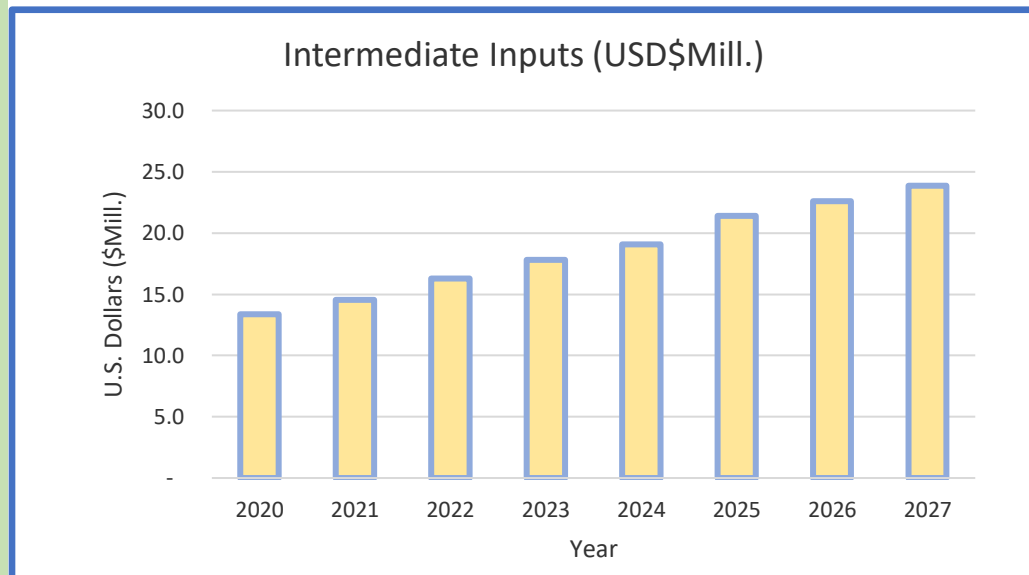
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

Chile

The Avocado Market

intermediate inputs will be \$22.6 million dollars in 2026 and to change by 5.7 percent from 2025 to 2026 in Chile.

The intermediate inputs will be \$23.9 million dollars in 2027 and is forecast to change by 5.5 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	2.8		
2021	3.1	2020-2021	8.8%
2022	3.5	2021-2022	11.8%
2023	3.8	2022-2023	9.4%
2024	4.0	2023-2024	7.0%
2025	4.5	2024-2025	12.3%
2026	4.8	2025-2026	5.7%
2027	5.1	2026-2027	5.5%
2032	6.4	CAGR 2027-2032	26.3%

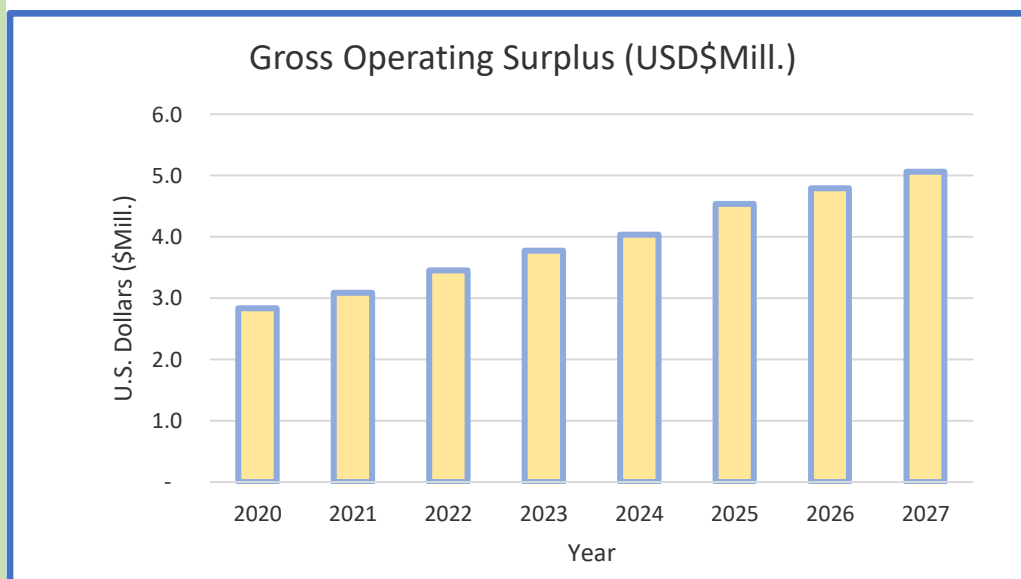
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

Chile

The Avocado Market

gross operating surplus will be \$4.8 million dollars in 2026 and to change by 5.7 percent from 2025 to 2026 in Chile.

The gross operating surplus will be \$5.1 million dollars in 2027 and is forecast to change by 5.5 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	3,237.6		
2021	3,711.1	2020-2021	14.6%
2022	3,882.3	2021-2022	4.6%
2023	3,706.9	2022-2023	-4.5%
2024	4,406.9	2023-2024	18.9%
2025	5,069.6	2024-2025	15.0%
2026	5,474.5	2025-2026	8.0%
2027	5,904.9	2026-2027	7.9%
2032	8,500.3	CAGR 2027-2032	44.0%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

China

The Avocado Market is forecast to be \$5,474.5 million dollars in 2026 and to change by 8 percent from 2025 to 2026 in China. The market will be \$5,904.9 million dollars in 2027 and is forecast to change by 7.9 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	942.2		
2021	1,080.0	2020-2021	14.6%
2022	1,129.8	2021-2022	4.6%
2023	1,078.8	2022-2023	-4.5%
2024	1,282.5	2023-2024	18.9%
2025	1,475.3	2024-2025	15.0%
2026	1,593.1	2025-2026	8.0%
2027	1,718.4	2026-2027	7.9%
2032	2,473.7	CAGR 2027-2032	44.0%

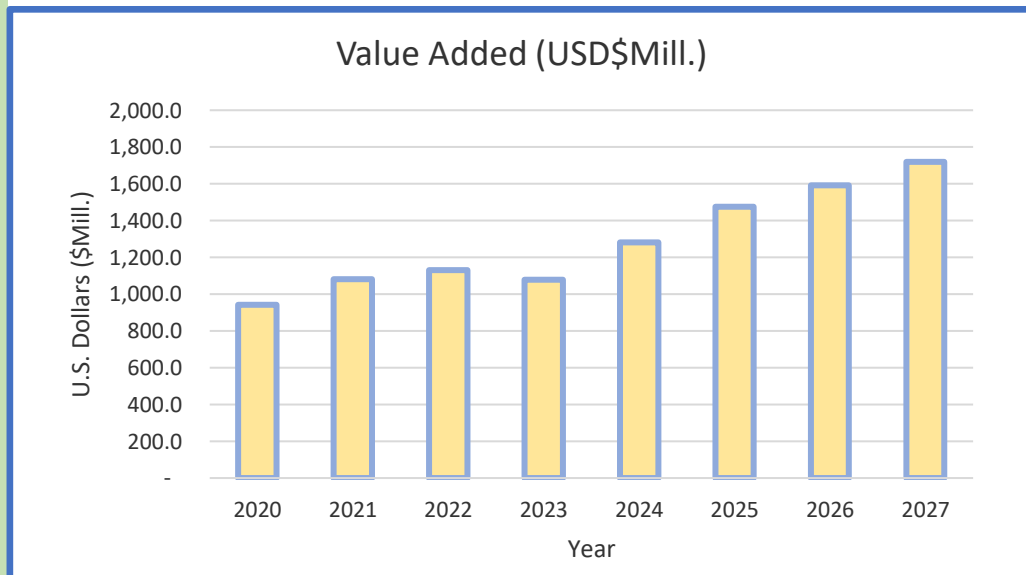
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

China

The Avocado Market

value added will be \$1,593.1 million dollars in 2026 and to change by 8 percent from 2025 to 2026 in China.

The value added will be \$1,718.4 million dollars in 2027 and is forecast to change by 7.9 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Year	Intermediate Inputs (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	2,295.4		
2021	2,631.1	2020-2021	14.6%
2022	2,752.5	2021-2022	4.6%
2023	2,628.2	2022-2023	-4.5%
2024	3,124.5	2023-2024	18.9%
2025	3,594.3	2024-2025	15.0%
2026	3,881.3	2025-2026	8.0%
2027	4,186.5	2026-2027	7.9%
2032	6,026.7	CAGR 2027-2032	44.0%

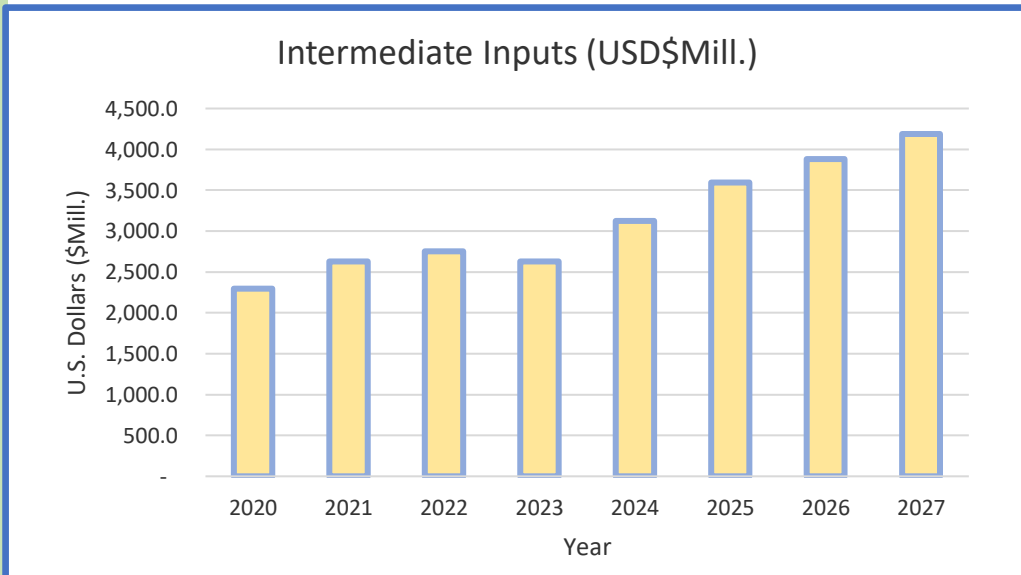
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

China

The Avocado Market

intermediate inputs will be \$3,881.3 million dollars in 2026 and to change by 8 percent from 2025 to 2026 in China.

The intermediate inputs will be \$4,186.5 million dollars in 2027 and is forecast to change by 7.9 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	486.6		
2021	557.8	2020-2021	14.6%
2022	583.5	2021-2022	4.6%
2023	557.2	2022-2023	-4.5%
2024	662.4	2023-2024	18.9%
2025	762.0	2024-2025	15.0%
2026	822.8	2025-2026	8.0%
2027	887.5	2026-2027	7.9%
2032	1,277.6	CAGR 2027-2032	44.0%

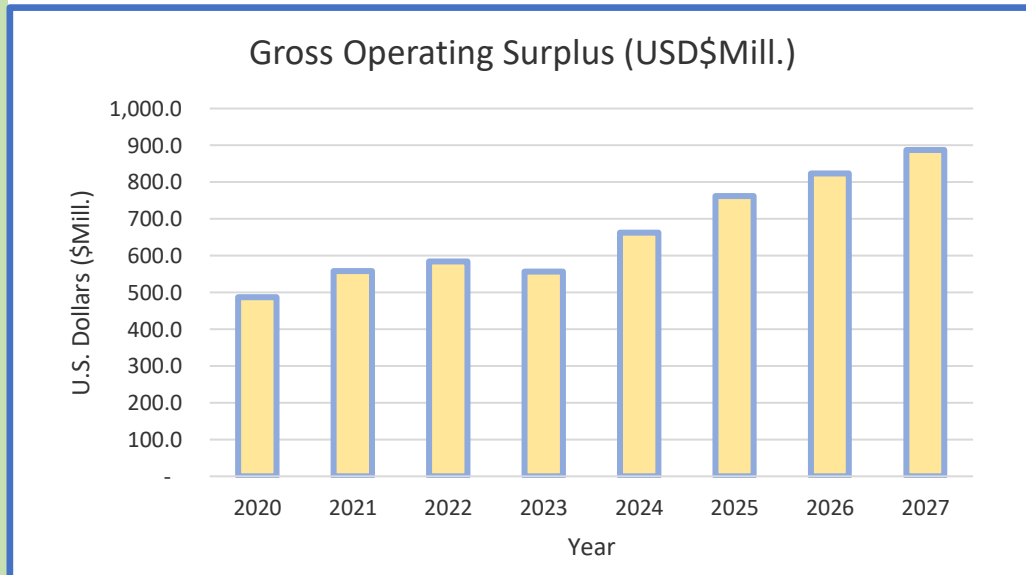
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

China

The Avocado Market

gross operating surplus will be \$822.8 million dollars in 2026 and to change by 8 percent from 2025 to 2026 in China.

The gross operating surplus will be \$887.5 million dollars in 2027 and is forecast to change by 7.9 percent from 2026 to 2027.



Source: Wharry Sharpe Research

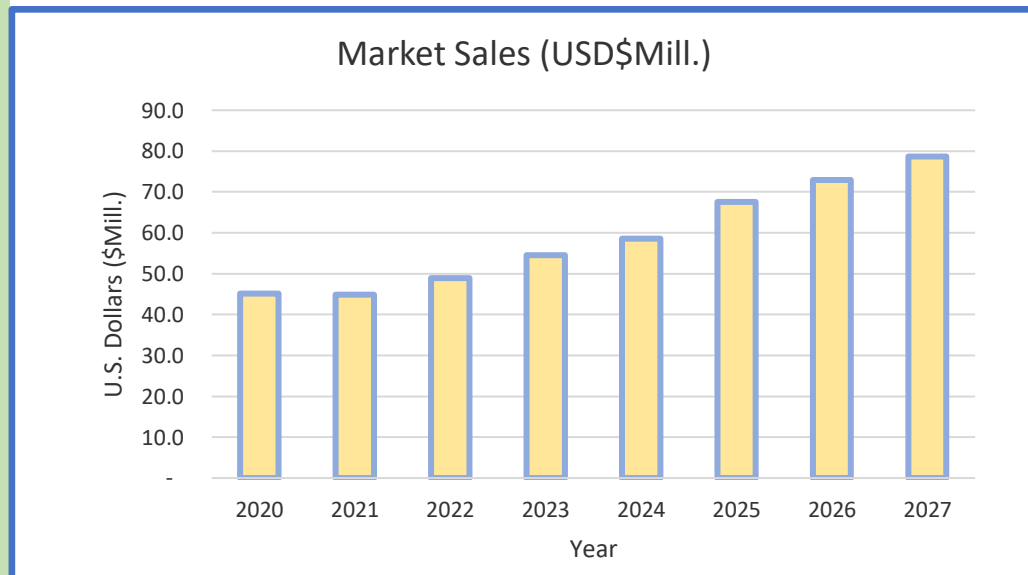
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	45.1		
2021	44.9	2020-2021	-0.4%
2022	48.9	2021-2022	9.0%
2023	54.5	2022-2023	11.5%
2024	58.6	2023-2024	7.5%
2025	67.6	2024-2025	15.3%
2026	73.0	2025-2026	8.0%
2027	78.7	2026-2027	7.8%
2032	105.7	CAGR 2027-2032	34.4%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$73.0 million dollars in 2026 and to change by 8 percent from 2025 to 2026 in Czech Republic. The market will be \$78.7 million dollars in 2027 and is forecast to change by 7.8 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Czech Republic

Avocado Market

VALUE ADDED

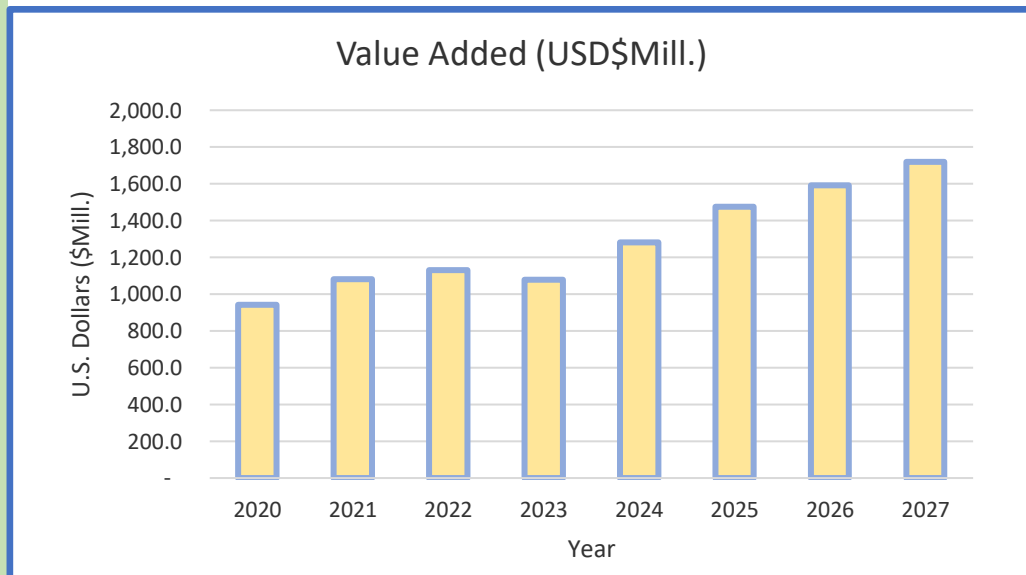
Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	13.1		
2021	13.1	2020-2021	-0.4%
2022	14.2	2021-2022	9.0%
2023	15.9	2022-2023	11.5%
2024	17.1	2023-2024	7.5%
2025	19.7	2024-2025	15.3%
2026	21.2	2025-2026	8.0%
2027	22.9	2026-2027	7.8%
2032	30.8	CAGR 2027-2032	34.4%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$21.2 million dollars in 2026 and to change by 8 percent from 2025 to 2026 in Czech Republic.

The value added will be \$22.9 million dollars in 2027 and is forecast to change by 7.8 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Czech Republic

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	32.0		
2021	31.8	2020-2021	-0.4%
2022	34.7	2021-2022	9.0%
2023	38.7	2022-2023	11.5%
2024	41.6	2023-2024	7.5%
2025	47.9	2024-2025	15.3%
2026	51.7	2025-2026	8.0%
2027	55.8	2026-2027	7.8%
2032	74.9	CAGR 2027-2032	34.4%

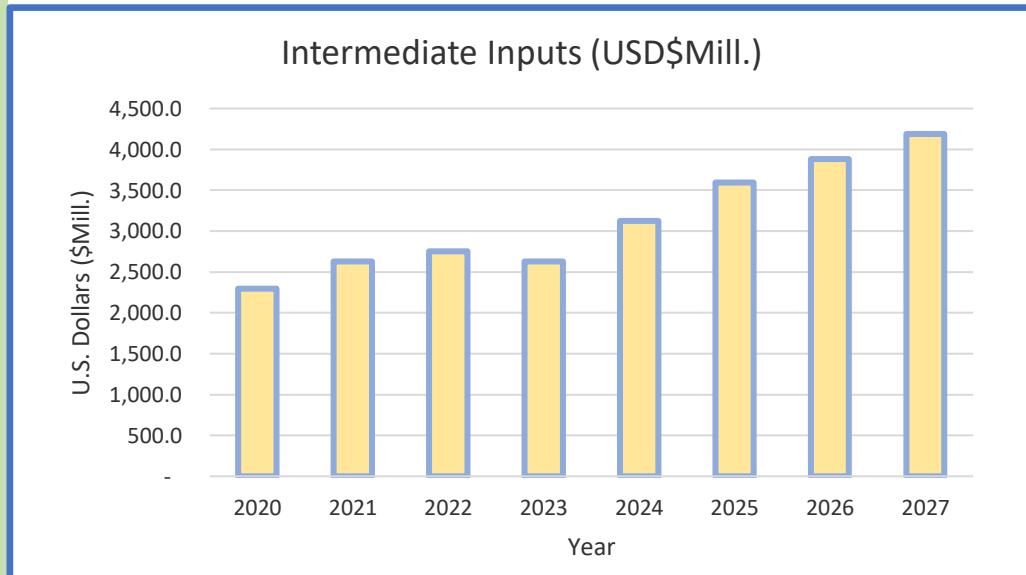
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$51.7 million dollars in 2026 and to change by 8 percent from 2025 to 2026 in Czech Republic.

The intermediate inputs will be \$55.8 million dollars in 2027 and is forecast to change by 7.8 percent from 2026 to 2027.

Czech Republic



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	6.8		
2021	6.7	2020-2021	-0.4%
2022	7.4	2021-2022	9.0%
2023	8.2	2022-2023	11.5%
2024	8.8	2023-2024	7.5%
2025	10.2	2024-2025	15.3%
2026	11.0	2025-2026	8.0%
2027	11.8	2026-2027	7.8%
2032	15.9	CAGR 2027-2032	34.4%

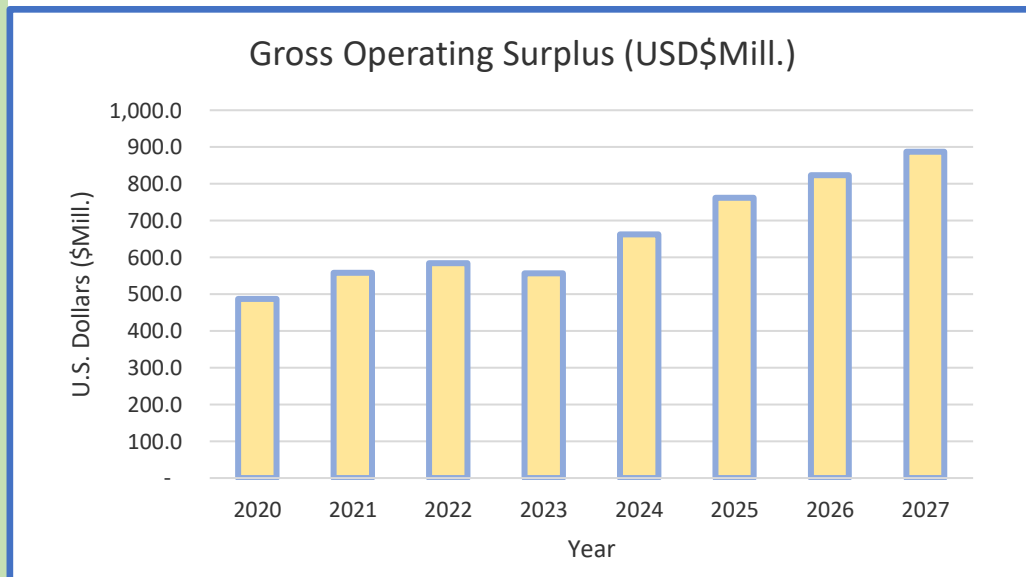
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$11.0 million dollars in 2026 and to change by 8 percent from 2025 to 2026 in Czech Republic.

The gross operating surplus will be \$11.8 million dollars in 2027 and is forecast to change by 7.8 percent from 2026 to 2027.

Czech Republic



Source: Wharry Sharpe Research

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	41.7		
2021	36.0	2020-2021	-13.6%
2022	37.4	2021-2022	4.0%
2023	51.6	2022-2023	37.9%
2024	56.5	2023-2024	9.6%
2025	64.3	2024-2025	13.8%
2026	69.4	2025-2026	7.9%
2027	74.7	2026-2027	7.7%
2032	100.2	CAGR 2027-2032	34.1%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$69.4 million dollars in 2026 and to change by 7.9 percent from 2025 to 2026 in Denmark. The market will be \$74.7 million dollars in 2027 and is forecast to change by 7.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Denmark

Avocado Market

VALUE ADDED

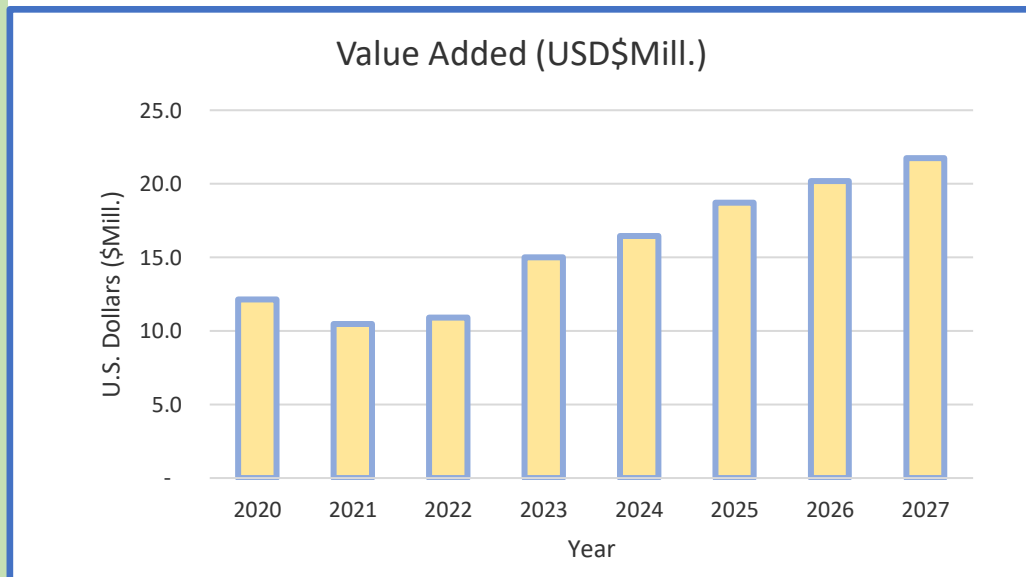
Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	12.1		
2021	10.5	2020-2021	-13.6%
2022	10.9	2021-2022	4.0%
2023	15.0	2022-2023	37.9%
2024	16.5	2023-2024	9.6%
2025	18.7	2024-2025	13.8%
2026	20.2	2025-2026	7.9%
2027	21.7	2026-2027	7.7%
2032	29.1	CAGR 2027-2032	34.1%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$20.2 million dollars in 2026 and to change by 7.9 percent from 2025 to 2026 in Denmark.

The value added will be \$21.7 million dollars in 2027 and is forecast to change by 7.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	29.5		
2021	25.5	2020-2021	-13.6%
2022	26.5	2021-2022	4.0%
2023	36.6	2022-2023	37.9%
2024	40.1	2023-2024	9.6%
2025	45.6	2024-2025	13.8%
2026	49.2	2025-2026	7.9%
2027	53.0	2026-2027	7.7%
2032	71.0	CAGR 2027-2032	34.1%

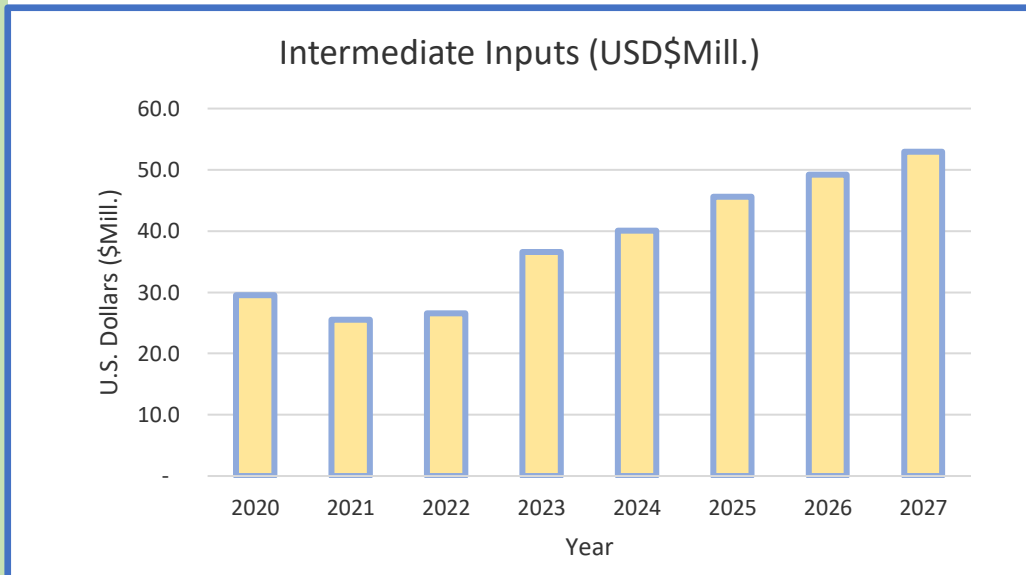
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$49.2 million dollars in 2026 and to change by 7.9 percent from 2025 to 2026 in Denmark.

The intermediate inputs will be \$53.0 million dollars in 2027 and is forecast to change by 7.7 percent from 2026 to 2027.

Denmark



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	6.3		
2021	5.4	2020-2021	-13.6%
2022	5.6	2021-2022	4.0%
2023	7.8	2022-2023	37.9%
2024	8.5	2023-2024	9.6%
2025	9.7	2024-2025	13.8%
2026	10.4	2025-2026	7.9%
2027	11.2	2026-2027	7.7%
2032	15.1	CAGR 2027-2032	34.1%

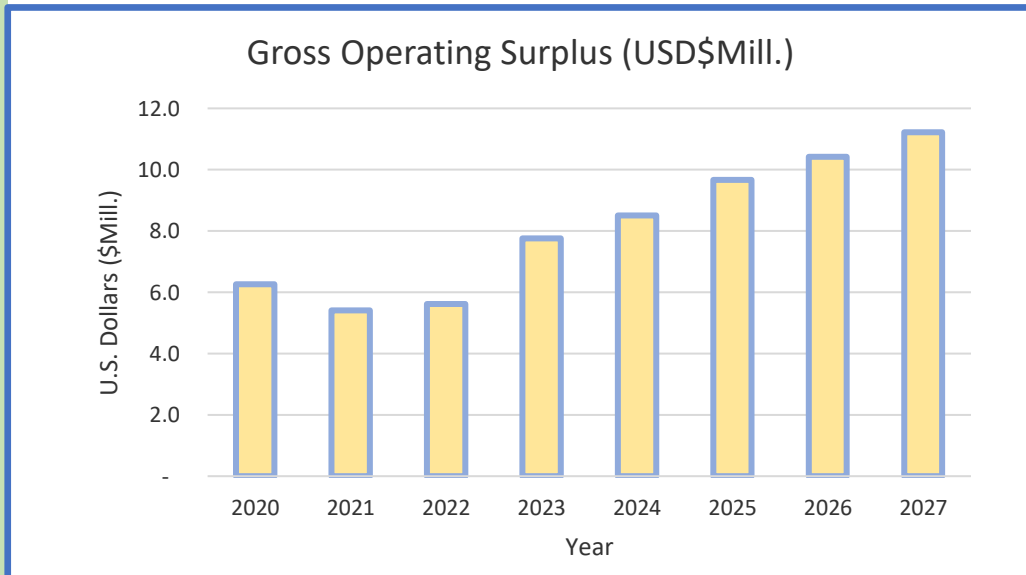
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$10.4 million dollars in 2026 and to change by 7.9 percent from 2025 to 2026 in Denmark.

The gross operating surplus will be \$11.2 million dollars in 2027 and is forecast to change by 7.7 percent from 2026 to 2027.

Denmark



Source: Wharry Sharpe Research

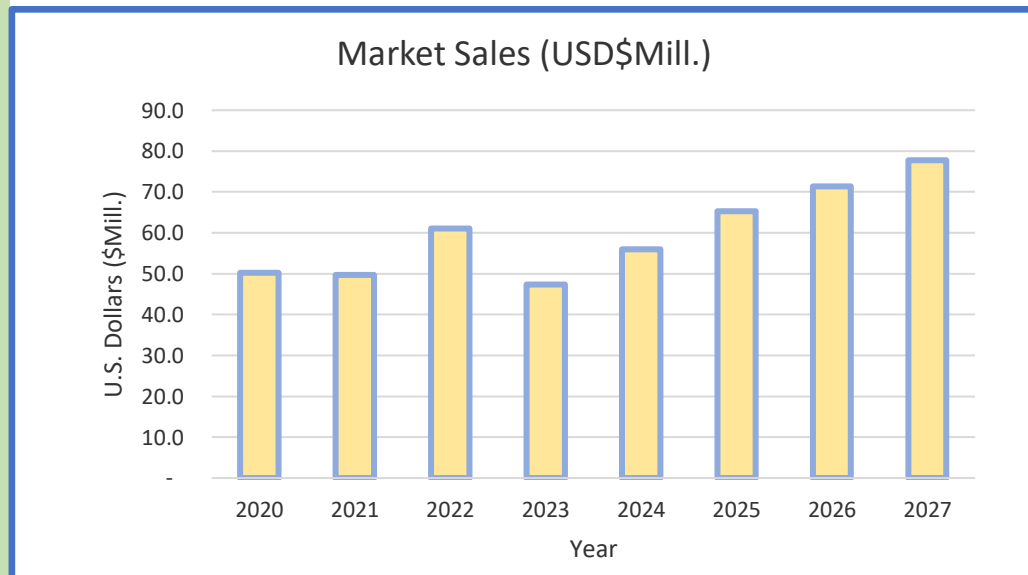
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	50.2		
2021	49.7	2020-2021	-0.9%
2022	61.1	2021-2022	22.8%
2023	47.4	2022-2023	-22.4%
2024	56.0	2023-2024	18.1%
2025	65.3	2024-2025	16.6%
2026	71.3	2025-2026	9.2%
2027	77.8	2026-2027	9.1%
2032	116.4	CAGR 2027-2032	49.5%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$71.3 million dollars in 2026 and to change by 9.2 percent from 2025 to 2026 in Egypt. The market will be \$77.8 million dollars in 2027 and is forecast to change by 9.1 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Egypt

Avocado Market

VALUE ADDED

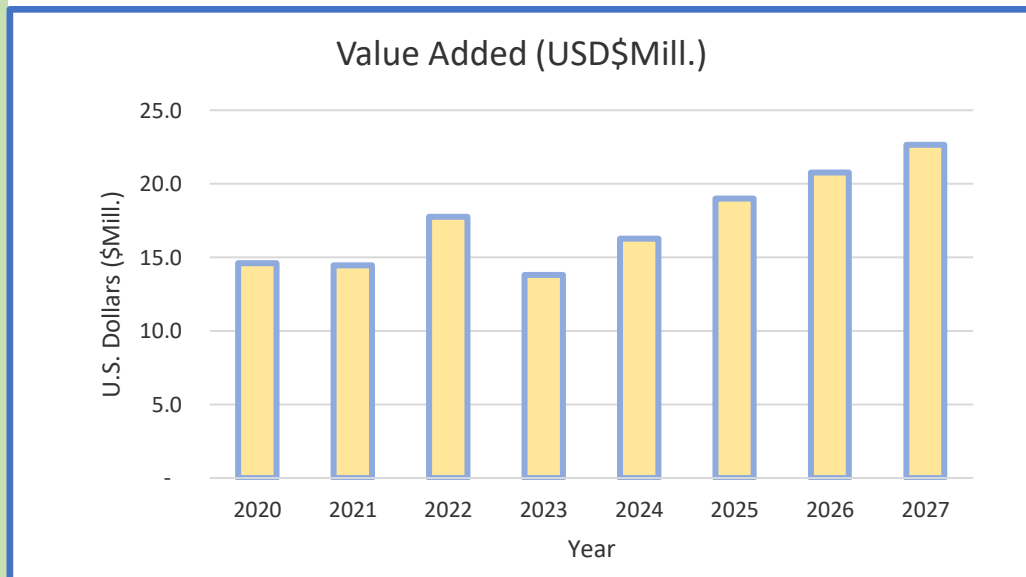
Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	14.6		
2021	14.5	2020-2021	-0.9%
2022	17.8	2021-2022	22.8%
2023	13.8	2022-2023	-22.4%
2024	16.3	2023-2024	18.1%
2025	19.0	2024-2025	16.6%
2026	20.8	2025-2026	9.2%
2027	22.6	2026-2027	9.1%
2032	33.9	CAGR 2027-2032	49.5%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$20.8 million dollars in 2026 and to change by 9.2 percent from 2025 to 2026 in Egypt.

The value added will be \$22.6 million dollars in 2027 and is forecast to change by 9.1 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	35.6		
2021	35.2	2020-2021	-0.9%
2022	43.3	2021-2022	22.8%
2023	33.6	2022-2023	-22.4%
2024	39.7	2023-2024	18.1%
2025	46.3	2024-2025	16.6%
2026	50.6	2025-2026	9.2%
2027	55.2	2026-2027	9.1%
2032	82.5	CAGR 2027-2032	49.5%

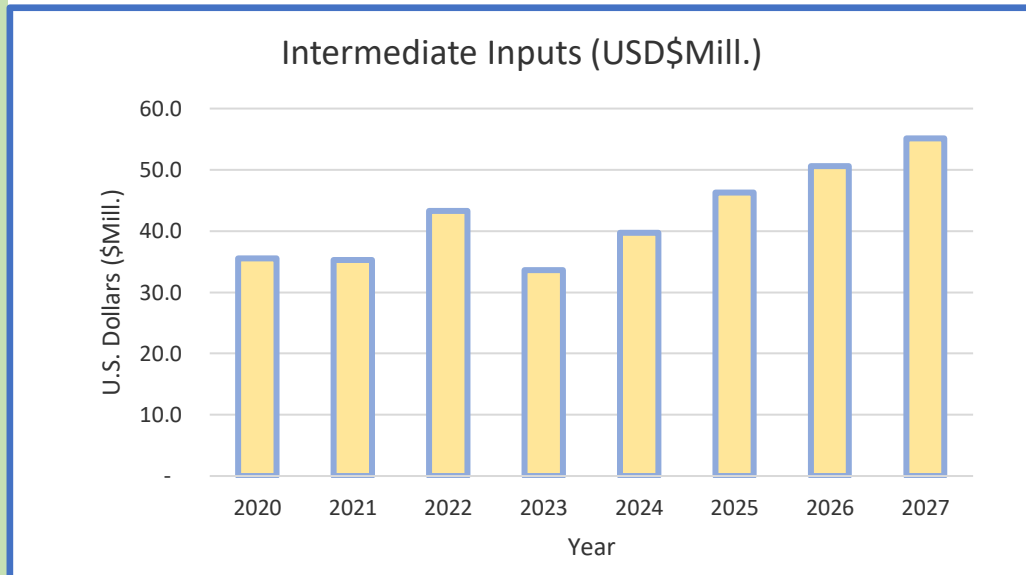
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$50.6 million dollars in 2026 and to change by 9.2 percent from 2025 to 2026 in Egypt.

The intermediate inputs will be \$55.2 million dollars in 2027 and is forecast to change by 9.1 percent from 2026 to 2027.

Egypt



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	7.5		
2021	7.5	2020-2021	-0.9%
2022	9.2	2021-2022	22.8%
2023	7.1	2022-2023	-22.4%
2024	8.4	2023-2024	18.1%
2025	9.8	2024-2025	16.6%
2026	10.7	2025-2026	9.2%
2027	11.7	2026-2027	9.1%
2032	17.5	CAGR 2027-2032	49.5%

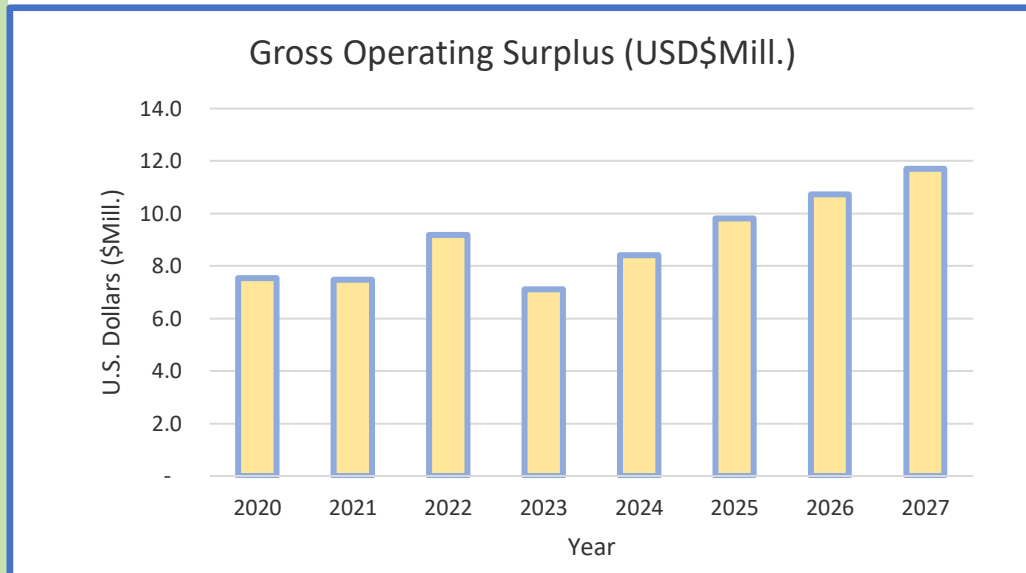
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

Egypt

The Avocado Market

gross operating surplus will be \$10.7 million dollars in 2026 and to change by 9.2 percent from 2025 to 2026 in Egypt.

The gross operating surplus will be \$11.7 million dollars in 2027 and is forecast to change by 9.1 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	32.5		
2021	33.0	2020-2021	1.4%
2022	35.3	2021-2022	7.0%
2023	33.9	2022-2023	-3.9%
2024	37.7	2023-2024	11.2%
2025	41.8	2024-2025	10.9%
2026	43.9	2025-2026	4.8%
2027	45.9	2026-2027	4.7%
2032	57.0	CAGR 2027-2032	24.1%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$43.9 million dollars in 2026 and to change by 4.8 percent from 2025 to 2026 in Finland. The market will be \$45.9 million dollars in 2027 and is forecast to change by 4.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Finland

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	9.5		
2021	9.6	2020-2021	1.4%
2022	10.3	2021-2022	7.0%
2023	9.9	2022-2023	-3.9%
2024	11.0	2023-2024	11.2%
2025	12.2	2024-2025	10.9%
2026	12.8	2025-2026	4.8%
2027	13.4	2026-2027	4.7%
2032	16.6	CAGR 2027-2032	24.1%

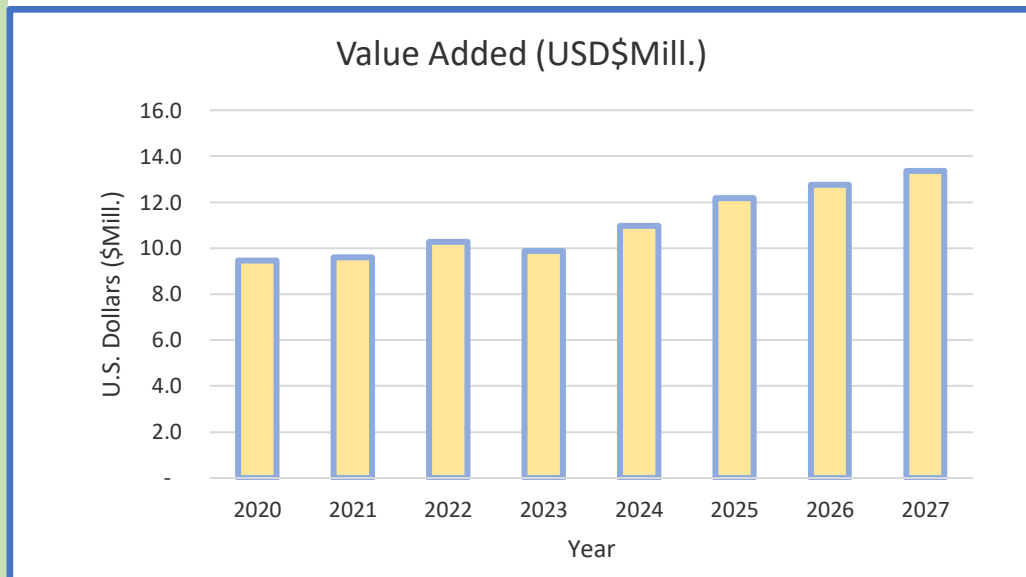
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$12.8 million dollars in 2026 and to change by 4.8 percent from 2025 to 2026 in Finland.

The value added will be \$13.4 million dollars in 2027 and is forecast to change by 4.7 percent from 2026 to 2027.

Finland



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	23.0		
2021	23.4	2020-2021	1.4%
2022	25.0	2021-2022	7.0%
2023	24.0	2022-2023	-3.9%
2024	26.7	2023-2024	11.2%
2025	29.7	2024-2025	10.9%
2026	31.1	2025-2026	4.8%
2027	32.6	2026-2027	4.7%
2032	40.4	CAGR 2027-2032	24.1%

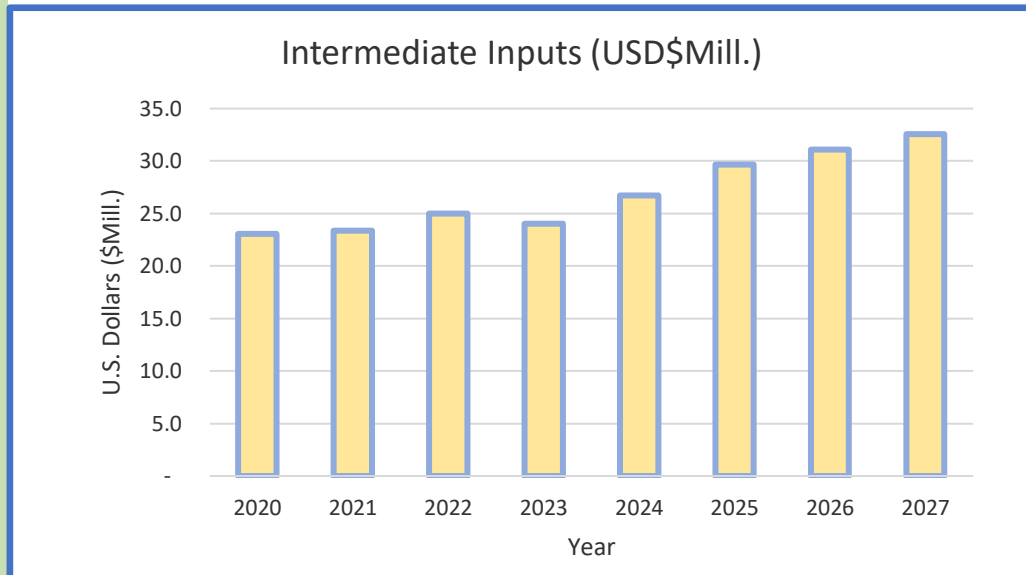
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$31.1 million dollars in 2026 and to change by 4.8 percent from 2025 to 2026 in Finland.

The intermediate inputs will be \$32.6 million dollars in 2027 and is forecast to change by 4.7 percent from 2026 to 2027.

Finland



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	4.9		
2021	5.0	2020-2021	1.4%
2022	5.3	2021-2022	7.0%
2023	5.1	2022-2023	-3.9%
2024	5.7	2023-2024	11.2%
2025	6.3	2024-2025	10.9%
2026	6.6	2025-2026	4.8%
2027	6.9	2026-2027	4.7%
2032	8.6	CAGR 2027-2032	24.1%

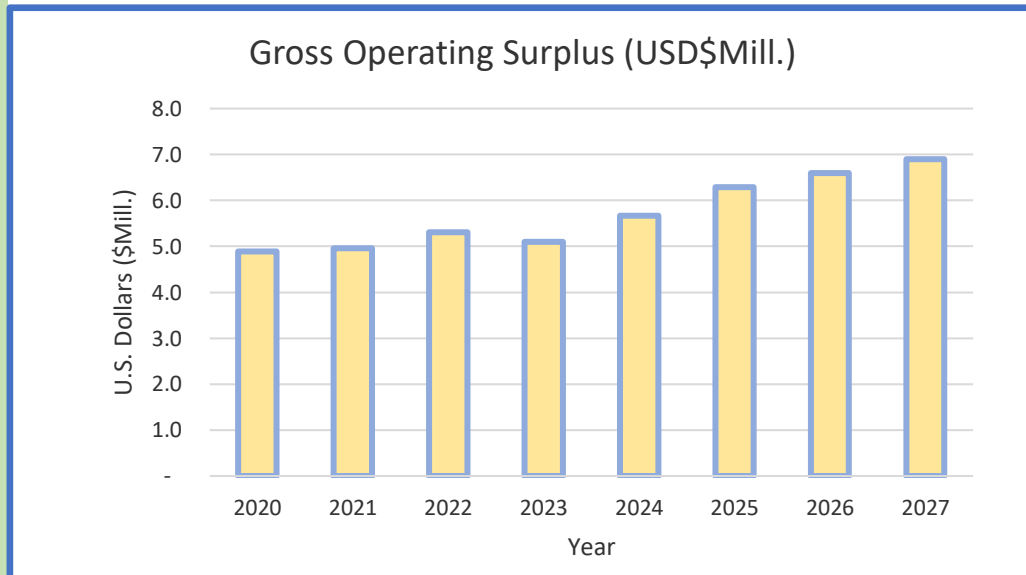
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$6.6 million dollars in 2026 and to change by 4.8 percent from 2025 to 2026 in Finland.

The gross operating surplus will be \$6.9 million dollars in 2027 and is forecast to change by 4.7 percent from 2026 to 2027.

Finland



Source: Wharry Sharpe Research

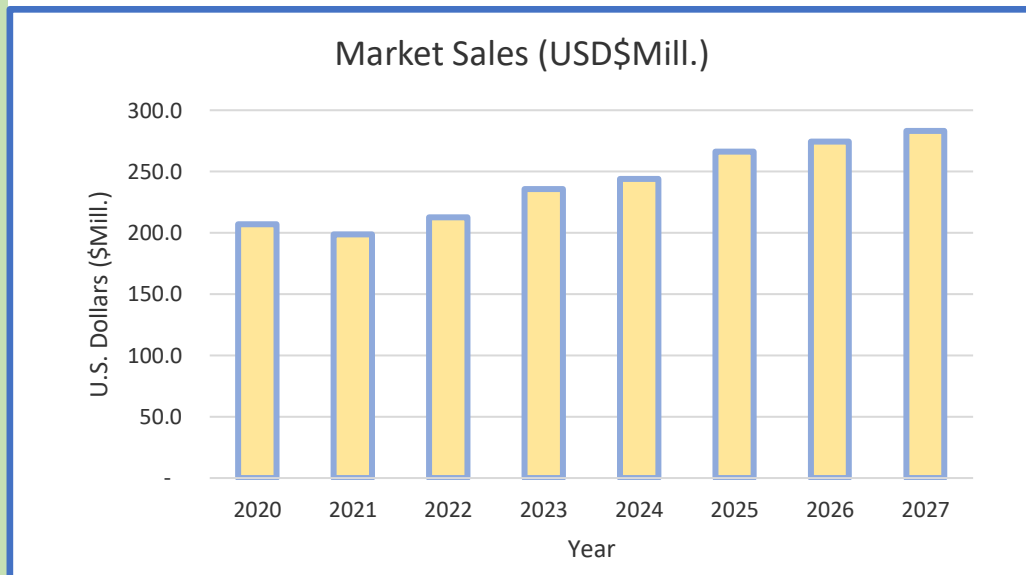
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	207.2		
2021	198.6	2020-2021	-4.2%
2022	212.8	2021-2022	7.2%
2023	235.8	2022-2023	10.8%
2024	243.9	2023-2024	3.4%
2025	266.2	2024-2025	9.2%
2026	274.6	2025-2026	3.2%
2027	283.0	2026-2027	3.0%
2032	324.6	CAGR 2027-2032	14.7%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$274.6 million dollars in 2026 and to change by 3.2 percent from 2025 to 2026 in France. The market will be \$283.0 million dollars in 2027 and is forecast to change by 3 percent from 2026 to 2027.



Source: Wharry Sharpe Research

France

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	60.3		
2021	57.8	2020-2021	-4.2%
2022	61.9	2021-2022	7.2%
2023	68.6	2022-2023	10.8%
2024	71.0	2023-2024	3.4%
2025	77.5	2024-2025	9.2%
2026	79.9	2025-2026	3.2%
2027	82.4	2026-2027	3.0%
2032	94.5	CAGR 2027-2032	14.7%

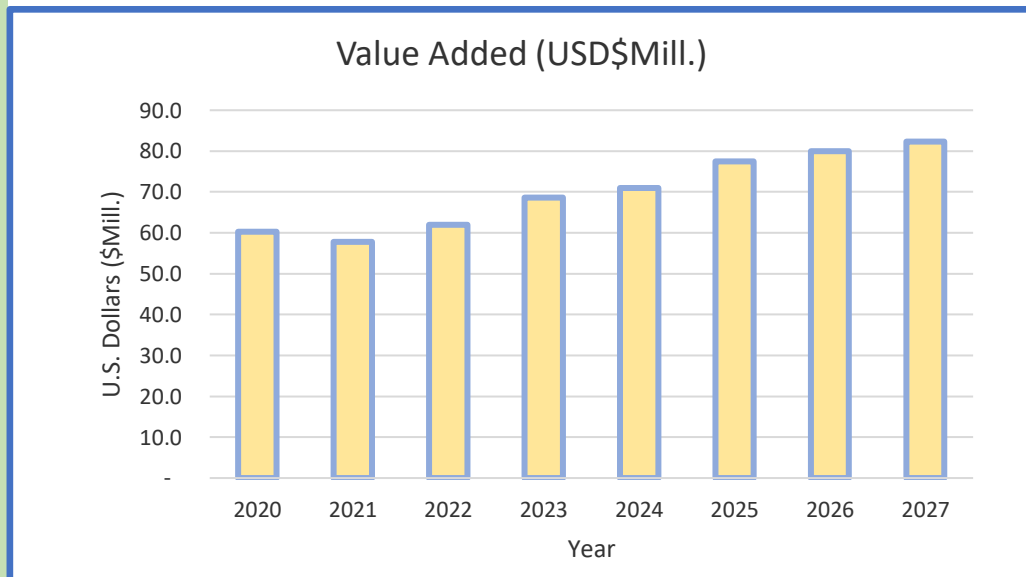
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$79.9 million dollars in 2026 and to change by 3.2 percent from 2025 to 2026 in France.

The value added will be \$82.4 million dollars in 2027 and is forecast to change by 3 percent from 2026 to 2027.

France



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	146.9		
2021	140.8	2020-2021	-4.2%
2022	150.8	2021-2022	7.2%
2023	167.2	2022-2023	10.8%
2024	172.9	2023-2024	3.4%
2025	188.8	2024-2025	9.2%
2026	194.7	2025-2026	3.2%
2027	200.6	2026-2027	3.0%
2032	230.2	CAGR 2027-2032	14.7%

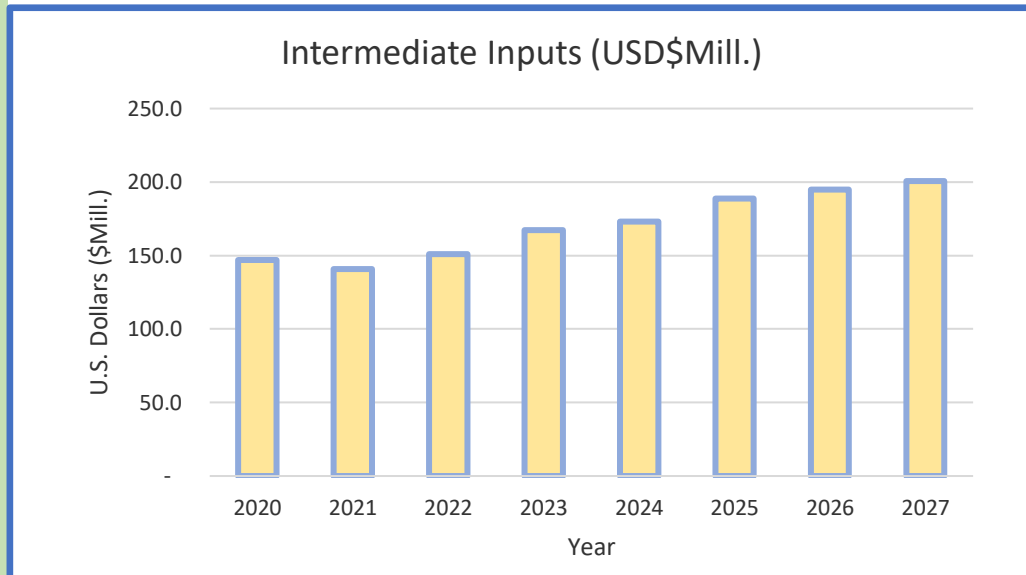
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$194.7 million dollars in 2026 and to change by 3.2 percent from 2025 to 2026 in France.

The intermediate inputs will be \$200.6 million dollars in 2027 and is forecast to change by 3 percent from 2026 to 2027.

France



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

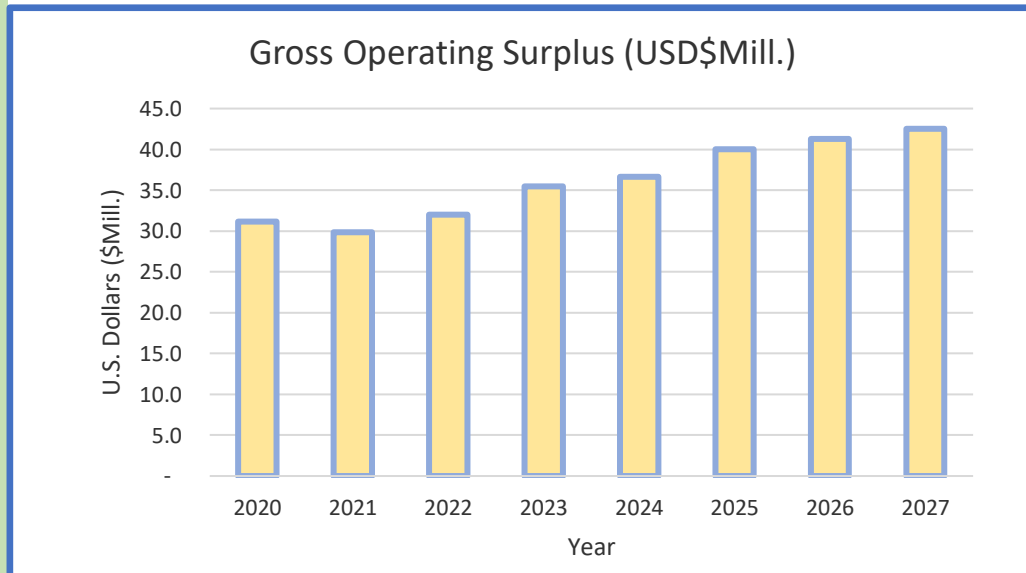
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	31.1		
2021	29.8	2020-2021	-4.2%
2022	32.0	2021-2022	7.2%
2023	35.4	2022-2023	10.8%
2024	36.7	2023-2024	3.4%
2025	40.0	2024-2025	9.2%
2026	41.3	2025-2026	3.2%
2027	42.5	2026-2027	3.0%
2032	48.8	CAGR 2027-2032	14.7%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$41.3 million dollars in 2026 and to change by 3.2 percent from 2025 to 2026 in France.

The gross operating surplus will be \$42.5 million dollars in 2027 and is forecast to change by 3 percent from 2026 to 2027.



Source: Wharry Sharpe Research

France

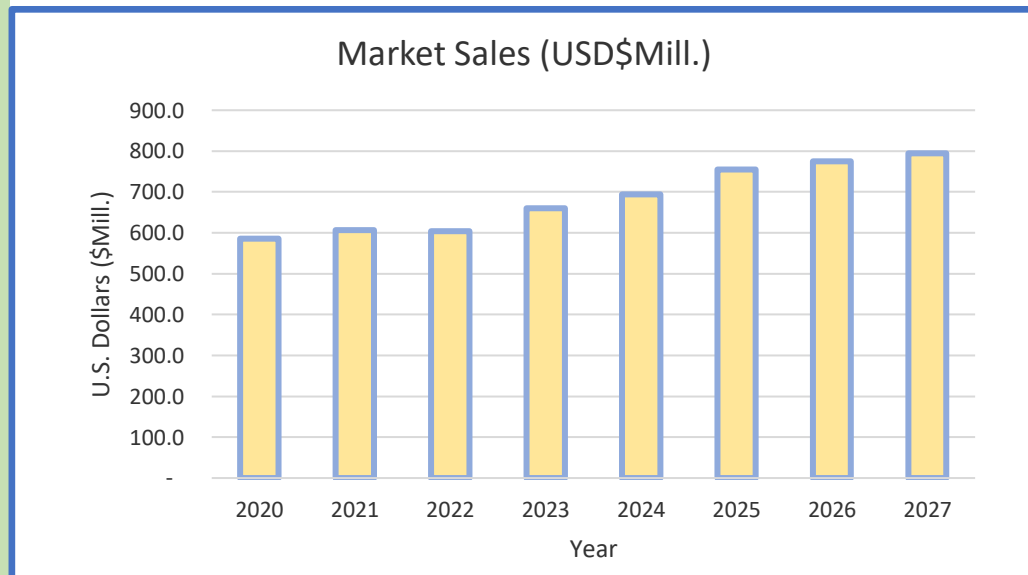
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	586.1		
2021	607.2	2020-2021	3.6%
2022	603.8	2021-2022	-0.6%
2023	660.7	2022-2023	9.4%
2024	694.2	2023-2024	5.1%
2025	755.0	2024-2025	8.8%
2026	775.2	2025-2026	2.7%
2027	795.1	2026-2027	2.6%
2032	918.2	CAGR 2027-2032	15.5%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$775.2 million dollars in 2026 and to change by 2.7 percent from 2025 to 2026 in Germany. The market will be \$795.1 million dollars in 2027 and is forecast to change by 2.6 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Germany

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	170.6		
2021	176.7	2020-2021	3.6%
2022	175.7	2021-2022	-0.6%
2023	192.3	2022-2023	9.4%
2024	202.0	2023-2024	5.1%
2025	219.7	2024-2025	8.8%
2026	225.6	2025-2026	2.7%
2027	231.4	2026-2027	2.6%
2032	267.2	CAGR 2027-2032	15.5%

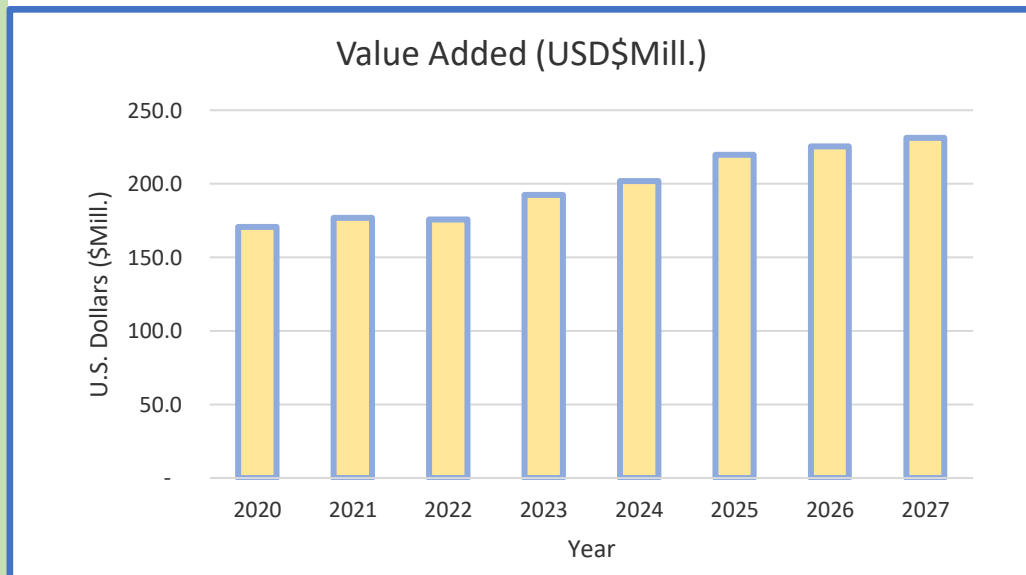
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$225.6 million dollars in 2026 and to change by 2.7 percent from 2025 to 2026 in Germany.

The value added will be \$231.4 million dollars in 2027 and is forecast to change by 2.6 percent from 2026 to 2027.

Germany



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Year	Intermediate Inputs (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	415.5		
2021	430.5	2020-2021	3.6%
2022	428.1	2021-2022	-0.6%
2023	468.4	2022-2023	9.4%
2024	492.2	2023-2024	5.1%
2025	535.3	2024-2025	8.8%
2026	549.6	2025-2026	2.7%
2027	563.7	2026-2027	2.6%
2032	651.0	CAGR 2027-2032	15.5%

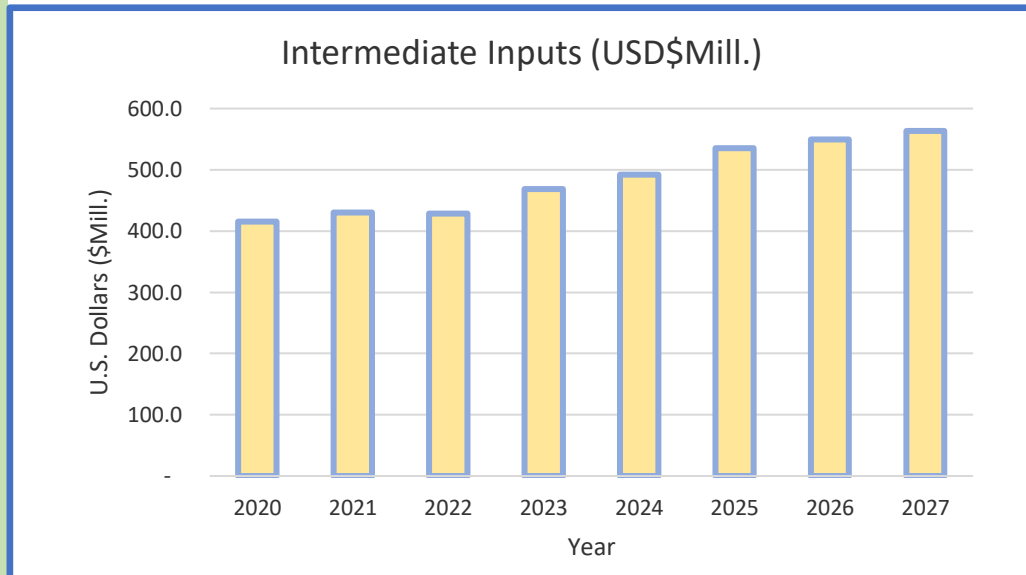
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$549.6 million dollars in 2026 and to change by 2.7 percent from 2025 to 2026 in Germany.

The intermediate inputs will be \$563.7 million dollars in 2027 and is forecast to change by 2.6 percent from 2026 to 2027.

Germany



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	88.1		
2021	91.3	2020-2021	3.6%
2022	90.8	2021-2022	-0.6%
2023	99.3	2022-2023	9.4%
2024	104.3	2023-2024	5.1%
2025	113.5	2024-2025	8.8%
2026	116.5	2025-2026	2.7%
2027	119.5	2026-2027	2.6%
2032	138.0	CAGR 2027-2032	15.5%

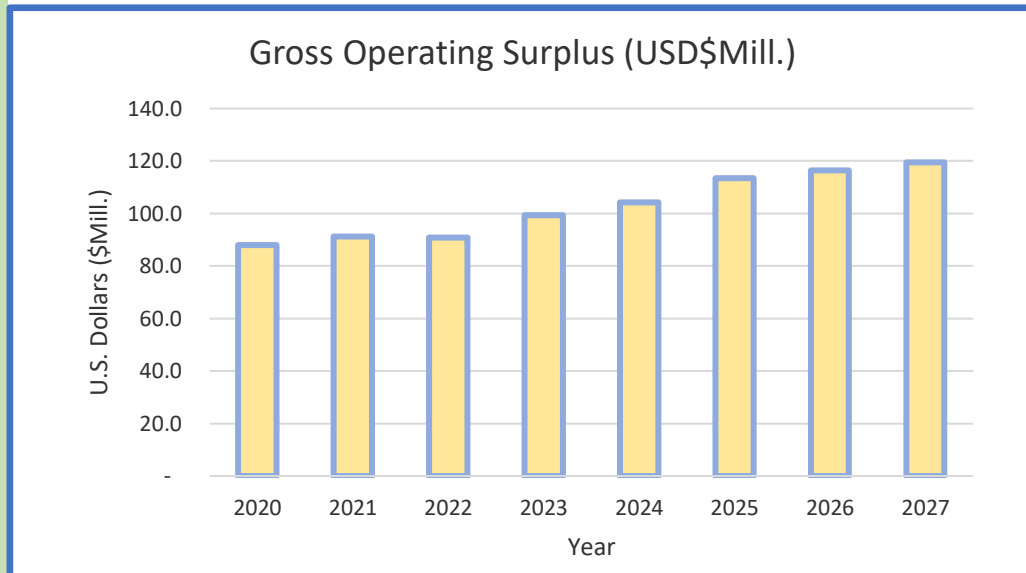
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$116.5 million dollars in 2026 and to change by 2.7 percent from 2025 to 2026 in Germany.

The gross operating surplus will be \$119.5 million dollars in 2027 and is forecast to change by 2.6 percent from 2026 to 2027.

Germany



Source: Wharry Sharpe Research

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	306.1		
2021	344.7	2020-2021	12.6%
2022	353.0	2021-2022	2.4%
2023	376.4	2022-2023	6.6%
2024	419.6	2023-2024	11.5%
2025	483.0	2024-2025	15.1%
2026	521.9	2025-2026	8.0%
2027	563.2	2026-2027	7.9%
2032	763.5	CAGR 2027-2032	35.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

India

The Avocado Market is forecast to be \$521.9 million dollars in 2026 and to change by 8 percent from 2025 to 2026 in India. The market will be \$563.2 million dollars in 2027 and is forecast to change by 7.9 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	89.1		
2021	100.3	2020-2021	12.6%
2022	102.7	2021-2022	2.4%
2023	109.5	2022-2023	6.6%
2024	122.1	2023-2024	11.5%
2025	140.6	2024-2025	15.1%
2026	151.9	2025-2026	8.0%
2027	163.9	2026-2027	7.9%
2032	222.2	CAGR 2027-2032	35.6%

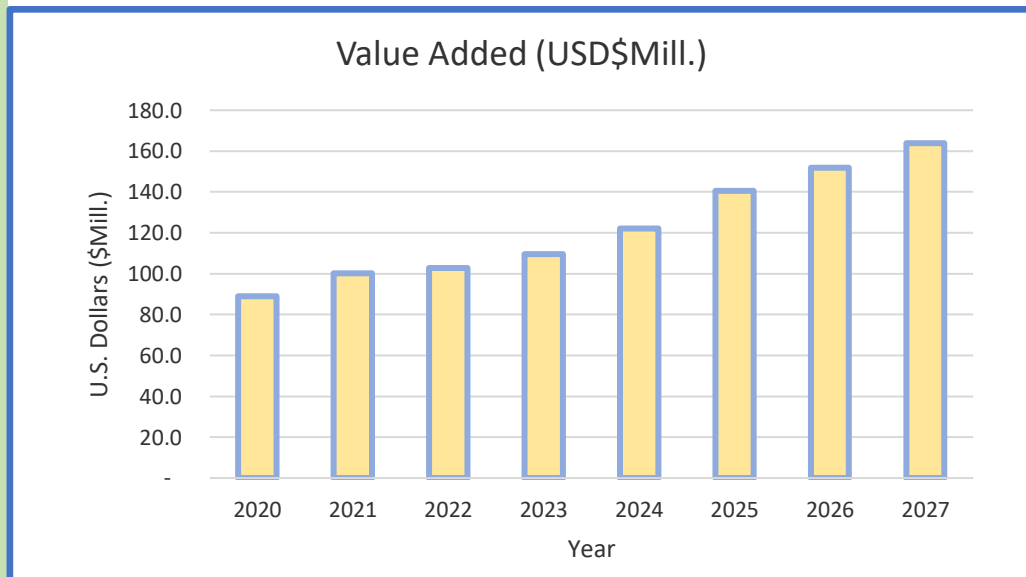
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

India

The Avocado Market

value added will be \$151.9 million dollars in 2026 and to change by 8 percent from 2025 to 2026 in India.

The value added will be \$163.9 million dollars in 2027 and is forecast to change by 7.9 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

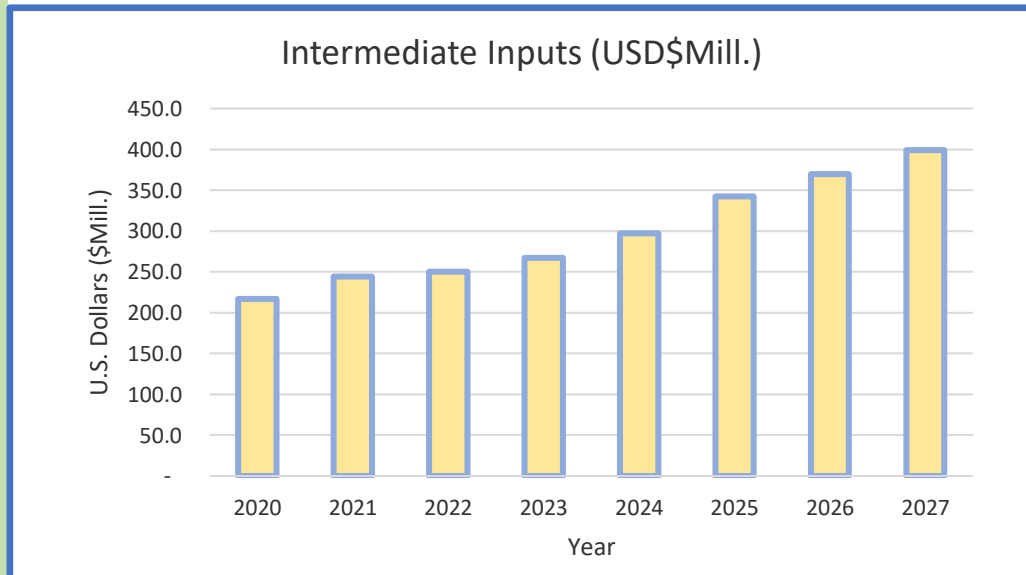
Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	217.0		
2021	244.4	2020-2021	12.6%
2022	250.3	2021-2022	2.4%
2023	266.9	2022-2023	6.6%
2024	297.5	2023-2024	11.5%
2025	342.4	2024-2025	15.1%
2026	370.0	2025-2026	8.0%
2027	399.3	2026-2027	7.9%
2032	541.3	CAGR 2027-2032	35.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$370.0 million dollars in 2026 and to change by 8 percent from 2025 to 2026 in India.

The intermediate inputs will be \$399.3 million dollars in 2027 and is forecast to change by 7.9 percent from 2026 to 2027.



Source: Wharry Sharpe Research

India

Avocado Market

GROSS OPERATING SURPLUS

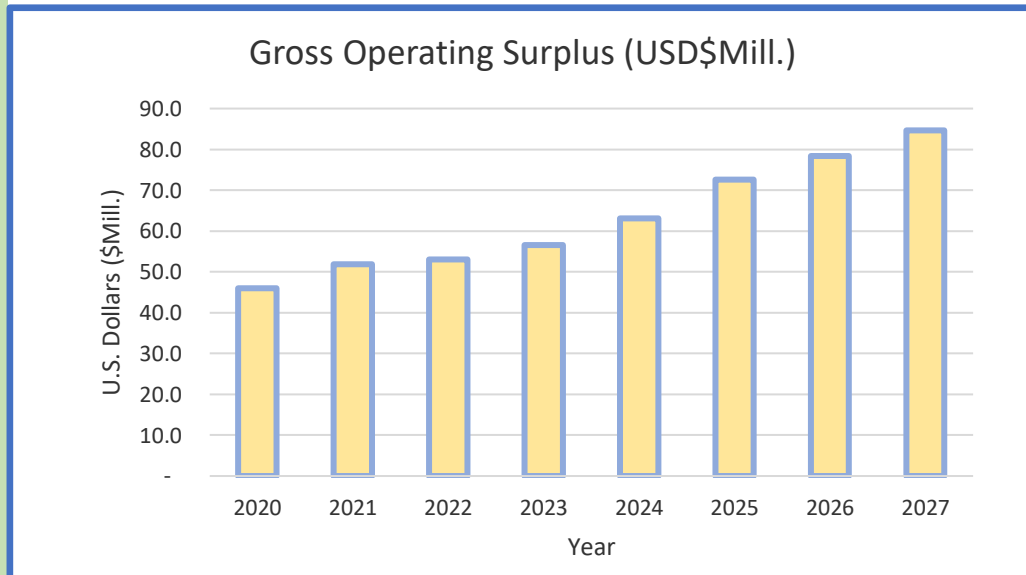
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	46.0		
2021	51.8	2020-2021	12.6%
2022	53.1	2021-2022	2.4%
2023	56.6	2022-2023	6.6%
2024	63.1	2023-2024	11.5%
2025	72.6	2024-2025	15.1%
2026	78.4	2025-2026	8.0%
2027	84.7	2026-2027	7.9%
2032	114.7	CAGR 2027-2032	35.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$78.4 million dollars in 2026 and to change by 8 percent from 2025 to 2026 in India.

The gross operating surplus will be \$84.7 million dollars in 2027 and is forecast to change by 7.9 percent from 2026 to 2027.



Source: Wharry Sharpe Research

India

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	176.4		
2021	172.6	2020-2021	-2.2%
2022	194.0	2021-2022	12.4%
2023	203.2	2022-2023	4.7%
2024	223.2	2023-2024	9.9%
2025	252.4	2024-2025	13.1%
2026	268.0	2025-2026	6.2%
2027	284.3	2026-2027	6.1%
2032	372.2	CAGR 2027-2032	30.9%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$268.0 million dollars in 2026 and to change by 6.2 percent from 2025 to 2026 in Indonesia. The market will be \$284.3 million dollars in 2027 and is forecast to change by 6.1 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Indonesia

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	51.3		
2021	50.2	2020-2021	-2.2%
2022	56.5	2021-2022	12.4%
2023	59.1	2022-2023	4.7%
2024	65.0	2023-2024	9.9%
2025	73.4	2024-2025	13.1%
2026	78.0	2025-2026	6.2%
2027	82.7	2026-2027	6.1%
2032	108.3	CAGR 2027-2032	30.9%

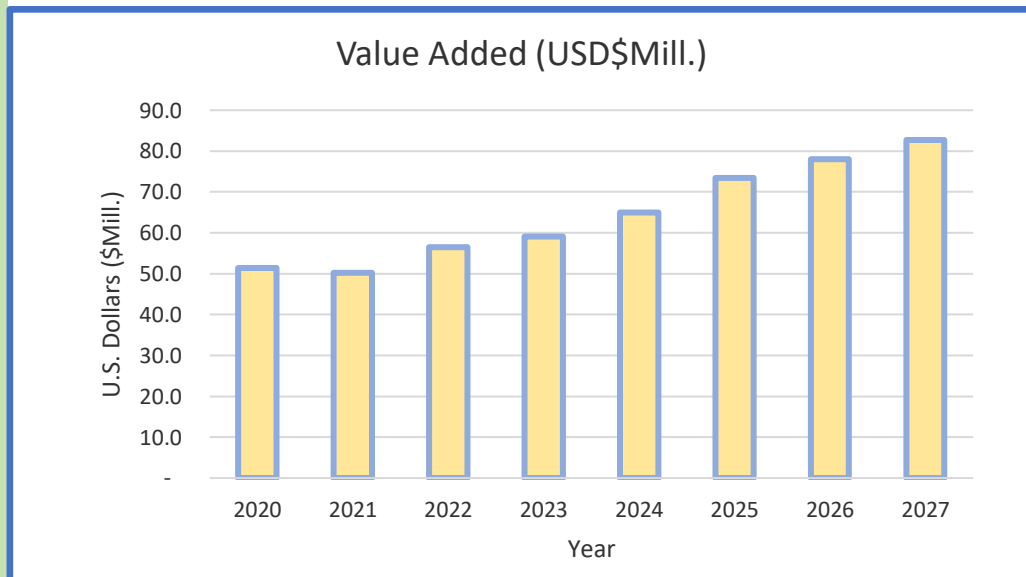
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$78.0 million dollars in 2026 and to change by 6.2 percent from 2025 to 2026 in Indonesia.

The value added will be \$82.7 million dollars in 2027 and is forecast to change by 6.1 percent from 2026 to 2027.

Indonesia



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	125.1		
2021	122.4	2020-2021	-2.2%
2022	137.6	2021-2022	12.4%
2023	144.0	2022-2023	4.7%
2024	158.3	2023-2024	9.9%
2025	178.9	2024-2025	13.1%
2026	190.0	2025-2026	6.2%
2027	201.5	2026-2027	6.1%
2032	263.9	CAGR 2027-2032	30.9%

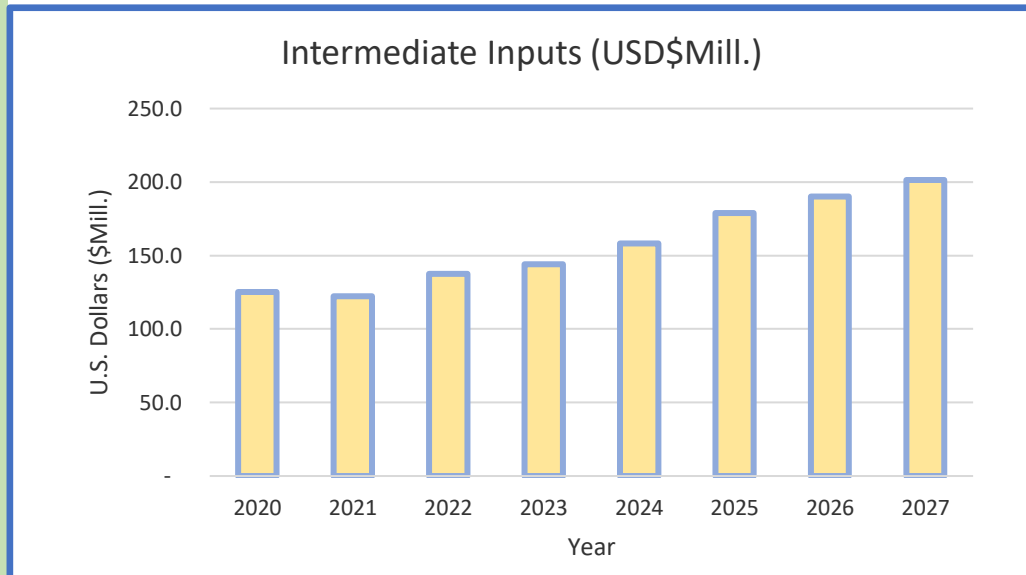
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$190.0 million dollars in 2026 and to change by 6.2 percent from 2025 to 2026 in Indonesia.

The intermediate inputs will be \$201.5 million dollars in 2027 and is forecast to change by 6.1 percent from 2026 to 2027.

Indonesia



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

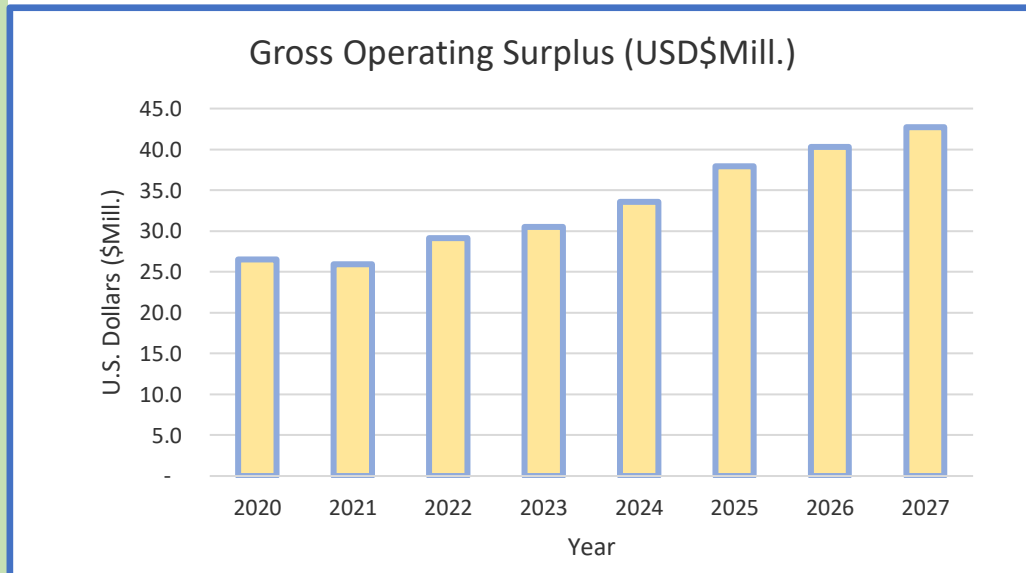
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	26.5		
2021	25.9	2020-2021	-2.2%
2022	29.2	2021-2022	12.4%
2023	30.5	2022-2023	4.7%
2024	33.5	2023-2024	9.9%
2025	37.9	2024-2025	13.1%
2026	40.3	2025-2026	6.2%
2027	42.7	2026-2027	6.1%
2032	55.9	CAGR 2027-2032	30.9%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$40.3 million dollars in 2026 and to change by 6.2 percent from 2025 to 2026 in Indonesia.

The gross operating surplus will be \$42.7 million dollars in 2027 and is forecast to change by 6.1 percent from 2026 to 2027.



Source: Wharry Sharpe Research

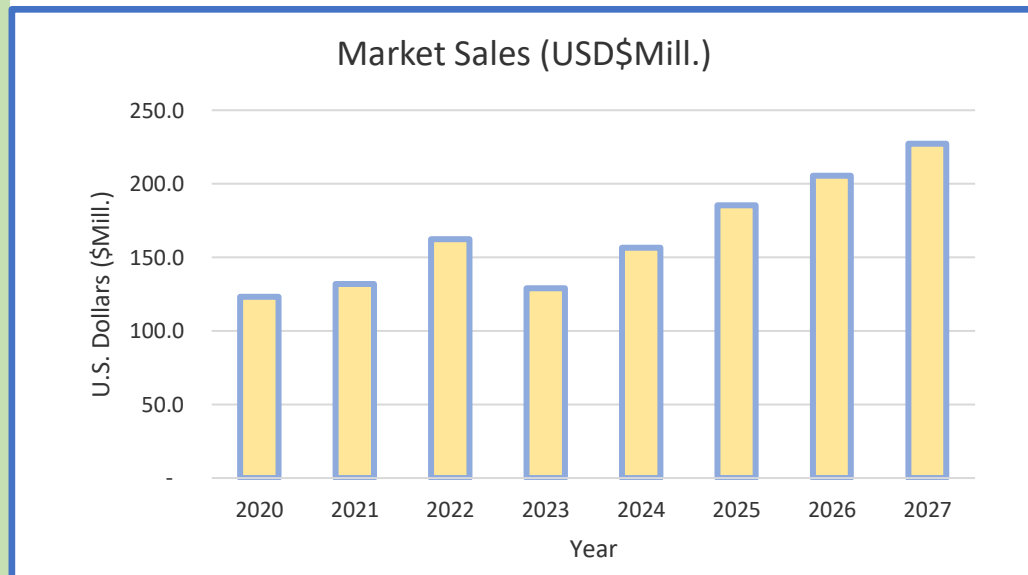
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	123.3		
2021	131.9	2020-2021	7.0%
2022	162.5	2021-2022	23.2%
2023	128.9	2022-2023	-20.7%
2024	156.6	2023-2024	21.5%
2025	185.4	2024-2025	18.4%
2026	205.4	2025-2026	10.8%
2027	227.4	2026-2027	10.7%
2032	336.3	CAGR 2027-2032	47.9%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$205.4 million dollars in 2026 and to change by 10.8 percent from 2025 to 2026 in Ireland. The market will be \$227.4 million dollars in 2027 and is forecast to change by 10.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Ireland

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	35.9		
2021	38.4	2020-2021	7.0%
2022	47.3	2021-2022	23.2%
2023	37.5	2022-2023	-20.7%
2024	45.6	2023-2024	21.5%
2025	53.9	2024-2025	18.4%
2026	59.8	2025-2026	10.8%
2027	66.2	2026-2027	10.7%
2032	97.9	CAGR 2027-2032	47.9%

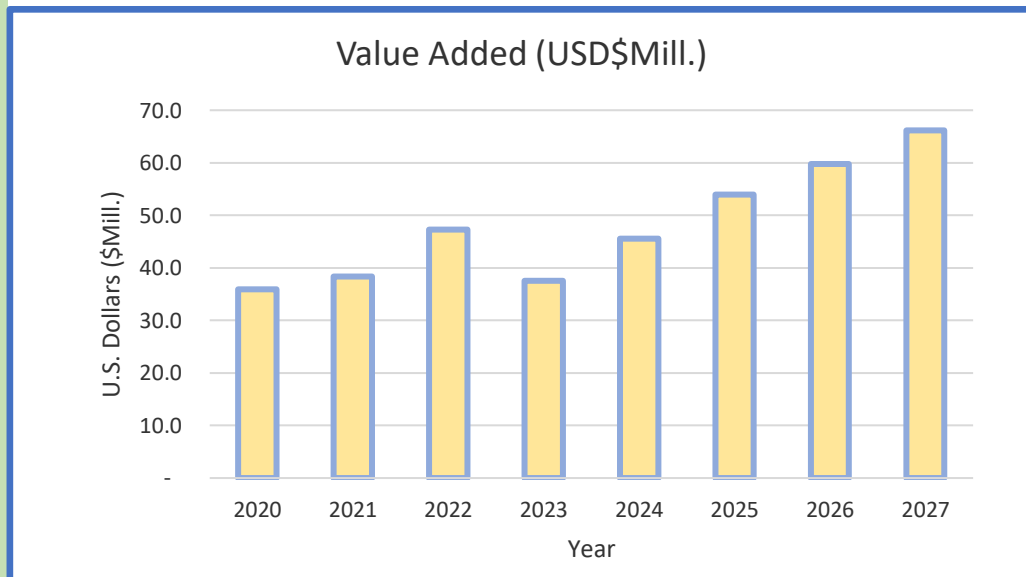
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$59.8 million dollars in 2026 and to change by 10.8 percent from 2025 to 2026 in Ireland.

The value added will be \$66.2 million dollars in 2027 and is forecast to change by 10.7 percent from 2026 to 2027.

Ireland



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	87.4		
2021	93.5	2020-2021	7.0%
2022	115.2	2021-2022	23.2%
2023	91.4	2022-2023	-20.7%
2024	111.0	2023-2024	21.5%
2025	131.4	2024-2025	18.4%
2026	145.7	2025-2026	10.8%
2027	161.2	2026-2027	10.7%
2032	238.5	CAGR 2027-2032	47.9%

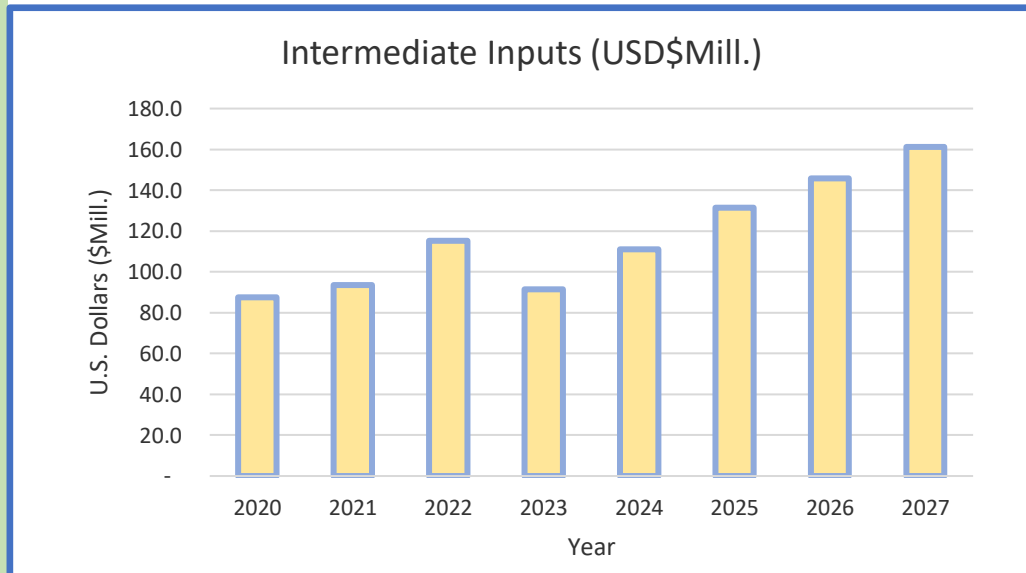
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

Ireland

The Avocado Market

intermediate inputs will be \$145.7 million dollars in 2026 and to change by 10.8 percent from 2025 to 2026 in Ireland.

The intermediate inputs will be \$161.2 million dollars in 2027 and is forecast to change by 10.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

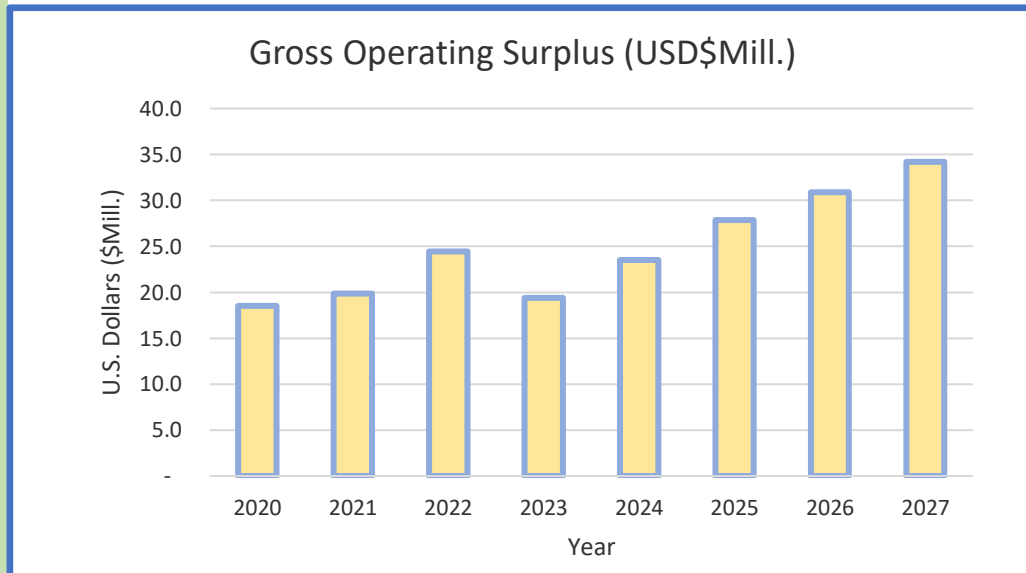
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	18.5		
2021	19.8	2020-2021	7.0%
2022	24.4	2021-2022	23.2%
2023	19.4	2022-2023	-20.7%
2024	23.5	2023-2024	21.5%
2025	27.9	2024-2025	18.4%
2026	30.9	2025-2026	10.8%
2027	34.2	2026-2027	10.7%
2032	50.6	CAGR 2027-2032	47.9%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$30.9 million dollars in 2026 and to change by 10.8 percent from 2025 to 2026 in Ireland.

The gross operating surplus will be \$34.2 million dollars in 2027 and is forecast to change by 10.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	38.7		
2021	37.5	2020-2021	-2.9%
2022	42.8	2021-2022	14.0%
2023	47.7	2022-2023	11.4%
2024	54.4	2023-2024	14.0%
2025	65.0	2024-2025	19.5%
2026	72.8	2025-2026	12.0%
2027	81.3	2026-2027	11.8%
2032	135.6	CAGR 2027-2032	66.8%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$72.8 million dollars in 2026 and to change by 12 percent from 2025 to 2026 in Israel. The market will be \$81.3 million dollars in 2027 and is forecast to change by 11.8 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

VALUE ADDED

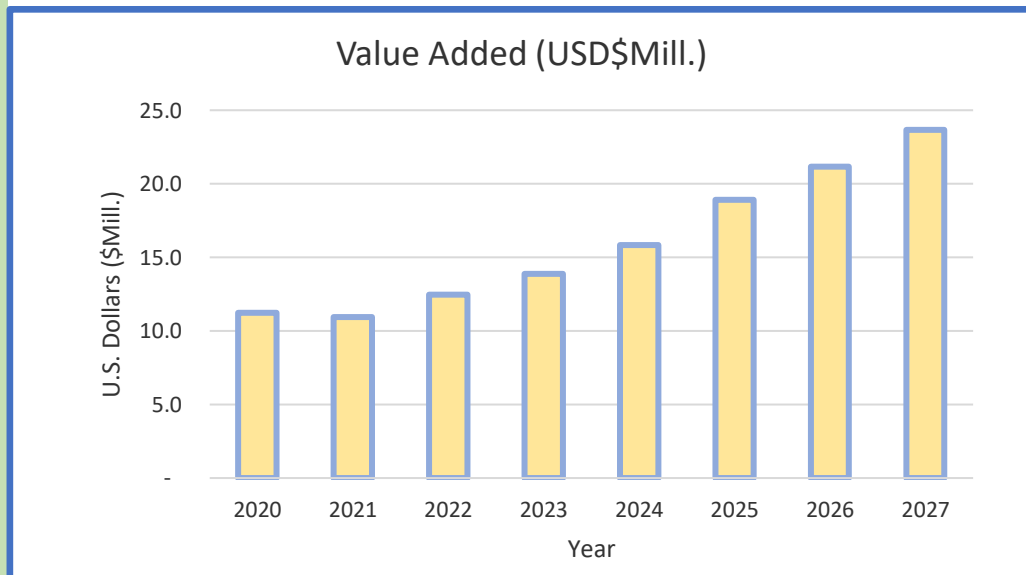
Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	11.3		
2021	10.9	2020-2021	-2.9%
2022	12.5	2021-2022	14.0%
2023	13.9	2022-2023	11.4%
2024	15.8	2023-2024	14.0%
2025	18.9	2024-2025	19.5%
2026	21.2	2025-2026	12.0%
2027	23.7	2026-2027	11.8%
2032	39.5	CAGR 2027-2032	66.8%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$21.2 million dollars in 2026 and to change by 12 percent from 2025 to 2026 in Israel.

The value added will be \$23.7 million dollars in 2027 and is forecast to change by 11.8 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

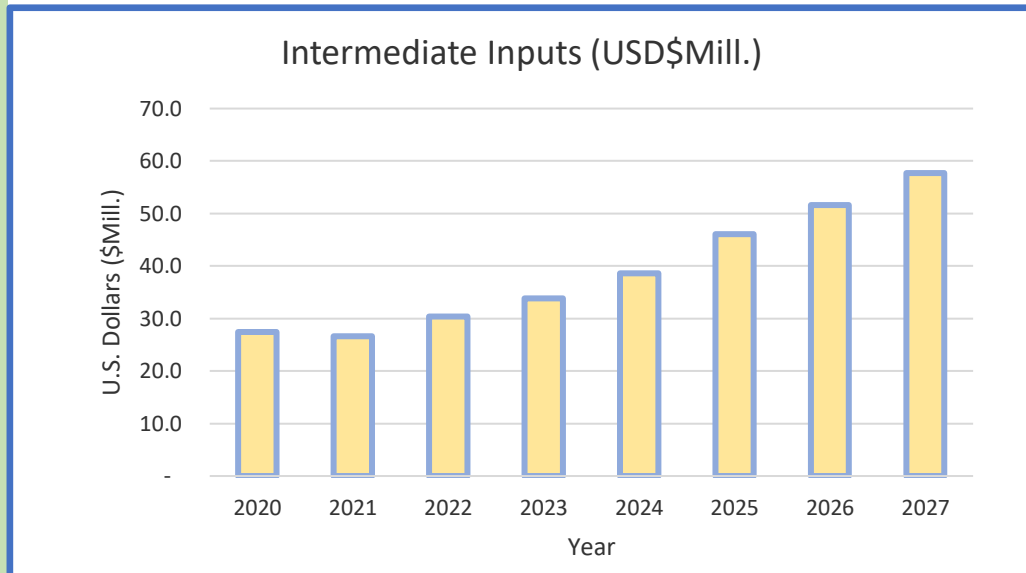
Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	27.4		
2021	26.6	2020-2021	-2.9%
2022	30.3	2021-2022	14.0%
2023	33.8	2022-2023	11.4%
2024	38.6	2023-2024	14.0%
2025	46.1	2024-2025	19.5%
2026	51.6	2025-2026	12.0%
2027	57.7	2026-2027	11.8%
2032	96.2	CAGR 2027-2032	66.8%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$51.6 million dollars in 2026 and to change by 12 percent from 2025 to 2026 in Israel.

The intermediate inputs will be \$57.7 million dollars in 2027 and is forecast to change by 11.8 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Israel

Avocado Market

GROSS OPERATING SURPLUS

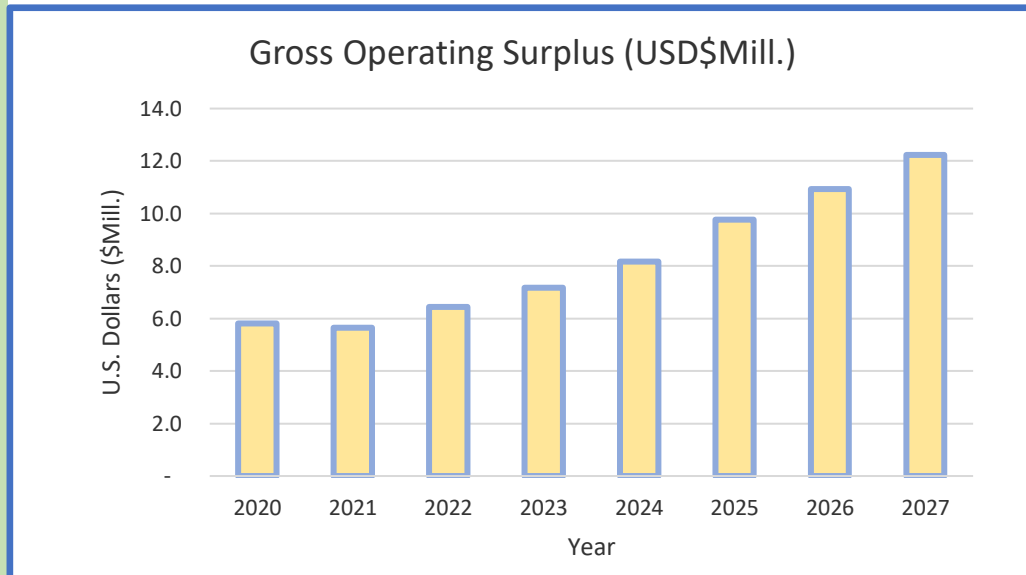
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	5.8		
2021	5.6	2020-2021	-2.9%
2022	6.4	2021-2022	14.0%
2023	7.2	2022-2023	11.4%
2024	8.2	2023-2024	14.0%
2025	9.8	2024-2025	19.5%
2026	10.9	2025-2026	12.0%
2027	12.2	2026-2027	11.8%
2032	20.4	CAGR 2027-2032	66.8%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$10.9 million dollars in 2026 and to change by 12 percent from 2025 to 2026 in Israel.

The gross operating surplus will be \$12.2 million dollars in 2027 and is forecast to change by 11.8 percent from 2026 to 2027.



Source: Wharry Sharpe Research

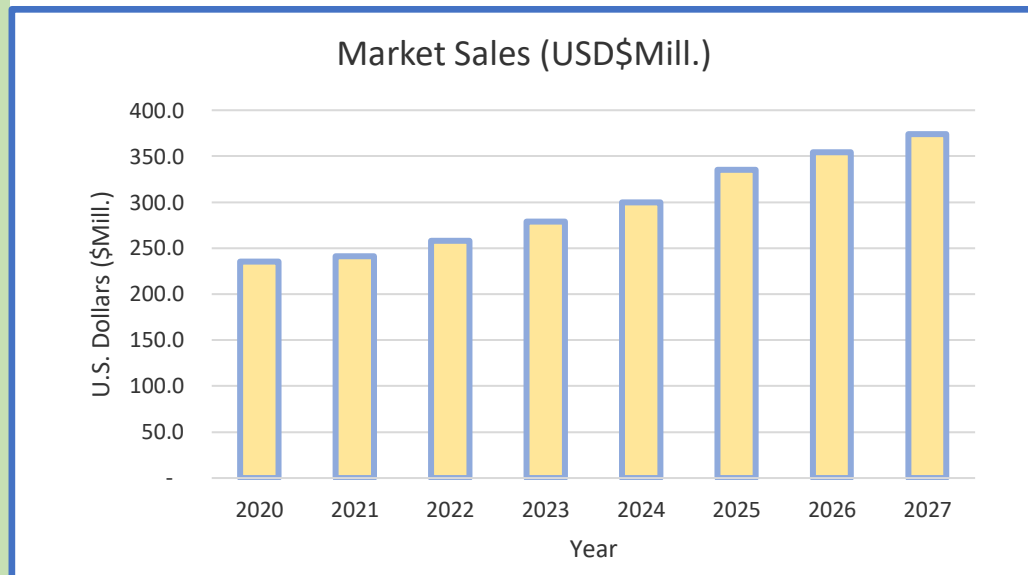
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	235.5		
2021	241.5	2020-2021	2.5%
2022	258.2	2021-2022	6.9%
2023	278.9	2022-2023	8.0%
2024	299.5	2023-2024	7.4%
2025	335.2	2024-2025	11.9%
2026	354.3	2025-2026	5.7%
2027	373.8	2026-2027	5.5%
2032	487.0	CAGR 2027-2032	30.3%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$354.3 million dollars in 2026 and to change by 5.7 percent from 2025 to 2026 in Italy. The market will be \$373.8 million dollars in 2027 and is forecast to change by 5.5 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Italy

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	68.5		
2021	70.3	2020-2021	2.5%
2022	75.1	2021-2022	6.9%
2023	81.2	2022-2023	8.0%
2024	87.2	2023-2024	7.4%
2025	97.6	2024-2025	11.9%
2026	103.1	2025-2026	5.7%
2027	108.8	2026-2027	5.5%
2032	141.7	CAGR 2027-2032	30.3%

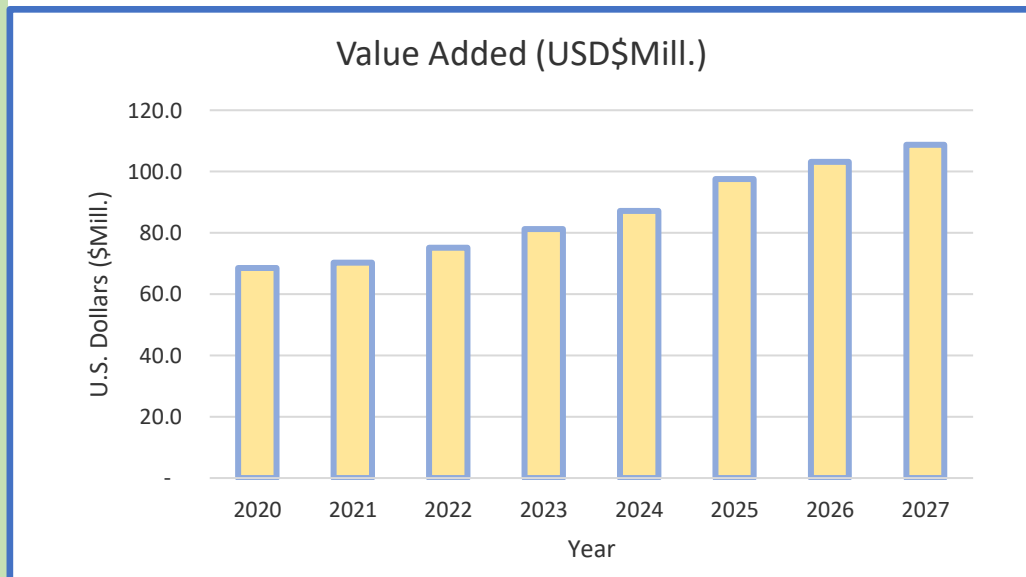
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

Italy

The Avocado Market

value added will be \$103.1 million dollars in 2026 and to change by 5.7 percent from 2025 to 2026 in Italy.

The value added will be \$108.8 million dollars in 2027 and is forecast to change by 5.5 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	167.0		
2021	171.2	2020-2021	2.5%
2022	183.1	2021-2022	6.9%
2023	197.7	2022-2023	8.0%
2024	212.3	2023-2024	7.4%
2025	237.7	2024-2025	11.9%
2026	251.2	2025-2026	5.7%
2027	265.0	2026-2027	5.5%
2032	345.3	CAGR 2027-2032	30.3%

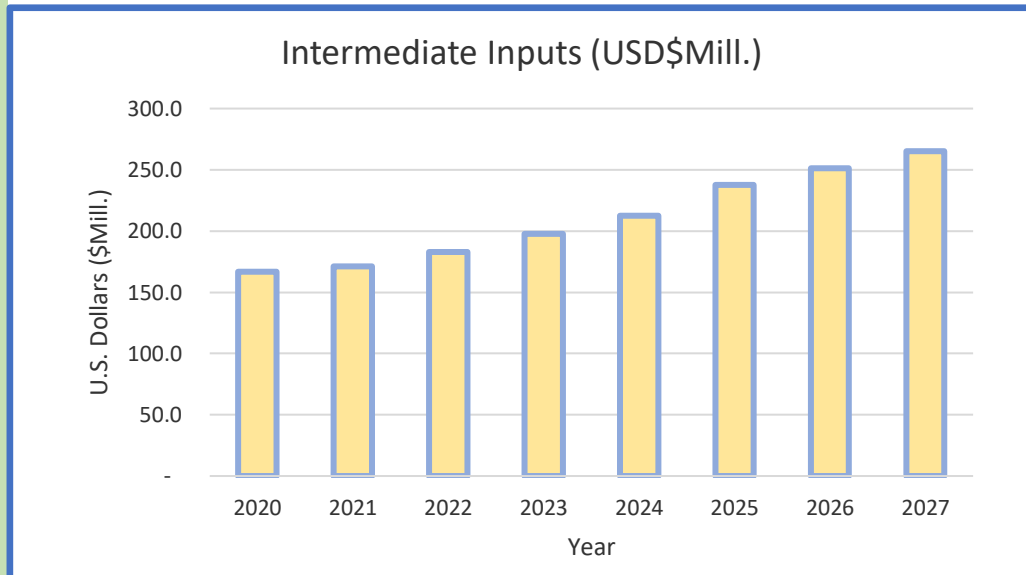
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

Italy

The Avocado Market

intermediate inputs will be \$251.2 million dollars in 2026 and to change by 5.7 percent from 2025 to 2026 in Italy.

The intermediate inputs will be \$265.0 million dollars in 2027 and is forecast to change by 5.5 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	35.4		
2021	36.3	2020-2021	2.5%
2022	38.8	2021-2022	6.9%
2023	41.9	2022-2023	8.0%
2024	45.0	2023-2024	7.4%
2025	50.4	2024-2025	11.9%
2026	53.2	2025-2026	5.7%
2027	56.2	2026-2027	5.5%
2032	73.2	CAGR 2027-2032	30.3%

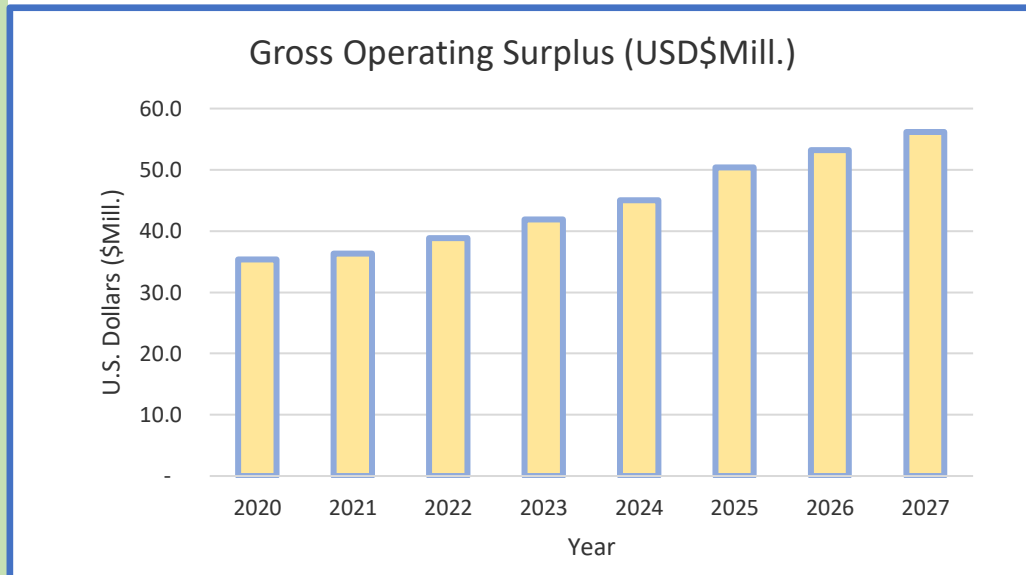
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

Italy

The Avocado Market

gross operating surplus will be \$53.2 million dollars in 2026 and to change by 5.7 percent from 2025 to 2026 in Italy.

The gross operating surplus will be \$56.2 million dollars in 2027 and is forecast to change by 5.5 percent from 2026 to 2027.



Source: Wharry Sharpe Research

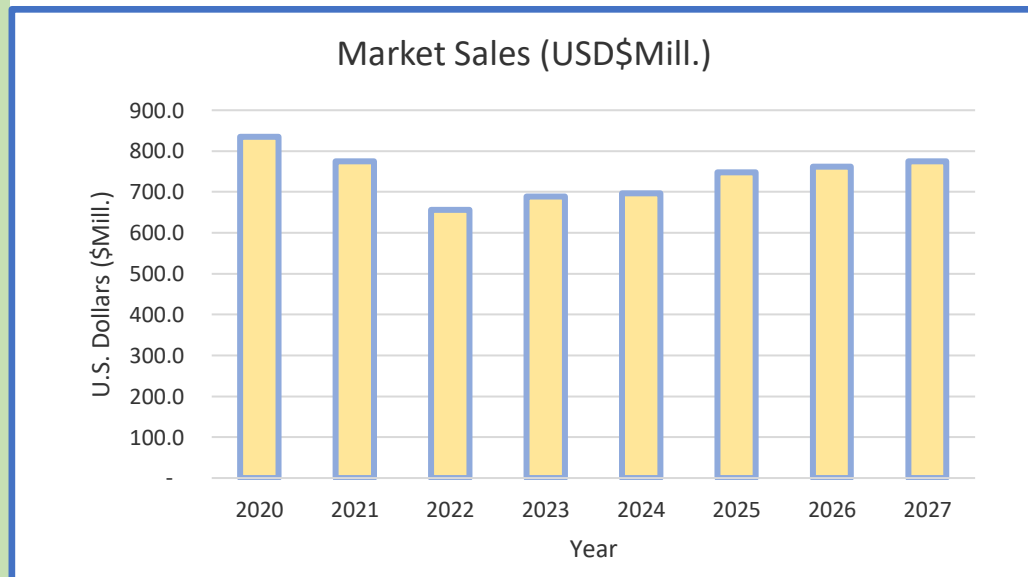
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	834.7		
2021	774.9	2020-2021	-7.2%
2022	656.5	2021-2022	-15.3%
2023	688.3	2022-2023	4.9%
2024	696.7	2023-2024	1.2%
2025	748.1	2024-2025	7.4%
2026	761.7	2025-2026	1.8%
2027	774.6	2026-2027	1.7%
2032	856.5	CAGR 2027-2032	10.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$761.7 million dollars in 2026 and to change by 1.8 percent from 2025 to 2026 in Japan. The market will be \$774.6 million dollars in 2027 and is forecast to change by 1.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Japan

Avocado Market

VALUE ADDED

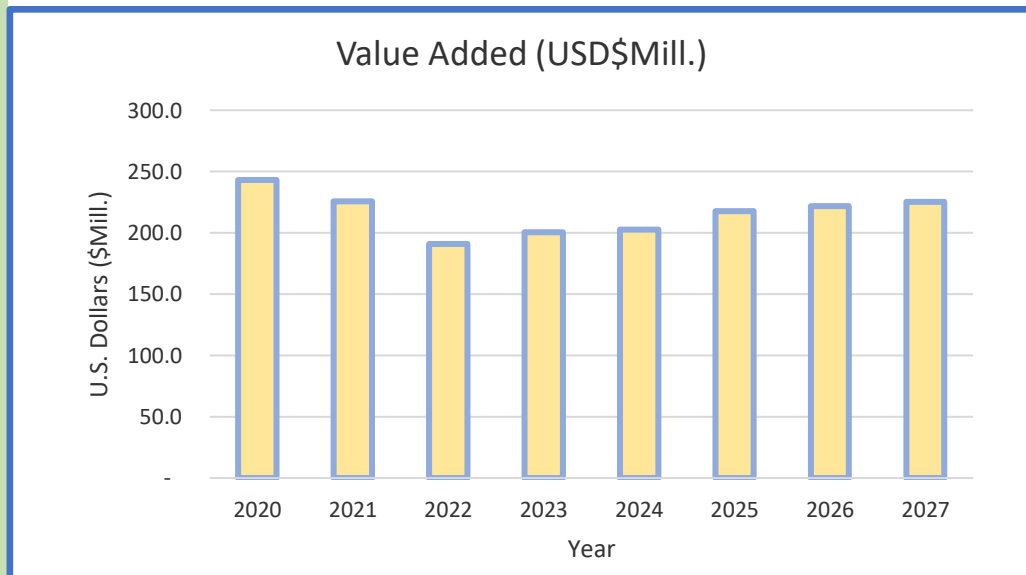
Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	242.9		
2021	225.5	2020-2021	-7.2%
2022	191.0	2021-2022	-15.3%
2023	200.3	2022-2023	4.9%
2024	202.7	2023-2024	1.2%
2025	217.7	2024-2025	7.4%
2026	221.7	2025-2026	1.8%
2027	225.4	2026-2027	1.7%
2032	249.2	CAGR 2027-2032	10.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$221.7 million dollars in 2026 and to change by 1.8 percent from 2025 to 2026 in Japan.

The value added will be \$225.4 million dollars in 2027 and is forecast to change by 1.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Japan

Avocado Market

INTERMEDIATE INPUTS

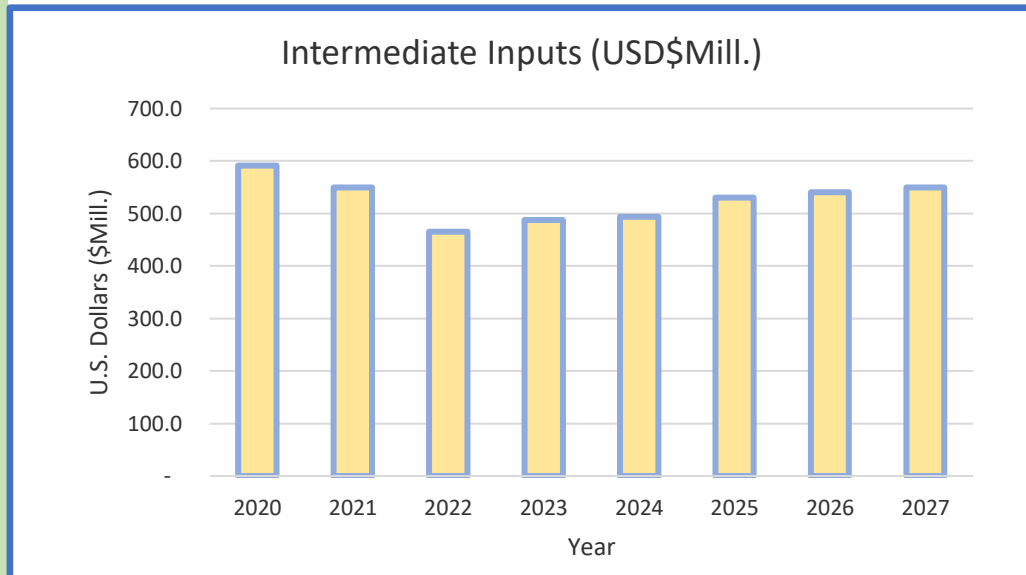
Year	Intermediate Inputs (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	591.8		
2021	549.4	2020-2021	-7.2%
2022	465.4	2021-2022	-15.3%
2023	488.0	2022-2023	4.9%
2024	493.9	2023-2024	1.2%
2025	530.4	2024-2025	7.4%
2026	540.0	2025-2026	1.8%
2027	549.2	2026-2027	1.7%
2032	607.2	CAGR 2027-2032	10.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$540.0 million dollars in 2026 and to change by 1.8 percent from 2025 to 2026 in Japan.

The intermediate inputs will be \$549.2 million dollars in 2027 and is forecast to change by 1.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Japan

Avocado Market

GROSS OPERATING SURPLUS

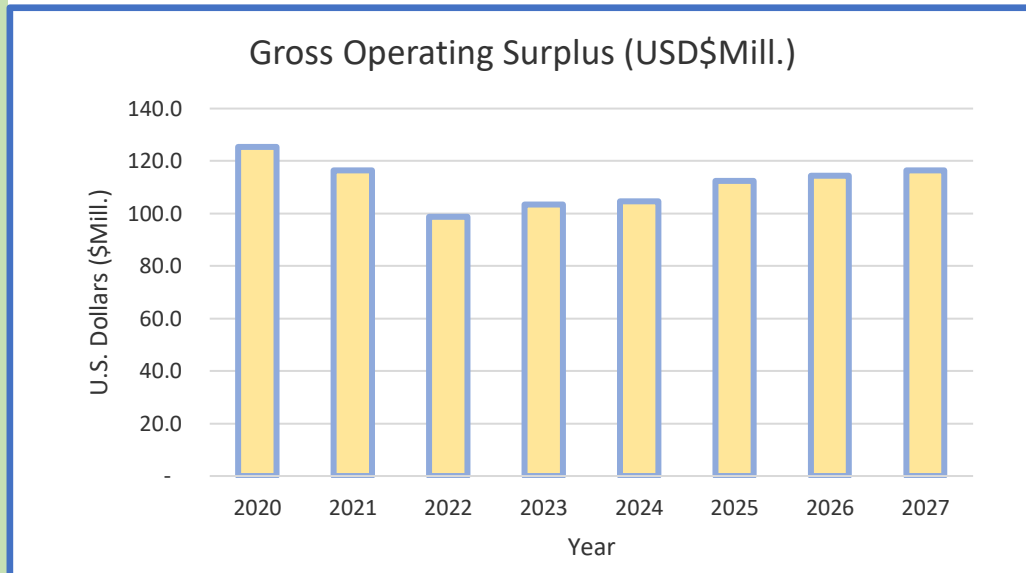
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	125.5		
2021	116.5	2020-2021	-7.2%
2022	98.7	2021-2022	-15.3%
2023	103.5	2022-2023	4.9%
2024	104.7	2023-2024	1.2%
2025	112.4	2024-2025	7.4%
2026	114.5	2025-2026	1.8%
2027	116.4	2026-2027	1.7%
2032	128.7	CAGR 2027-2032	10.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$114.5 million dollars in 2026 and to change by 1.8 percent from 2025 to 2026 in Japan.

The gross operating surplus will be \$116.4 million dollars in 2027 and is forecast to change by 1.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Japan

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	340.8		
2021	348.6	2020-2021	2.3%
2022	344.2	2021-2022	-1.3%
2023	330.2	2022-2023	-4.0%
2024	355.8	2023-2024	7.7%
2025	382.7	2024-2025	7.6%
2026	389.6	2025-2026	1.8%
2027	396.1	2026-2027	1.7%
2032	434.1	CAGR 2027-2032	9.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$389.6 million dollars in 2026 and to change by 1.8 percent from 2025 to 2026 in South Korea. The market will be \$396.1 million dollars in 2027 and is forecast to change by 1.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

South Korea

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	99.2		
2021	101.4	2020-2021	2.3%
2022	100.2	2021-2022	-1.3%
2023	96.1	2022-2023	-4.0%
2024	103.5	2023-2024	7.7%
2025	111.4	2024-2025	7.6%
2026	113.4	2025-2026	1.8%
2027	115.3	2026-2027	1.7%
2032	126.3	CAGR 2027-2032	9.6%

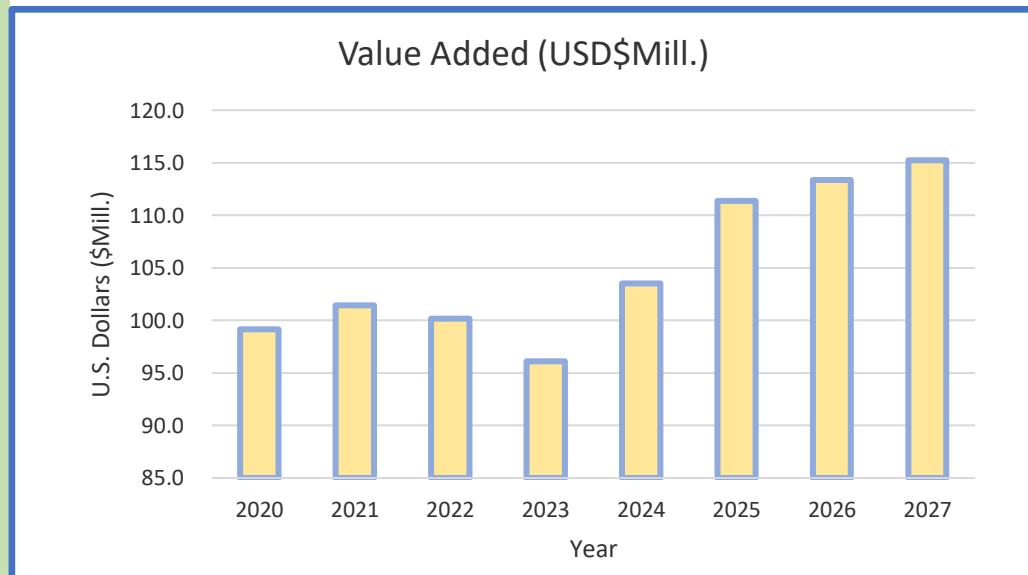
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$113.4 million dollars in 2026 and to change by 1.8 percent from 2025 to 2026 in South Korea.

The value added will be \$115.3 million dollars in 2027 and is forecast to change by 1.7 percent from 2026 to 2027.

South Korea



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	241.6		
2021	247.1	2020-2021	2.3%
2022	244.0	2021-2022	-1.3%
2023	234.1	2022-2023	-4.0%
2024	252.2	2023-2024	7.7%
2025	271.3	2024-2025	7.6%
2026	276.2	2025-2026	1.8%
2027	280.8	2026-2027	1.7%
2032	307.7	CAGR 2027-2032	9.6%

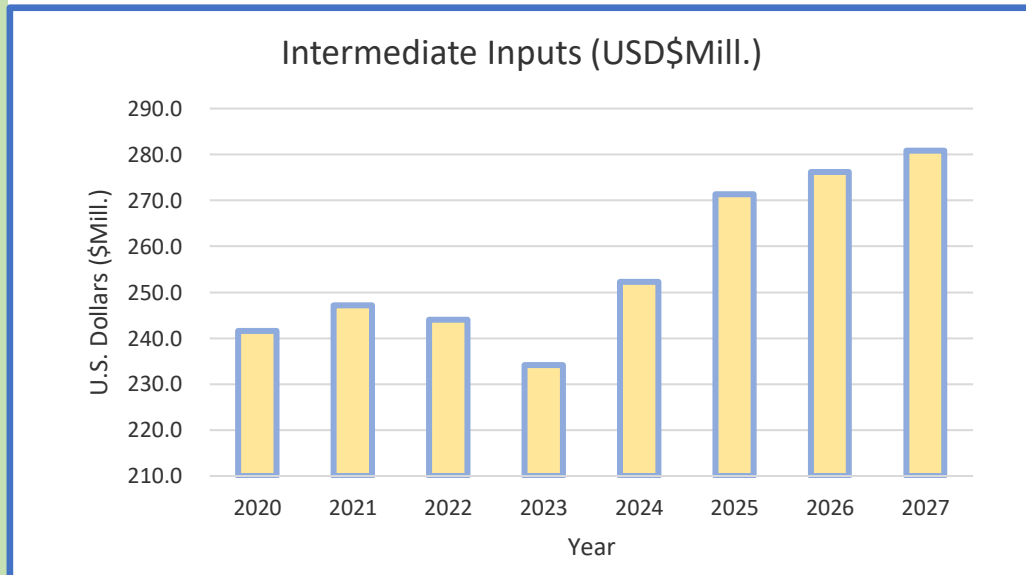
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$276.2 million dollars in 2026 and to change by 1.8 percent from 2025 to 2026 in South Korea.

The intermediate inputs will be \$280.8 million dollars in 2027 and is forecast to change by 1.7 percent from 2026 to 2027.

South Korea



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

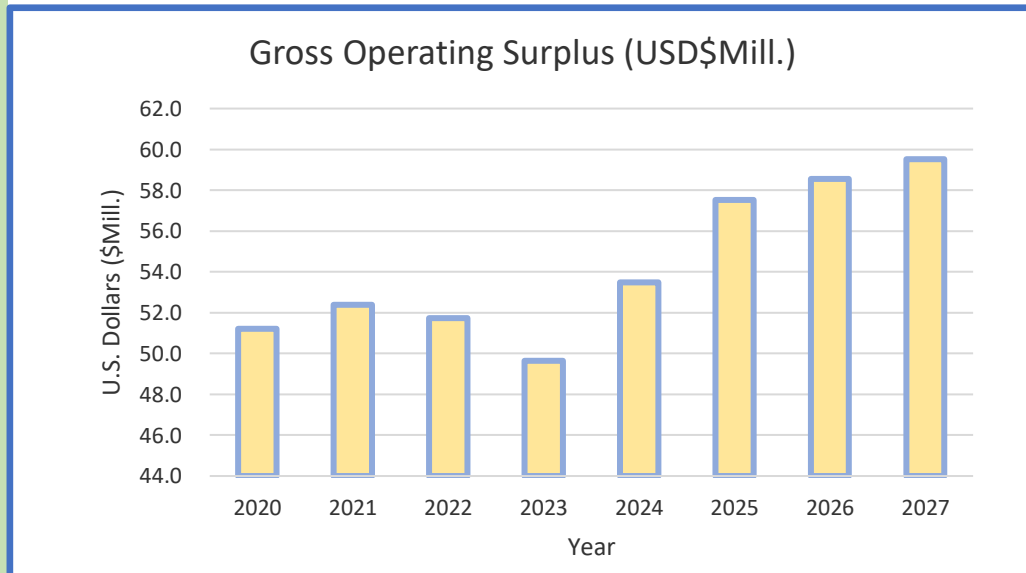
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	51.2		
2021	52.4	2020-2021	2.3%
2022	51.7	2021-2022	-1.3%
2023	49.6	2022-2023	-4.0%
2024	53.5	2023-2024	7.7%
2025	57.5	2024-2025	7.6%
2026	58.6	2025-2026	1.8%
2027	59.5	2026-2027	1.7%
2032	65.2	CAGR 2027-2032	9.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$58.6 million dollars in 2026 and to change by 1.8 percent from 2025 to 2026 in South Korea.

The gross operating surplus will be \$59.5 million dollars in 2027 and is forecast to change by 1.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

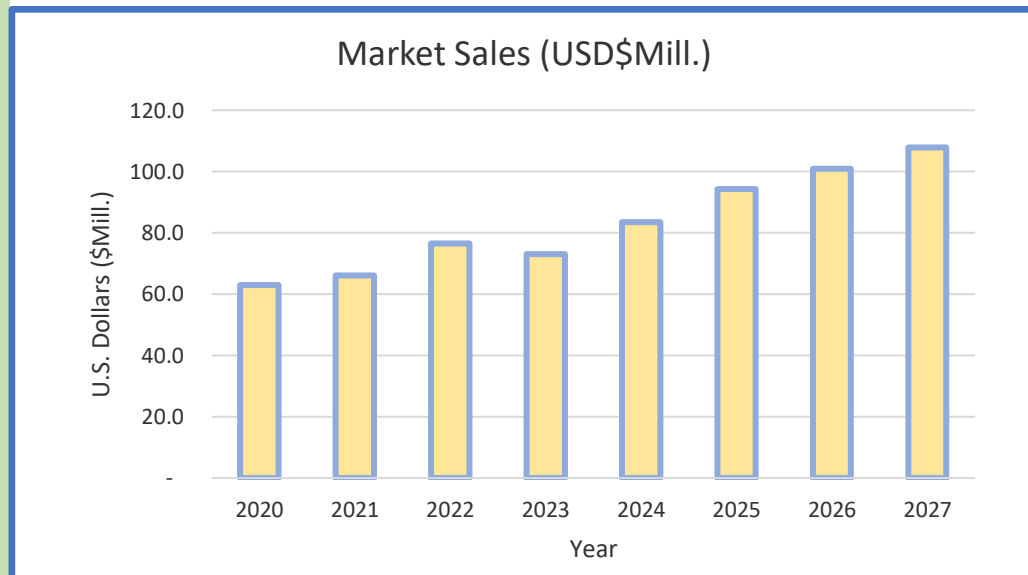
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	63.0		
2021	66.2	2020-2021	5.1%
2022	76.6	2021-2022	15.8%
2023	73.1	2022-2023	-4.5%
2024	83.4	2023-2024	14.1%
2025	94.3	2024-2025	13.0%
2026	100.9	2025-2026	7.0%
2027	107.8	2026-2027	6.8%
2032	145.6	CAGR 2027-2032	35.0%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$100.9 million dollars in 2026 and to change by 7 percent from 2025 to 2026 in Malaysia. The market will be \$107.8 million dollars in 2027 and is forecast to change by 6.8 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	18.3		
2021	19.3	2020-2021	5.1%
2022	22.3	2021-2022	15.8%
2023	21.3	2022-2023	-4.5%
2024	24.3	2023-2024	14.1%
2025	27.4	2024-2025	13.0%
2026	29.4	2025-2026	7.0%
2027	31.4	2026-2027	6.8%
2032	42.4	CAGR 2027-2032	35.0%

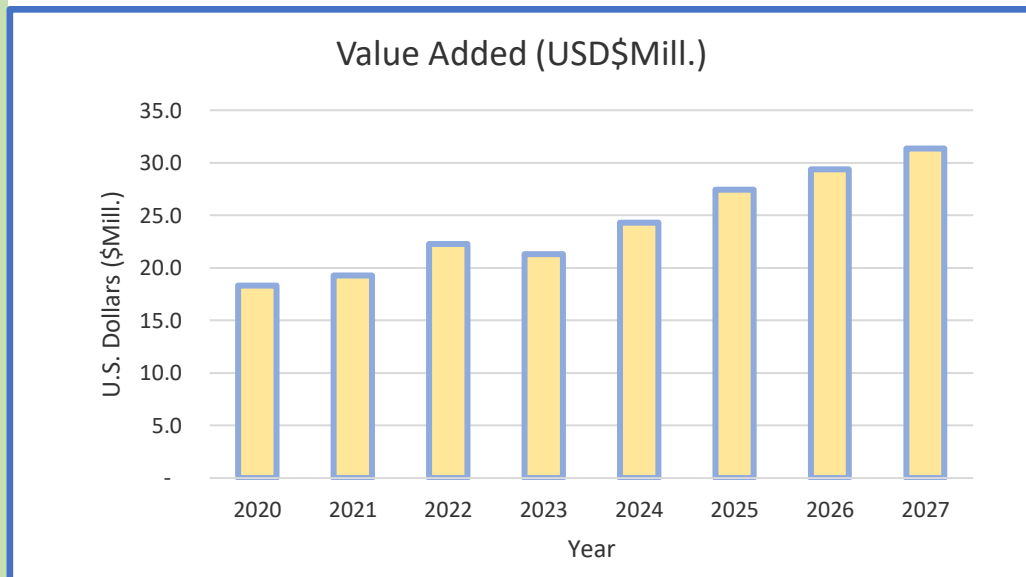
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$29.4 million dollars in 2026 and to change by 7 percent from 2025 to 2026 in Malaysia.

The value added will be \$31.4 million dollars in 2027 and is forecast to change by 6.8 percent from 2026 to 2027.

Malaysia



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	44.6		
2021	46.9	2020-2021	5.1%
2022	54.3	2021-2022	15.8%
2023	51.9	2022-2023	-4.5%
2024	59.2	2023-2024	14.1%
2025	66.8	2024-2025	13.0%
2026	71.6	2025-2026	7.0%
2027	76.4	2026-2027	6.8%
2032	103.2	CAGR 2027-2032	35.0%

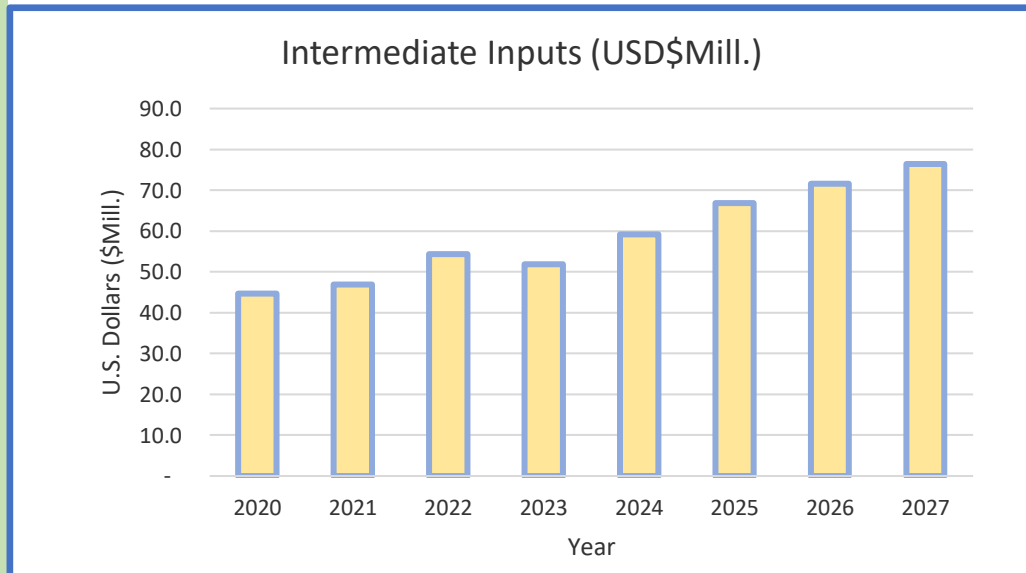
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$71.6 million dollars in 2026 and to change by 7 percent from 2025 to 2026 in Malaysia.

The intermediate inputs will be \$76.4 million dollars in 2027 and is forecast to change by 6.8 percent from 2026 to 2027.

Malaysia



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	9.5		
2021	9.9	2020-2021	5.1%
2022	11.5	2021-2022	15.8%
2023	11.0	2022-2023	-4.5%
2024	12.5	2023-2024	14.1%
2025	14.2	2024-2025	13.0%
2026	15.2	2025-2026	7.0%
2027	16.2	2026-2027	6.8%
2032	21.9	CAGR 2027-2032	35.0%

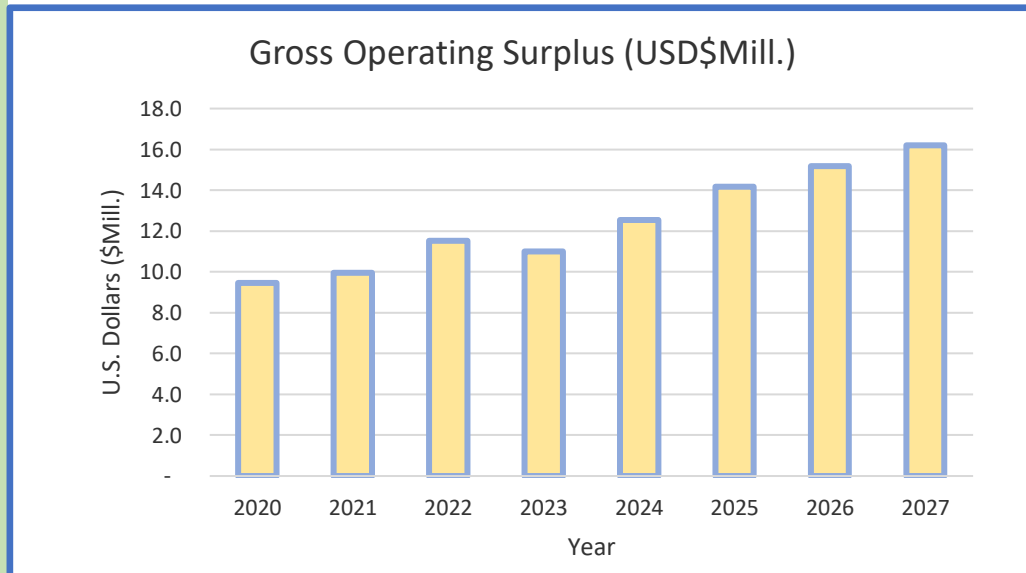
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$15.2 million dollars in 2026 and to change by 7 percent from 2025 to 2026 in Malaysia.

The gross operating surplus will be \$16.2 million dollars in 2027 and is forecast to change by 6.8 percent from 2026 to 2027.

Malaysia



Source: Wharry Sharpe Research

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	157.2		
2021	173.9	2020-2021	10.6%
2022	138.6	2021-2022	-20.3%
2023	288.1	2022-2023	107.9%
2024	298.1	2023-2024	3.4%
2025	358.3	2024-2025	20.2%
2026	402.6	2025-2026	12.4%
2027	451.8	2026-2027	12.2%
2032	743.2	CAGR 2027-2032	64.5%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$402.6 million dollars in 2026 and to change by 12.4 percent from 2025 to 2026 in Mexico. The market will be \$451.8 million dollars in 2027 and is forecast to change by 12.2 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

VALUE ADDED

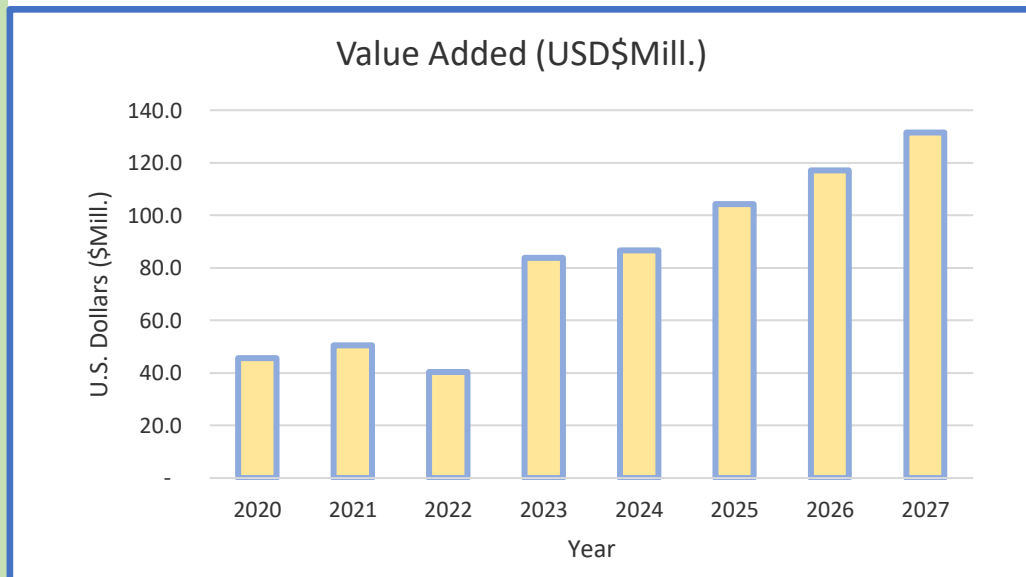
Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	45.7		
2021	50.6	2020-2021	10.6%
2022	40.3	2021-2022	-20.3%
2023	83.9	2022-2023	107.9%
2024	86.7	2023-2024	3.4%
2025	104.3	2024-2025	20.2%
2026	117.2	2025-2026	12.4%
2027	131.5	2026-2027	12.2%
2032	216.3	CAGR 2027-2032	64.5%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$117.2 million dollars in 2026 and to change by 12.4 percent from 2025 to 2026 in Mexico.

The value added will be \$131.5 million dollars in 2027 and is forecast to change by 12.2 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	111.4		
2021	123.3	2020-2021	10.6%
2022	98.3	2021-2022	-20.3%
2023	204.3	2022-2023	107.9%
2024	211.3	2023-2024	3.4%
2025	254.0	2024-2025	20.2%
2026	285.4	2025-2026	12.4%
2027	320.3	2026-2027	12.2%
2032	526.9	CAGR 2027-2032	64.5%

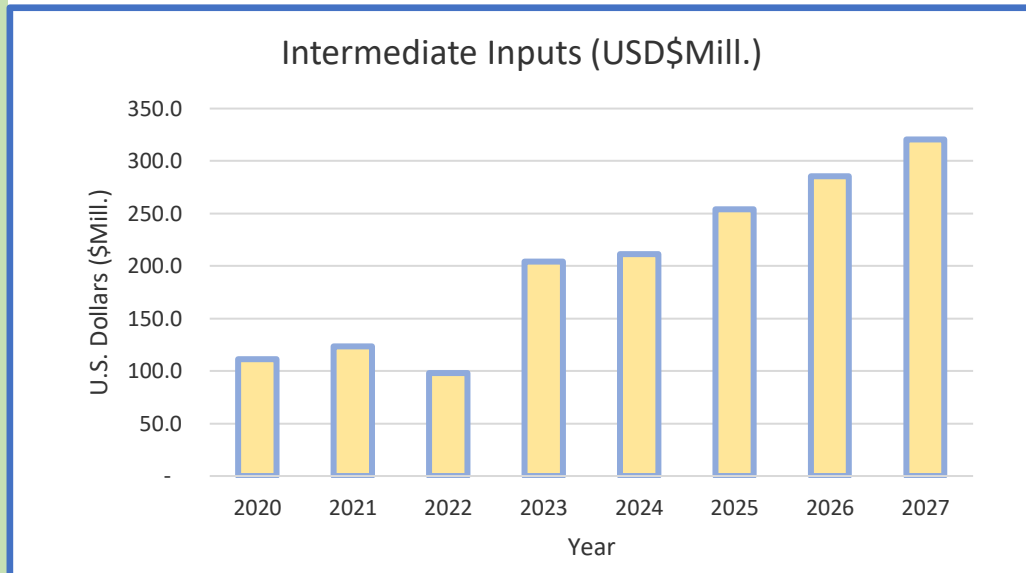
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$285.4 million dollars in 2026 and to change by 12.4 percent from 2025 to 2026 in Mexico.

The intermediate inputs will be \$320.3 million dollars in 2027 and is forecast to change by 12.2 percent from 2026 to 2027.

Mexico



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

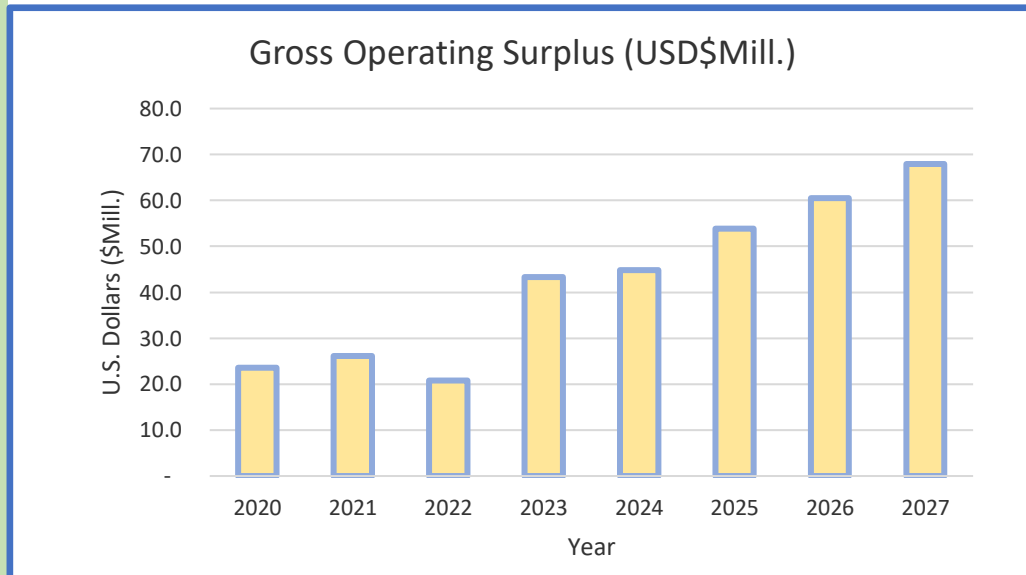
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	23.6		
2021	26.1	2020-2021	10.6%
2022	20.8	2021-2022	-20.3%
2023	43.3	2022-2023	107.9%
2024	44.8	2023-2024	3.4%
2025	53.9	2024-2025	20.2%
2026	60.5	2025-2026	12.4%
2027	67.9	2026-2027	12.2%
2032	111.7	CAGR 2027-2032	64.5%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$60.5 million dollars in 2026 and to change by 12.4 percent from 2025 to 2026 in Mexico.

The gross operating surplus will be \$67.9 million dollars in 2027 and is forecast to change by 12.2 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

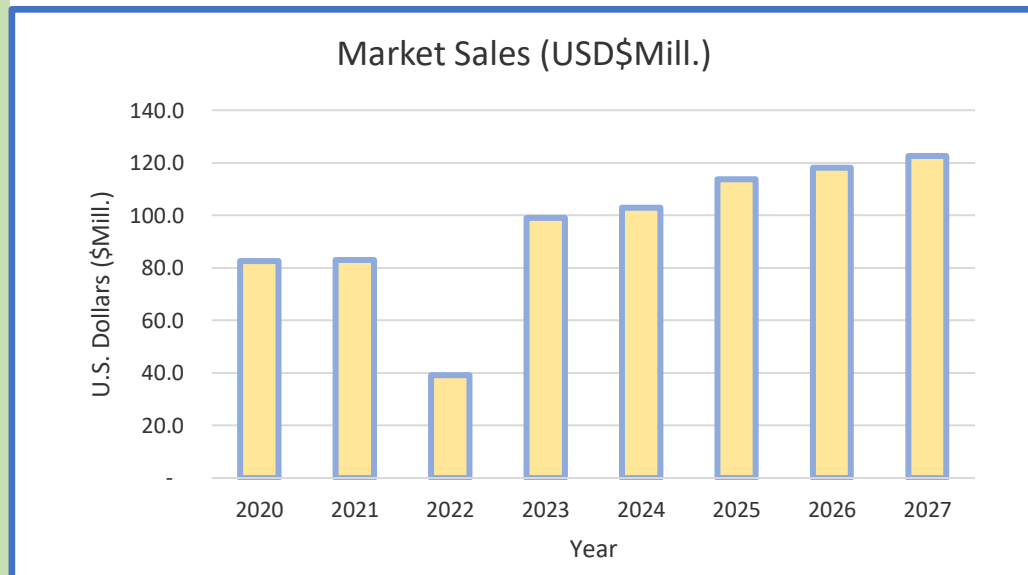
MARKET SALES

Market Sales (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	82.5		
2021	82.9	2020-2021	0.5%
2022	39.1	2021-2022	-52.8%
2023	99.0	2022-2023	153.1%
2024	102.8	2023-2024	3.8%
2025	113.7	2024-2025	10.6%
2026	118.2	2025-2026	3.9%
2027	122.6	2026-2027	3.7%
2032	147.1	CAGR 2027-2032	20.0%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$118.2 million dollars in 2026 and to change by 3.9 percent from 2025 to 2026 in Netherlands. The market will be \$122.6 million dollars in 2027 and is forecast to change by 3.7 percent from 2026 to 2027.

Netherlands



Source: Wharry Sharpe Research

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	24.0		
2021	24.1	2020-2021	0.5%
2022	11.4	2021-2022	-52.8%
2023	28.8	2022-2023	153.1%
2024	29.9	2023-2024	3.8%
2025	33.1	2024-2025	10.6%
2026	34.4	2025-2026	3.9%
2027	35.7	2026-2027	3.7%
2032	42.8	CAGR 2027-2032	20.0%

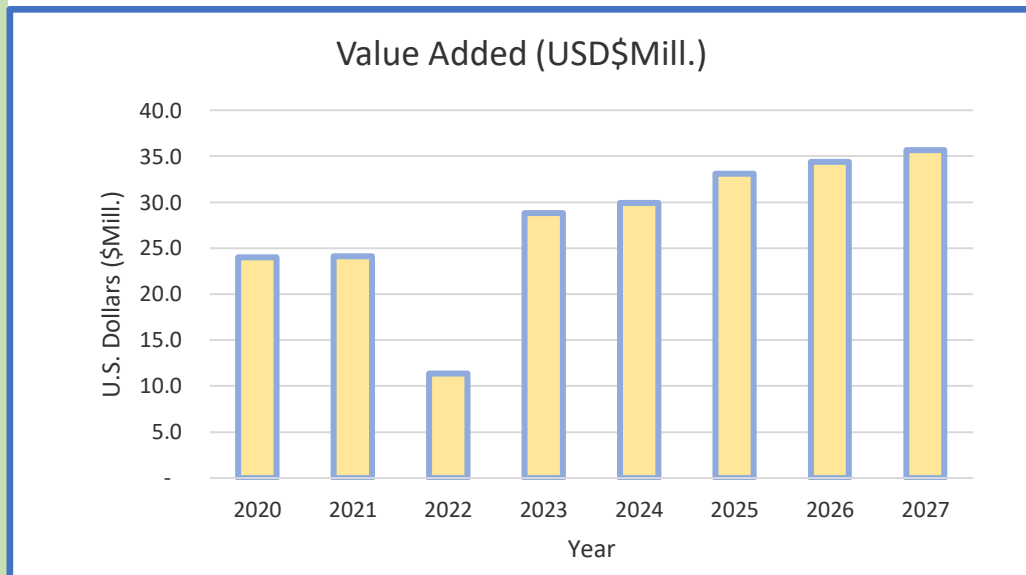
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$34.4 million dollars in 2026 and to change by 3.9 percent from 2025 to 2026 in Netherlands.

The value added will be \$35.7 million dollars in 2027 and is forecast to change by 3.7 percent from 2026 to 2027.

Netherlands



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	58.5		
2021	58.8	2020-2021	0.5%
2022	27.7	2021-2022	-52.8%
2023	70.2	2022-2023	153.1%
2024	72.9	2023-2024	3.8%
2025	80.6	2024-2025	10.6%
2026	83.8	2025-2026	3.9%
2027	86.9	2026-2027	3.7%
2032	104.3	CAGR 2027-2032	20.0%

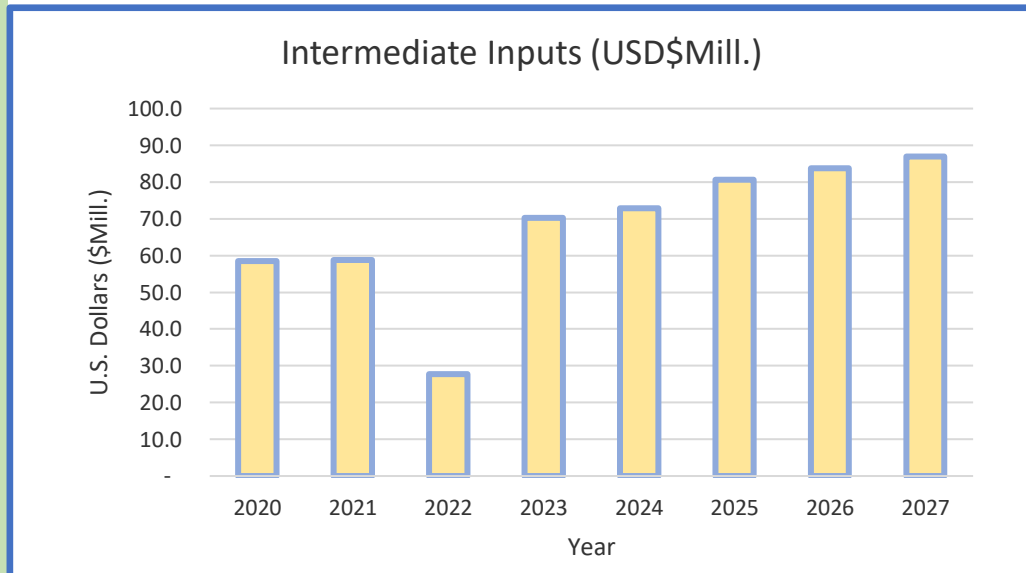
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$83.8 million dollars in 2026 and to change by 3.9 percent from 2025 to 2026 in Netherlands.

The intermediate inputs will be \$86.9 million dollars in 2027 and is forecast to change by 3.7 percent from 2026 to 2027.

Netherlands



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	12.4		
2021	12.5	2020-2021	0.5%
2022	5.9	2021-2022	-52.8%
2023	14.9	2022-2023	153.1%
2024	15.5	2023-2024	3.8%
2025	17.1	2024-2025	10.6%
2026	17.8	2025-2026	3.9%
2027	18.4	2026-2027	3.7%
2032	22.1	CAGR 2027-2032	20.0%

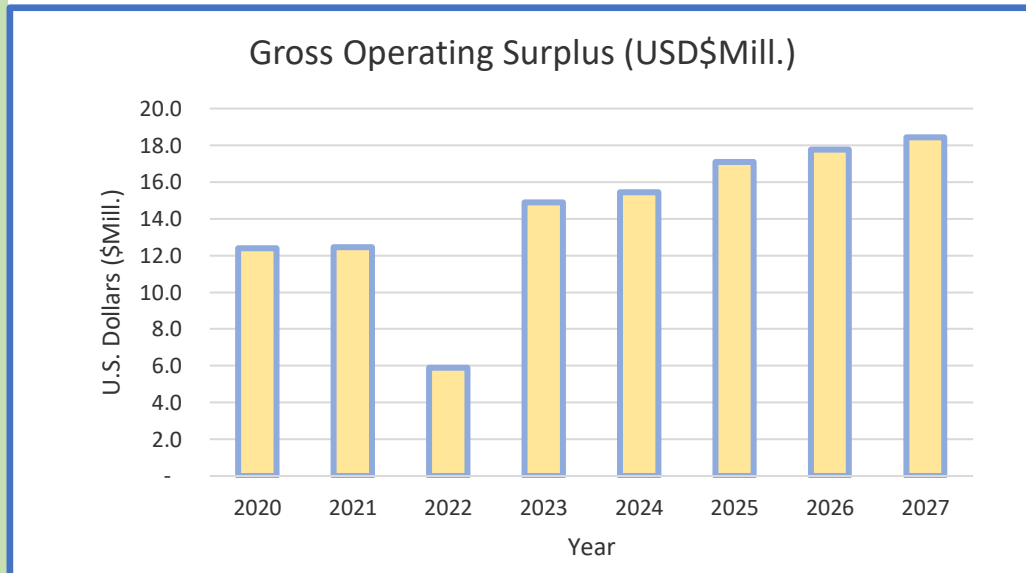
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$17.8 million dollars in 2026 and to change by 3.9 percent from 2025 to 2026 in Netherlands.

The gross operating surplus will be \$18.4 million dollars in 2027 and is forecast to change by 3.7 percent from 2026 to 2027.

Netherlands



Source: Wharry Sharpe Research

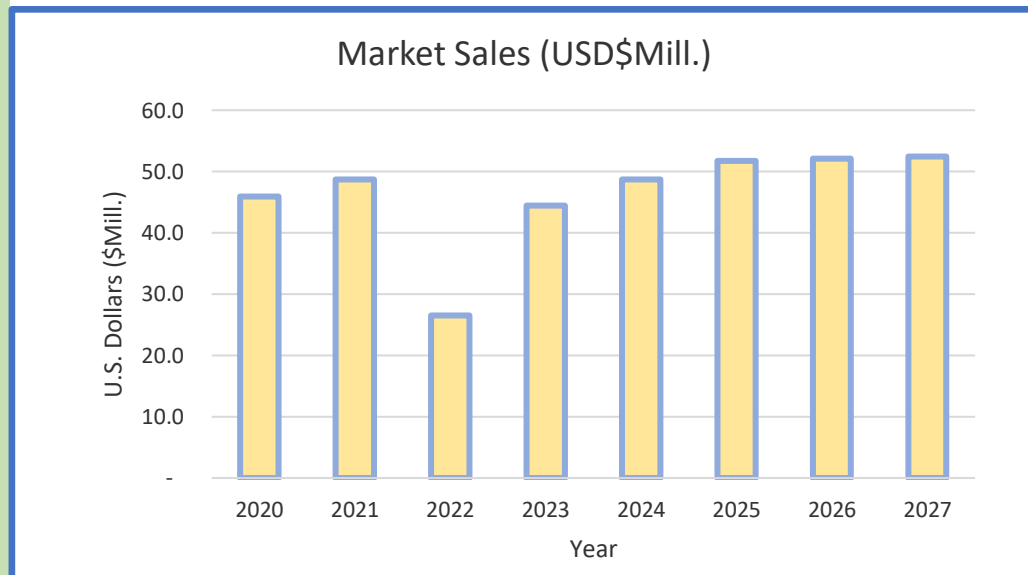
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	45.9		
2021	48.7	2020-2021	6.0%
2022	26.5	2021-2022	-45.5%
2023	44.4	2022-2023	67.6%
2024	48.7	2023-2024	9.6%
2025	51.7	2024-2025	6.3%
2026	52.1	2025-2026	0.8%
2027	52.5	2026-2027	0.7%
2032	55.1	CAGR 2027-2032	5.0%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$52.1 million dollars in 2026 and to change by 0.8 percent from 2025 to 2026 in Nigeria. The market will be \$52.5 million dollars in 2027 and is forecast to change by 0.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Nigeria

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	13.4		
2021	14.2	2020-2021	6.0%
2022	7.7	2021-2022	-45.5%
2023	12.9	2022-2023	67.6%
2024	14.2	2023-2024	9.6%
2025	15.1	2024-2025	6.3%
2026	15.2	2025-2026	0.8%
2027	15.3	2026-2027	0.7%
2032	16.0	CAGR 2027-2032	5.0%

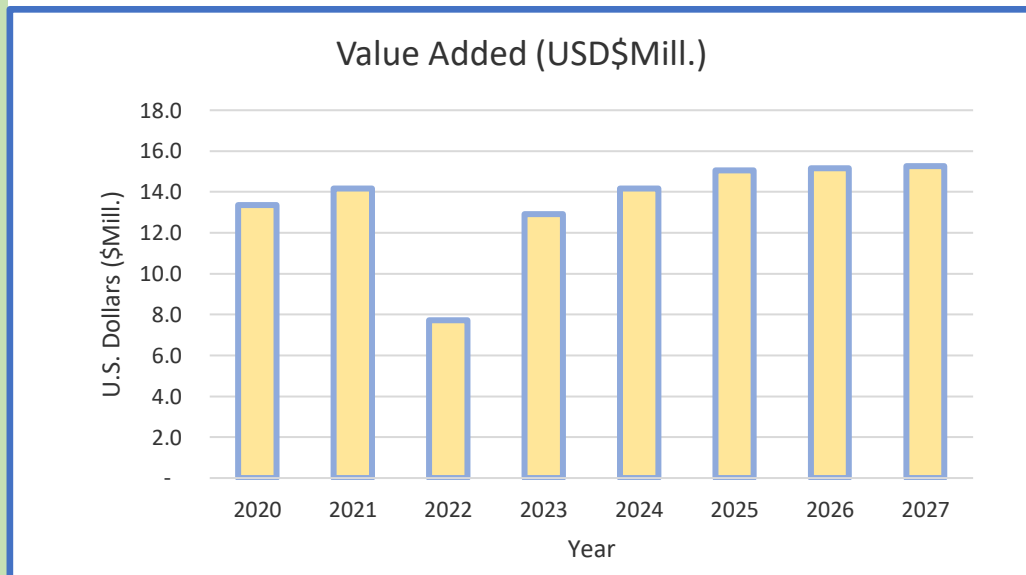
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$15.2 million dollars in 2026 and to change by 0.8 percent from 2025 to 2026 in Nigeria.

The value added will be \$15.3 million dollars in 2027 and is forecast to change by 0.7 percent from 2026 to 2027.

Nigeria



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	32.6		
2021	34.5	2020-2021	6.0%
2022	18.8	2021-2022	-45.5%
2023	31.5	2022-2023	67.6%
2024	34.5	2023-2024	9.6%
2025	36.7	2024-2025	6.3%
2026	37.0	2025-2026	0.8%
2027	37.2	2026-2027	0.7%
2032	39.1	CAGR 2027-2032	5.0%

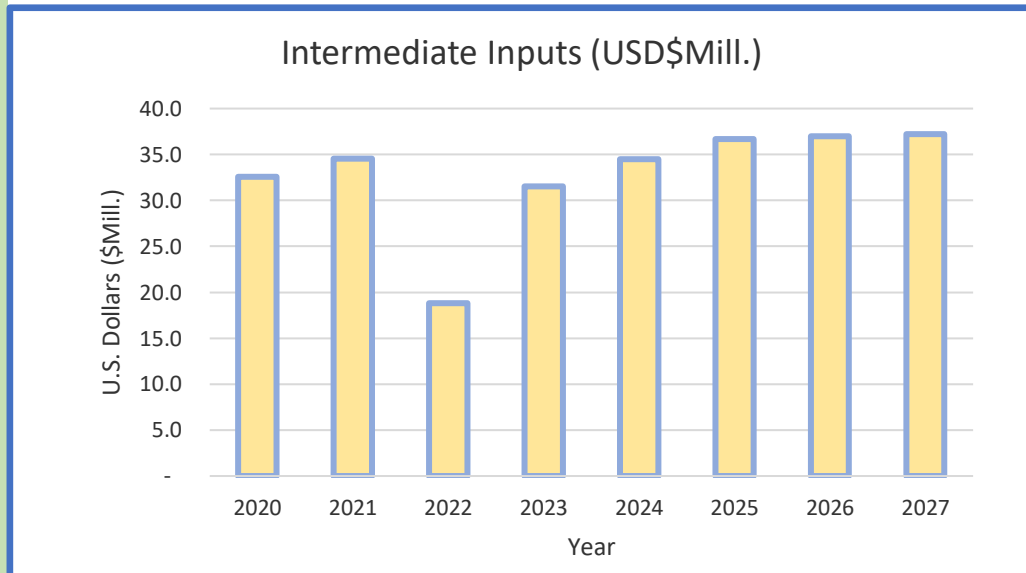
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$37.0 million dollars in 2026 and to change by 0.8 percent from 2025 to 2026 in Nigeria.

The intermediate inputs will be \$37.2 million dollars in 2027 and is forecast to change by 0.7 percent from 2026 to 2027.

Nigeria



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

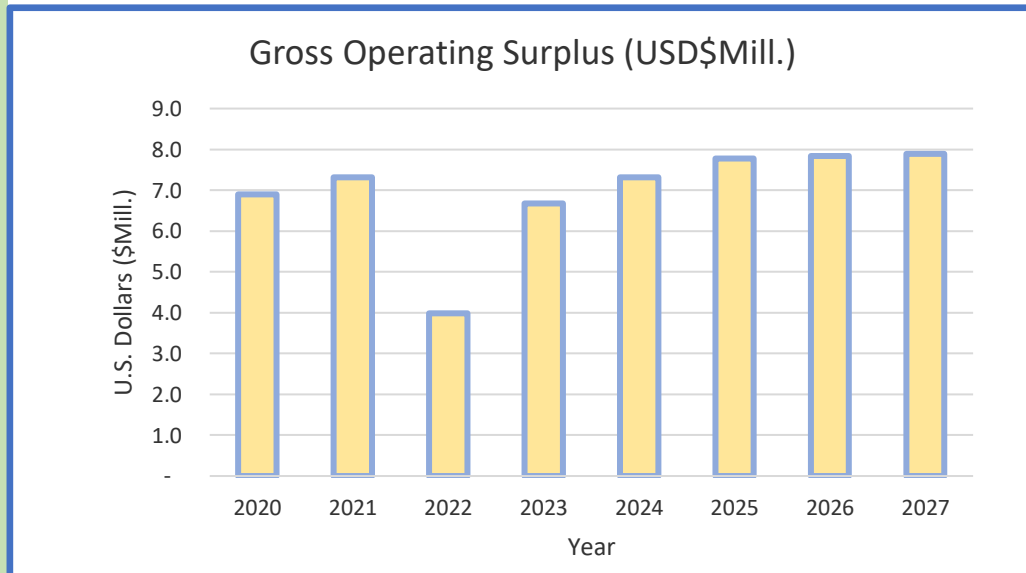
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	6.9		
2021	7.3	2020-2021	6.0%
2022	4.0	2021-2022	-45.5%
2023	6.7	2022-2023	67.6%
2024	7.3	2023-2024	9.6%
2025	7.8	2024-2025	6.3%
2026	7.8	2025-2026	0.8%
2027	7.9	2026-2027	0.7%
2032	8.3	CAGR 2027-2032	5.0%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$7.8 million dollars in 2026 and to change by 0.8 percent from 2025 to 2026 in Nigeria.

The gross operating surplus will be \$7.9 million dollars in 2027 and is forecast to change by 0.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Nigeria

Avocado Market

MARKET SALES

Market Sales (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	19.8		
2021	20.8	2020-2021	5.2%
2022	23.5	2021-2022	13.0%
2023	23.2	2022-2023	-1.3%
2024	26.8	2023-2024	15.6%
2025	31.3	2024-2025	16.9%
2026	34.3	2025-2026	9.4%
2027	37.4	2026-2027	9.2%
2032	55.0	CAGR 2027-2032	46.9%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$34.3 million dollars in 2026 and to change by 9.4 percent from 2025 to 2026 in Norway. The market will be \$37.4 million dollars in 2027 and is forecast to change by 9.2 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Norway

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	5.8		
2021	6.1	2020-2021	5.2%
2022	6.8	2021-2022	13.0%
2023	6.8	2022-2023	-1.3%
2024	7.8	2023-2024	15.6%
2025	9.1	2024-2025	16.9%
2026	10.0	2025-2026	9.4%
2027	10.9	2026-2027	9.2%
2032	16.0	CAGR 2027-2032	46.9%

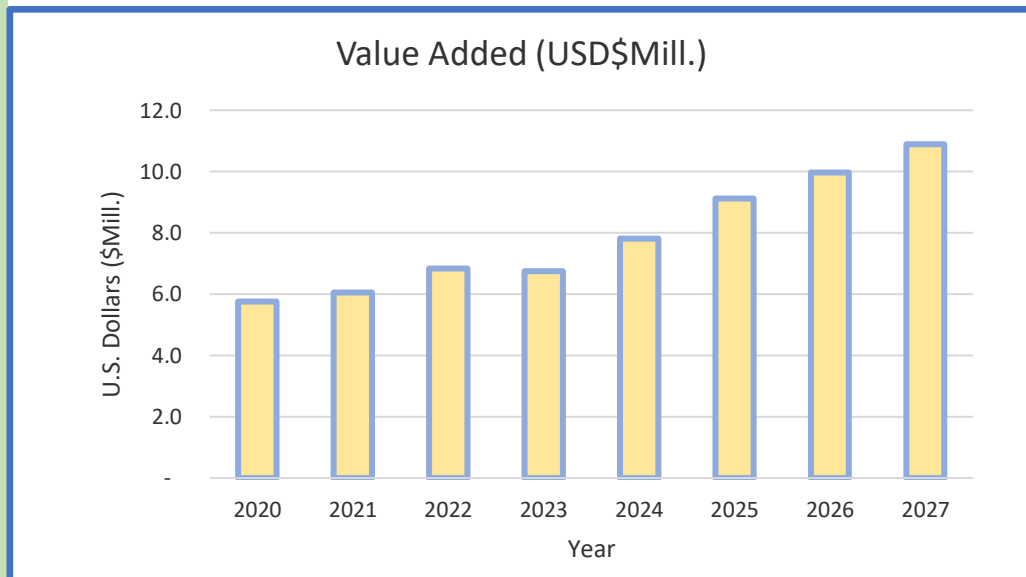
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$10.0 million dollars in 2026 and to change by 9.4 percent from 2025 to 2026 in Norway.

The value added will be \$10.9 million dollars in 2027 and is forecast to change by 9.2 percent from 2026 to 2027.

Norway



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	14.0		
2021	14.7	2020-2021	5.2%
2022	16.7	2021-2022	13.0%
2023	16.5	2022-2023	-1.3%
2024	19.0	2023-2024	15.6%
2025	22.2	2024-2025	16.9%
2026	24.3	2025-2026	9.4%
2027	26.5	2026-2027	9.2%
2032	39.0	CAGR 2027-2032	46.9%

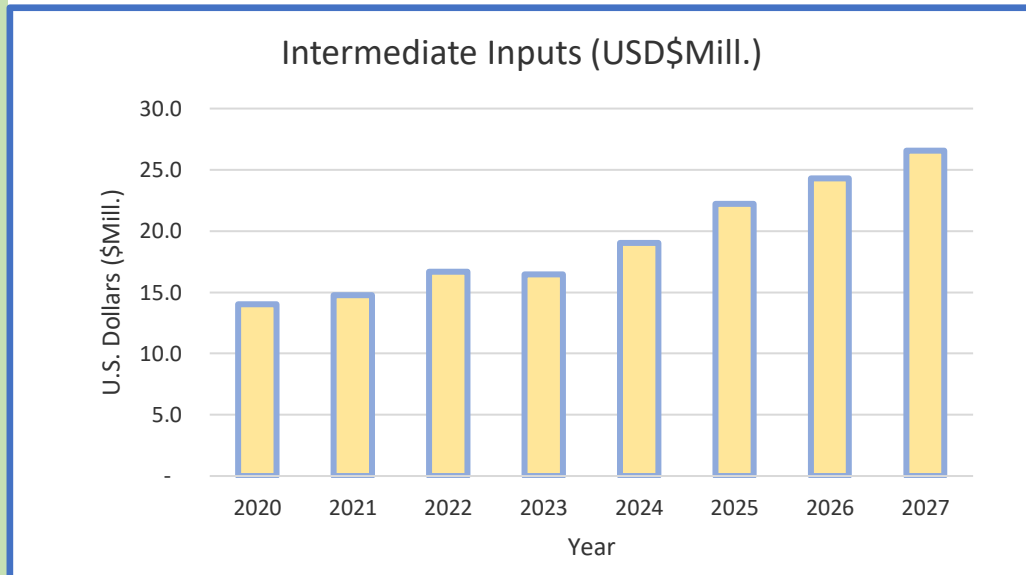
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$24.3 million dollars in 2026 and to change by 9.4 percent from 2025 to 2026 in Norway.

The intermediate inputs will be \$26.5 million dollars in 2027 and is forecast to change by 9.2 percent from 2026 to 2027.

Norway



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

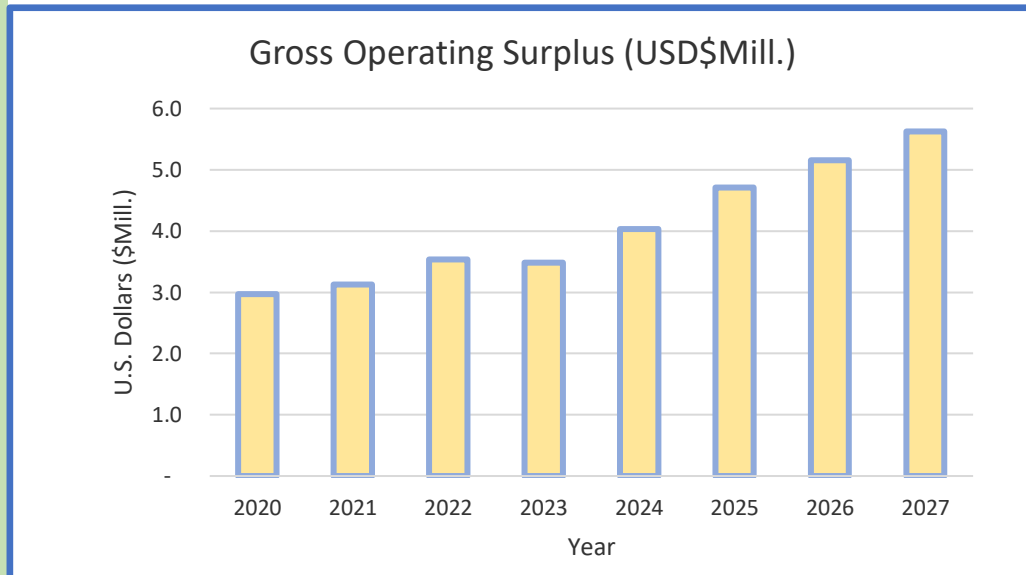
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	3.0		
2021	3.1	2020-2021	5.2%
2022	3.5	2021-2022	13.0%
2023	3.5	2022-2023	-1.3%
2024	4.0	2023-2024	15.6%
2025	4.7	2024-2025	16.9%
2026	5.2	2025-2026	9.4%
2027	5.6	2026-2027	9.2%
2032	8.3	CAGR 2027-2032	46.9%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$5.2 million dollars in 2026 and to change by 9.4 percent from 2025 to 2026 in Norway.

The gross operating surplus will be \$8.3 million dollars in 2032 and is forecast to change by 46.9 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Norway

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	28.8		
2021	31.4	2020-2021	9.0%
2022	41.4	2021-2022	31.9%
2023	36.5	2022-2023	-11.8%
2024	44.0	2023-2024	20.4%
2025	52.2	2024-2025	18.7%
2026	58.1	2025-2026	11.4%
2027	64.6	2026-2027	11.2%
2032	103.7	CAGR 2027-2032	60.5%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$58.1 million dollars in 2026 and to change by 11.4 percent from 2025 to 2026 in Pakistan. The market will be \$64.6 million dollars in 2027 and is forecast to change by 11.2 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	8.4		
2021	9.1	2020-2021	9.0%
2022	12.0	2021-2022	31.9%
2023	10.6	2022-2023	-11.8%
2024	12.8	2023-2024	20.4%
2025	15.2	2024-2025	18.7%
2026	16.9	2025-2026	11.4%
2027	18.8	2026-2027	11.2%
2032	30.2	CAGR 2027-2032	60.5%

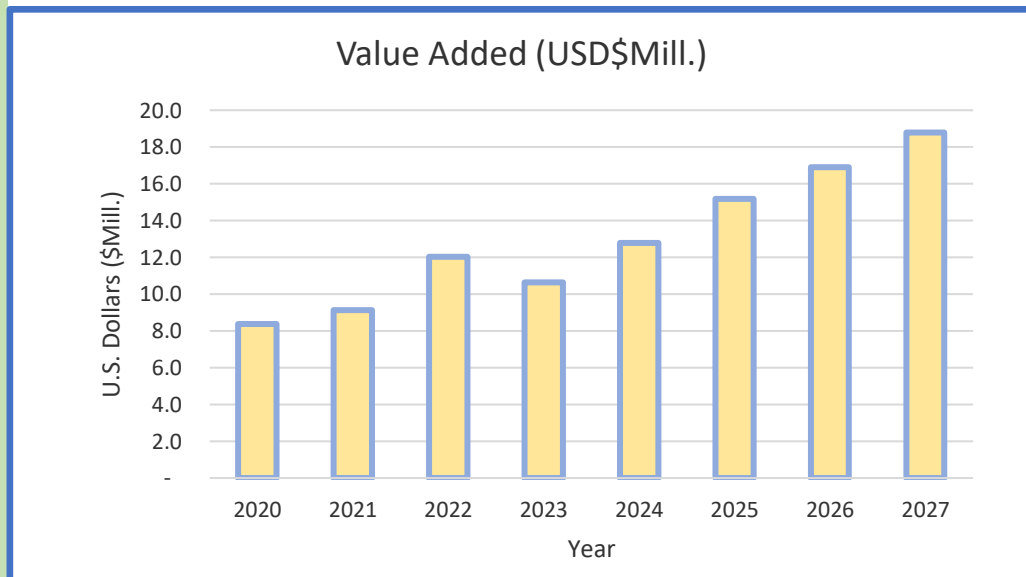
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$16.9 million dollars in 2026 and to change by 11.4 percent from 2025 to 2026 in Pakistan.

The value added will be \$18.8 million dollars in 2027 and is forecast to change by 11.2 percent from 2026 to 2027.

Pakistan



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Year	Intermediate Inputs (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	20.4		
2021	22.2	2020-2021	9.0%
2022	29.3	2021-2022	31.9%
2023	25.9	2022-2023	-11.8%
2024	31.2	2023-2024	20.4%
2025	37.0	2024-2025	18.7%
2026	41.2	2025-2026	11.4%
2027	45.8	2026-2027	11.2%
2032	73.5	CAGR 2027-2032	60.5%

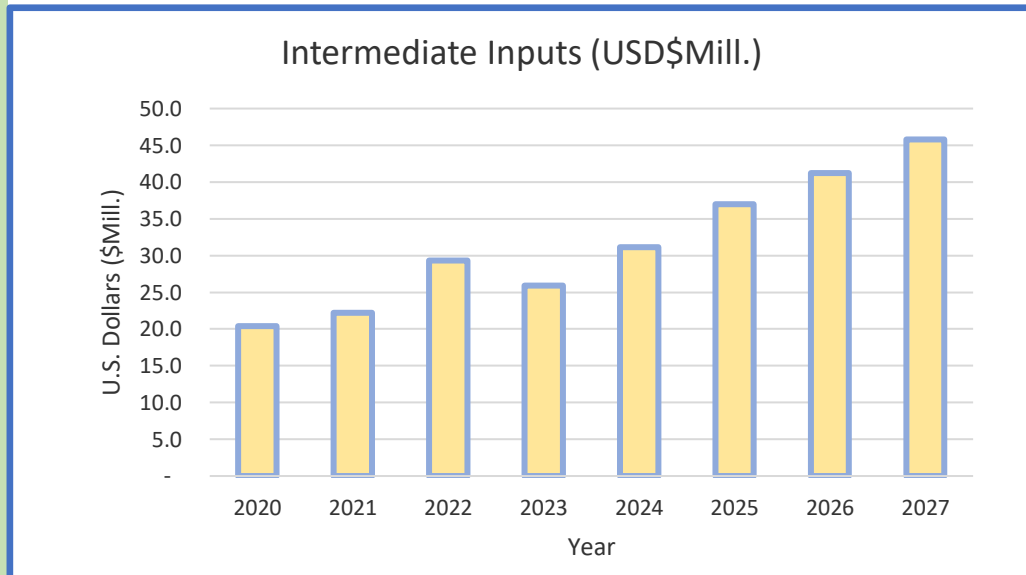
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$41.2 million dollars in 2026 and to change by 11.4 percent from 2025 to 2026 in Pakistan.

The intermediate inputs will be \$45.8 million dollars in 2027 and is forecast to change by 11.2 percent from 2026 to 2027.

Pakistan



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	4.3		
2021	4.7	2020-2021	9.0%
2022	6.2	2021-2022	31.9%
2023	5.5	2022-2023	-11.8%
2024	6.6	2023-2024	20.4%
2025	7.8	2024-2025	18.7%
2026	8.7	2025-2026	11.4%
2027	9.7	2026-2027	11.2%
2032	15.6	CAGR 2027-2032	60.5%

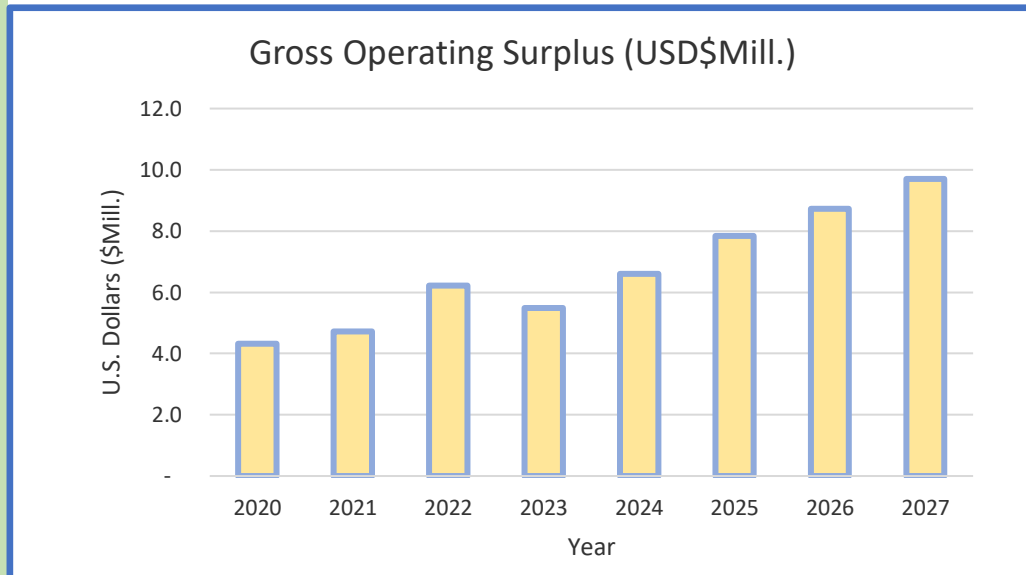
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$8.7 million dollars in 2026 and to change by 11.4 percent from 2025 to 2026 in Pakistan.

The gross operating surplus will be \$9.7 million dollars in 2027 and is forecast to change by 11.2 percent from 2026 to 2027.

Pakistan



Source: Wharry Sharpe Research

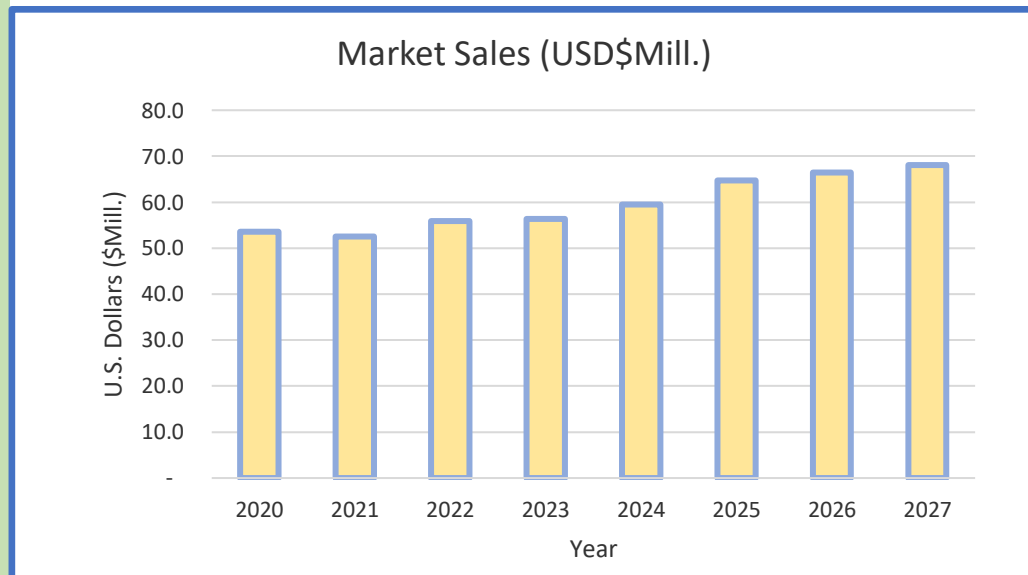
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	53.6		
2021	52.6	2020-2021	-1.9%
2022	55.9	2021-2022	6.3%
2023	56.3	2022-2023	0.8%
2024	59.5	2023-2024	5.5%
2025	64.7	2024-2025	8.9%
2026	66.5	2025-2026	2.7%
2027	68.1	2026-2027	2.5%
2032	77.7	CAGR 2027-2032	14.1%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$66.5 million dollars in 2026 and to change by 2.7 percent from 2025 to 2026 in Philippines. The market will be \$68.1 million dollars in 2027 and is forecast to change by 2.5 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	15.6		
2021	15.3	2020-2021	-1.9%
2022	16.3	2021-2022	6.3%
2023	16.4	2022-2023	0.8%
2024	17.3	2023-2024	5.5%
2025	18.8	2024-2025	8.9%
2026	19.3	2025-2026	2.7%
2027	19.8	2026-2027	2.5%
2032	22.6	CAGR 2027-2032	14.1%

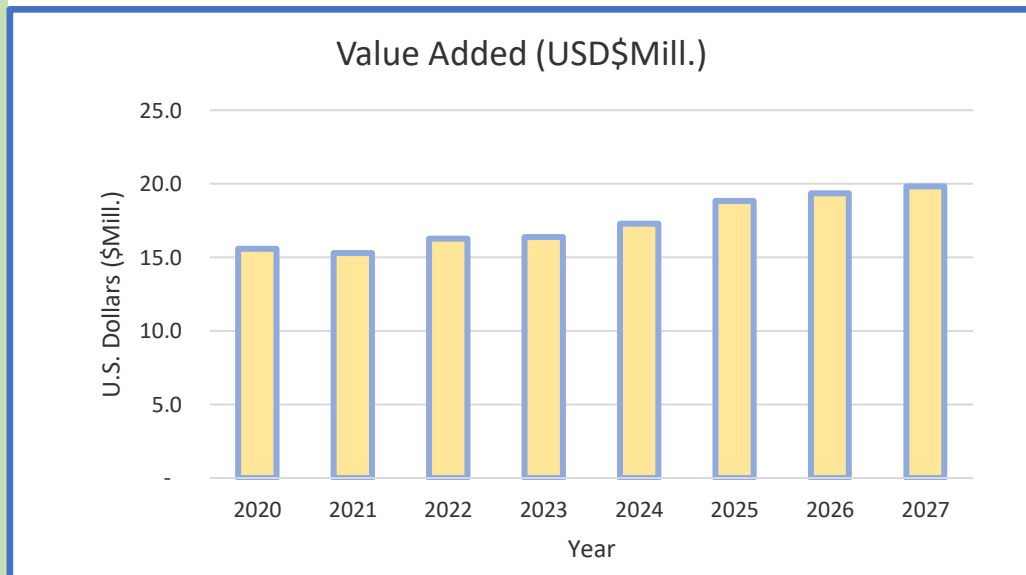
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$19.3 million dollars in 2026 and to change by 2.7 percent from 2025 to 2026 in Philippines.

The value added will be \$19.8 million dollars in 2027 and is forecast to change by 2.5 percent from 2026 to 2027.

Philippines



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	38.0		
2021	37.3	2020-2021	-1.9%
2022	39.6	2021-2022	6.3%
2023	39.9	2022-2023	0.8%
2024	42.2	2023-2024	5.5%
2025	45.9	2024-2025	8.9%
2026	47.1	2025-2026	2.7%
2027	48.3	2026-2027	2.5%
2032	55.1	CAGR 2027-2032	14.1%

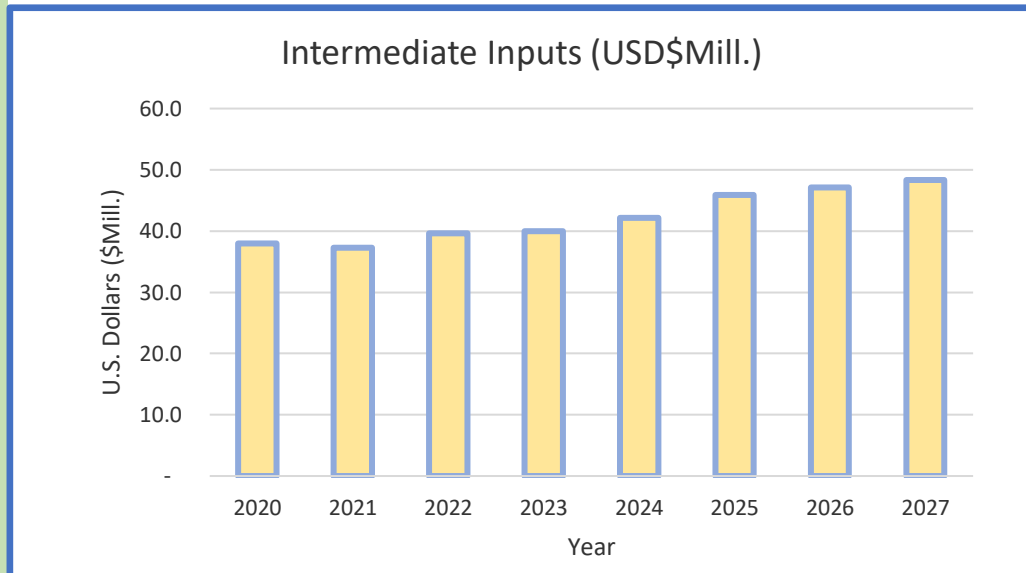
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$47.1 million dollars in 2026 and to change by 2.7 percent from 2025 to 2026 in Philippines.

The intermediate inputs will be \$48.3 million dollars in 2027 and is forecast to change by 2.5 percent from 2026 to 2027.

Philippines



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

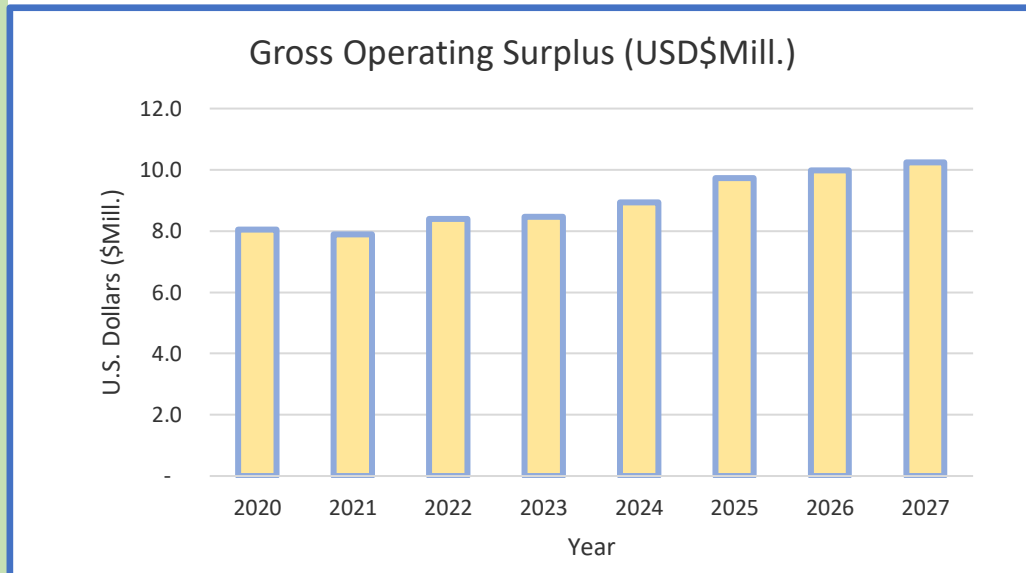
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	8.1		
2021	7.9	2020-2021	-1.9%
2022	8.4	2021-2022	6.3%
2023	8.5	2022-2023	0.8%
2024	8.9	2023-2024	5.5%
2025	9.7	2024-2025	8.9%
2026	10.0	2025-2026	2.7%
2027	10.2	2026-2027	2.5%
2032	11.7	CAGR 2027-2032	14.1%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$10.0 million dollars in 2026 and to change by 2.7 percent from 2025 to 2026 in Philippines.

The gross operating surplus will be \$10.2 million dollars in 2027 and is forecast to change by 2.5 percent from 2026 to 2027.



Source: Wharry Sharpe Research

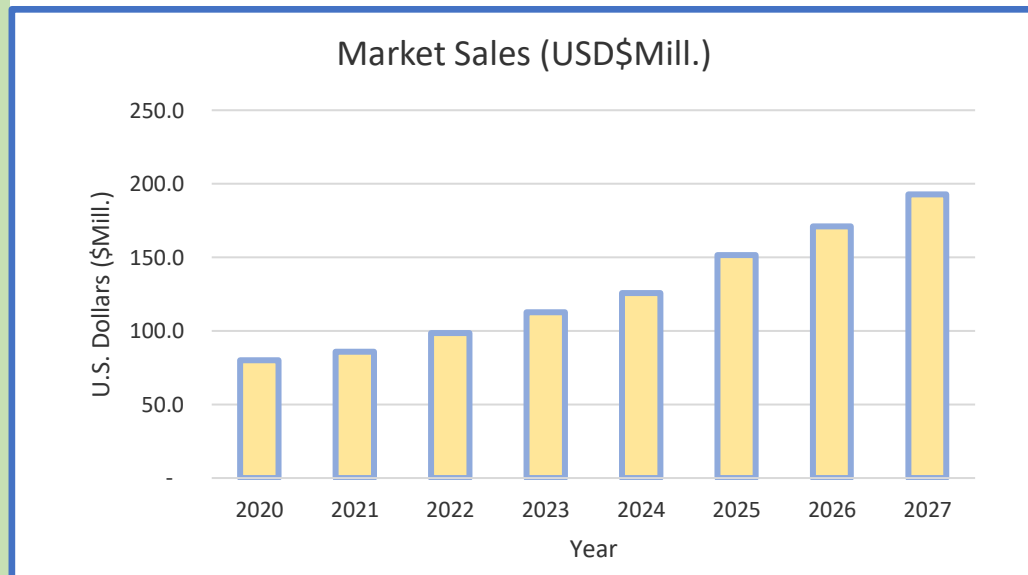
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	80.2		
2021	85.9	2020-2021	7.1%
2022	98.5	2021-2022	14.7%
2023	112.6	2022-2023	14.3%
2024	125.7	2023-2024	11.7%
2025	151.5	2024-2025	20.5%
2026	171.1	2025-2026	12.9%
2027	192.9	2026-2027	12.7%
2032	331.8	CAGR 2027-2032	72.0%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$171.1 million dollars in 2026 and to change by 12.9 percent from 2025 to 2026 in Poland. The market will be \$192.9 million dollars in 2027 and is forecast to change by 12.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Poland

Avocado Market

VALUE ADDED

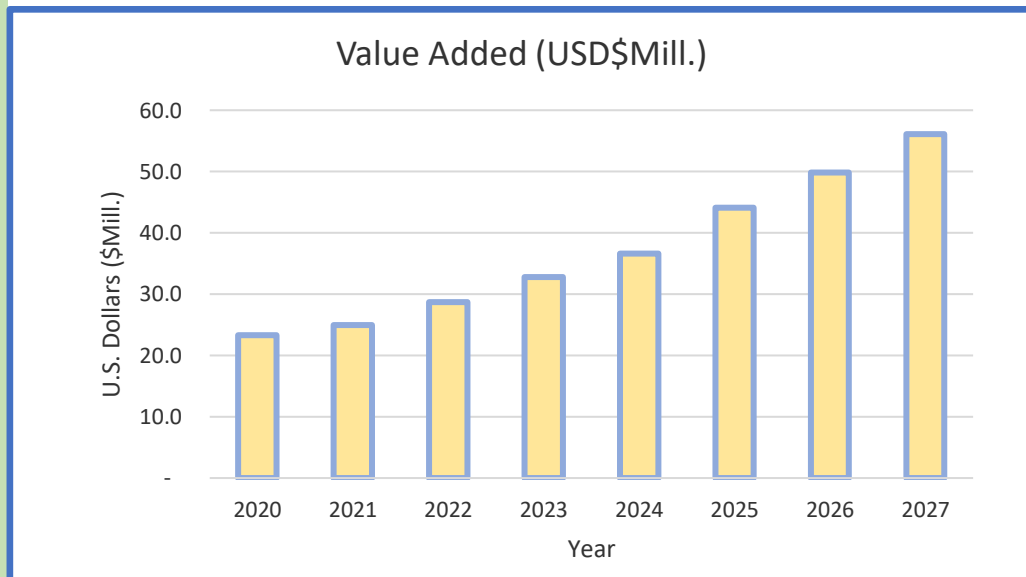
Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	23.3		
2021	25.0	2020-2021	7.1%
2022	28.7	2021-2022	14.7%
2023	32.8	2022-2023	14.3%
2024	36.6	2023-2024	11.7%
2025	44.1	2024-2025	20.5%
2026	49.8	2025-2026	12.9%
2027	56.1	2026-2027	12.7%
2032	96.5	CAGR 2027-2032	72.0%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$49.8 million dollars in 2026 and to change by 12.9 percent from 2025 to 2026 in Poland.

The value added will be \$56.1 million dollars in 2027 and is forecast to change by 12.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	56.8		
2021	60.9	2020-2021	7.1%
2022	69.9	2021-2022	14.7%
2023	79.8	2022-2023	14.3%
2024	89.1	2023-2024	11.7%
2025	107.4	2024-2025	20.5%
2026	121.3	2025-2026	12.9%
2027	136.8	2026-2027	12.7%
2032	235.2	CAGR 2027-2032	72.0%

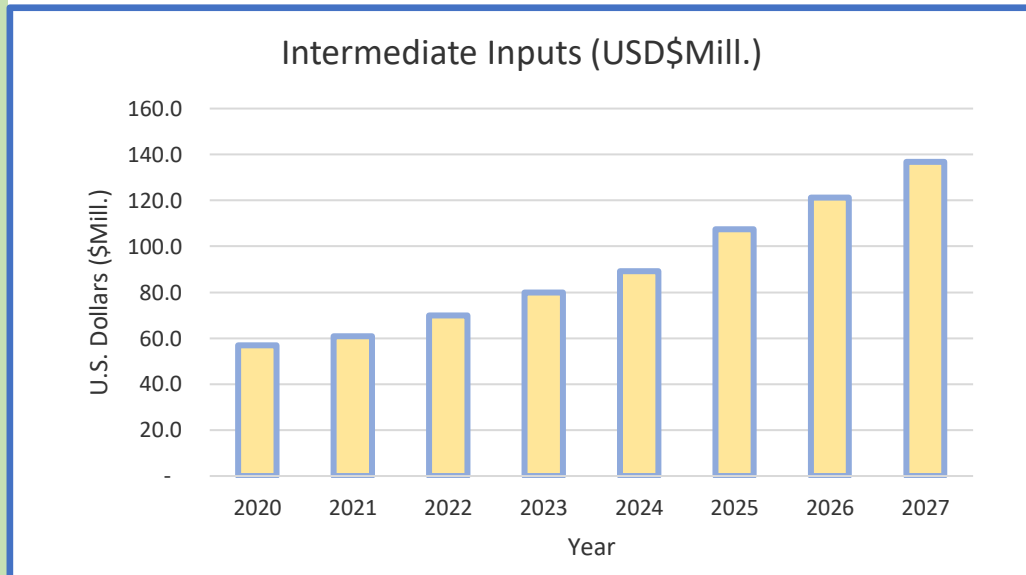
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$121.3 million dollars in 2026 and to change by 12.9 percent from 2025 to 2026 in Poland.

The intermediate inputs will be \$136.8 million dollars in 2027 and is forecast to change by 12.7 percent from 2026 to 2027.

Poland



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

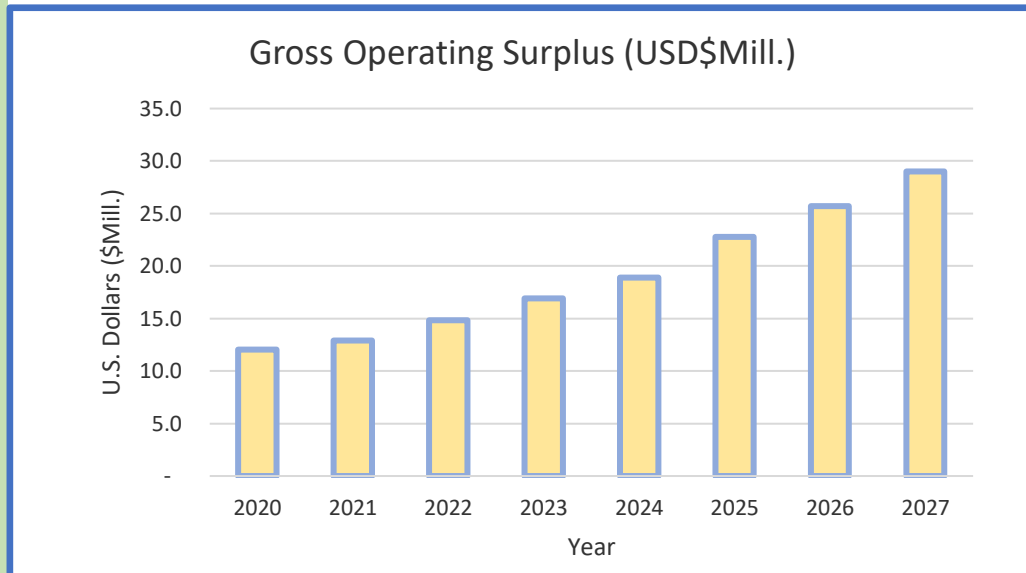
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	12.1		
2021	12.9	2020-2021	7.1%
2022	14.8	2021-2022	14.7%
2023	16.9	2022-2023	14.3%
2024	18.9	2023-2024	11.7%
2025	22.8	2024-2025	20.5%
2026	25.7	2025-2026	12.9%
2027	29.0	2026-2027	12.7%
2032	49.9	CAGR 2027-2032	72.0%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$25.7 million dollars in 2026 and to change by 12.9 percent from 2025 to 2026 in Poland.

The gross operating surplus will be \$29.0 million dollars in 2027 and is forecast to change by 12.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Poland

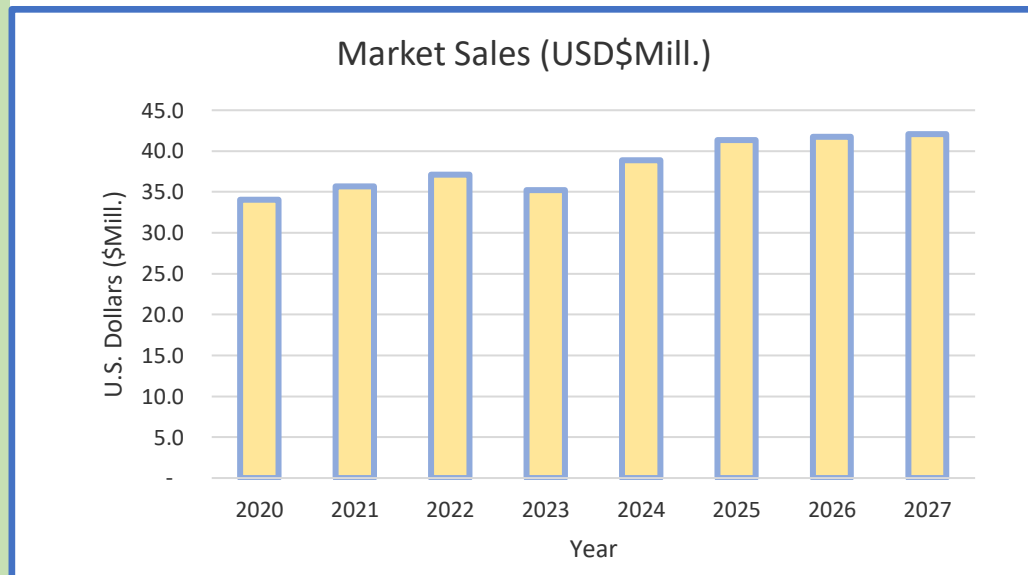
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	34.0		
2021	35.7	2020-2021	4.8%
2022	37.1	2021-2022	4.0%
2023	35.2	2022-2023	-5.1%
2024	38.9	2023-2024	10.5%
2025	41.4	2024-2025	6.3%
2026	41.8	2025-2026	1.0%
2027	42.1	2026-2027	0.8%
2032	48.2	CAGR 2027-2032	14.4%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$41.8 million dollars in 2026 and to change by 1 percent from 2025 to 2026 in Romania. The market will be \$42.1 million dollars in 2027 and is forecast to change by 0.8 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	9.9		
2021	10.4	2020-2021	4.8%
2022	10.8	2021-2022	4.0%
2023	10.2	2022-2023	-5.1%
2024	11.3	2023-2024	10.5%
2025	12.0	2024-2025	6.3%
2026	12.2	2025-2026	1.0%
2027	12.2	2026-2027	0.8%
2032	14.0	CAGR 2027-2032	14.4%

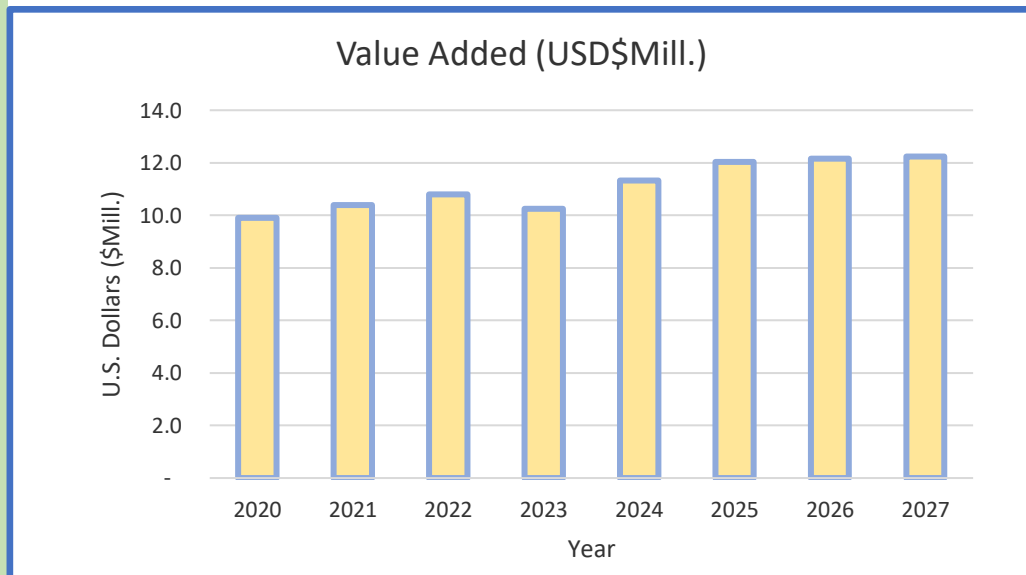
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$12.2 million dollars in 2026 and to change by 1 percent from 2025 to 2026 in Romania.

The value added will be \$12.2 million dollars in 2027 and is forecast to change by 0.8 percent from 2026 to 2027.

Romania



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	24.1		
2021	25.3	2020-2021	4.8%
2022	26.3	2021-2022	4.0%
2023	25.0	2022-2023	-5.1%
2024	27.6	2023-2024	10.5%
2025	29.3	2024-2025	6.3%
2026	29.6	2025-2026	1.0%
2027	29.8	2026-2027	0.8%
2032	34.1	CAGR 2027-2032	14.4%

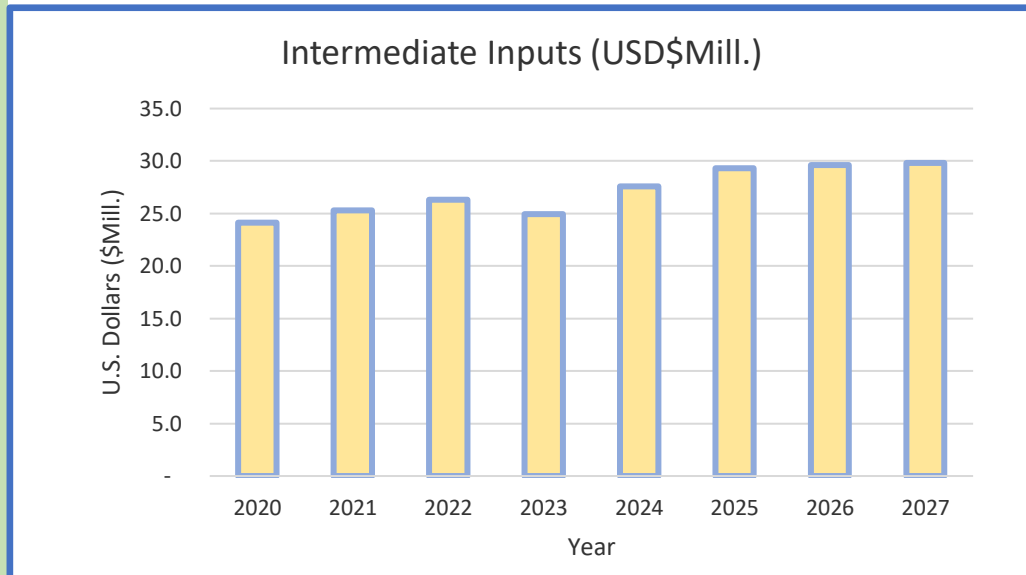
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$29.6 million dollars in 2026 and to change by 1 percent from 2025 to 2026 in Romania.

The intermediate inputs will be \$29.8 million dollars in 2027 and is forecast to change by 0.8 percent from 2026 to 2027.

Romania



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	5.1		
2021	5.4	2020-2021	4.8%
2022	5.6	2021-2022	4.0%
2023	5.3	2022-2023	-5.1%
2024	5.8	2023-2024	10.5%
2025	6.2	2024-2025	6.3%
2026	6.3	2025-2026	1.0%
2027	6.3	2026-2027	0.8%
2032	7.2	CAGR 2027-2032	14.4%

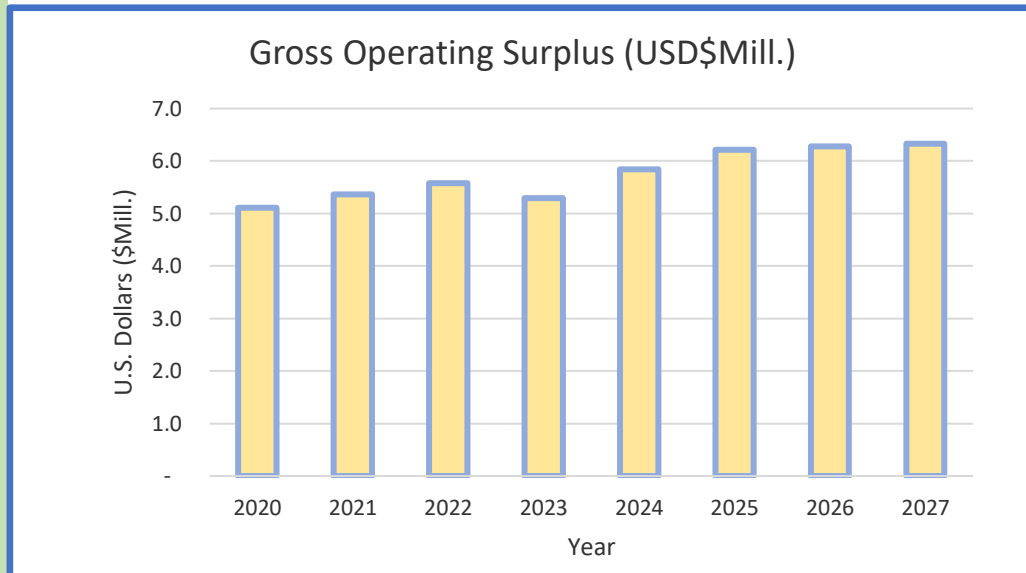
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$6.3 million dollars in 2026 and to change by 1 percent from 2025 to 2026 in Romania.

The gross operating surplus will be \$6.3 million dollars in 2027 and is forecast to change by 0.8 percent from 2026 to 2027.

Romania



Source: Wharry Sharpe Research

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	167.7		
2021	178.7	2020-2021	6.6%
2022	229.2	2021-2022	28.2%
2023	209.6	2022-2023	-8.6%
2024	242.0	2023-2024	15.4%
2025	284.7	2024-2025	17.7%
2026	313.7	2025-2026	10.2%
2027	345.3	2026-2027	10.1%
2032	527.8	CAGR 2027-2032	52.9%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$313.7 million dollars in 2026 and to change by 10.2 percent from 2025 to 2026 in Russia. The market will be \$345.3 million dollars in 2027 and is forecast to change by 10.1 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Russia

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	48.8		
2021	52.0	2020-2021	6.6%
2022	66.7	2021-2022	28.2%
2023	61.0	2022-2023	-8.6%
2024	70.4	2023-2024	15.4%
2025	82.9	2024-2025	17.7%
2026	91.3	2025-2026	10.2%
2027	100.5	2026-2027	10.1%
2032	153.6	CAGR 2027-2032	52.9%

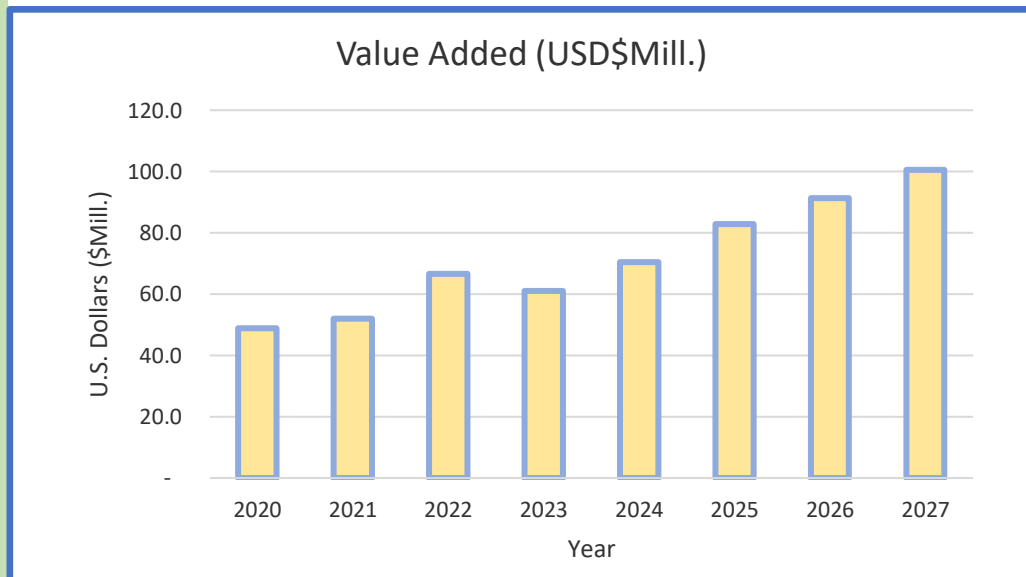
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$91.3 million dollars in 2026 and to change by 10.2 percent from 2025 to 2026 in Russia.

The value added will be \$100.5 million dollars in 2027 and is forecast to change by 10.1 percent from 2026 to 2027.

Russia



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	118.9		
2021	126.7	2020-2021	6.6%
2022	162.5	2021-2022	28.2%
2023	148.6	2022-2023	-8.6%
2024	171.6	2023-2024	15.4%
2025	201.9	2024-2025	17.7%
2026	222.4	2025-2026	10.2%
2027	244.8	2026-2027	10.1%
2032	374.2	CAGR 2027-2032	52.9%

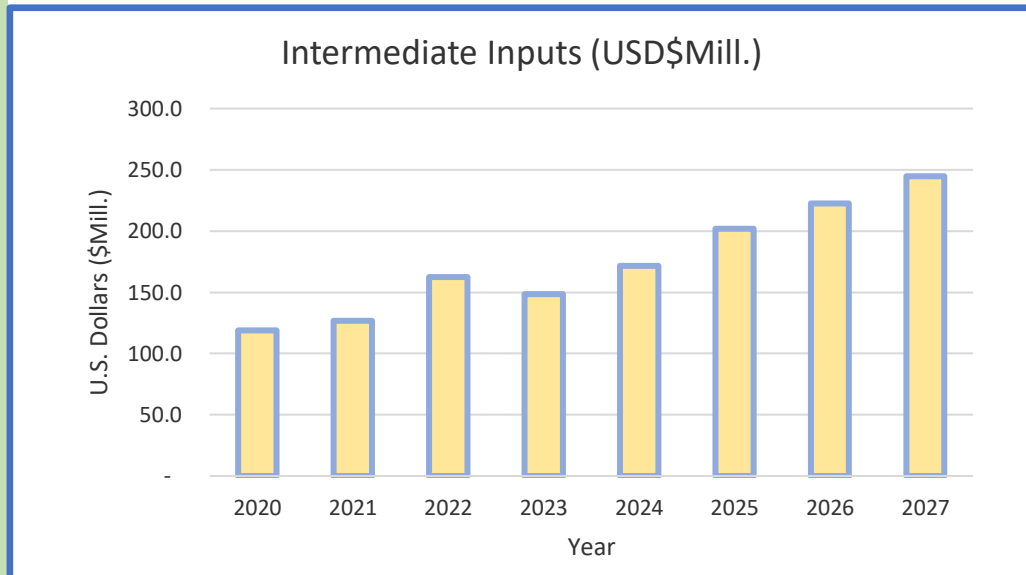
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

Russia

The Avocado Market

intermediate inputs will be \$222.4 million dollars in 2026 and to change by 10.2 percent from 2025 to 2026 in Russia.

The intermediate inputs will be \$244.8 million dollars in 2027 and is forecast to change by 10.1 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

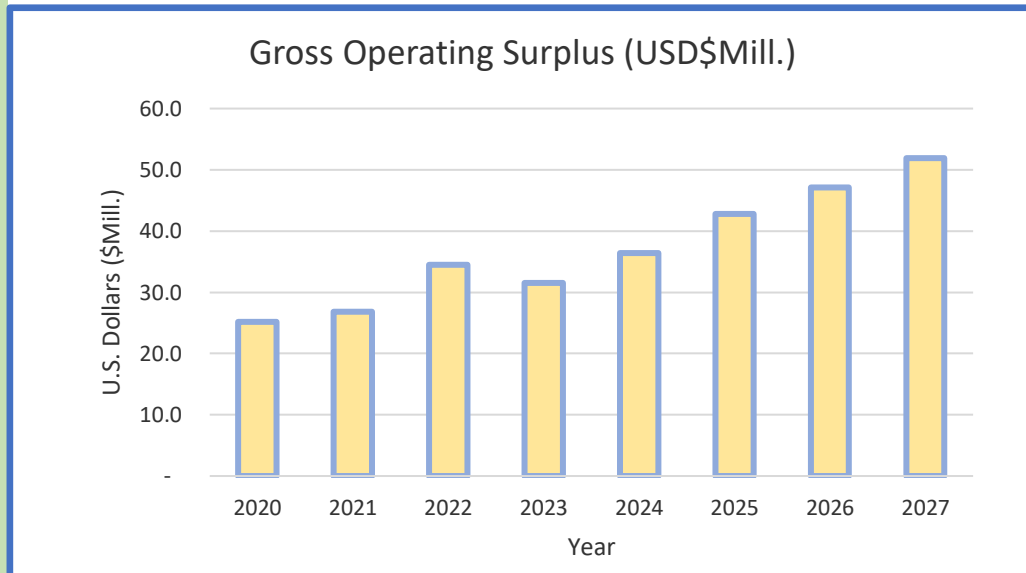
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	25.2		
2021	26.9	2020-2021	6.6%
2022	34.4	2021-2022	28.2%
2023	31.5	2022-2023	-8.6%
2024	36.4	2023-2024	15.4%
2025	42.8	2024-2025	17.7%
2026	47.2	2025-2026	10.2%
2027	51.9	2026-2027	10.1%
2032	79.3	CAGR 2027-2032	52.9%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$47.2 million dollars in 2026 and to change by 10.2 percent from 2025 to 2026 in Russia.

The gross operating surplus will be \$51.9 million dollars in 2027 and is forecast to change by 10.1 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Russia

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	71.5		
2021	88.9	2020-2021	24.4%
2022	128.4	2021-2022	44.4%
2023	154.0	2022-2023	20.0%
2024	184.4	2023-2024	19.7%
2025	235.8	2024-2025	27.9%
2026	281.0	2025-2026	19.1%
2027	333.9	2026-2027	18.8%
2032	679.7	CAGR 2027-2032	103.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$281.0 million dollars in 2026 and to change by 19.1 percent from 2025 to 2026 in Saudi Arabia. The market will be \$333.9 million dollars in 2027 and is forecast to change by 18.8 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	20.8		
2021	25.9	2020-2021	24.4%
2022	37.4	2021-2022	44.4%
2023	44.8	2022-2023	20.0%
2024	53.7	2023-2024	19.7%
2025	68.6	2024-2025	27.9%
2026	81.8	2025-2026	19.1%
2027	97.2	2026-2027	18.8%
2032	197.8	CAGR 2027-2032	103.6%

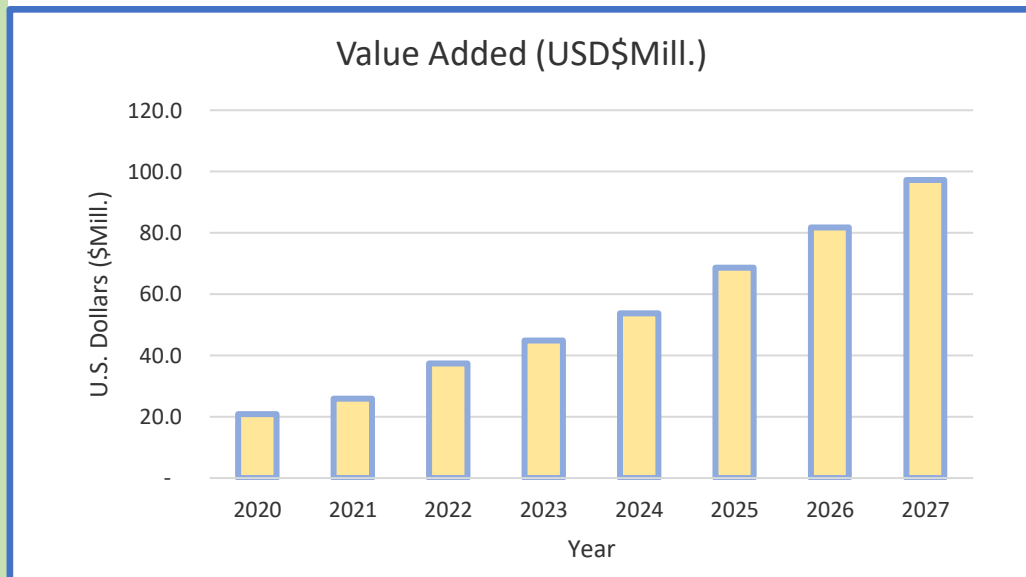
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$81.8 million dollars in 2026 and to change by 19.1 percent from 2025 to 2026 in Saudi Arabia.

The value added will be \$97.2 million dollars in 2027 and is forecast to change by 18.8 percent from 2026 to 2027.

Saudi Arabia



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	9.5		
2021	11.8	2020-2021	24.4%
2022	17.0	2021-2022	44.4%
2023	20.4	2022-2023	20.0%
2024	24.5	2023-2024	19.7%
2025	31.3	2024-2025	27.9%
2026	37.3	2025-2026	19.1%
2027	44.3	2026-2027	18.8%
2032	90.2	CAGR 2027-2032	103.6%

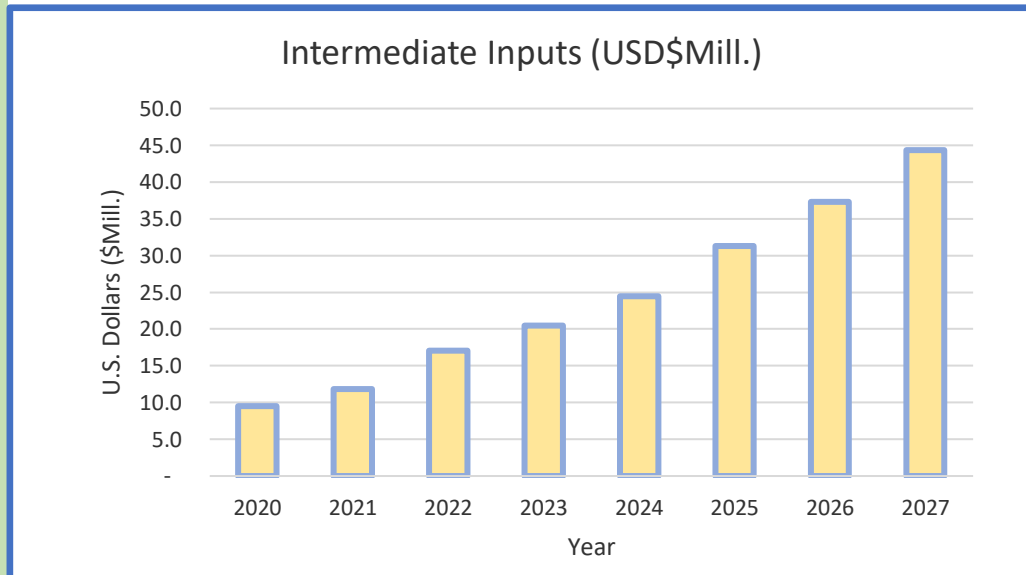
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$37.3 million dollars in 2026 and to change by 19.1 percent from 2025 to 2026 in Saudi Arabia.

The intermediate inputs will be \$44.3 million dollars in 2027 and is forecast to change by 18.8 percent from 2026 to 2027.

Saudi Arabia



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

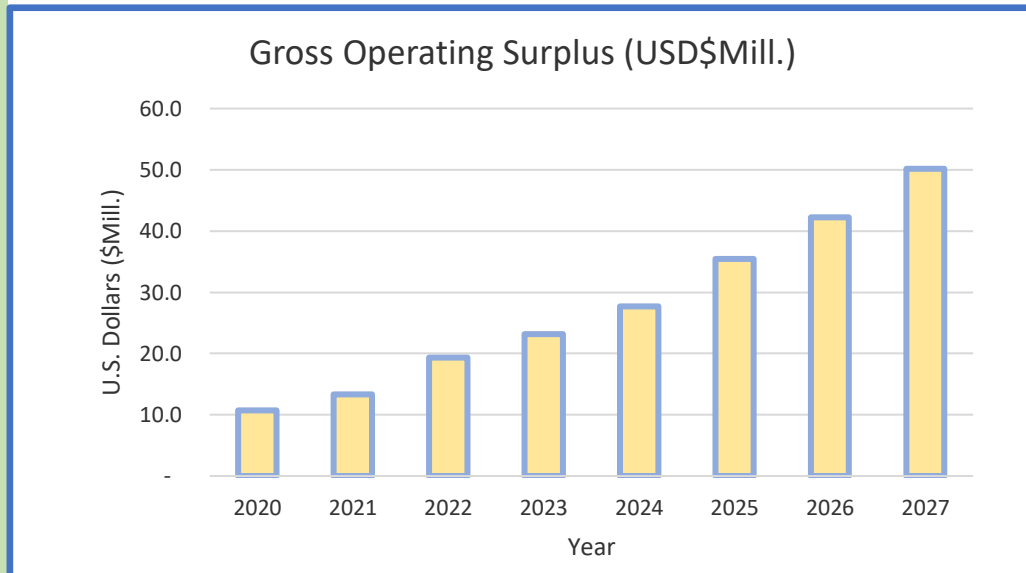
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	10.7		
2021	13.4	2020-2021	24.4%
2022	19.3	2021-2022	44.4%
2023	23.1	2022-2023	20.0%
2024	27.7	2023-2024	19.7%
2025	35.4	2024-2025	27.9%
2026	42.2	2025-2026	19.1%
2027	50.2	2026-2027	18.8%
2032	102.2	CAGR 2027-2032	103.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$42.2 million dollars in 2026 and to change by 19.1 percent from 2025 to 2026 in Saudi Arabia.

The gross operating surplus will be \$50.2 million dollars in 2027 and is forecast to change by 18.8 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	57.8		
2021	66.6	2020-2021	15.2%
2022	78.9	2021-2022	18.4%
2023	68.1	2022-2023	-13.6%
2024	82.0	2023-2024	20.4%
2025	97.3	2024-2025	18.6%
2026	107.8	2025-2026	10.8%
2027	119.3	2026-2027	10.7%
2032	182.2	CAGR 2027-2032	52.7%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$107.8 million dollars in 2026 and to change by 10.8 percent from 2025 to 2026 in Singapore. The market will be \$119.3 million dollars in 2027 and is forecast to change by 10.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Singapore

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	771.6		
2021	889.3	2020-2021	15.2%
2022	1,053.1	2021-2022	18.4%
2023	909.4	2022-2023	-13.6%
2024	1,095.1	2023-2024	20.4%
2025	1,298.8	2024-2025	18.6%
2026	1,439.4	2025-2026	10.8%
2027	1,592.9	2026-2027	10.7%
2032	2,432.7	CAGR 2027-2032	52.7%

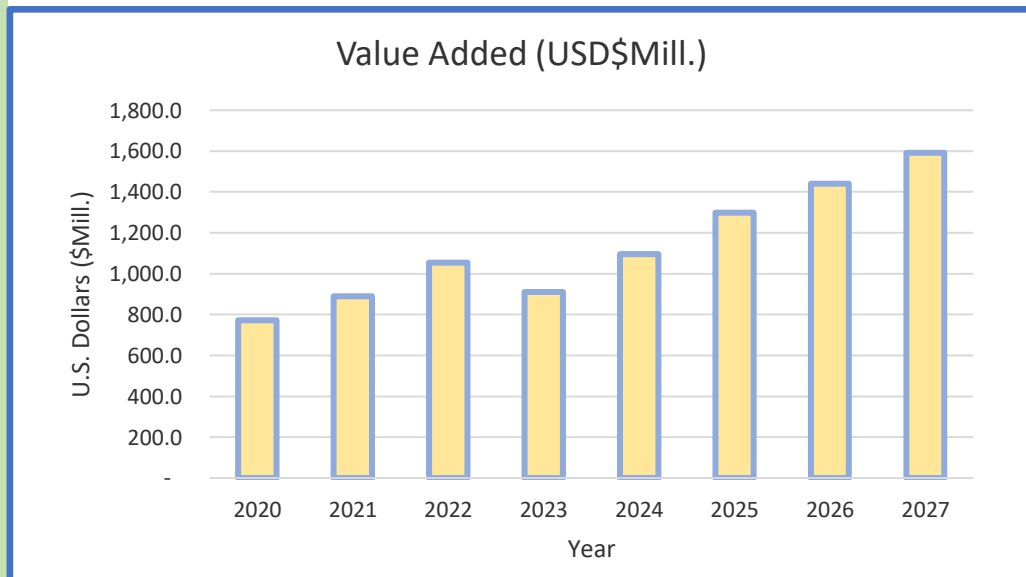
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$1,439.4 million dollars in 2026 and to change by 10.8 percent from 2025 to 2026 in Singapore.

The value added will be \$1,592.9 million dollars in 2027 and is forecast to change by 10.7 percent from 2026 to 2027.

Singapore



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	57.8		
2021	66.6	2020-2021	15.2%
2022	78.9	2021-2022	18.4%
2023	68.1	2022-2023	-13.6%
2024	82.0	2023-2024	20.4%
2025	97.3	2024-2025	18.6%
2026	107.8	2025-2026	10.8%
2027	119.3	2026-2027	10.7%
2032	182.2	CAGR 2027-2032	52.7%

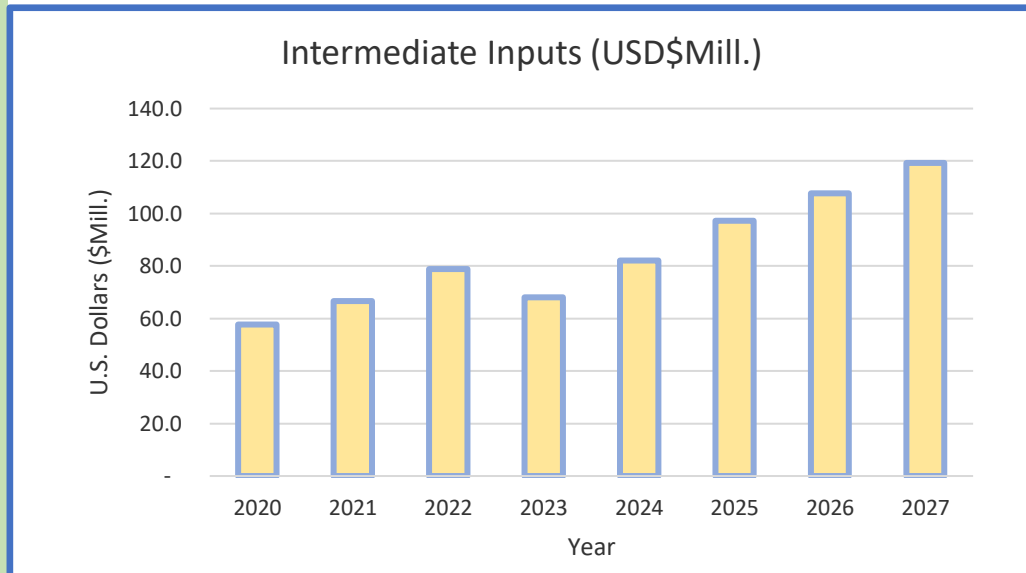
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$107.8 million dollars in 2026 and to change by 10.8 percent from 2025 to 2026 in Singapore.

The intermediate inputs will be \$119.3 million dollars in 2027 and is forecast to change by 10.7 percent from 2026 to 2027.

Singapore



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	398.5		
2021	459.3	2020-2021	15.2%
2022	543.9	2021-2022	18.4%
2023	469.7	2022-2023	-13.6%
2024	565.6	2023-2024	20.4%
2025	670.8	2024-2025	18.6%
2026	743.4	2025-2026	10.8%
2027	822.7	2026-2027	10.7%
2032	1,256.4	CAGR 2027-2032	52.7%

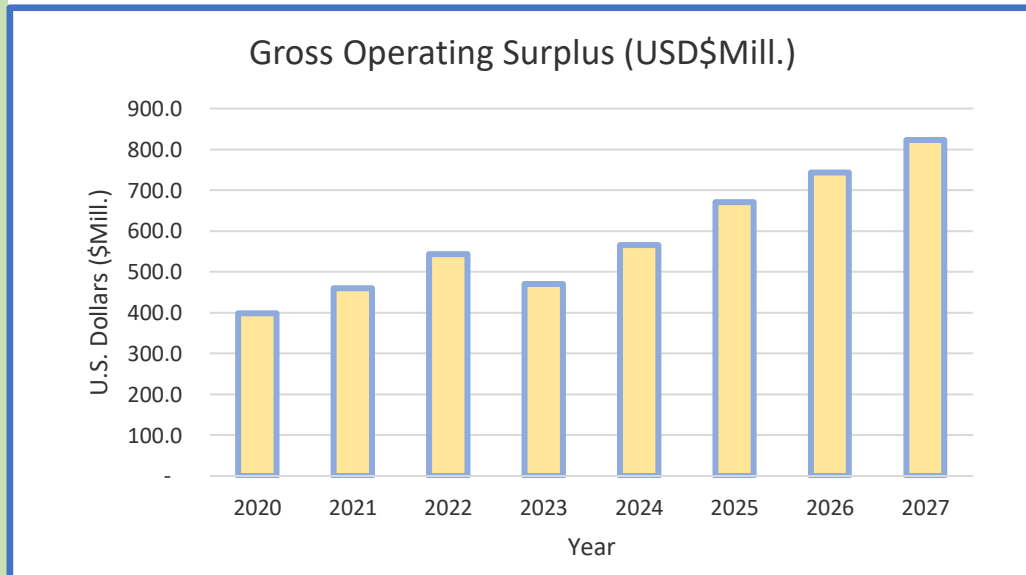
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$743.4 million dollars in 2026 and to change by 10.8 percent from 2025 to 2026 in Singapore.

The gross operating surplus will be \$822.7 million dollars in 2027 and is forecast to change by 10.7 percent from 2026 to 2027.

Singapore



Source: Wharry Sharpe Research

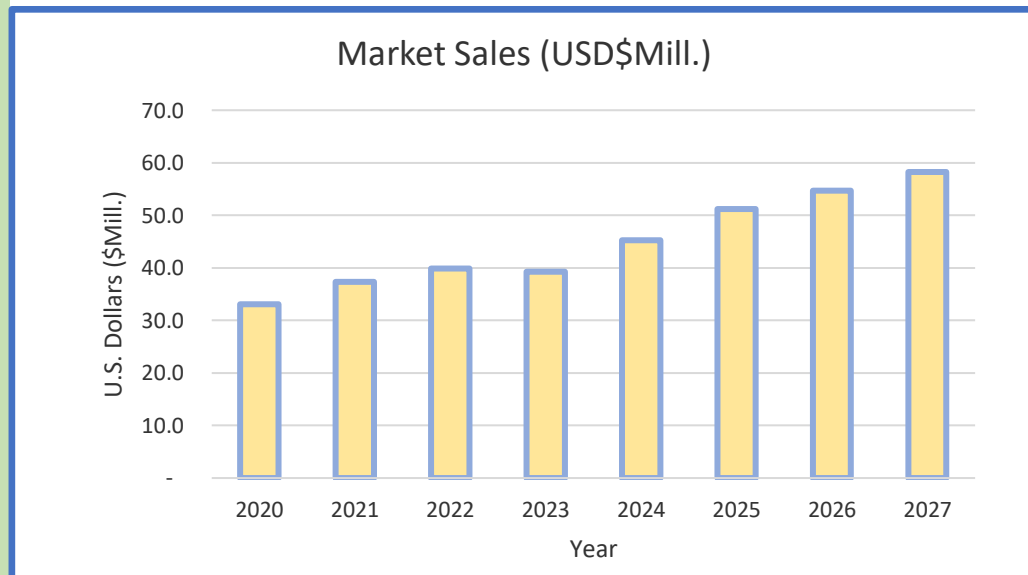
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	33.0		
2021	37.3	2020-2021	13.0%
2022	39.9	2021-2022	6.8%
2023	39.2	2022-2023	-1.6%
2024	45.3	2023-2024	15.3%
2025	51.2	2024-2025	13.1%
2026	54.7	2025-2026	6.8%
2027	58.2	2026-2027	6.6%
2032	77.7	CAGR 2027-2032	33.4%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$54.7 million dollars in 2026 and to change by 6.8 percent from 2025 to 2026 in South Africa. The market will be \$58.2 million dollars in 2027 and is forecast to change by 6.6 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	9.6		
2021	10.9	2020-2021	13.0%
2022	11.6	2021-2022	6.8%
2023	11.4	2022-2023	-1.6%
2024	13.2	2023-2024	15.3%
2025	14.9	2024-2025	13.1%
2026	15.9	2025-2026	6.8%
2027	16.9	2026-2027	6.6%
2032	22.6	CAGR 2027-2032	33.4%

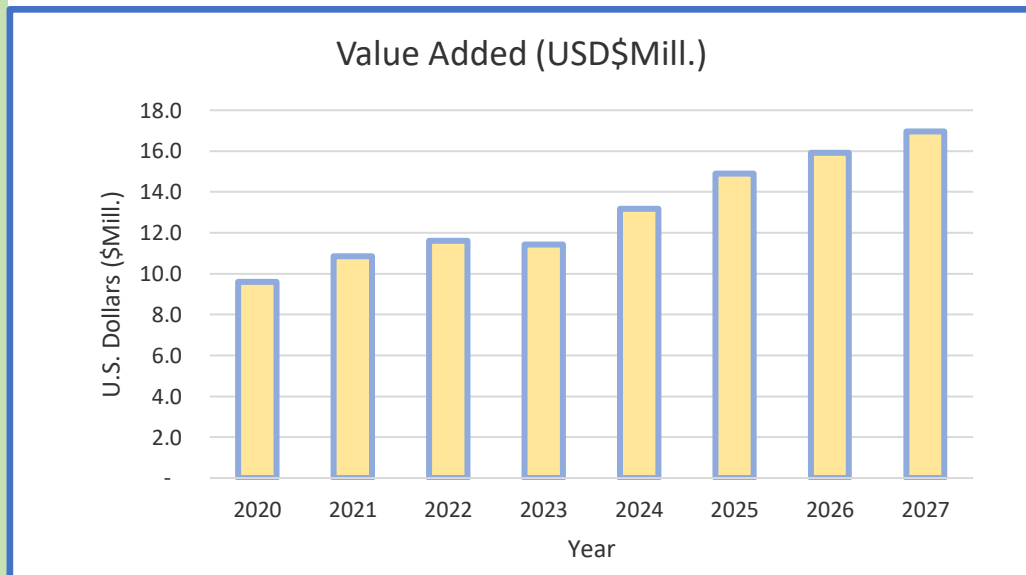
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$15.9 million dollars in 2026 and to change by 6.8 percent from 2025 to 2026 in South Africa.

The value added will be \$16.9 million dollars in 2027 and is forecast to change by 6.6 percent from 2026 to 2027.

South Africa



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	33.0		
2021	37.3	2020-2021	13.0%
2022	39.9	2021-2022	6.8%
2023	39.2	2022-2023	-1.6%
2024	45.3	2023-2024	15.3%
2025	51.2	2024-2025	13.1%
2026	54.7	2025-2026	6.8%
2027	58.2	2026-2027	6.6%
2032	77.7	CAGR 2027-2032	33.4%

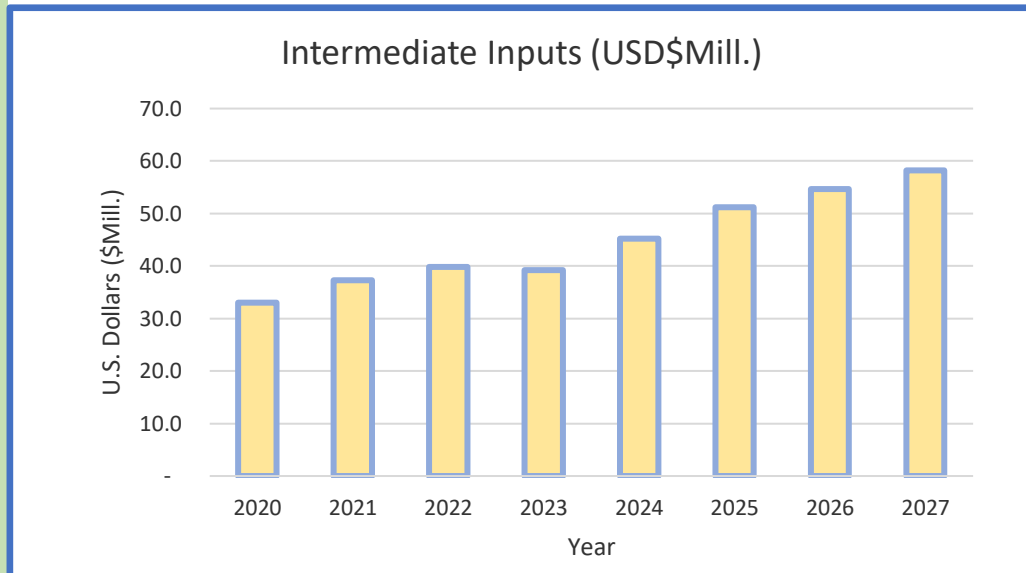
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$54.7 million dollars in 2026 and to change by 6.8 percent from 2025 to 2026 in South Africa.

The intermediate inputs will be \$58.2 million dollars in 2027 and is forecast to change by 6.6 percent from 2026 to 2027.

South Africa



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

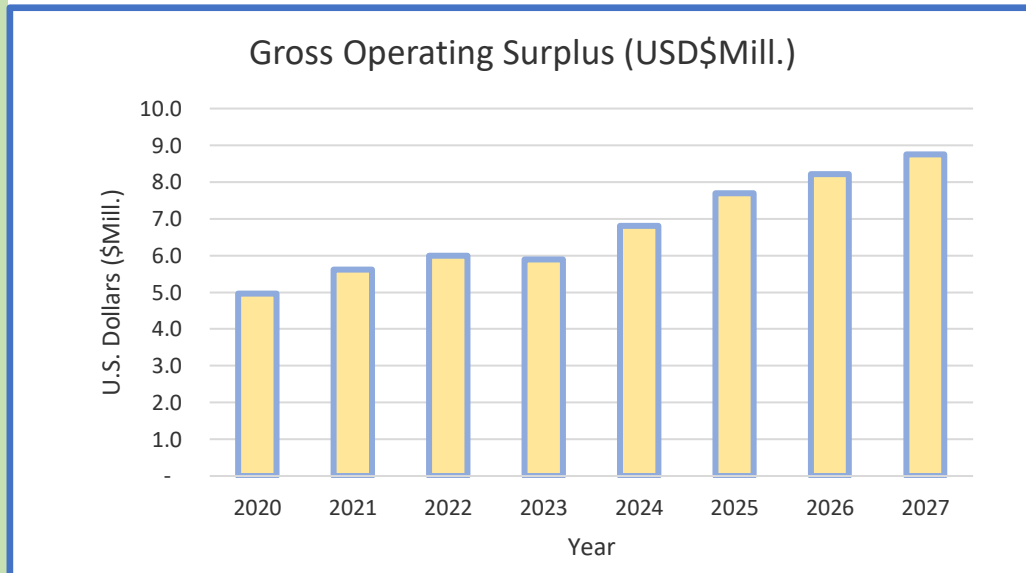
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	5.0		
2021	5.6	2020-2021	13.0%
2022	6.0	2021-2022	6.8%
2023	5.9	2022-2023	-1.6%
2024	6.8	2023-2024	15.3%
2025	7.7	2024-2025	13.1%
2026	8.2	2025-2026	6.8%
2027	8.8	2026-2027	6.6%
2032	11.7	CAGR 2027-2032	33.4%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$8.2 million dollars in 2026 and to change by 6.8 percent from 2025 to 2026 in South Africa.

The gross operating surplus will be \$8.8 million dollars in 2027 and is forecast to change by 6.6 percent from 2026 to 2027.



Source: Wharry Sharpe Research

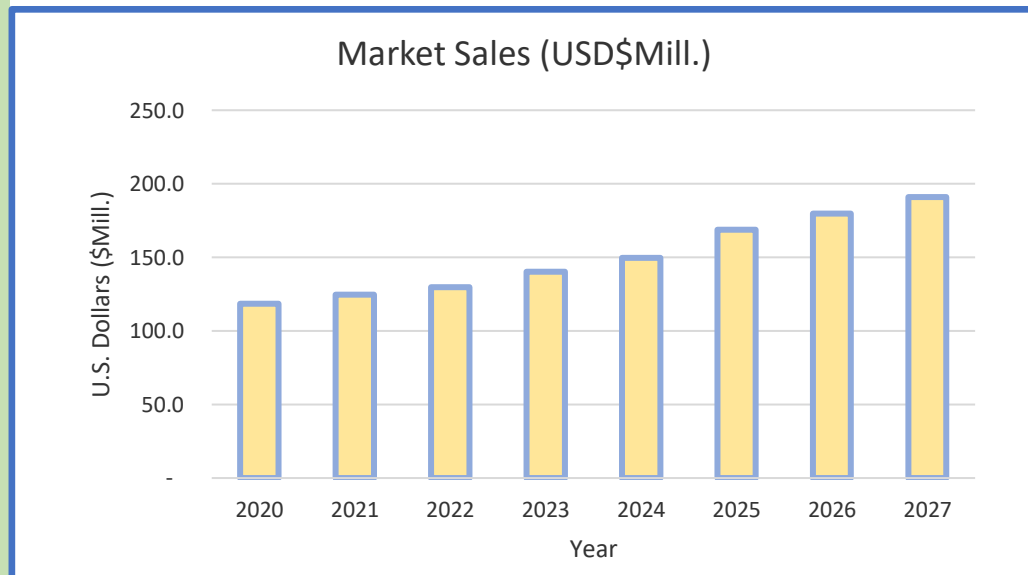
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	118.5		
2021	124.5	2020-2021	5.0%
2022	129.7	2021-2022	4.2%
2023	140.2	2022-2023	8.1%
2024	149.5	2023-2024	6.7%
2025	168.8	2024-2025	12.9%
2026	179.7	2025-2026	6.4%
2027	191.0	2026-2027	6.3%
2032	251.6	CAGR 2027-2032	31.7%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$179.7 million dollars in 2026 and to change by 6.4 percent from 2025 to 2026 in Spain. The market will be \$191.0 million dollars in 2027 and is forecast to change by 6.3 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Spain

Avocado Market

VALUE ADDED

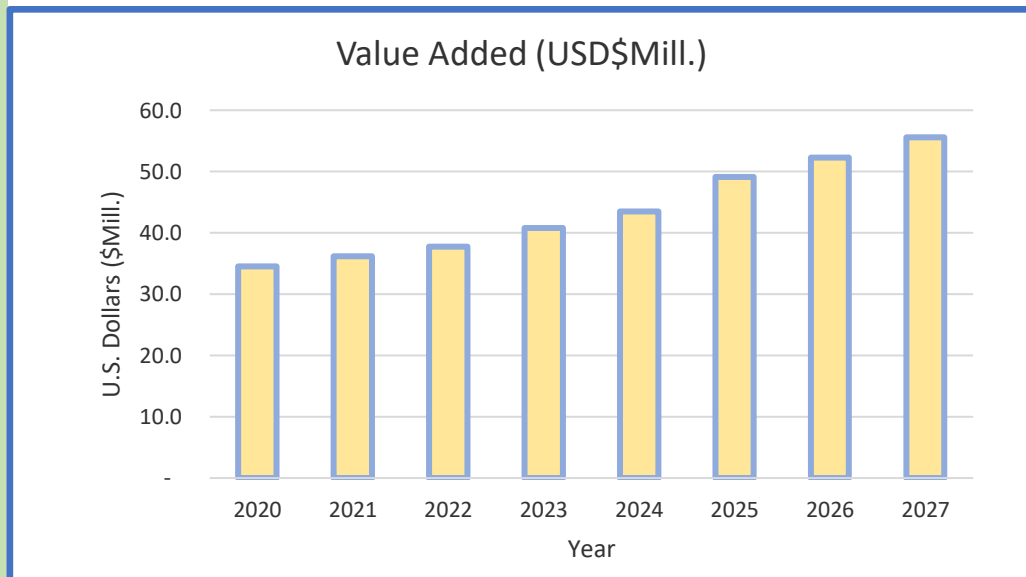
Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	34.5		
2021	36.2	2020-2021	5.0%
2022	37.7	2021-2022	4.2%
2023	40.8	2022-2023	8.1%
2024	43.5	2023-2024	6.7%
2025	49.1	2024-2025	12.9%
2026	52.3	2025-2026	6.4%
2027	55.6	2026-2027	6.3%
2032	73.2	CAGR 2027-2032	31.7%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$52.3 million dollars in 2026 and to change by 6.4 percent from 2025 to 2026 in Spain.

The value added will be \$55.6 million dollars in 2027 and is forecast to change by 6.3 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Spain

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	118.5		
2021	124.5	2020-2021	5.0%
2022	129.7	2021-2022	4.2%
2023	140.2	2022-2023	8.1%
2024	149.5	2023-2024	6.7%
2025	168.8	2024-2025	12.9%
2026	179.7	2025-2026	6.4%
2027	191.0	2026-2027	6.3%
2032	251.6	CAGR 2027-2032	31.7%

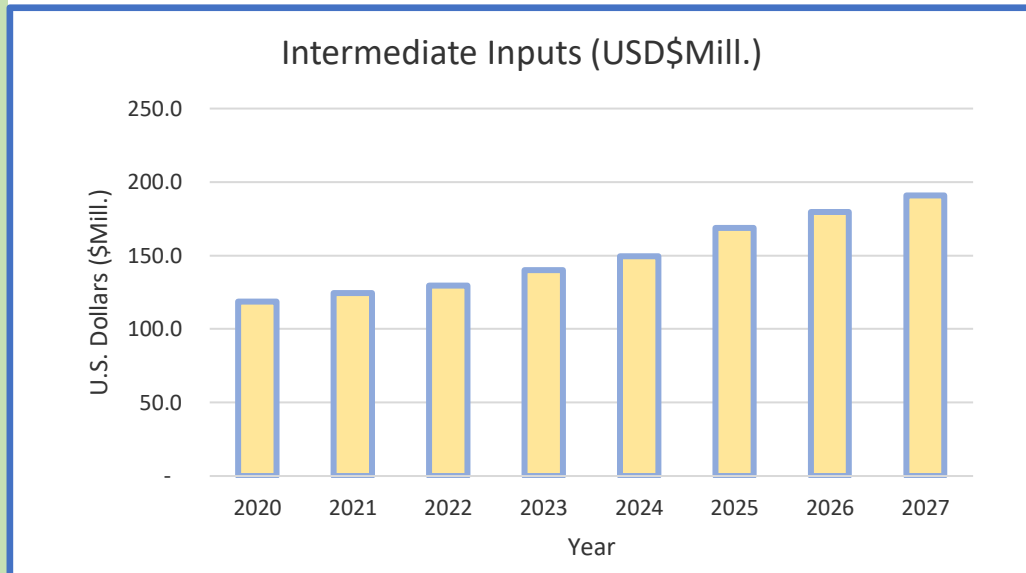
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

Spain

The Avocado Market

intermediate inputs will be \$179.7 million dollars in 2026 and to change by 6.4 percent from 2025 to 2026 in Spain.

The intermediate inputs will be \$191.0 million dollars in 2027 and is forecast to change by 6.3 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

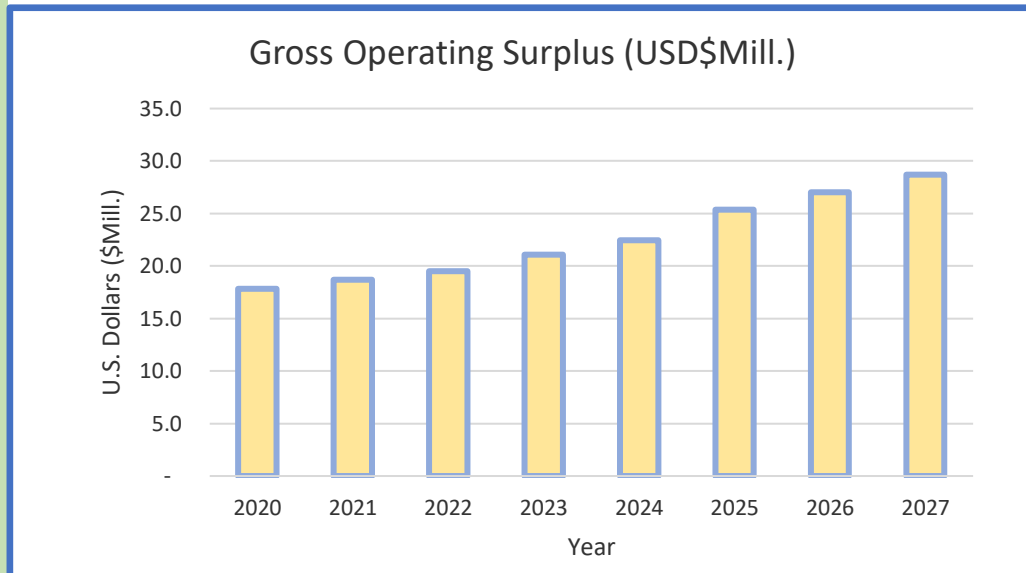
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	17.8		
2021	18.7	2020-2021	5.0%
2022	19.5	2021-2022	4.2%
2023	21.1	2022-2023	8.1%
2024	22.5	2023-2024	6.7%
2025	25.4	2024-2025	12.9%
2026	27.0	2025-2026	6.4%
2027	28.7	2026-2027	6.3%
2032	37.8	CAGR 2027-2032	31.7%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$27.0 million dollars in 2026 and to change by 6.4 percent from 2025 to 2026 in Spain.

The gross operating surplus will be \$28.7 million dollars in 2027 and is forecast to change by 6.3 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Spain

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	55.1		
2021	59.4	2020-2021	7.9%
2022	63.5	2021-2022	6.9%
2023	65.7	2022-2023	3.5%
2024	74.2	2023-2024	12.9%
2025	83.8	2024-2025	12.9%
2026	89.4	2025-2026	6.6%
2027	95.1	2026-2027	6.4%
2032	125.2	CAGR 2027-2032	31.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$89.4 million dollars in 2026 and to change by 6.6 percent from 2025 to 2026 in Sweden. The market will be \$95.1 million dollars in 2027 and is forecast to change by 6.4 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Sweden

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	16.0		
2021	17.3	2020-2021	7.9%
2022	18.5	2021-2022	6.9%
2023	19.1	2022-2023	3.5%
2024	21.6	2023-2024	12.9%
2025	24.4	2024-2025	12.9%
2026	26.0	2025-2026	6.6%
2027	27.7	2026-2027	6.4%
2032	36.4	CAGR 2027-2032	31.6%

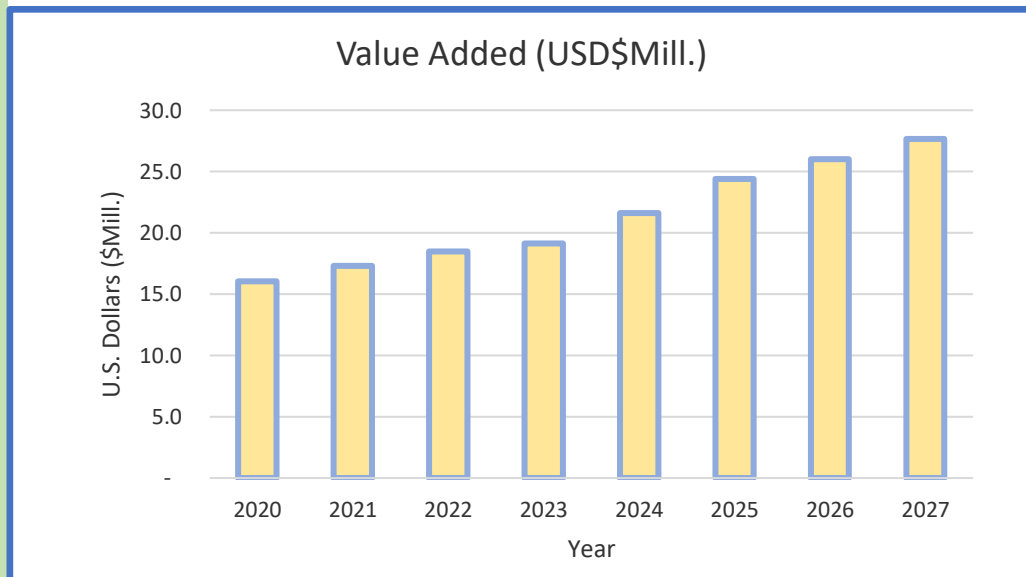
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$26.0 million dollars in 2026 and to change by 6.6 percent from 2025 to 2026 in Sweden.

The value added will be \$27.7 million dollars in 2027 and is forecast to change by 6.4 percent from 2026 to 2027.

Sweden



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	55.1		
2021	59.4	2020-2021	7.9%
2022	63.5	2021-2022	6.9%
2023	65.7	2022-2023	3.5%
2024	74.2	2023-2024	12.9%
2025	83.8	2024-2025	12.9%
2026	89.4	2025-2026	6.6%
2027	95.1	2026-2027	6.4%
2032	125.2	CAGR 2027-2032	31.6%

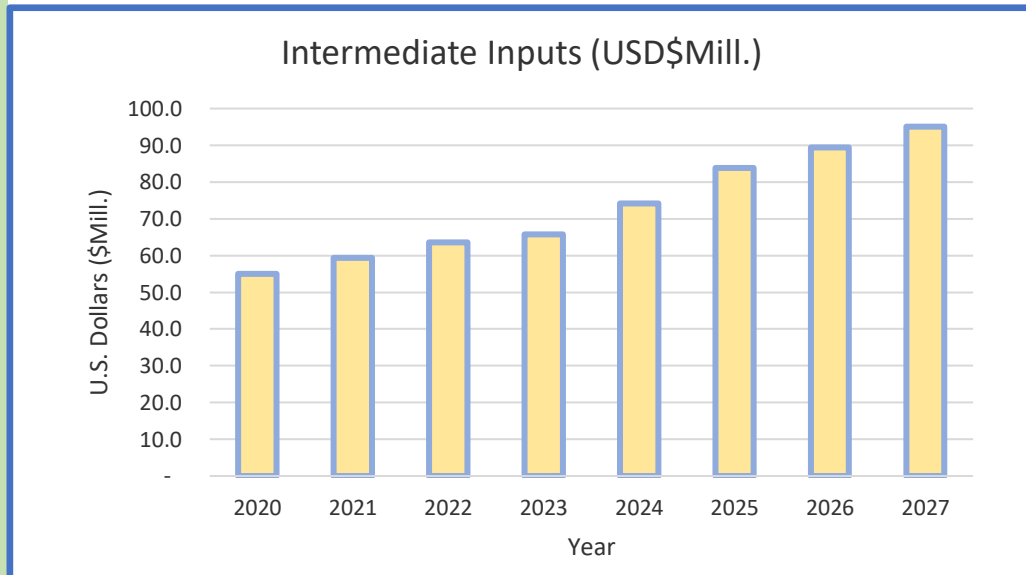
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$89.4 million dollars in 2026 and to change by 6.6 percent from 2025 to 2026 in Sweden.

The intermediate inputs will be \$95.1 million dollars in 2027 and is forecast to change by 6.4 percent from 2026 to 2027.

Sweden



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	8.3		
2021	8.9	2020-2021	7.9%
2022	9.5	2021-2022	6.9%
2023	9.9	2022-2023	3.5%
2024	11.2	2023-2024	12.9%
2025	12.6	2024-2025	12.9%
2026	13.4	2025-2026	6.6%
2027	14.3	2026-2027	6.4%
2032	18.8	CAGR 2027-2032	31.6%

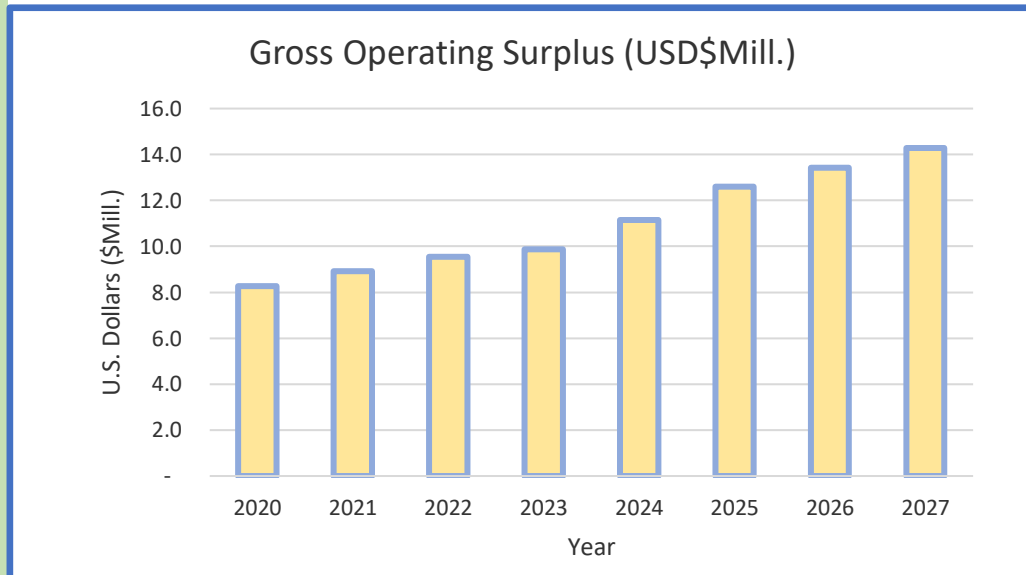
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$13.4 million dollars in 2026 and to change by 6.6 percent from 2025 to 2026 in Sweden.

The gross operating surplus will be \$14.3 million dollars in 2027 and is forecast to change by 6.4 percent from 2026 to 2027.

Sweden



Source: Wharry Sharpe Research

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	114.4		
2021	108.9	2020-2021	-4.8%
2022	120.8	2021-2022	11.0%
2023	126.7	2022-2023	4.8%
2024	137.8	2023-2024	8.8%
2025	154.7	2024-2025	12.3%
2026	163.6	2025-2026	5.8%
2027	172.8	2026-2027	5.6%
2032	221.9	CAGR 2027-2032	28.4%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$163.6 million dollars in 2026 and to change by 5.8 percent from 2025 to 2026 in Switzerland. The market will be \$172.8 million dollars in 2027 and is forecast to change by 5.6 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Switzerland

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	33.3		
2021	31.7	2020-2021	-4.8%
2022	35.2	2021-2022	11.0%
2023	36.9	2022-2023	4.8%
2024	40.1	2023-2024	8.8%
2025	45.0	2024-2025	12.3%
2026	47.6	2025-2026	5.8%
2027	50.3	2026-2027	5.6%
2032	64.6	CAGR 2027-2032	28.4%

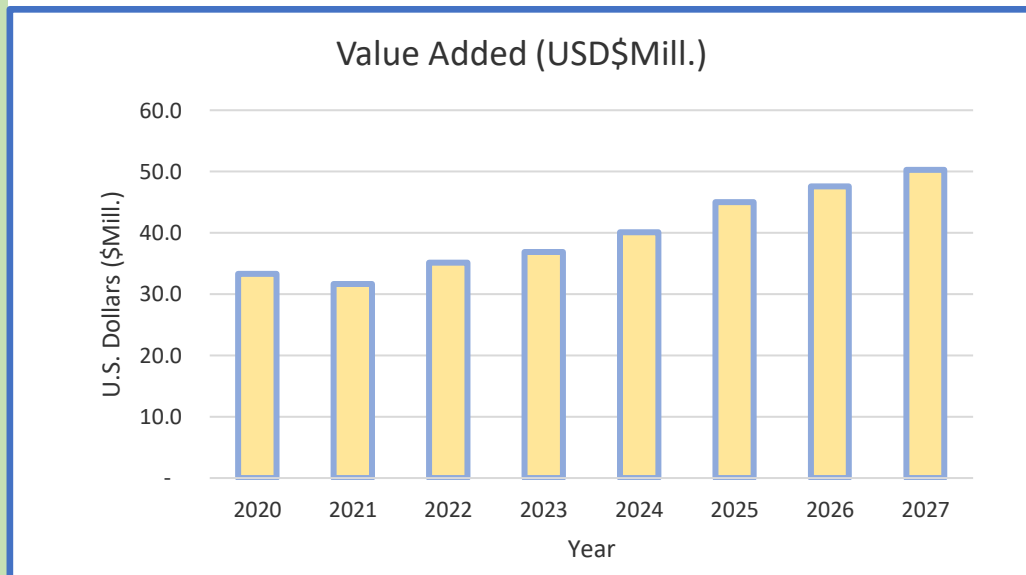
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$47.6 million dollars in 2026 and to change by 5.8 percent from 2025 to 2026 in Switzerland.

The value added will be \$50.3 million dollars in 2027 and is forecast to change by 5.6 percent from 2026 to 2027.

Switzerland



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Year	Intermediate Inputs (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	114.4		
2021	108.9	2020-2021	-4.8%
2022	120.8	2021-2022	11.0%
2023	126.7	2022-2023	4.8%
2024	137.8	2023-2024	8.8%
2025	154.7	2024-2025	12.3%
2026	163.6	2025-2026	5.8%
2027	172.8	2026-2027	5.6%
2032	221.9	CAGR 2027-2032	28.4%

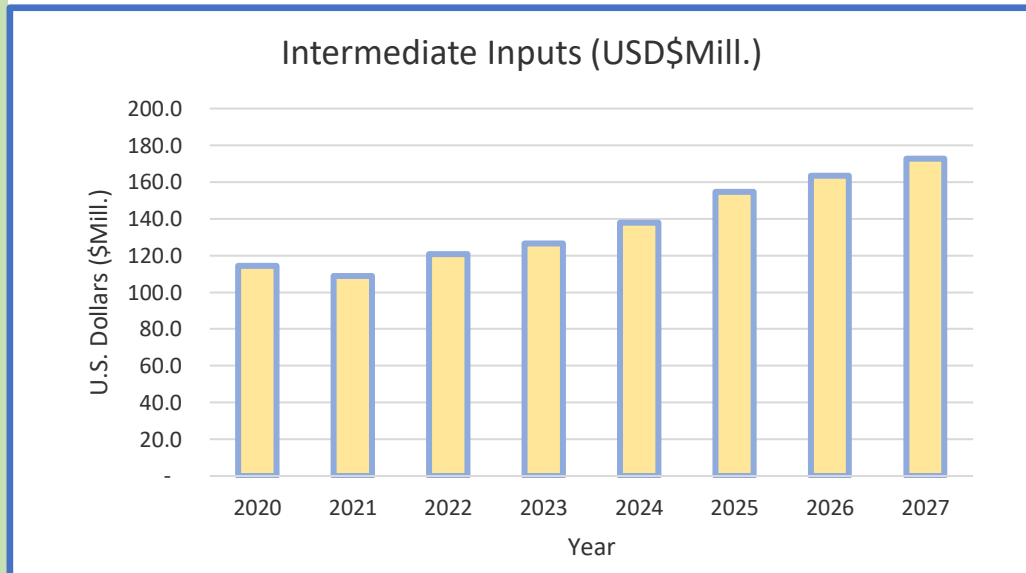
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$163.6 million dollars in 2026 and to change by 5.8 percent from 2025 to 2026 in Switzerland.

The intermediate inputs will be \$172.8 million dollars in 2027 and is forecast to change by 5.6 percent from 2026 to 2027.

Switzerland



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	17.2		
2021	16.4	2020-2021	-4.8%
2022	18.2	2021-2022	11.0%
2023	19.0	2022-2023	4.8%
2024	20.7	2023-2024	8.8%
2025	23.2	2024-2025	12.3%
2026	24.6	2025-2026	5.8%
2027	26.0	2026-2027	5.6%
2032	33.3	CAGR 2027-2032	28.4%

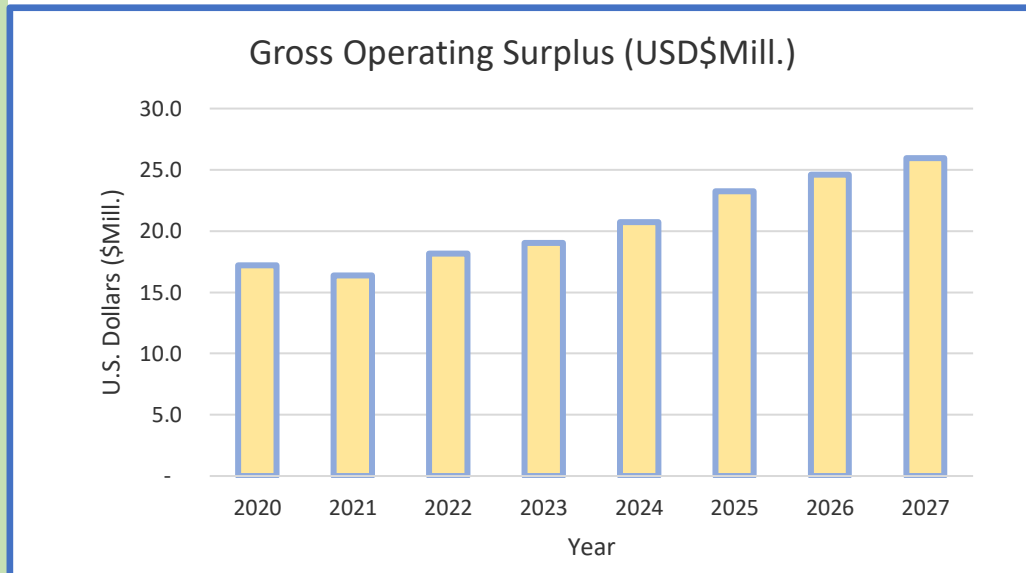
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$24.6 million dollars in 2026 and to change by 5.8 percent from 2025 to 2026 in Switzerland.

The gross operating surplus will be \$26.0 million dollars in 2027 and is forecast to change by 5.6 percent from 2026 to 2027.

Switzerland



Source: Wharry Sharpe Research

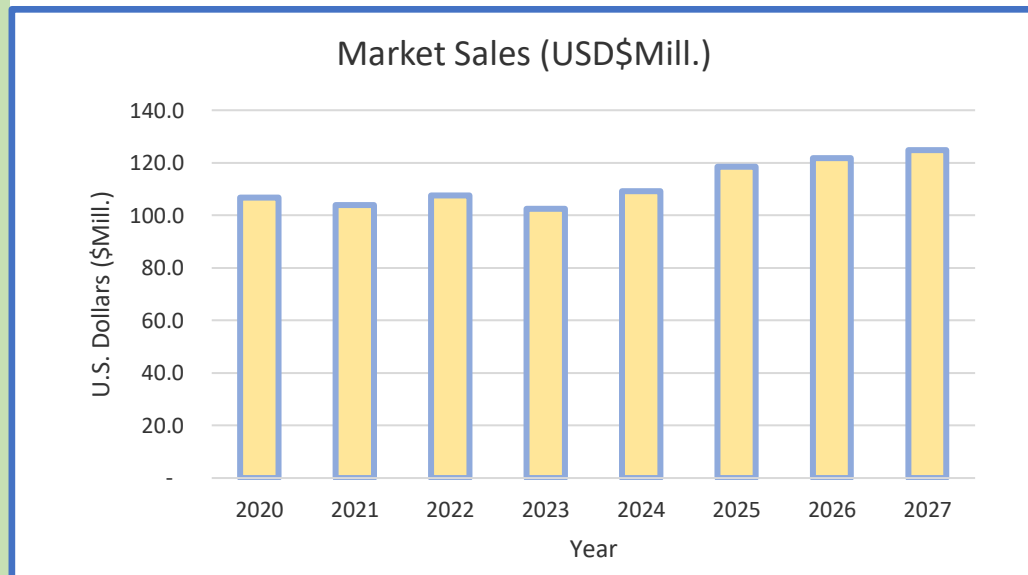
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	106.8		
2021	103.9	2020-2021	-2.8%
2022	107.5	2021-2022	3.5%
2023	102.4	2022-2023	-4.8%
2024	109.3	2023-2024	6.7%
2025	118.5	2024-2025	8.5%
2026	121.7	2025-2026	2.7%
2027	124.9	2026-2027	2.6%
2032	141.6	CAGR 2027-2032	13.4%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$121.7 million dollars in 2026 and to change by 2.7 percent from 2025 to 2026 in Thailand. The market will be \$124.9 million dollars in 2027 and is forecast to change by 2.6 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Thailand

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	31.1		
2021	30.2	2020-2021	-2.8%
2022	31.3	2021-2022	3.5%
2023	29.8	2022-2023	-4.8%
2024	31.8	2023-2024	6.7%
2025	34.5	2024-2025	8.5%
2026	35.4	2025-2026	2.7%
2027	36.3	2026-2027	2.6%
2032	41.2	CAGR 2027-2032	13.4%

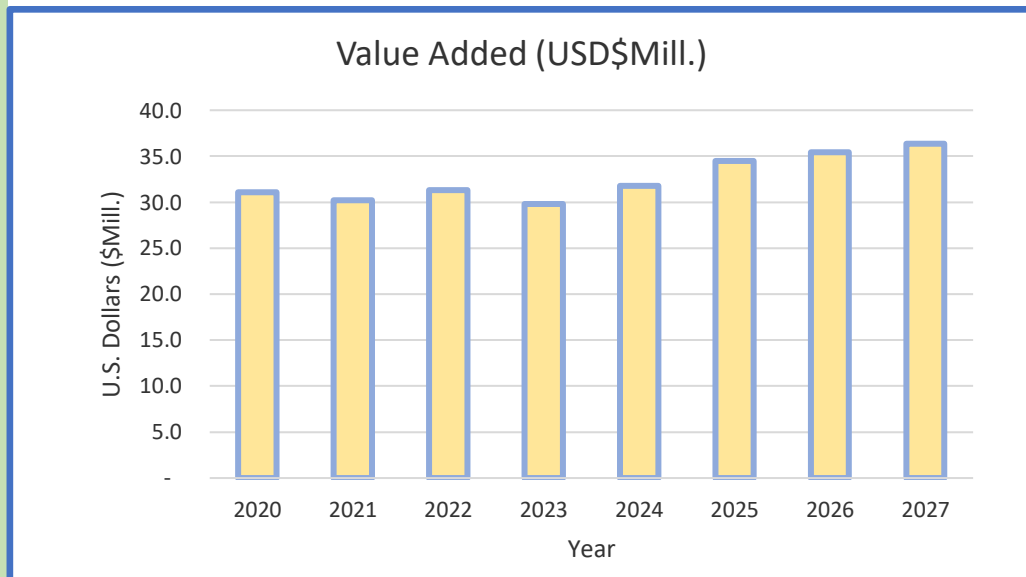
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$35.4 million dollars in 2026 and to change by 2.7 percent from 2025 to 2026 in Thailand.

The value added will be \$36.3 million dollars in 2027 and is forecast to change by 2.6 percent from 2026 to 2027.

Thailand



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	106.8		
2021	103.9	2020-2021	-2.8%
2022	107.5	2021-2022	3.5%
2023	102.4	2022-2023	-4.8%
2024	109.3	2023-2024	6.7%
2025	118.5	2024-2025	8.5%
2026	121.7	2025-2026	2.7%
2027	124.9	2026-2027	2.6%
2032	141.6	CAGR 2027-2032	13.4%

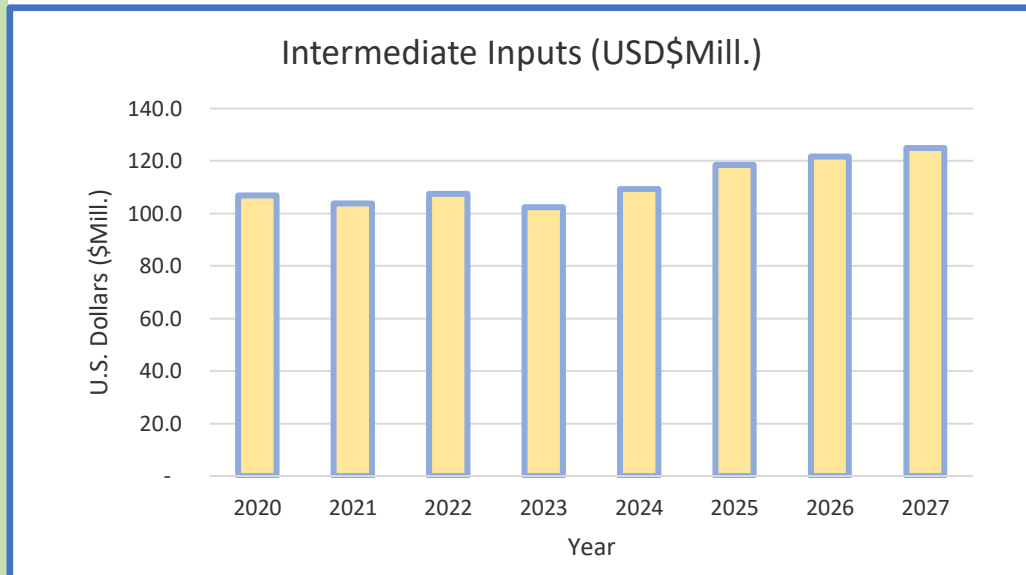
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$121.7 million dollars in 2026 and to change by 2.7 percent from 2025 to 2026 in Thailand.

The intermediate inputs will be \$124.9 million dollars in 2027 and is forecast to change by 2.6 percent from 2026 to 2027.

Thailand



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	16.1		
2021	15.6	2020-2021	-2.8%
2022	16.2	2021-2022	3.5%
2023	15.4	2022-2023	-4.8%
2024	16.4	2023-2024	6.7%
2025	17.8	2024-2025	8.5%
2026	18.3	2025-2026	2.7%
2027	18.8	2026-2027	2.6%
2032	21.3	CAGR 2027-2032	13.4%

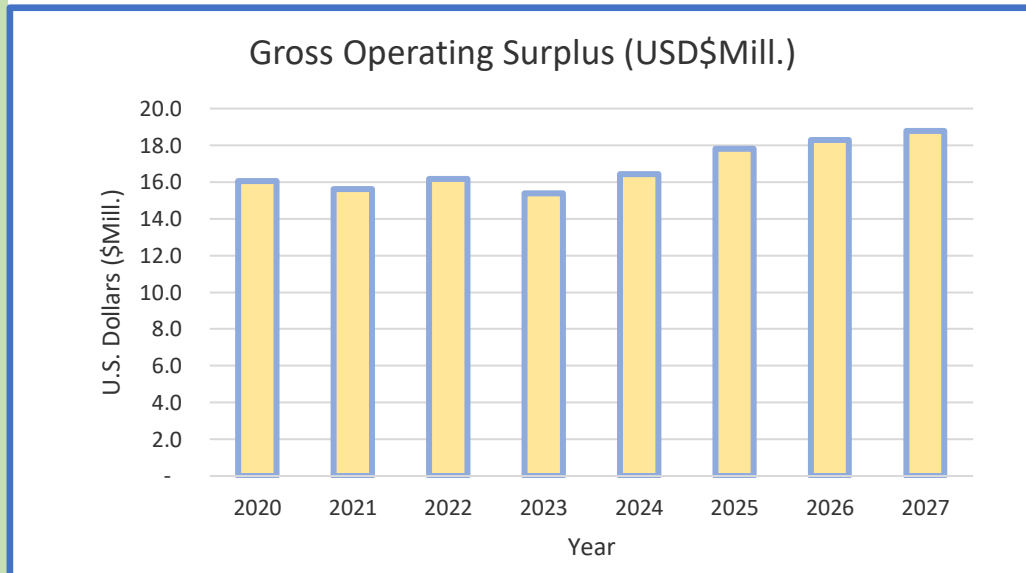
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$18.3 million dollars in 2026 and to change by 2.7 percent from 2025 to 2026 in Thailand.

The gross operating surplus will be \$18.8 million dollars in 2027 and is forecast to change by 2.6 percent from 2026 to 2027.

Thailand



Source: Wharry Sharpe Research

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	115.5		
2021	137.5	2020-2021	19.1%
2022	160.9	2021-2022	17.0%
2023	173.9	2022-2023	8.1%
2024	197.4	2023-2024	13.5%
2025	247.4	2024-2025	25.3%
2026	289.3	2025-2026	17.0%
2027	337.7	2026-2027	16.7%
2032	647.0	CAGR 2027-2032	91.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$289.3 million dollars in 2026 and to change by 17 percent from 2025 to 2026 in Turkey. The market will be \$337.7 million dollars in 2027 and is forecast to change by 16.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Turkey

Avocado Market

VALUE ADDED

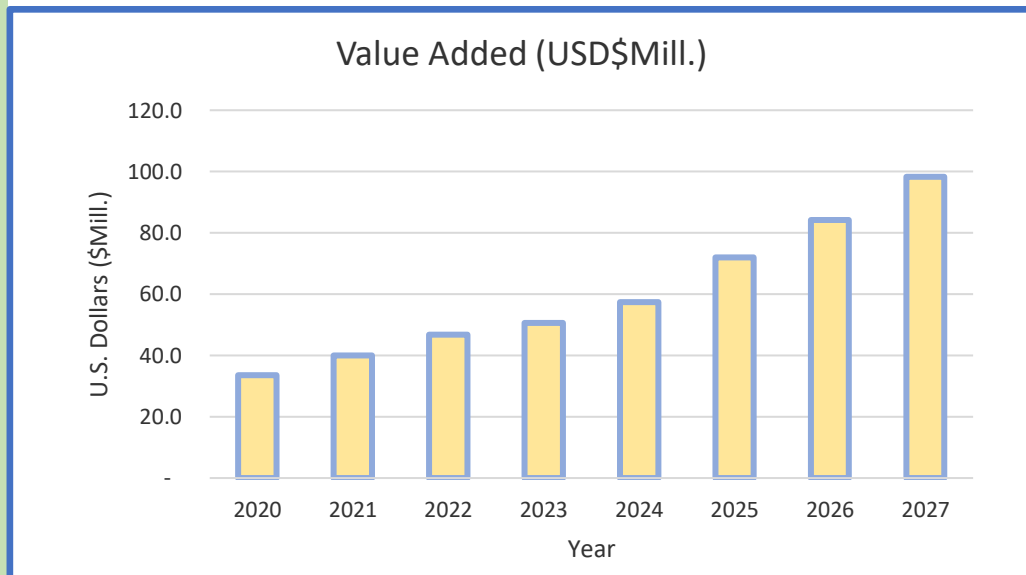
Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	33.6		
2021	40.0	2020-2021	19.1%
2022	46.8	2021-2022	17.0%
2023	50.6	2022-2023	8.1%
2024	57.4	2023-2024	13.5%
2025	72.0	2024-2025	25.3%
2026	84.2	2025-2026	17.0%
2027	98.3	2026-2027	16.7%
2032	188.3	CAGR 2027-2032	91.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$84.2 million dollars in 2026 and to change by 17 percent from 2025 to 2026 in Turkey.

The value added will be \$98.3 million dollars in 2027 and is forecast to change by 16.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Turkey

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	115.5		
2021	137.5	2020-2021	19.1%
2022	160.9	2021-2022	17.0%
2023	173.9	2022-2023	8.1%
2024	197.4	2023-2024	13.5%
2025	247.4	2024-2025	25.3%
2026	289.3	2025-2026	17.0%
2027	337.7	2026-2027	16.7%
2032	647.0	CAGR 2027-2032	91.6%

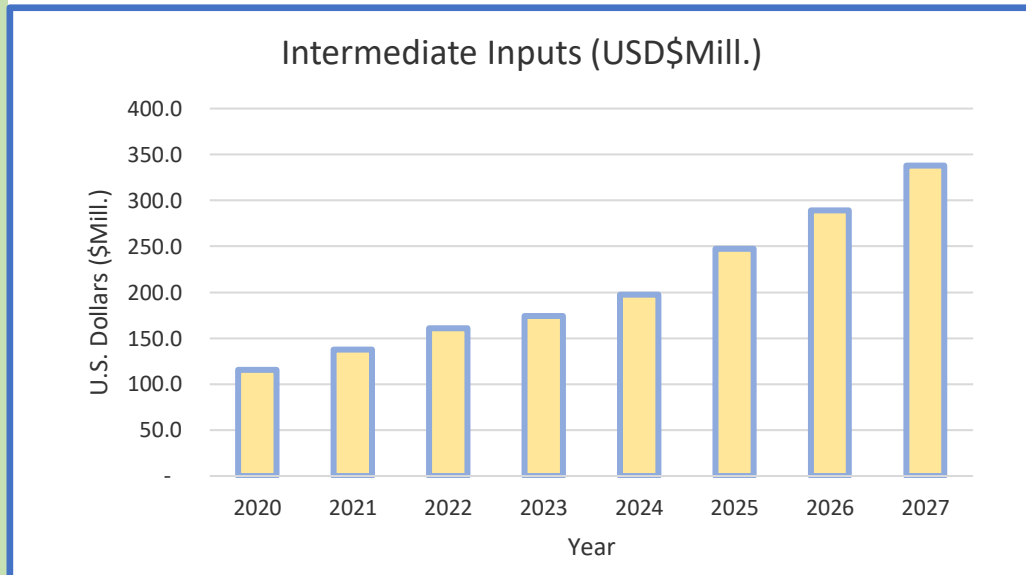
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$289.3 million dollars in 2026 and to change by 17 percent from 2025 to 2026 in Turkey.

The intermediate inputs will be \$337.7 million dollars in 2027 and is forecast to change by 16.7 percent from 2026 to 2027.

Turkey



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

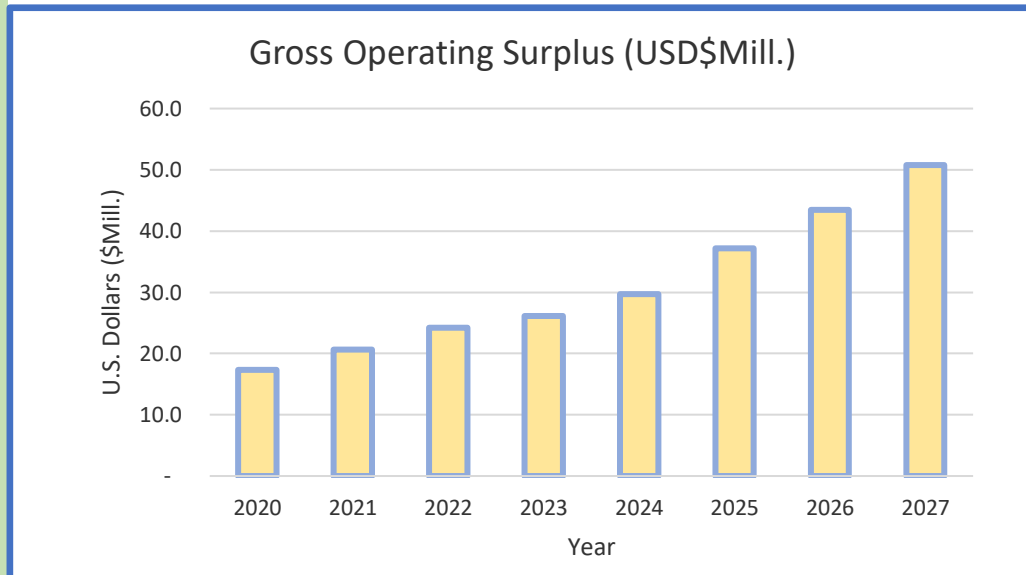
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	17.4		
2021	20.7	2020-2021	19.1%
2022	24.2	2021-2022	17.0%
2023	26.1	2022-2023	8.1%
2024	29.7	2023-2024	13.5%
2025	37.2	2024-2025	25.3%
2026	43.5	2025-2026	17.0%
2027	50.8	2026-2027	16.7%
2032	97.2	CAGR 2027-2032	91.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$43.5 million dollars in 2026 and to change by 17 percent from 2025 to 2026 in Turkey.

The gross operating surplus will be \$50.8 million dollars in 2027 and is forecast to change by 16.7 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Turkey

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	29.1		
2021	32.5	2020-2021	11.6%
2022	39.6	2021-2022	21.6%
2023	44.3	2022-2023	11.9%
2024	51.4	2023-2024	16.0%
2025	62.2	2024-2025	21.0%
2026	70.5	2025-2026	13.4%
2027	80.4	2026-2027	14.1%
2032	141.3	CAGR 2027-2032	75.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$70.5 million dollars in 2026 and to change by 13.4 percent from 2025 to 2026 in United Arab Emirates. The market will be \$80.4 million dollars in 2027 and is forecast to change by 14.1 percent from 2026 to 2027.



Source: Wharry Sharpe Research

United Arab Emirates

Avocado Market

VALUE ADDED

United Arab Emirates

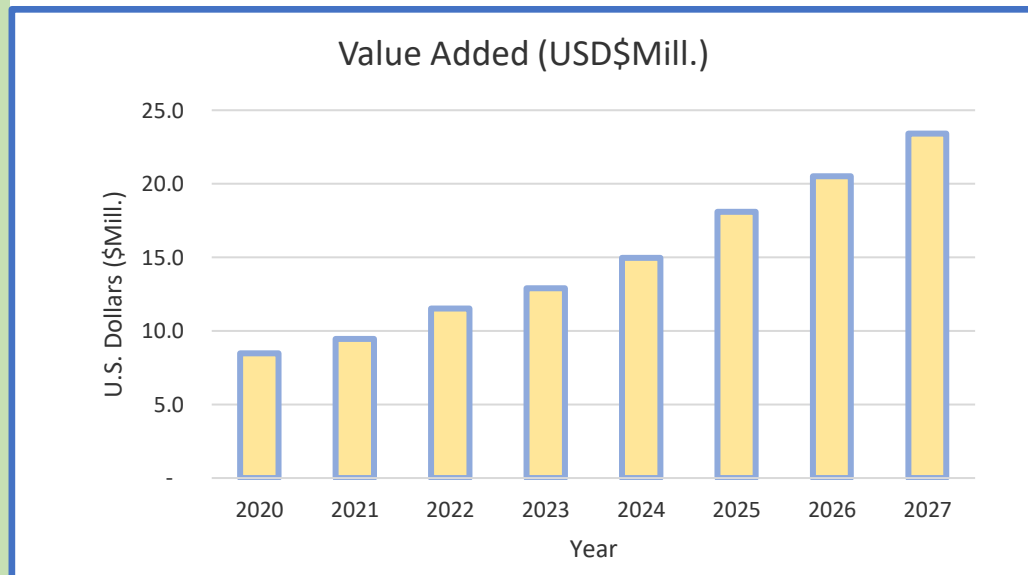
Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	8.5		
2021	9.5	2020-2021	11.6%
2022	11.5	2021-2022	21.6%
2023	12.9	2022-2023	11.9%
2024	15.0	2023-2024	16.0%
2025	18.1	2024-2025	21.0%
2026	20.5	2025-2026	13.4%
2027	23.4	2026-2027	14.1%
2032	41.1	CAGR 2027-2032	75.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$20.5 million dollars in 2026 and to change by 13.4 percent from 2025 to 2026 in United Arab Emirates.

The value added will be \$23.4 million dollars in 2027 and is forecast to change by 14.1 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

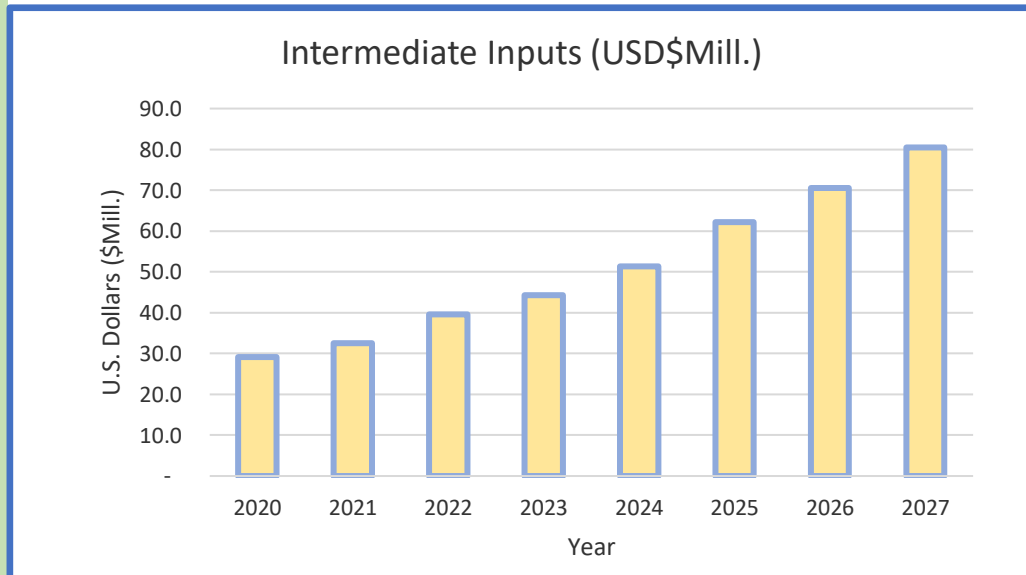
Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	29.1		
2021	32.5	2020-2021	11.6%
2022	39.6	2021-2022	21.6%
2023	44.3	2022-2023	11.9%
2024	51.4	2023-2024	16.0%
2025	62.2	2024-2025	21.0%
2026	70.5	2025-2026	13.4%
2027	80.4	2026-2027	14.1%
2032	141.3	CAGR 2027-2032	75.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$70.5 million dollars in 2026 and to change by 13.4 percent from 2025 to 2026 in United Arab Emirates.

The intermediate inputs will be \$80.4 million dollars in 2027 and is forecast to change by 14.1 percent from 2026 to 2027.



Source: Wharry Sharpe Research

United Arab Emirates

Avocado Market

GROSS OPERATING SURPLUS

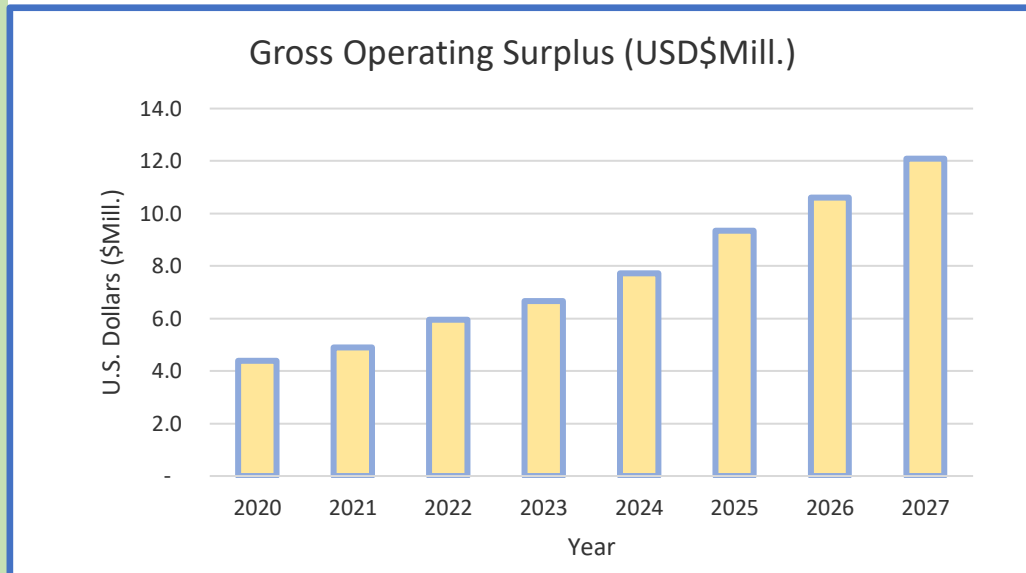
Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	4.4		
2021	4.9	2020-2021	11.6%
2022	5.9	2021-2022	21.6%
2023	6.7	2022-2023	11.9%
2024	7.7	2023-2024	16.0%
2025	9.3	2024-2025	21.0%
2026	10.6	2025-2026	13.4%
2027	12.1	2026-2027	14.1%
2032	21.2	CAGR 2027-2032	75.6%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$10.6 million dollars in 2026 and to change by 13.4 percent from 2025 to 2026 in United Arab Emirates.

The gross operating surplus will be \$12.1 million dollars in 2027 and is forecast to change by 14.1 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Avocado Market

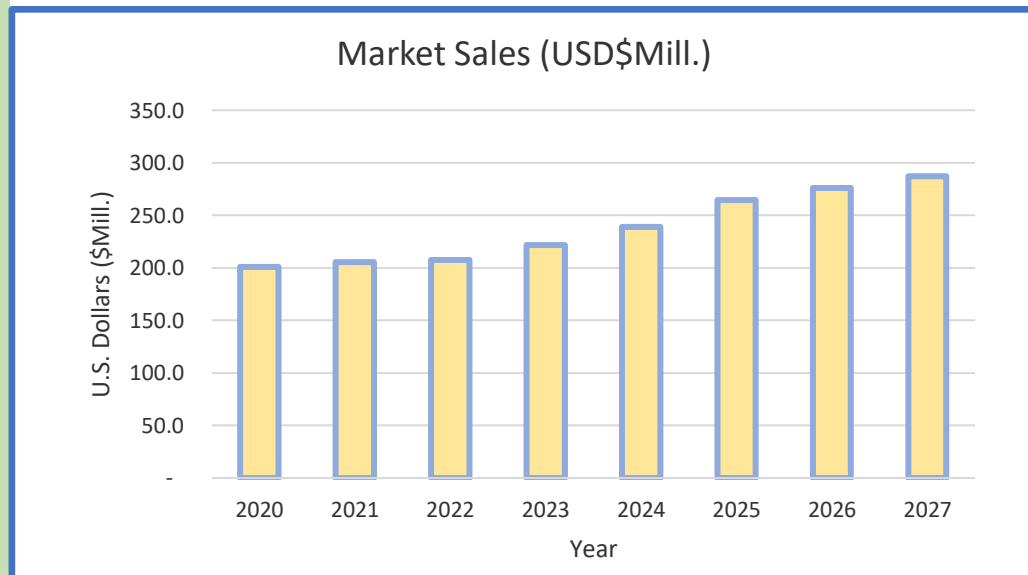
MARKET SALES

Market Sales (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	201.1		
2021	205.2	2020-2021	2.1%
2022	207.4	2021-2022	1.1%
2023	221.8	2022-2023	6.9%
2024	239.1	2023-2024	7.8%
2025	264.5	2024-2025	10.7%
2026	275.8	2025-2026	4.3%
2027	287.2	2026-2027	4.1%
2032	345.2	CAGR 2027-2032	20.2%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$275.8 million dollars in 2026 and to change by 4.3 percent from 2025 to 2026 in United Kingdom. The market will be \$287.2 million dollars in 2027 and is forecast to change by 4.1 percent from 2026 to 2027.

United Kingdom



Source: Wharry Sharpe Research

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	58.5		
2021	59.7	2020-2021	2.1%
2022	60.4	2021-2022	1.1%
2023	64.5	2022-2023	6.9%
2024	69.6	2023-2024	7.8%
2025	77.0	2024-2025	10.7%
2026	80.3	2025-2026	4.3%
2027	83.6	2026-2027	4.1%
2032	100.5	CAGR 2027-2032	20.2%

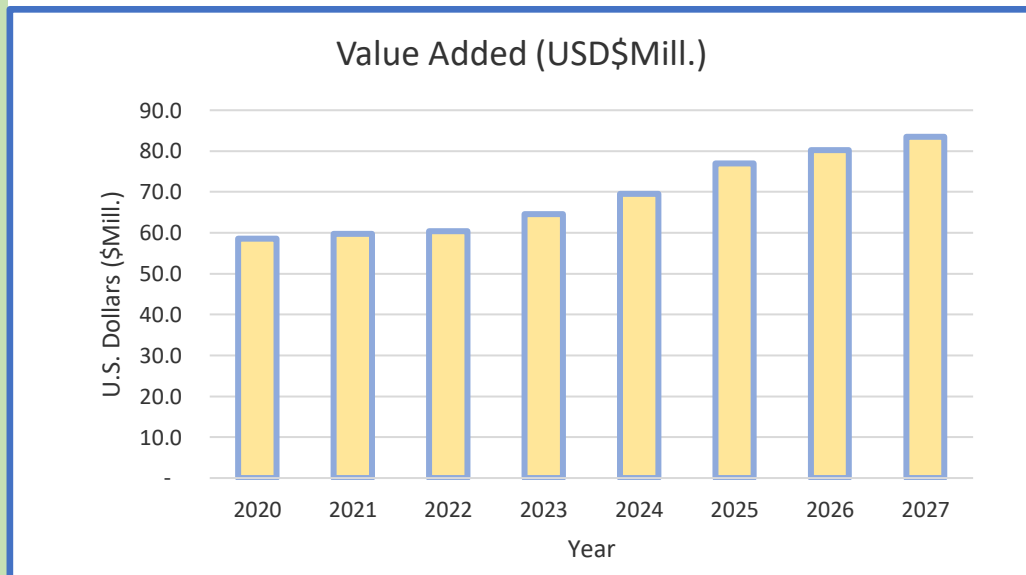
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$80.3 million dollars in 2026 and to change by 4.3 percent from 2025 to 2026 in United Kingdom.

The value added will be \$83.6 million dollars in 2027 and is forecast to change by 4.1 percent from 2026 to 2027.

United Kingdom



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	201.1		
2021	205.2	2020-2021	2.1%
2022	207.4	2021-2022	1.1%
2023	221.8	2022-2023	6.9%
2024	239.1	2023-2024	7.8%
2025	264.5	2024-2025	10.7%
2026	275.8	2025-2026	4.3%
2027	287.2	2026-2027	4.1%
2032	345.2	CAGR 2027-2032	20.2%

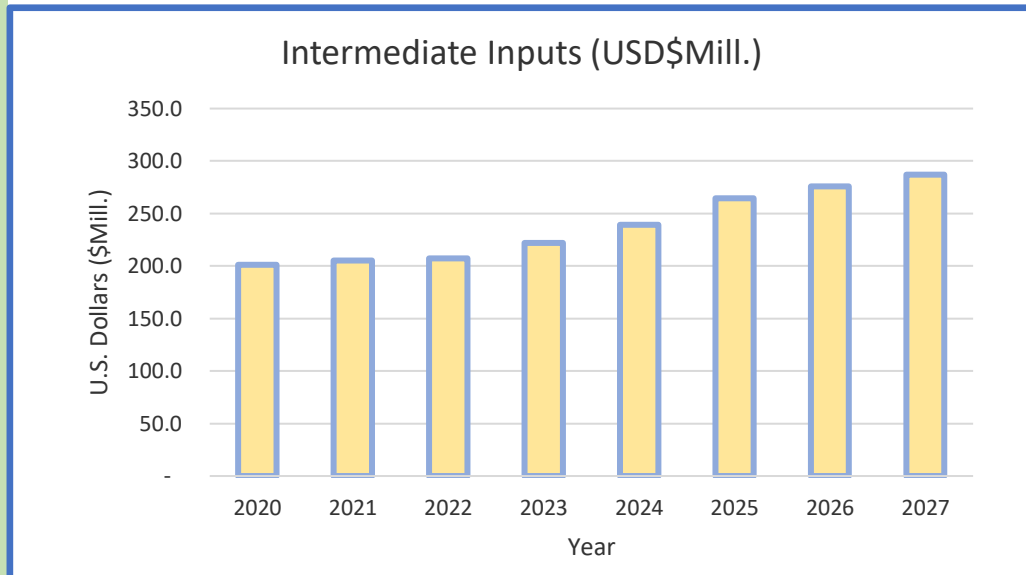
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$275.8 million dollars in 2026 and to change by 4.3 percent from 2025 to 2026 in United Kingdom.

The intermediate inputs will be \$287.2 million dollars in 2027 and is forecast to change by 4.1 percent from 2026 to 2027.

United Kingdom



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	30.2		
2021	30.8	2020-2021	2.1%
2022	31.2	2021-2022	1.1%
2023	33.3	2022-2023	6.9%
2024	35.9	2023-2024	7.8%
2025	39.8	2024-2025	10.7%
2026	41.5	2025-2026	4.3%
2027	43.2	2026-2027	4.1%
2032	51.9	CAGR 2027-2032	20.2%

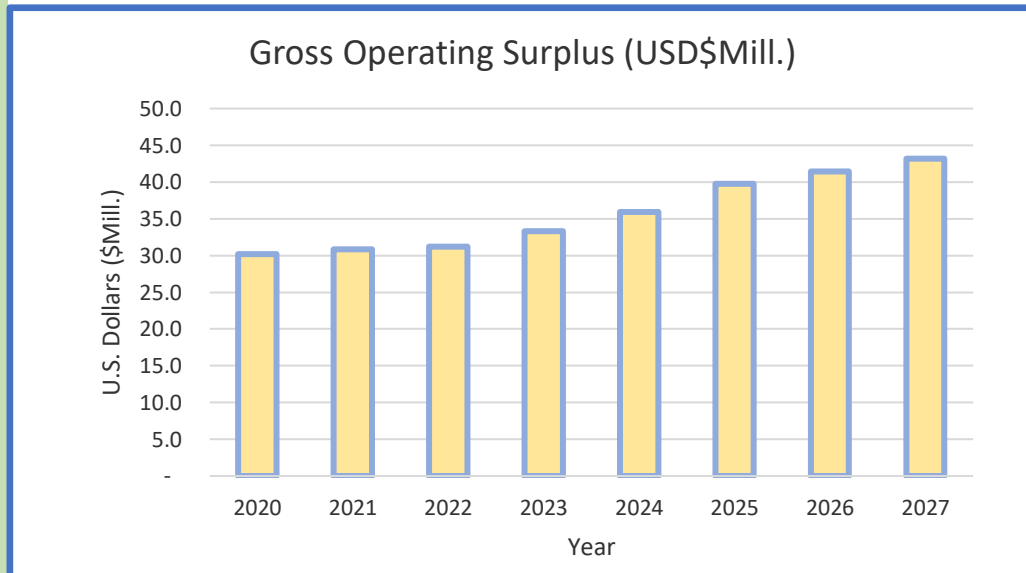
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$41.5 million dollars in 2026 and to change by 4.3 percent from 2025 to 2026 in United Kingdom.

The gross operating surplus will be \$43.2 million dollars in 2027 and is forecast to change by 4.1 percent from 2026 to 2027.

United Kingdom



Source: Wharry Sharpe Research

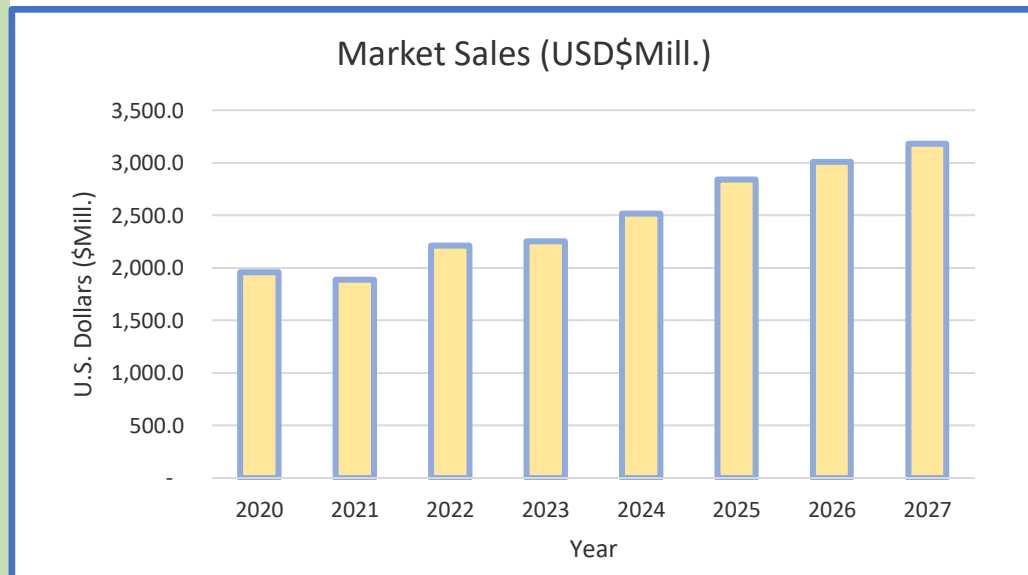
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	1,960.3		
2021	1,887.8	2020-2021	-3.7%
2022	2,211.7	2021-2022	17.2%
2023	2,254.8	2022-2023	1.9%
2024	2,518.9	2023-2024	11.7%
2025	2,840.8	2024-2025	12.8%
2026	3,008.9	2025-2026	5.9%
2027	3,182.2	2026-2027	5.8%
2032	4,266.9	CAGR 2027-2032	34.1%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$3,008.9 million dollars in 2026 and to change by 5.9 percent from 2025 to 2026 in United States. The market will be \$3,182.2 million dollars in 2027 and is forecast to change by 5.8 percent from 2026 to 2027.



Source: Wharry Sharpe Research

United States

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	570.5		
2021	549.4	2020-2021	-3.7%
2022	643.6	2021-2022	17.2%
2023	656.2	2022-2023	1.9%
2024	733.0	2023-2024	11.7%
2025	826.7	2024-2025	12.8%
2026	875.6	2025-2026	5.9%
2027	926.1	2026-2027	5.8%
2032	1,241.7	CAGR 2027-2032	34.1%

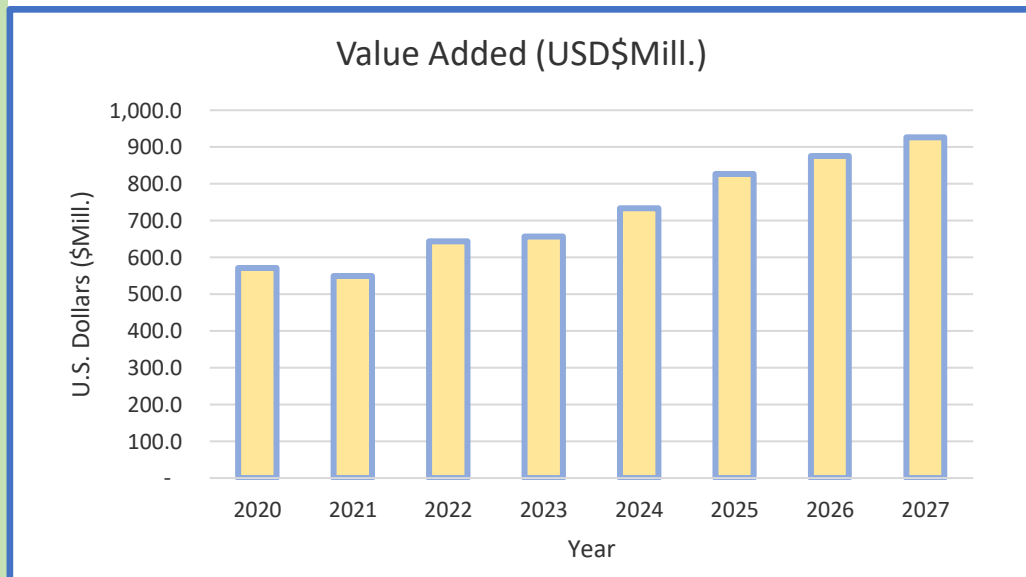
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$875.6 million dollars in 2026 and to change by 5.9 percent from 2025 to 2026 in United States.

The value added will be \$926.1 million dollars in 2027 and is forecast to change by 5.8 percent from 2026 to 2027.

United States



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	1,960.3		
2021	1,887.8	2020-2021	-3.7%
2022	2,211.7	2021-2022	17.2%
2023	2,254.8	2022-2023	1.9%
2024	2,518.9	2023-2024	11.7%
2025	2,840.8	2024-2025	12.8%
2026	3,008.9	2025-2026	5.9%
2027	3,182.2	2026-2027	5.8%
2032	4,266.9	CAGR 2027-2032	34.1%

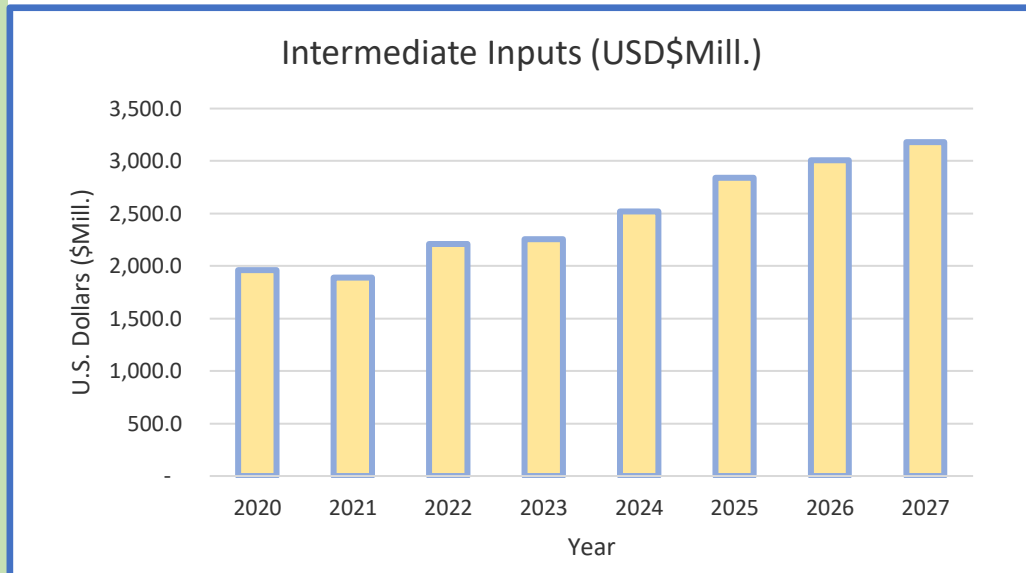
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$3,008.9 million dollars in 2026 and to change by 5.9 percent from 2025 to 2026 in United States.

The intermediate inputs will be \$3,182.2 million dollars in 2027 and is forecast to change by 5.8 percent from 2026 to 2027.

United States



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	294.6		
2021	283.7	2020-2021	-3.7%
2022	332.4	2021-2022	17.2%
2023	338.9	2022-2023	1.9%
2024	378.6	2023-2024	11.7%
2025	427.0	2024-2025	12.8%
2026	452.2	2025-2026	5.9%
2027	478.3	2026-2027	5.8%
2032	641.3	CAGR 2027-2032	34.1%

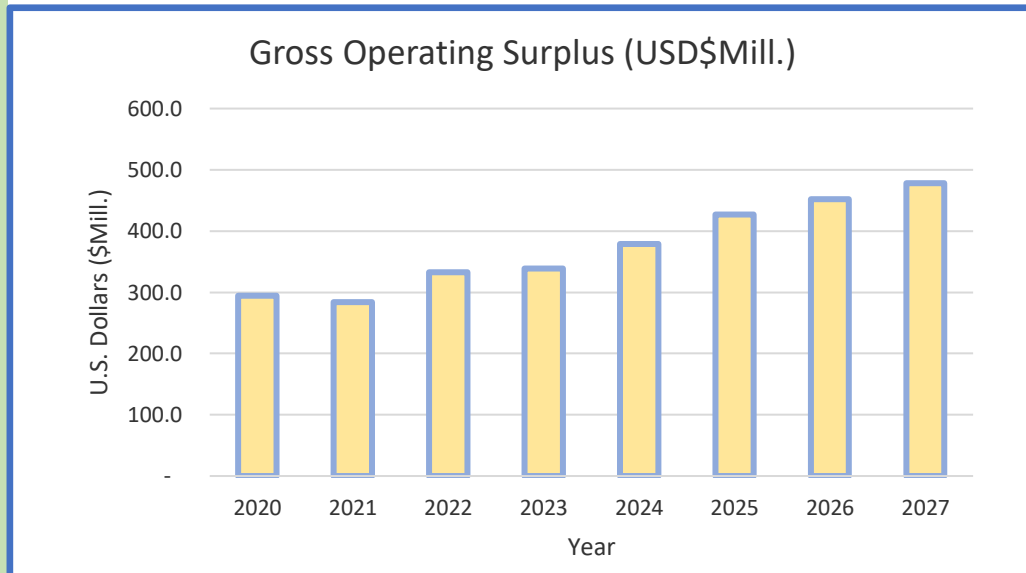
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$452.2 million dollars in 2026 and to change by 5.9 percent from 2025 to 2026 in United States.

The gross operating surplus will be \$478.3 million dollars in 2027 and is forecast to change by 5.8 percent from 2026 to 2027.

United States



Source: Wharry Sharpe Research

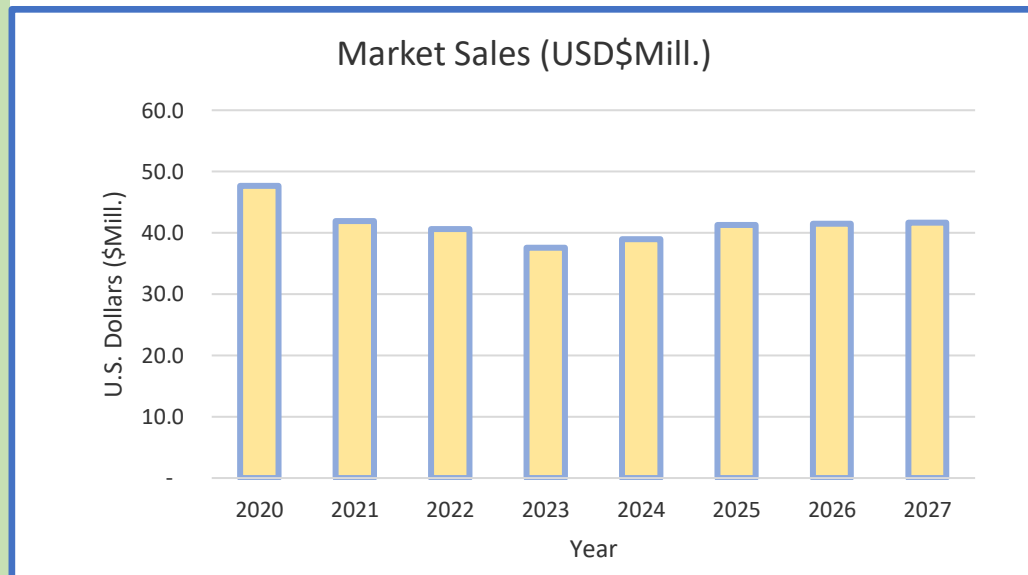
Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	47.6		
2021	42.0	2020-2021	-11.9%
2022	40.6	2021-2022	-3.1%
2023	37.6	2022-2023	-7.6%
2024	39.0	2023-2024	3.7%
2025	41.3	2024-2025	6.0%
2026	41.5	2025-2026	0.5%
2027	41.6	2026-2027	0.4%
2032	43.5	CAGR 2027-2032	4.4%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$41.5 million dollars in 2026 and to change by 0.5 percent from 2025 to 2026 in Venezuela. The market will be \$41.6 million dollars in 2027 and is forecast to change by 0.4 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Venezuela

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	13.9		
2021	12.2	2020-2021	-11.9%
2022	11.8	2021-2022	-3.1%
2023	10.9	2022-2023	-7.6%
2024	11.3	2023-2024	3.7%
2025	12.0	2024-2025	6.0%
2026	12.1	2025-2026	0.5%
2027	12.1	2026-2027	0.4%
2032	12.7	CAGR 2027-2032	4.4%

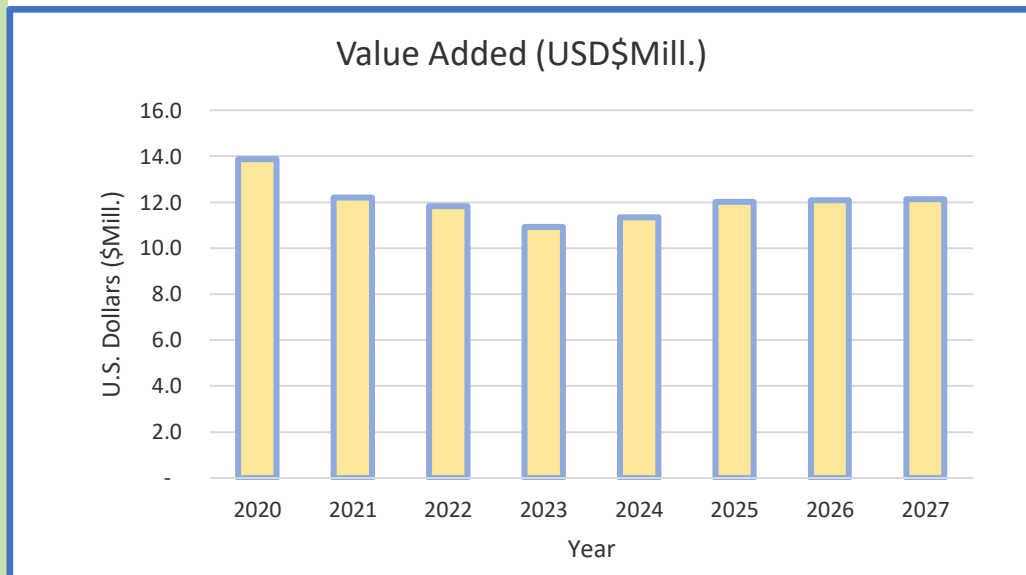
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$12.1 million dollars in 2026 and to change by 0.5 percent from 2025 to 2026 in Venezuela.

The value added will be \$12.1 million dollars in 2027 and is forecast to change by 0.4 percent from 2026 to 2027.

Venezuela



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Year	Intermediate Inputs (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	47.6		
2021	42.0	2020-2021	-11.9%
2022	40.6	2021-2022	-3.1%
2023	37.6	2022-2023	-7.6%
2024	39.0	2023-2024	3.7%
2025	41.3	2024-2025	6.0%
2026	41.5	2025-2026	0.5%
2027	41.6	2026-2027	0.4%
2032	43.5	CAGR 2027-2032	4.4%

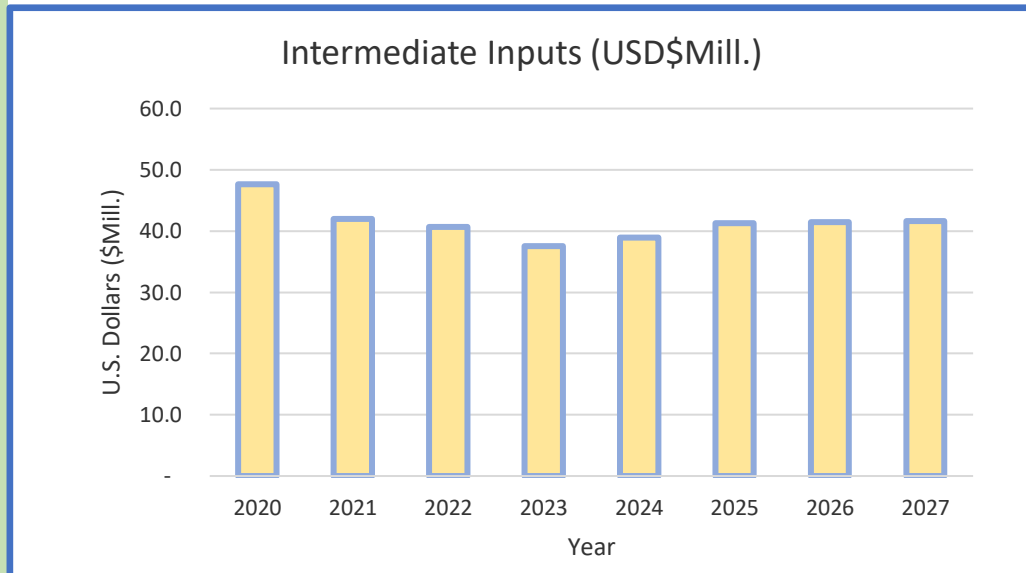
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$41.5 million dollars in 2026 and to change by 0.5 percent from 2025 to 2026 in Venezuela.

The intermediate inputs will be \$41.6 million dollars in 2027 and is forecast to change by 0.4 percent from 2026 to 2027.

Venezuela



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	7.2		
2021	6.3	2020-2021	-11.9%
2022	6.1	2021-2022	-3.1%
2023	5.6	2022-2023	-7.6%
2024	5.9	2023-2024	3.7%
2025	6.2	2024-2025	6.0%
2026	6.2	2025-2026	0.5%
2027	6.3	2026-2027	0.4%
2032	6.5	CAGR 2027-2032	4.4%

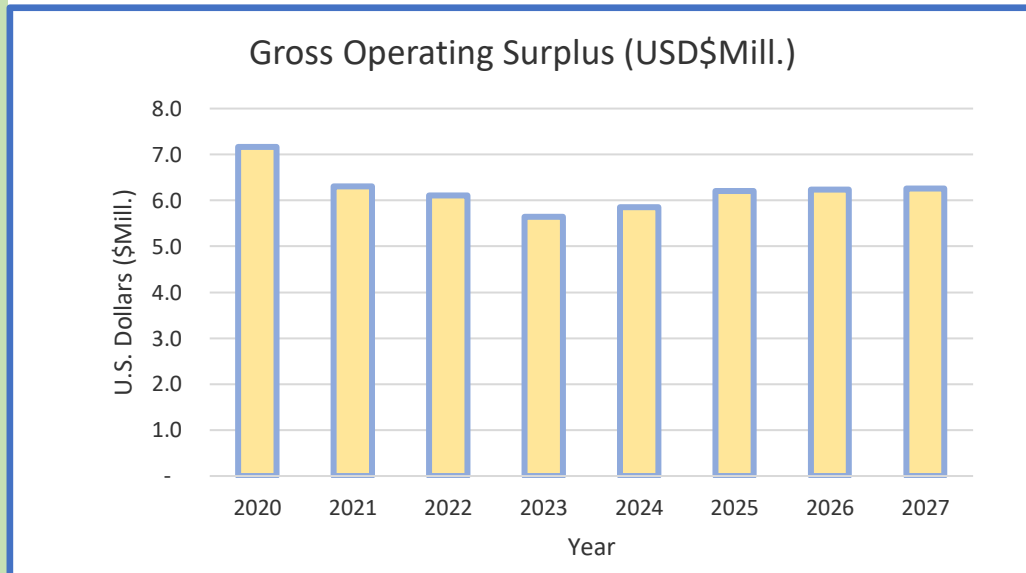
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$6.2 million dollars in 2026 and to change by 0.5 percent from 2025 to 2026 in Venezuela.

The gross operating surplus will be \$6.3 million dollars in 2027 and is forecast to change by 0.4 percent from 2026 to 2027.

Venezuela



Source: Wharry Sharpe Research

Avocado Market

MARKET SALES

Year	Market Sales (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	47.4		
2021	68.1	2020-2021	43.6%
2022	80.9	2021-2022	18.7%
2023	83.4	2022-2023	3.0%
2024	102.9	2023-2024	23.5%
2025	131.8	2024-2025	28.0%
2026	157.7	2025-2026	19.7%
2027	188.2	2026-2027	19.3%
2032	377.0	CAGR 2027-2032	100.4%

Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market is forecast to be \$157.7 million dollars in 2026 and to change by 19.7 percent from 2025 to 2026 in Vietnam. The market will be \$188.2 million dollars in 2027 and is forecast to change by 19.3 percent from 2026 to 2027.



Source: Wharry Sharpe Research

Vietnam

Avocado Market

VALUE ADDED

Year	Value Added (USD\$Mill.)		
	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	13.8		
2021	19.8	2020-2021	43.6%
2022	23.5	2021-2022	18.7%
2023	24.3	2022-2023	3.0%
2024	30.0	2023-2024	23.5%
2025	38.3	2024-2025	28.0%
2026	45.9	2025-2026	19.7%
2027	54.8	2026-2027	19.3%
2032	109.7	CAGR 2027-2032	100.4%

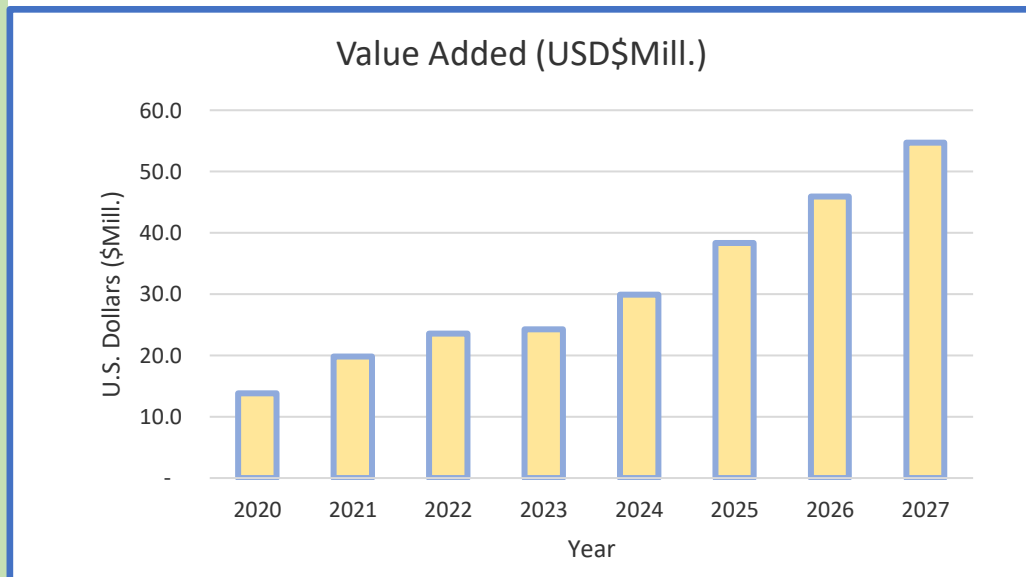
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

value added will be \$45.9 million dollars in 2026 and to change by 19.7 percent from 2025 to 2026 in Vietnam.

The value added will be \$54.8 million dollars in 2027 and is forecast to change by 19.3 percent from 2026 to 2027.

Vietnam



Source: Wharry Sharpe Research

Avocado Market

INTERMEDIATE INPUTS

Intermediate Inputs (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	47.4		
2021	68.1	2020-2021	43.6%
2022	80.9	2021-2022	18.7%
2023	83.4	2022-2023	3.0%
2024	102.9	2023-2024	23.5%
2025	131.8	2024-2025	28.0%
2026	157.7	2025-2026	19.7%
2027	188.2	2026-2027	19.3%
2032	377.0	CAGR 2027-2032	100.4%

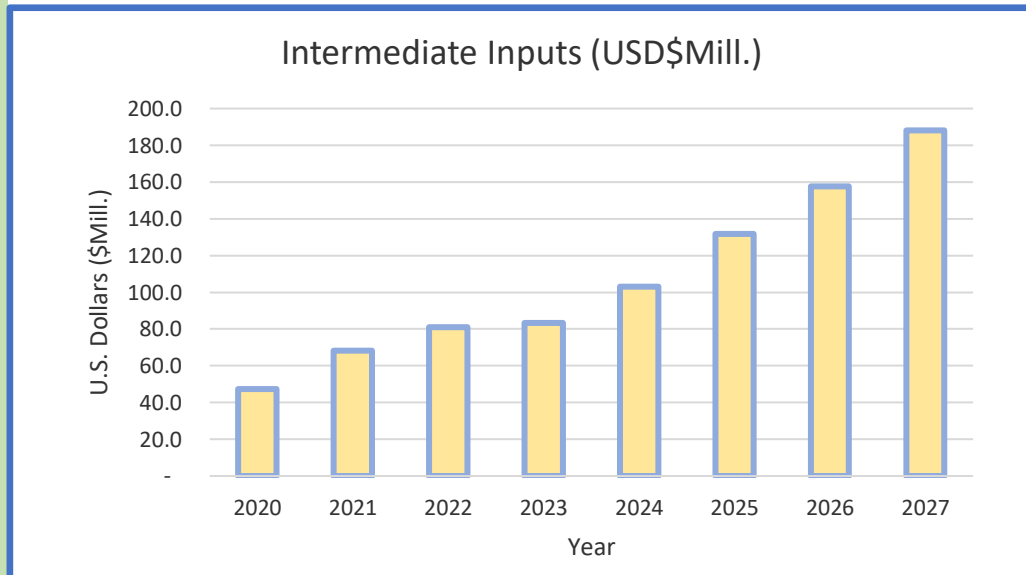
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

intermediate inputs will be \$157.7 million dollars in 2026 and to change by 19.7 percent from 2025 to 2026 in Vietnam.

The intermediate inputs will be \$188.2 million dollars in 2027 and is forecast to change by 19.3 percent from 2026 to 2027.

Vietnam



Source: Wharry Sharpe Research

Avocado Market

GROSS OPERATING SURPLUS

Gross Operating Surplus (USD\$Mill.)			
Year	US Dollars	Y-to-Y Change	Y-to-Y Change
2020	7.1		
2021	10.2	2020-2021	43.6%
2022	12.2	2021-2022	18.7%
2023	12.5	2022-2023	3.0%
2024	15.5	2023-2024	23.5%
2025	19.8	2024-2025	28.0%
2026	23.7	2025-2026	19.7%
2027	28.3	2026-2027	19.3%
2032	56.7	CAGR 2027-2032	100.4%

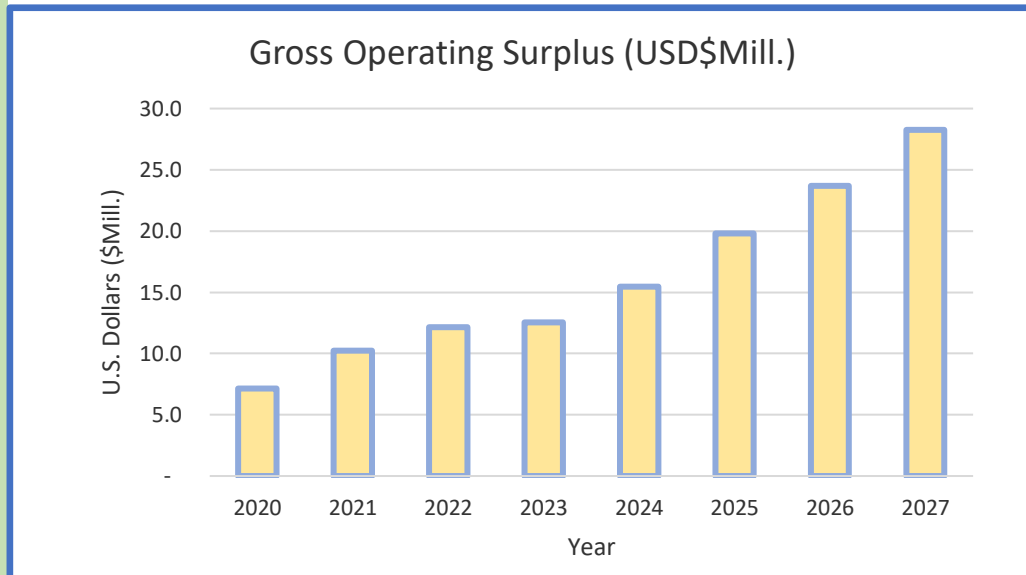
Historical actual data are 2020-2024, forecasts are 2025-2026, and projections are 2027-2032.

The Avocado Market

gross operating surplus will be \$23.7 million dollars in 2026 and to change by 19.7 percent from 2025 to 2026 in Vietnam.

The gross operating surplus will be \$28.3 million dollars in 2027 and is forecast to change by 19.3 percent from 2026 to 2027.

Vietnam



Source: Wharry Sharpe Research

Avocado Market

APPENDIX

Primary Data Sources for Global Advanced Markets Outlook reports

U.S. Economic Census

General Definition From U.S. Census

Every five years, the U.S. Census Bureau collects extensive statistics about businesses that are essential to understanding the American economy. This official count, better known as the Economic Census, serves as the foundation for the measurement of U.S. businesses and their economic impact. As part of the Census Bureau's mission to provide timely information on the health of the U.S. economy, this "business" census serves as the most extensive collection of data related to business activity. Nearly 4 million business locations, large, medium, and small, covering most industries and all geographic areas of the United States will receive surveys tailored to their primary business activity.

U.S. County Business Patterns

General Definition From U.S. Census

County Business Patterns (CBP) is an annual series that provides subnational economic data by industry. This series includes the number of establishments, employment during the week of March 12, first quarter payroll, and annual payroll. This data is useful for studying the economic activity of small areas; analyzing economic changes over time; and as a benchmark for other statistical series, surveys, and databases between economic censuses. Businesses use the data for analyzing market potential, measuring the effectiveness of sales and advertising programs, setting sales quotas, and developing budgets. Government agencies use the data for administration and planning.

Supply of Commodities/Use of Commodities

General Definition From U.S. Bureau of Economic Analysis

In the economy, the total supply of commodities that are available for use are primarily those that are produced by domestic industry. However, additional commodities enter the supply as imports or as net withdrawals from inventory. The commodities that make up supply are disbursed either for intermediate use by industries to produce other commodities or for final use. Transactions span the broad range of these activities and involve both the derivation and the use of the supply of commodities. Examples of transactions include the following: Shipments of processed steel from the steel industry to automotive plants, exports of grain to foreign countries, withdrawals of petroleum from inventory, sales of appliances to consumers, payments of wages and salaries to employees, and payments of property taxes by businesses. In the real world, commodities are generally carried by some mode of transportation from the producer or importer to a wholesaler (and in the case of consumer goods, through a retailer) and then to the purchaser. Transactions show the direct flow of goods or services to users, but they do not explicitly show the flows through transportation and trade channels. For example, the sale of a washing machine to a consumer is shown as a transaction between the producer and the consumer.

Within final uses, transactions represent either a use of commodities or a part of the supply of commodities, depending on the type of final use. PCE, PFI, and government represent the use of commodities for either consumption or investment.

The domestic supply is the supply of commodities available to be consumed within the United States. It is equal to domestic output (in basic value) plus imports and sales from final uses minus exports and change in private inventories. In order to estimate the domestic supply of a commodity, it is necessary to estimate the detailed transactions for inventories, exports, imports, and sales of scrap and used goods.